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Proposed Committee Substitute by the Committee on Appropriations (Appropriations Subcommittee on Education)

A bill to be entitled

An act relating to vocational rehabilitation services; amending s. 413.20, F.S.; defining the term "preemployment transition services"; amending s. 413.207, F.S.; revising information that the Division of Vocational Rehabilitation must include in its annual performance report to the Governor and the Legislature; amending s. 413.23, F.S.; requiring the division to provide preemployment transition services to potentially eligible persons; amending s. 413.30, F.S.; removing provisions relating to trial work evaluation requirements; requiring the division to assess the service needs of eligible individuals within a specified period; providing for an extension of time for the division's assessment under certain circumstances; creating s. 413.301, F.S.; requiring preemployment transition services to be provided to certain individuals with disabilities under certain conditions; requiring that the division provide such services within a reasonable period of time under certain circumstances; requiring the division to work with qualified providers to provide such services under certain circumstances; amending s. 413.405, F.S.; revising the composition of the Florida Rehabilitation Council; revising the responsibilities of the council to conform to changes made by the act; amending s. 413.41, F.S.; requiring the division to

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28	enter into a formal interagency agreement with the
29	state education agency for certain purposes; requiring
30	that such agreement meet specified requirements;
31	requiring the division to work with local educational
32	agencies to provide specified services and arrange for
33	timely referrals; amending s. 413.615, F.S.; revising
34	definitions and legislative intent; revising
35	provisions relating to revenue for the endowment fund
36	of the Florida Endowment for Vocational
37	Rehabilitation; revising provisions relating to the
38	board of directors of the Florida Endowment
39	Foundation; revising provisions relating to
40	administrative costs of the foundation; amending s.
41	1003.5716, F.S.; requiring that a student's individual
42	education plan contain a statement regarding
43	preemployment transition services; providing an
44	effective date.
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46	Be It Enacted by the Legislature of the State of Florida:
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48	Section 1. Present subsections (20) through (27) of section
49	413.20, Florida Statutes, are redesignated as subsections (21)
50	through (28), respectively, and a new subsection (20) is added
51	to that section, to read:
52	413.20 Definitions.—As used in this part, the term:
53	(20) "Preemployment transition services" means the services
54	of job exploration counseling, work-based learning experiences,
55	counseling on comprehensive transition or postsecondary
56	education programs, workplace readiness training, and
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57	instruction in self-advocacy as required by the Workforce
58	Innovation and Opportunity Act of 2014, which may be provided to
59	students with disabilities who are eligible or potentially
60	eligible for vocational rehabilitation services.
61	Section 2. Present paragraph (d) of subsection (4) of
62	section 413.207, Florida Statutes, is redesignated as paragraph
63	(e), a new paragraph (d) and paragraph (f) are added to that
64	subsection, and paragraph (a) of that subsection is amended, to
65	read:
66	413.207 Division of Vocational Rehabilitation; quality
67	assurance; performance improvement plan
68	(4) By December 1 of each year, the division shall submit a
69	performance report to the Governor, the President of the Senate,
70	and the Speaker of the House of Representatives which includes
71	the following information for each of the 5 most recent fiscal
72	years:
73	(a) Caseload data, by service type and service area,
74	including the number of individuals who apply for services and
75	the timeframes in which eligibility is determined, plans are
76	developed, and services are provided who receive services, by
77	service type, reported statewide and by service area.
78	(d) Matching fund data, including the sources and amounts
79	of matching funds received by the division and the extent to
80	which the state is meeting its cost-sharing requirements.
81	(f) Transition services data, including preemployment
82	transition services, for students and youth with disabilities by
83	service type, including expenditure data on a statewide and
84	service area basis, employment outcomes achieved by youth
85	served, and postsecondary enrollment rates.

