LEGISLATIVE ACTION

Senate Comm: FC 02/13/2020 House

The Committee on Judiciary (Hutson) recommended the following: Senate Amendment (with title amendment) Delete everything after the enacting clause and insert: Section 1. Section 15.21, Florida Statutes, is amended to read: 15.21 Initiative petitions; s. 3, Art. XI, State Constitution.-The Secretary of State shall immediately submit an initiative petition to the Attorney General, the President of the Senate, and the Speaker of the House of Representatives and to the Financial Impact Estimating Conference if the sponsor

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12 has: 13 (1) Registered as a political committee pursuant to s. 106.03; 14 15 (2) Submitted the ballot title, substance, and text of the proposed revision or amendment to the Secretary of State 16 17 pursuant to ss. 100.371 and 101.161; and 18 (3) Obtained a letter from the Division of Elections 19 confirming that the sponsor has submitted to the appropriate 20 supervisors for verification, and the supervisors have verified, forms signed and dated equal to 33 $\frac{10}{10}$ percent of the number of 21 22 electors statewide and in at least two-thirds one-fourth of the 23 congressional districts required by s. 3, Art. XI of the State 24 Constitution. 25 Section 2. Subsection (1) of section 16.061, Florida 26 Statutes, is amended to read: 27 16.061 Initiative petitions.-28 (1) The Attorney General shall, within 30 days after 29 receipt of a proposed revision or amendment to the State 30 Constitution by initiative petition from the Secretary of State, 31 petition the Supreme Court, requesting an advisory opinion 32 regarding the compliance of the text of the proposed amendment 33 or revision with s. 3, Art. XI of the State Constitution, 34 whether the proposed amendment is facially invalid under the 35 United States Constitution, and the compliance of the proposed 36 ballot title and substance with s. 101.161. The petition may 37 enumerate any specific factual issues that the Attorney General 38 believes would require a judicial determination. 39 Section 3. Subsections (3), (6), (11), and (13) of section 40 100.371, Florida Statutes, are amended to read:



41 100.371 Initiatives; procedure for placement on ballot.42 (3) (a) A person may not collect signatures or initiative
43 petitions for compensation unless the person is registered as a
44 petition circulator with the Secretary of State.

(b) A citizen may challenge a petition circulator's registration under this section by filing a petition in circuit court. If the court finds that the respondent is not a registered petition circulator, the court may enjoin the respondent from collecting signatures or initiative petitions for compensation until she or he is lawfully registered.

51 (6) The division or the supervisor of elections shall make 52 hard copy petition forms or electronic portable document format 53 petition forms available to registered petition circulators. All 54 such forms must contain information identifying the petition 55 circulator to which the forms are provided. The division shall 56 maintain a database of all registered petition circulators and 57 the petition forms assigned to each. Each supervisor of 58 elections shall provide to the division information on petition 59 forms assigned to and received from petition circulators. The 60 information must be provided in a format and at times as required by the division by rule. The division must update information on petition forms daily and make the information publicly available.

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(11) An initiative petition form circulated for signature may not be bundled with or attached to any other petition. Each signature shall be dated when made and shall be valid <u>until the</u> <u>next February 1 occurring in an even-numbered year for the</u> <u>purpose of the amendment appearing on the ballot for the general</u> <u>election occurring in that same year</u> for a period of 2 years

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70 following such date, provided all other requirements of law are 71 met. The sponsor shall submit signed and dated forms to the supervisor of elections for the county of residence listed by 72 73 the person signing the form for verification of the number of 74 valid signatures obtained. If a signature on a petition is from 75 a registered voter in another county, the supervisor shall 76 notify the petition sponsor of the misfiled petition. The 77 supervisor shall promptly verify the signatures within 60 30 days after receipt of the petition forms and payment of a the 78 79 fee for the actual cost of signature verification incurred by the supervisor required by s. 99.097. The Department of State 80 81 shall adopt rules to set the cost to verify a petition under 82 this subsection and shall update the cost annually; however, the 83 actual cost to verify a petition may not exceed \$1 per petition. 84 The supervisor shall promptly record, in the manner prescribed 85 by the Secretary of State, the date each form is received by the 86 supervisor, and the date the signature on the form is verified 87 as valid. The supervisor may verify that the signature on a form 88 is valid only if:

89 (a) The form contains the original signature of the90 purported elector.

