By the Committee on Appropriations; and Senator Stargel

576-04578-20

202072c1

1 A bill to be entitled 2 An act relating to postsecondary education; amending 3 s. 287.057, F.S.; authorizing state agencies to 4 contract with independent, nonprofit colleges and 5 universities that meet specified requirements; 6 amending s. 1001.03, F.S.; clarifying requirements for 7 new construction, remodeling, or renovation projects; 8 amending s. 1001.706, F.S.; requiring that selection 9 of a president by a university board of trustees be 10 from among at least three candidates; amending s. 11 1001.7065, F.S.; requiring that certain academic and 12 research excellence standards be reported annually in 13 the accountability plan prepared by the Board of Governors; revising the academic and research 14 15 excellence standards established for the preeminent 16 state research universities program; establishing 17 criteria for identifying state universities of 18 distinction, rather than programs of excellence, 19 throughout the State University System; authorizing 20 the Board of Governors to annually submit, by a 21 specified date, the programs for funding by the 22 Legislature; amending s. 1004.085, F.S.; requiring certain innovative pricing techniques and payment 23 24 options to contain an opt-out provision for students; 25 amending s. 1004.346, F.S.; deleting a provision related to terms of Phosphate Research and Activities 2.6 27 Board members; creating s. 1004.6499, F.S.; creating the Florida Institute of Politics within the Florida 28 29 State University College of Social Sciences and Public

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30	Policy; providing the purpose and goals of the
31	institute; amending s. 1009.50, F.S.; revising a
32	provision relating to the maximum annual grant amount;
33	providing that students who receive a grant award in
34	the fall or spring term may also receive an award in
35	the summer term, subject to availability of funds;
36	prohibiting institutions from dispensing grants to
37	students whose expected family contribution exceeds a
38	certain amount; requiring the formula used to
39	distribute funds for the program to account for
40	changes in the number of eligible students across all
41	student assistance grant programs; requiring
42	institutions to certify the amount of funds disbursed
43	within a certain timeframe; requiring institutions to
44	remit any undisbursed advances within a specified
45	timeframe; providing an exception; requiring
46	institutions that receive moneys through the program
47	to submit to the department by a specified date a
48	biennial report that includes a financial audit
49	conducted by the Auditor General; authorizing the
50	department to conduct its own annual or biennial audit
51	under certain circumstances; authorizing the
52	department to suspend or revoke an institution's
53	eligibility or request a refund of moneys overpaid to
54	the institution under certain circumstances; providing
55	a timeframe for such refunds; amending s. 1009.505,
56	F.S.; requiring that grant awards administered through
57	the Florida Public Postsecondary Career Education
58	Student Assistance Grant Program not exceed a certain

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59	amount; providing that students who receive a grant
60	award in the fall or spring term may also receive an
61	award in the summer term, subject to the availability
62	of funds; requiring the formula used to distribute
63	funds for the program to account for changes in the
64	number of eligible students across all student
65	assistance grant programs; requiring institutions to
66	certify within a certain timeframe the amount of funds
67	disbursed; requiring institutions to remit within a
68	specified timeframe any undisbursed advances;
69	providing an exception; requiring institutions that
70	receive moneys through the program to submit to the
71	department by a specified date a biennial report that
72	includes a financial audit conducted by the Auditor
73	General; authorizing the department to conduct its own
74	annual or biennial audit under certain circumstances;
75	authorizing the department to suspend or revoke an
76	institution's eligibility or to request a refund of
77	moneys overpaid to the institution under certain
78	circumstances; authorizing funds appropriated for
79	state student assistance grants to be deposited in a
80	specified trust fund; requiring that any balance in
81	the trust fund at the end of a fiscal year which has
82	been allocated to the Florida Public Postsecondary
83	Career Education Student Assistance Grant Program
84	remain therein, subject to certain statutory
85	exceptions; amending s. 1009.51, F.S.; requiring that
86	grant awards administered through the Florida Private
87	Student Assistance Grant Program not exceed a certain

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88	annual award amount; providing that students who
89	receive an award in the fall or spring term may also
90	receive an award in the summer term, subject to the
91	availability of funds; prohibiting institutions from
92	dispensing grants to students whose expected family
93	contribution exceeds a certain amount; requiring that
94	the formula used to distribute funds for the program
95	account for changes in the number of eligible students
96	across all student assistance grant programs;
97	requiring institutions to certify within a certain
98	timeframe the amount of funds disbursed; requiring
99	institutions to remit within a specified timeframe any
100	undisbursed advances; providing an exception; revising
101	a requirement for a biennial report; amending s.
102	1009.52, F.S.; requiring that grants administered
103	through the Florida Postsecondary Student Assistance
104	Grant Program not exceed a certain annual award
105	amount; providing that students who receive a grant
106	award in the fall or spring term may also receive an
107	award in the summer term, subject to the availability
108	of funds; prohibiting institutions from dispensing
109	grants to students whose expected family contribution
110	exceeds a certain amount; requiring that the formula
111	used to distribute funds for the program account for
112	changes in the number of eligible students across all
113	student assistance grant programs; requiring
114	institutions to certify within a certain timeframe the
115	amount of funds disbursed; requiring institutions to
116	remit within a specified timeframe any undisbursed