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86 Section 3. Section 413.23, Florida Statutes, is amended to 87 read:

413.23 Administration.—The division shall provide vocational rehabilitation services to persons who have disabilities determined to be eligible therefor <u>and</u> <u>preemployment transition services to persons potentially</u> <u>eligible for such services</u> and, in carrying out the purposes of this part, is authorized, among other things:

94 (1) To cooperate with other departments, agencies, public 95 and private and institutions, both public and private, and providers in providing for the vocational rehabilitation and 96 97 preemployment transition services of persons who have disabilities, in studying the problems involved therein, and in 98 99 establishing, developing, and providing, in conformity with the 100 purposes of this part, such programs, facilities, and services 101 as may be necessary or desirable;

102 (2) To enter into reciprocal agreements with other states 103 to provide for the vocational rehabilitation of residents of the 104 states concerned;

(3) To conduct research and compile statistics relating tothe vocational rehabilitation of persons who have disabilities;

107 (4) To prepare a federally required state plan for vocational rehabilitation, as required by the act. The state 108 109 plan must contain all of the elements required by s. 101 of the 110 act, including an assessment of the needs of persons who have 111 disabilities and how those needs may be most effectively met. 112 The division is authorized to make amendments to the state plan 113 considered necessary to maintain compliance with the act and to 114 implement such changes in order to qualify for and maintain

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115 federal funding. After completion of the state plan or making 116 amendments to the state plan, the division must distribute 117 copies of the state plan to the Governor, the President of the 118 Senate, the Speaker of the House of Representatives, and the 119 United States Secretary of Education.

Section 4. Subsections (3) and (5) of section 413.30,Florida Statutes, are amended to read:

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413.30 Eligibility for vocational rehabilitation services.-

123 (3) An individual is presumed to benefit in terms of an 124 employment outcome from vocational rehabilitation services under 125 this part unless the division can demonstrate by clear and 126 convincing evidence that the individual is incapable of 127 benefiting from vocational rehabilitation services in terms of 128 an employment outcome. Before making such a determination, the 129 division must consider the individual's abilities, capabilities, 130 and capacity to perform in a work situation through the use of 131 trial work experiences. Trial work experiences include supported employment, on-the-job training, or other work experiences using 132 133 realistic work settings. Under limited circumstances, if an 134 individual cannot take advantage of trial work experiences or if 135 options for trial work experiences have been exhausted, the 136 division shall conduct an extended evaluation, not to exceed 18 137 months. The evaluation must determine the eligibility of the 1.38 individual and the nature and scope of needed vocational 139 rehabilitation services. The extended evaluation must be 140 reviewed once every 90 days to determine whether the individual 141 is eligible for vocational rehabilitation services.

(5) When the division determines that an individual iseligible for vocational rehabilitation services, the division

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144	must complete an assessment for determining eligibility and
145	vocational rehabilitation needs and ensure that an
146	individualized plan for employment is prepared within a
147	reasonable period of time, not to exceed 90 days after the date
148	of eligibility determination, unless unforeseen circumstances
149	beyond the control of the division prevent the division from
150	completing the assessment and individualized plan for employment
151	within the 90-day timeframe and the division and the individual
152	agree that an extension of time is warranted.

(a) Each individualized plan for employment must be jointly
developed, agreed upon, and signed by the vocational
rehabilitation counselor or coordinator and the eligible
individual or, in an appropriate case, a parent, family member,
guardian, advocate, or authorized representative, of the
individual.

(b) The division must ensure that each individualized plan for employment is designed to achieve the specific employment outcome of the individual, consistent with the unique strengths, resources, priorities, concerns, abilities, and capabilities of the individual, and otherwise meets the content requirements for an individualized plan for employment as set out in federal law or regulation.

(c) Each individualized plan for employment shall be reviewed annually, at which time the individual, or the individual's parent, guardian, advocate, or authorized representative, shall be afforded an opportunity to review the plan and jointly redevelop and agree to its terms. Each plan shall be revised as needed.

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Section 5. Section 413.301, Florida Statutes, is created to

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173 read:

173	read:
174	413.301 Preemployment transition services
175	(1) Preemployment transition services shall be provided to
176	an individual with disabilities who is between 14 and 21 years
177	of age; who is potentially eligible for vocational
178	rehabilitation services in a secondary, postsecondary, or other
179	recognized education program; and who:
180	(a) Has a current individual education plan developed by a
181	local school board in accordance with rules of the State Board
182	of Education; or
183	(b) Meets the definition of an individual with a disability
184	for the purposes of s. 504 of the Rehabilitation Act of 1973.
185	(2) When the division receives documentation that an
186	individual meets the conditions described in subsection (1), the
187	division must provide preemployment transition services within a
188	reasonable period of time, not to exceed 90 days after the date
189	that it receives an individual's consent or, for a minor, a
190	parent's or legal guardian's consent, to receive services,
191	unless unforeseen circumstances beyond the control of the
192	division prevent the division from providing services within the
193	90-day timeframe and the division and the individual or, for a
194	minor, a parent or legal guardian agree that an extension of
195	time is warranted.
196	(3) If the division is unable to provide preemployment
197	transition services within the timeframe required in subsection
198	(2), the division must, upon the request of the individual, or
199	for a minor, a parent or legal guardian, work with other
200	qualified providers to provide such services.
201	Section 6. Paragraph (h) of subsection (1) and paragraph
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202 (d) of subsection (9) of section 413.405, Florida Statutes, are 203 amended to read:

413.405 Florida Rehabilitation Council.—There is created the Florida Rehabilitation Council to assist the division in the planning and development of statewide rehabilitation programs and services, to recommend improvements to such programs and services, and to perform the functions listed in this section.

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(1) The council shall be composed of:

(h) Current or former applicants for, or recipients of,
vocational rehabilitation services, including preemployment
transition services.

(9) In addition to the other functions specified in this section, the council shall, after consulting with the board of directors of CareerSource Florida, Inc.:

(d) To the extent feasible, conduct a review and analysisof the effectiveness of, and consumer satisfaction with:

The functions performed by state agencies and other
 public and private entities responsible for performing functions
 for individuals who have disabilities.

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2. Vocational rehabilitation services:

a. Provided or paid for from funds made available under theact or through other public or private sources.

b. Provided by state agencies and other public and private
entities responsible for providing vocational rehabilitation
services to individuals who have disabilities.

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3. Preemployment transition services:

a. Provided or paid for from funds made available under the
 act or through other public or private sources.

b. Provided by state agencies and other public and private

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231 entities responsible for providing preemployment transition 232 services to students who have disabilities.

4.3. The employment outcomes achieved by eligible 233 individuals receiving services under this part, including the availability of health or other employment benefits in connection with those employment outcomes; alignment with labor 236 237 market demands in the state; and for youth who have 238 disabilities, the availability of career pathways, including 239 work-based learning experiences and customized employment.

240 Section 7. Section 413.41, Florida Statutes, is amended to 241 read:

413.41 Cooperation by division with state agencies.-

243 (1) The division is hereby authorized to cooperate with 244 other agencies of state government or with any nonprofit, 245 charitable corporations or foundations concerned with the 246 problems of persons who have disabilities. The division may 247 provide disability evaluation, work capacity appraisal, and 248 appraisal of vocational rehabilitation potential of persons who 249 have disabilities for other public agencies pursuant to 250 agreements made with such agencies. The division may charge the 251 agencies contracting for these services the actual cost thereof.

252 (2) (a) The division shall enter into a formal interagency 253 agreement with the state education agency that provides for the 2.5.4 transition of students who have disabilities, including 255 preemployment transition services and other vocational 256 rehabilitation services as required by s. 101(a)(11)(D) of the 257 Rehabilitation Act of 1973, as amended. The formal interagency 258 agreement shall comply with the requirements of 34 C.F.R. s. 259 361.22(b).

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260 (b) The division shall work with all local educational 261 agencies to provide vocational rehabilitation services, including preemployment transition services, to students with 262 263 disabilities. Such services may also include any preemployment 264 transition coordination activities, such as attending individual 265 education plan meetings for students with disabilities or 266 attending person-centered planning meetings for students with 267 disabilities who are receiving services under Title XIX of the 2.68 Social Security Act. The division and local educational agencies 269 must arrange for the timely referral of students for services, 270 including electronic referral as prescribed by the division. 271 Section 8. Subsections (2) through (6) and (8) and 272 paragraphs (h) and (j) of subsection (9) of section 413.615, 273 Florida Statutes, are amended to read: 274 413.615 Florida Endowment for Vocational Rehabilitation.-275 (2) DEFINITIONS.-For the purposes of this section: 276 (a) "Board" means the board of directors of the Florida 277 Endowment Foundation for the Division of Vocational 278 Rehabilitation within the Department of Education. 279 (b) "Endowment fund" means an account established within 280 the Florida Endowment Foundation for the Division of Vocational 281 Rehabilitation within the Department of Education to provide a 282 continuing and growing source of revenue for vocational rehabilitation efforts. 283 284 (c) "Foundation" means the Florida Endowment Foundation for 285 the Division of Vocational Rehabilitation within the Department 286 of Education. 287 (d) "Operating account" means an account established under 288 paragraph (4)(c) (4)(d) to carry out the purposes provided in

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289 subsection (10).

