By Senator Book

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32-00499A-20 20201620

A bill to be entitled An act relating to public records; amending s. 394.464, F.S.; exempting from public records requirements a respondent's name in certain documents at trial and on appeal; expanding the exemption from public records requirements for certain petitions, court orders, and related records regarding persons with potential mental, emotional, and behavioral disorders to include certain examinations and applications; expanding exceptions authorizing the release or use of such applications, petitions, orders, records, and identifying information to include certain persons and entities; authorizing courts to use a respondent's name for certain purposes; revising applicability to include appeals pending or filed on or after a specified date; revising the date for future legislative review and repeal of the exemption; amending s. 397.6760, F.S.; exempting a respondent's name in certain documents at trial and on appeal from public records requirements; expanding exemptions from public records requirements for certain petitions, court orders, and related records regarding substance abuse impaired persons to include certain applications and substance abuse treatments, assessments, and stabilizations; expanding exceptions authorizing the release or use of such applications, petitions, orders, records, and identifying information to include certain persons and entities; authorizing courts to use a respondent's

32-00499A-20 20201620

name for certain purposes; revising applicability to include appeals pending or filed on or after a specified date; revising the date for future legislative review and repeal of the exemption; providing a statement of public necessity; providing an effective date.

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Be It Enacted by the Legislature of the State of Florida:

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Section 1. Section 394.464, Florida Statutes, is amended to read:

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394.464 Court records; confidentiality.-

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(1) The respondent's name, at trial and on appeal, and all petitions or applications for voluntary and involuntary admission for mental health examination or treatment, court orders, and related records that are filed with or by a court under this part are confidential and exempt from s. 119.07(1) and s. 24(a), Art. I of the State Constitution. Pleadings and other documents made confidential and exempt by this section may be disclosed by the clerk of the court, upon request, to any of

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the following:

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(b) The petitioner's attorney.

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(c) The respondent.

(a) The petitioner.

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(d) The respondent's attorney.

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(e) The respondent's guardian or guardian advocate, if applicable.

57 58 (f) In the case of a minor respondent, the respondent's parent, guardian, legal custodian, or guardian advocate.

32-00499A-20 20201620

(g) The respondent's treating health care practitioner <u>and</u> treatment program provider.

- (h) The respondent's health care surrogate or proxy.
- (i) The Department of Children and Families <u>and law</u> enforcement agencies, without charge.
- (j) The Department of Corrections, without charge, if the respondent is committed or is to be returned to the custody of the Department of Corrections from the Department of Children and Families.
- (k) A person or entity authorized to view records upon a court order for good cause. In determining if there is good cause for the disclosure of records, the court must weigh the person or entity's need for the information against potential harm to the respondent from the disclosure.
- (2) This section does not preclude the clerk of the court from submitting the information required by s. 790.065 to the Department of Law Enforcement.
- (3) The clerk of the court may not publish personal identifying information on a court docket or in a publicly accessible file, but the courts may use a respondent's name to calendar and adjudicate cases, which includes the transmission of any court order to the parties.
- (4) A person or entity receiving information pursuant to this section shall maintain that information as confidential and exempt from s. 119.07(1) and s. 24(a), Art. I of the State Constitution.
- (5) The exemption under this section applies to all documents filed with a court before, on, or after July 1, 2019, and appeals pending or filed on or after July 1, 2020.

32-00499A-20 20201620

(6) This section is subject to the Open Government Sunset Review Act in accordance with s. 119.15 and shall stand repealed on October 2, $\underline{2025}$ $\underline{2024}$, unless reviewed and saved from repeal through reenactment by the Legislature.

Section 2. Section 397.6760, Florida Statutes, is amended to read:

397.6760 Court records; confidentiality.

- (1) The respondent's name, at trial and on appeal, and all petitions or applications for voluntary or involuntary substance abuse treatment or assessment and stabilization, court orders, and related records, including the respondent's name, at trial and on appeal, which that are filed with or by a court under this part or part IV are confidential and exempt from s.

 119.07(1) and s. 24(a), Art. I of the State Constitution.

 Pleadings and other documents made confidential and exempt by this section may be disclosed by the clerk of the court, upon request, to any of the following:
 - (a) The petitioner.
 - (b) The petitioner's attorney.
 - (c) The respondent.
 - (d) The respondent's attorney.
- (e) The respondent's guardian or guardian advocate, if applicable.
- (f) In the case of a minor respondent, the respondent's parent, guardian, legal custodian, or guardian advocate.
- (g) The respondent's treating health care practitioner $\underline{\text{and}}$ treatment program.
 - (h) The respondent's health care surrogate or proxy.
 - (i) The Department of Children and Families and law

32-00499A-20 20201620

enforcement agencies, without charge.

- (j) The Department of Corrections, without charge, if the respondent is committed or is to be returned to the custody of the Department of Corrections from the Department of Children and Families.
- (k) A person or entity authorized to view records upon a court order for good cause. In determining if there is good cause for the disclosure of records, the court must weigh the person or entity's need for the information against potential harm to the respondent from the disclosure.
- (2) This section does not preclude the clerk of the court from submitting the information required by s. 790.065 to the Department of Law Enforcement.
- (3) The clerk of the court may not publish personal identifying information on a court docket or in a publicly accessible file, but the courts may use a respondent's name to calendar and adjudicate cases, which includes the transmission of any court order to the parties.
- (4) A person or entity receiving information pursuant to this section shall maintain that information as confidential and exempt from s. 119.07(1) and s. 24(a), Art. I of the State Constitution.
- (5) The exemption under this section applies to all documents filed with a court before, on, or after July 1, 2017, and appeals pending or filed on or after July 1, 2020.
- (6) This section is subject to the Open Government Sunset Review Act in accordance with s. 119.15 and shall stand repealed on October 2, 2025 2022, unless reviewed and saved from repeal through reenactment by the Legislature.

32-00499A-20 20201620__

146 Section 3. The Legislature finds that it is a public 147 necessity that voluntary applications or petitions for 148 involuntary examination or treatment, court orders, and related 149 records that are filed with or by a court or relevant treatment 150 provider under part I of chapter 394 and parts IV and V of 151 chapter 397, Florida Statutes, and the personal identifying 152 information of a person with a potential mental, emotional, or behavioral disorder or a substance use disorder which is 153 154 published on a court docket and maintained by the clerk of the 155 court under part I of chapter 394 and parts IV or V of chapter 156 397, Florida Statutes, or with the relevant treatment provider 157 be made confidential and exempt from disclosure under s. 158 119.07(1), Florida Statutes, and s. 24(a), Article I of the State Constitution. The mental health and substance abuse 159 160 impairments of a person are medical conditions that should be 161 protected from dissemination to the public. A person's health 162 and sensitive personal information regarding his or her mental 163 health or substance abuse impairment are intensely private 164 matters. Making such applications, petitions, orders, records, 165 and identifying information confidential and exempt from 166 disclosure will protect such persons from the release of 167 sensitive, personal information that could damage their and their families' reputations. The publication of personal 168 169 identifying information on a physical or virtual docket, regardless of whether any other record is published, defeats the 170 171 purpose of protections otherwise provided. Further, the 172 knowledge that such sensitive, personal information is subject 173 to disclosure could have a chilling effect on a person's 174 willingness to seek out and comply with mental health or

	32-00499A-20		20201620
L75	substance abuse treatment	services.	
L76	Section 4. This act	shall take effect July	1, 2020.