91 (b) The purported elector has accurately recorded on the92 form the date on which he or she signed the form.

93 (c) The form sets forth the purported elector's name,
94 address, city, county, and voter registration number or date of
95 birth.

96 (d) The purported elector is, at the time he or she signs
97 the form and at the time the form is verified, a duly qualified
98 and registered elector in the state.

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99 (e) The signature was obtained legally, including that if a 100 paid petition circulator was used, the circulator was validly 101 registered under subsection (3) when the signature was obtained. 102 103 The supervisor shall retain the signature forms for at least 1 104 year following the election in which the issue appeared on the 105 ballot or until the Division of Elections notifies the 106 supervisors of elections that the committee that circulated the 107 petition is no longer seeking to obtain ballot position. 108 (13) (a) At the same time the Secretary of State submits an 109 initiative petition to the Attorney General, the President of 110 the Senate, and the Speaker of the House of Representatives 111 pursuant to s. 15.21, the secretary shall submit a copy of the 112 initiative petition to the Financial Impact Estimating 113 Conference. Within 75 days after receipt of a proposed revision 114 or amendment to the State Constitution by initiative petition from the Secretary of State, the Financial Impact Estimating 115 116 Conference shall complete an analysis and financial impact 117 statement to be placed on the ballot of the estimated increase 118 or decrease in any revenues or costs to state or local 119 governments, estimated economic impact on the state and local economy, and the overall impact to the state budget resulting 120 121 from the proposed initiative. The 75-day time limit is tolled when the Legislature is in session. The Financial Impact 122 123 Estimating Conference shall submit the financial impact 124 statement to the Attorney General and Secretary of State. 125 (b) Immediately upon receipt of a proposed revision or

126 amendment from the Secretary of State, the coordinator of the 127 Office of Economic and Demographic Research shall contact the



128 person identified as the sponsor to request an official list of 129 all persons authorized to speak on behalf of the named sponsor 130 and, if there is one, the sponsoring organization at meetings 131 held by the Financial Impact Estimating Conference. All other 132 persons shall be deemed interested parties or proponents or 133 opponents of the initiative. The Financial Impact Estimating 134 Conference shall provide an opportunity for any representatives 135 of the sponsor, interested parties, proponents, or opponents of 136 the initiative to submit information and may solicit information 137 or analysis from any other entities or agencies, including the 138 Office of Economic and Demographic Research.

139 (c) All meetings of the Financial Impact Estimating Conference shall be open to the public. The President of the Senate and the Speaker of the House of Representatives, jointly, shall be the sole judge for the interpretation, implementation, 143 and enforcement of this subsection.

144 1. The Financial Impact Estimating Conference is established to review, analyze, and estimate the financial 145 146 impact of amendments to or revisions of the State Constitution 147 proposed by initiative. The Financial Impact Estimating 148 Conference shall consist of four principals: one person from the Executive Office of the Governor; the coordinator of the Office 149 150 of Economic and Demographic Research, or his or her designee; 151 one person from the professional staff of the Senate; and one 152 person from the professional staff of the House of 153 Representatives. Each principal shall have appropriate fiscal 154 expertise in the subject matter of the initiative. A Financial 155 Impact Estimating Conference may be appointed for each 156 initiative.

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157 2. Principals of the Financial Impact Estimating Conference 158 shall reach a consensus or majority concurrence on a clear and 159 unambiguous financial impact statement, no more than 150 words 160 in length, and immediately submit the statement to the Attorney 161 General. Nothing in this subsection prohibits the Financial 162 Impact Estimating Conference from setting forth a range of 163 potential impacts in the financial impact statement. Any financial impact statement that a court finds not to be in accordance with this section shall be remanded solely to the Financial Impact Estimating Conference for redrafting. The Financial Impact Estimating Conference shall redraft the financial impact statement within 15 days.

3. If the members of the Financial Impact Estimating Conference are unable to agree on the statement required by this subsection, or if the Supreme Court has rejected the initial submission by the Financial Impact Estimating Conference and no redraft has been approved by the Supreme Court by 5 p.m. on the 75th day before the election, the following statement shall appear on the ballot pursuant to s. 101.161(1): "The financial impact of this measure, if any, <u>has not been</u> cannot be reasonably determined at this time."

(d) The financial impact statement must be separately contained and be set forth after the ballot summary as required in s. 101.161(1).