(3) LEGISLATIVE INTENT.—The Legislature recognizes that it
is in the best interest of the citizens of this state that
citizens with disabilities be afforded a fair opportunity to
become self-supporting, productive members of society. However,
there is a critical need for significant additional funding to
achieve this goal. Accordingly, the Legislature further finds
and declares that:

(a) With skilled evaluation procedures and proper
rehabilitative treatment, plus employment, training, and
supportive services consistent with the needs of the individual,
persons who are disabled can assume the activities of daily
living and join their communities with dignity and independence.

(b) The purpose of this section is to broaden the participation and funding potential for further significant support for the <u>vocational</u> rehabilitation of Florida citizens who are disabled.

(c) It is appropriate to encourage individual and corporate support and involvement, as well as state support and involvement, to promote employment opportunities for disabled citizens.

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(4) REVENUE FOR THE ENDOWMENT FUND.-

(a) The endowment fund of the Florida Endowment for <u>the</u>
<u>Division of</u> Vocational Rehabilitation <u>within the Department of</u>
<u>Education</u> is created as a long-term, stable, and growing source
of revenue to be administered, in accordance with rules
promulgated by the division, by the foundation as a directsupport organization of the Division <u>of Vocational</u>
<u>Rehabilitation within the Department of Education</u>.

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(b) The principal of the endowment fund shall derive from any legislative appropriations which may be made to the endowment, and such bequests, gifts, grants, and donations as may be solicited for such purpose by the foundation from public or private sources.

323 (c) All remaining liquid balances of funds held for 324 investment and reinvestment by the State Board of Administration 325 for the endowment fund on the effective date of this act shall 326 be transmitted to the foundation within 60 days for use as 327 provided in subsection (10).

328 <u>(c) (d)</u> The board of directors of the foundation shall 329 establish the operating account and shall deposit therein the 330 moneys transmitted pursuant to paragraph (c). Moneys in the 331 operating account shall be available to carry out the purposes 332 of subsection (10).

333 <u>(d) (e)</u> Funds received from state sources shall be accounted 334 for separately from bequests, gifts, grants, and donations which 335 may be solicited for such purposes by the foundation from public 336 or private sources. Earnings on funds received from state 337 sources and funds received from public or private sources shall 338 be accounted for separately.

339 (5) THE FLORIDA ENDOWMENT FOUNDATION FOR VOCATIONAL 340 REHABILITATION.-The Florida Endowment Foundation for Vocational 341 Rehabilitation is hereby created as a direct-support 342 organization of the Division of Vocational Rehabilitation within 343 the Department of Education, to encourage public and private 344 support to enhance vocational rehabilitation and employment of 345 citizens who are disabled. As a direct-support organization, the 346 foundation shall operate under contract with the division and

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347 shall:

(a) Be a Florida corporation not for profit incorporated
under the provisions of chapter 617 and approved by the
Department of State.

(b) Be organized and operated exclusively to raise funds; to submit requests and receive grants from the Federal Government, the state, private foundations, and individuals; to receive, hold, and administer property; and to make expenditures to or for the benefit of the rehabilitation programs approved by the board of directors of the foundation.

357 (c) Be approved by the division to be operating for the358 benefit and best interest of the state.

359 (6) DIRECT-SUPPORT ORGANIZATION CONTRACT.—The contract360 between the foundation and the division shall provide for:

361 (a) Approval of the articles of incorporation of the362 foundation by the division.

363 (b) Governance of the foundation by a board of directors 364 appointed by the Governor.

365 (c) Submission of an annual budget of the foundation for 366 approval by the division. The division may not approve an annual 367 budget that does not comply with paragraph (9)(j).