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117	advances; providing an exception; revising a
118	requirement for a biennial report; amending s.
119	1009.893, F.S.; specifying eligibility for initial
120	awards under the Benacquisto Scholarship Program;
121	revising requirements for a student to receive a
122	renewal award; providing a timeframe within which
123	students can receive an award; providing an exception
124	to renewal requirements; amending s. 1011.45, F.S.;
125	revising the date by which a spending plan must be
126	submitted to a university's board of trustees for
127	approval; revising the date by which the Board of
128	Governors must review and approve such spending plan;
129	authorizing certain expenditures in a carry forward
130	spending plan to include a commitment of funds to a
131	contingency reserve for certain purposes; amending s.
132	1012.976, F.S.; deleting a provision relating to
133	applicability; requiring the Board of Governors to
134	adopt regulations defining university faculty and
135	administrative personnel classifications; amending s.
136	1013.841, F.S.; revising the dates by which a spending
137	plan must be submitted to a Florida College System
138	institution's board of trustees for approval; revising
139	the dates by which the State Board of Education shall
140	review and publish such plan; authorizing certain
141	expenditures in a carry forward spending plan to
142	include a commitment of funds to a contingency reserve
143	for certain purposes; providing an effective date.
144	
145	Be It Enacted by the Legislature of the State of Florida:

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576-04578-20 202072c1 146 147 Section 1. Section (21) of section 287.057, Florida 148 Statutes, is amended to read: 287.057 Procurement of commodities or contractual 149 150 services.-151 (21) An agency may contract for services with any 152 independent, nonprofit college or university which is located 153 within the state on the same basis as it may contract with any 154 state university and college if the independent, nonprofit 155 college or university: 156 (a) and Is accredited by the Southern Association of 157 Colleges and Schools; or, on the same basis as it may contract 158 with any state university and college 159 (b) Is authorized to operate within this state pursuant to chapter 1005, offers a professional degree, and is accredited by 160 161 the Middle States Commission on Higher Education. 162 Section 2. Paragraph (c) of subsection (18) of section 163 1001.03, Florida Statutes, is amended to read: 164 1001.03 Specific powers of State Board of Education.-165 (18) PUBLIC EDUCATION CAPITAL OUTLAY.-The State Board of 166 Education shall develop and submit the prioritized list required 167 by s. 1013.64(4). Projects considered for prioritization shall 168 be chosen from a preliminary selection group which shall include 169 the list of projects maintained pursuant to paragraph (d) and 170 the top two priorities of each Florida College System 171 institution. 172 (c) A new construction, remodeling, or renovation project 173 that has not received an appropriation in a previous year shall 174 not be considered for inclusion on the prioritized list required

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576-04578-20 202072c1 175 by s. 1013.64(4), unless: 176 1. A plan is provided to reserve funds in an escrow 177 account, specific to the project, into which shall be deposited 178 each year an amount of funds equal to 0.5 percent of the total 179 value of the building for future maintenance; 180 2. There exists are sufficient capacity within the cash and 181 bonding estimate of funds by the Revenue Estimating Conference 182 to accommodate the project excess funds from the allocation provided pursuant to s. 1013.60 within the 3-year Public 183 Education Capital Outlay funding cycle planning period which are 184 185 not needed to complete the projects listed pursuant to paragraph 186 (d); and 187 3. The project has been recommended pursuant to s. 1013.31. 188 Section 3. Paragraph (a) of subsection (6) of section 1001.706, Florida Statutes, is amended to read: 189 190 1001.706 Powers and duties of the Board of Governors.-191 (6) POWERS AND DUTIES RELATING TO PERSONNEL.-192 (a) The Board of Governors, or the board's designee, shall 193 establish the personnel program for all employees of a state 194 university. The Board of Governors shall confirm the 195 presidential selection and reappointment by a university board 196 of trustees as a means of acknowledging that system cooperation 197 is expected. The selection of a president by a university board 198 of trustees must be from among at least three candidates. Section 4. Subsections (2), (5), and (7) of section 199 200 1001.7065, Florida Statutes, are amended to read: 201 1001.7065 Preeminent state research universities program.-(2) ACADEMIC AND RESEARCH EXCELLENCE STANDARDS.-The 202 203 following academic and research excellence standards are