<u>1.</u> If the financial impact statement <u>projects a net</u> estimates increased costs, decreased revenues, a negative impact on the state <u>budget</u> or local economy, or an indeterminate impact for any of these areas, the ballot must include <u>the</u> a statement required by s. 101.161(1)(b) indicating such estimated effect in

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215 shall draft an initiative financial information statement. The 216 initiative financial information statement should describe in 217 greater detail than the financial impact statement any projected 218 increase or decrease in revenues or costs that the state or 219 local governments would likely experience and the estimated 220 economic impact on the state and local economy if the ballot 221 measure were approved. If appropriate, the initiative financial 222 information statement may include both estimated dollar amounts 223 and a description placing the estimated dollar amounts into 224 context. The initiative financial information statement must 225 include both a summary of not more than 500 words and additional 226 detailed information that includes the assumptions that were 227 made to develop the financial impacts, workpapers, and any other 228 information deemed relevant by the Financial Impact Estimating 229 Conference.

4. The Department of State shall have printed, and shall furnish to each supervisor of elections, a copy of the summary from the initiative financial information statements. The supervisors shall have the summary from the initiative financial information statements available at each polling place and at the main office of the supervisor of elections upon request.

236 5. The Secretary of State and the Office of Economic and 237 Demographic Research shall make available on the Internet each 2.38 initiative financial information statement in its entirety. In 239 addition, each supervisor of elections whose office has a 240 website shall post the summary from each initiative financial 241 information statement on the website. Each supervisor shall 242 include a copy of each summary from the initiative financial information statements and the Internet addresses for the 243

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244 information statements on the Secretary of State's and the 245 Office of Economic and Demographic Research's websites in the publication or mailing required by s. 101.20. 246

(f) When the Secretary of State submits a proposed initiative petition to the President of the Senate and the Speaker of the House of Representatives pursuant to s. 15.21, the President of the Senate and the Speaker of the House of Representatives may direct legislative staff to prepare an analysis of the petition. Such analysis may include, but is not limited to, whether the amendment has undefined terms, conflicts with an existing provision of the State Constitution, or will 255 cause unintended consequences or economic impacts.

Section 4. Subsection (1) of section 101.161, Florida Statutes, is amended to read:

101.161 Referenda; ballots.-

259 (1) Whenever a constitutional amendment or other public 260 measure is submitted to the vote of the people, a ballot summary 261 of such amendment or other public measure shall be printed in 262 clear and unambiguous language on the ballot after the list of 263 candidates, followed by the word "yes" and also by the word 264 "no," and shall be styled in such a manner that a "yes" vote 265 will indicate approval of the proposal and a "no" vote will 266 indicate rejection. The ballot summary of the amendment or other 2.67 public measure and the ballot title to appear on the ballot 268 shall be embodied in the constitutional revision commission 269 proposal, constitutional convention proposal, taxation and 270 budget reform commission proposal, or enabling resolution or 271 ordinance. The ballot summary of the amendment or other public 272 measure shall be an explanatory statement, not exceeding 75