(d) <u>Approval</u> Certification by the division, after an annual financial and performance review, that the foundation is operating in compliance with the terms of the contract and the rules of the division, and in a manner consistent with the goals of the Legislature in providing assistance to disabled citizens.

373 (e) The release and conditions of the expenditure of any374 state revenues.

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(f) The orderly cessation of operations and reversion to

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376 the state of funds held in trust by the foundation if the 377 contract is terminated, the foundation is dissolved, or this 378 section is repealed.

379 (g) The fiscal year of the foundation, to begin on July 1380 and end on June 30 of each year.

381 (8) BOARD OF DIRECTORS.—The foundation shall be382 administered by a board of directors, as follows:

(a) Membership.-The board of directors shall consist of the
 director of the Division of Vocational Rehabilitation within the
 Department of Education, or his or her designee, who shall serve
 as an ex officio member, and nine other members who have an
 interest in service to persons with disabilities and who:

388 1. Have skills in foundation work or other fundraising 389 activities, financial consulting, or investment banking or other 390 related experience; or

391 2. Have experience in policymaking or management-level
392 positions or have otherwise distinguished themselves in the
393 field of business, industry, or rehabilitation.

395 Disabled individuals who meet the above criteria shall be given 396 special consideration for appointment.

397 (b) Appointment.—The board members shall be appointed by398 the Governor.

399 (c) Terms.-Board members shall serve for two 3-year terms 400 or until resignation or removal for cause. <u>A board member may</u> 401 <u>continue to serve until a successor is appointed.</u>

402 (d) Filling of vacancies.—In the event of a vacancy on the
403 board caused by other than the expiration of a term, a new
404 member shall be appointed.

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(e) Removal for cause.—Each member is accountable to the Governor for the proper performance of the duties of office. The Governor may remove any member from office for malfeasance, misfeasance, neglect of duty, incompetence, or permanent inability to perform official duties or for pleading nolo contendere to, or being found guilty of, a crime.

411 (9) ORGANIZATION, POWERS, AND DUTIES.-Within the limits
412 prescribed in this section or by rule of the division:

(h) The board shall establish an operating account as provided in paragraph (4)(c) (4)(d).

415 (j) Administrative costs shall be kept to the minimum 416 amount necessary for the efficient and effective administration 417 of the foundation and are limited to 15 percent of total actual 418 estimated expenditures in any fiscal calendar year. 419 Administrative costs include payment of travel and per diem 420 expenses of board members, officer salaries, chief executive 421 officer program management, audits, salaries or other costs for 422 nonofficers and contractors providing services that are not 423 directly related to the mission of the foundation as described 424 in subsection (5), costs of promoting the purposes of the 425 foundation, all travel and per diem expenses of board members, 426 officers' salaries, chief executive officer program management, 427 and other allowable costs. Administrative costs may be paid from 42.8 the following sources:

429 1. Interest and earnings on the endowment principal for the 430 2017-2018 fiscal year.

431 2. Private sources and up to 75 percent of interest and
432 earnings on the endowment principal for the 2018-2019 fiscal
433 year.

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434 3. Private sources and up to 50 percent of interest and
435 earnings on the endowment principal for the 2019-2020 fiscal
436 year.

437 <u>1.4.</u> Private sources and up to 25 percent of interest and
438 earnings on the endowment principal for the 2020-2021 fiscal
439 year.

440 <u>2.5.</u> Solely private sources for the 2021-2022 fiscal year 441 and thereafter.

442 Section 9. Paragraph (c) of subsection (2) of section 443 1003.5716, Florida Statutes, is amended to read:

444 1003.5716 Transition to postsecondary education and career 445 opportunities.—All students with disabilities who are 3 years of 446 age to 21 years of age have the right to a free, appropriate 447 public education. As used in this section, the term "IEP" means 448 individual education plan.

(2) Beginning not later than the first IEP to be in effect
when the student attains the age of 16, or younger if determined
appropriate by the parent and the IEP team, the IEP must include
the following statements that must be updated annually:

(c) A statement of appropriate measurable long-term
postsecondary education and career goals based upon ageappropriate transition assessments related to training,
education, employment, and, if appropriate, independent living
skills and the transition services, including preemployment
transition services and courses of study needed to assist the
student in reaching those goals.

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Section 10. This act shall take effect July 1, 2020.

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