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273	words in length, of the chief purpose of the measure. In
274	addition, for every constitutional amendment proposed by
275	initiative, the ballot shall include, following the ballot
276	summary, in the following order:
277	(a) A separate financial impact statement concerning the
278	measure prepared by the Financial Impact Estimating Conference
279	in accordance with <u>s. 100.371(13)</u> s. 100.371(5) .
280	(b) If the financial impact statement projects a net
281	negative impact on the state budget, the following statement in
282	bold print:
283	
284	THIS PROPOSED CONSTITUTIONAL AMENDMENT IS ESTIMATED TO
285	HAVE A NET NEGATIVE IMPACT ON THE STATE BUDGET. THIS
286	IMPACT MAY RESULT IN HIGHER TAXES OR A LOSS OF
287	GOVERNMENT SERVICES IN ORDER TO MAINTAIN A BALANCED
288	STATE BUDGET AS REQUIRED BY THE CONSTITUTION.
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290	(c) If the financial impact statement projects a net
291	positive impact on the state budget, the following statement in
292	bold print:
293	
294	THIS PROPOSED CONSTITUTIONAL AMENDMENT IS ESTIMATED TO
295	HAVE A NET POSITIVE IMPACT ON THE STATE BUDGET. THIS
296	IMPACT MAY RESULT IN GENERATING ADDITIONAL REVENUE.
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298	(d) If the financial impact statement is indeterminate, the
299	following statement in bold print:
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301	THE FINANCIAL IMPACT OF THIS AMENDMENT CANNOT BE
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302 DETERMINED DUE TO AMBIGUITIES AND UNCERTAINTIES 303 SURROUNDING THE AMENDMENT'S IMPACT. 304 305 (e) If the members of the Financial Impact Estimating 306 Conference are unable to agree on the financial impact 307 statement, the following statement in bold print: 308 309 THE FINANCIAL IMPACT ESTIMATING CONFERENCE WAS UNABLE 310 TO AGREE ON THE FINANCIAL IMPACT OF THIS PROPOSED 311 CONSTITUTIONAL AMENDMENT. THIS AMENDMENT MAY RESULT IN 312 HIGHER TAXES OR A LOSS OF GOVERNMENT SERVICES IN ORDER 313 TO MAINTAIN A BALANCED STATE BUDGET AS REQUIRED BY THE 314 CONSTITUTION. 315 316 The ballot title shall consist of a caption, not exceeding 15 317 words in length, by which the measure is commonly referred to or 318 spoken of. This subsection does not apply to constitutional 319 amendments or revisions proposed by joint resolution. 320 Section 5. Section 101.171, Florida Statutes, is amended to 321 read: 322 101.171 Copy of constitutional amendment to be available at 323 voting locations.-Whenever any amendment to the State 324 Constitution is to be voted upon at any election, the Department 325 of State shall have printed and shall furnish to each supervisor 326 of elections a sufficient number of copies of the amendment 327 either in poster or booklet form, and the supervisor shall 328 provide have a copy in a designated area of each polling 329 location as determined by the supervisor thereof conspicuously posted or available at each polling room or early voting area 330

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331	upon the day of election.
332	Section 6. The provisions of this act apply to all
333	revisions or amendments to the State Constitution by initiative
334	that are proposed for the 2020 election ballot and each ballot
335	thereafter; provided, however, that nothing in this act affects
336	the validity of any petition form gathered before the effective
337	date of this act or any contract entered into before the
338	effective date of this act. Petition forms gathered before the
339	effective date of this act shall be governed by the laws
340	existing at the time that the form was initially gathered.
341	Section 7. If any provision of this act or its application
342	to any person or circumstance is held invalid for any reason,
343	the remaining portion of this act, to the fullest extent
344	possible, shall be severed from the void portion and given the
345	fullest possible force and application.
346	Section 8. This act shall take effect upon becoming a law.
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349	And the title is amended as follows:
350	Delete everything before the enacting clause
351	and insert:
352	A bill to be entitled
353	An act relating to constitutional amendments proposed
354	by initiative; amending s. 15.21, F.S.; requiring the
355	Secretary of State to submit an initiative petition to
356	the Legislature when a certain amount of signatures
357	are obtained and verified; amending s. 16.061, F.S.;
358	requiring the Attorney General to request the Supreme
359	Court to address in an advisory opinion the facial

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360 validity of the proposed amendment under the United 361 States Constitution; amending s. 100.371, F.S.; providing that a citizen may challenge in circuit 362 363 court a petition circulator's registration with the 364 Secretary of State; authorizing the Division of 365 Elections or a supervisor of elections to provide 366 petition forms in a certain electronic format; revising the length of time that a signature on a 367 368 petition form is valid; revising the timeframe within 369 which the supervisor must verify petition forms; 370 requiring the supervisor to charge the actual cost of 371 verifying petition forms; requiring the Department of 372 State to adopt certain rules; providing a limitation 373 on the cost of signature verification; revising the 374 circumstances under which a petition form is deemed 375 valid; requiring the Secretary of State to submit a 376 copy of an initiative petition to the Financial Impact 377 Estimating Conference; revising requirements for the 378 Financial Impact Estimating Conference's analysis of a 379 proposed initiative's economic impact; requiring 380 certain ballot language based on the findings of the 381 Financial Impact Estimating Conference; authorizing 382 the use of legislative staff to analyze the effects of 383 a citizen initiative under certain circumstances; 384 amending s. 101.161, F.S.; requiring that ballots 385 containing constitutional amendments proposed by 386 initiative include certain disclosures and statements; 387 amending s. 101.171, F.S.; revising requirements 388 regarding the availability of copies of constitutional

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389	amendments at polling locations; providing
390	applicability; providing for severability; providing
391	an effective date.

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