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576-04578-20 202072c1 204 established for the preeminent state research universities 205 program and must be reported annually in the Board of Governors 206 Accountability Plan: 207 (a) An average weighted grade point average of 4.0 or 208 higher on a 4.0 scale and an average SAT score of 1800 or higher 209 on a 2400-point scale or 1200 or higher on a 1600-point scale or 210 an average ACT score of 25 or higher on a 36 score scale, using 211 the latest published national concordance table developed jointly by the College Board and ACT, Inc., for fall semester 212 213 incoming freshmen, as reported annually. 214 (b) A top-50 ranking on at least two well-known and highly 215 respected national public university rankings, including, but not limited to, the U.S. News and World Report rankings, 216 217 reflecting national preeminence, using most recent rankings. 218 (c) A freshman retention rate of 90 percent or higher for 219 full-time, first-time-in-college students, as reported annually 220 to the Integrated Postsecondary Education Data System (IPEDS). 221 (d) A 4-year graduation rate of 60 percent or higher for 222 full-time, first-time-in-college students, as reported annually 223 to the IPEDS. However, for the 2018 determination of a state 224 university's preeminence designation and the related 225 distribution of the 2018-2019 fiscal year appropriation 226 associated with preeminence and emerging preeminence, a 227 university is considered to have satisfied this graduation rate 228 measure by attaining a 6-year graduation rate of 70 percent or 229 higher by October 1, 2017, for full-time, first-time-in-college 230 students, as reported to the IPEDS and confirmed by the Board of 231 Governors. 232 (e) Six or more faculty members at the state university who

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576-04578-20 202072c1 233 are members of a national academy, as reported by the Center for 234 Measuring University Performance in the Top American Research 235 Universities (TARU) annual report or the official membership directories maintained by each national academy. 236 237 (f) Total annual research expenditures, including federal 238 research expenditures, of \$200 million or more, as reported 239 annually by the National Science Foundation (NSF). 240 (g) Total annual research expenditures in diversified 241 nonmedical sciences of \$150 million or more, based on data 242 reported annually by the NSF. 243 (h) A top-100 university national ranking for research 244 expenditures in five or more science, technology, engineering, 245 or mathematics fields of study, as reported annually by the NSF. 246 (i) One hundred or more total patents awarded by the United 247 States Patent and Trademark Office for the most recent 3-year 248 period. 249 (j) Four hundred or more doctoral degrees awarded annually, 250 including professional doctoral degrees awarded in medical and 251 health care disciplines, as reported in the Board of Governors 252 Annual Accountability Report. 253 (k) Two hundred or more postdoctoral appointees annually $\tau$ 254 as reported in the TARU annual report. 255 (1) An endowment of \$500 million or more, as reported in 256 the Board of Governors Annual Accountability Report. 257 (5) PREEMINENT STATE RESEARCH UNIVERSITIES PROGRAM 2.58 SUPPORT. -259 (a) A state university that is designated as a preeminent state research university shall submit to the Board of Governors 260

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a 5-year benchmark plan with target rankings on key performance

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576-04578-20 202072c1 262 metrics for national excellence. Upon approval by the Board of 263 Governors, and upon the university's meeting the benchmark plan 264 goals annually, the Board of Governors shall award the 265 university its proportionate share of any funds provided 266 annually to support the program created under this section. 267 (b) A state university designated as an emerging preeminent 268 state research university shall submit for approval to the Board 269 of Governors a 5-year benchmark plan with target rankings on key 270 performance metrics for national excellence. Upon approval by 271 the Board of Governors, and upon the university's meeting the 272 benchmark plan goals annually, the Board of Governors shall 273 award the university its proportionate share of any funds 274 provided annually to support the program created under this 275 section. 276 (c) The award of funds under this subsection is contingent 277 upon funding provided by the Legislature to support the 278 preeminent state research universities program created under

279 this section. Funding increases appropriated beyond the amounts 280 funded in the previous fiscal year shall be distributed <u>as</u> 281 <u>determined annually by the Legislature to</u> <del>as follows:</del>

282 1. each designated preeminent state research university 283 that meets the criteria in paragraph (a) shall receive an equal 284 amount of funding.

285 2. Each designated emerging preeminent state research 286 university that meets the criteria in paragraph (b) shall, 287 beginning in the 2018-2019 fiscal year, receive an amount of 288 funding that is equal to one-fourth of the total increased 289 amount awarded to each designated preeminent state research 290 university.

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576-04578-20 202072c1 291 (7) STATE UNIVERSITIES PROGRAMS OF DISTINCTION EXCELLENCE 292 THROUGHOUT THE STATE UNIVERSITY SYSTEM.-The Board of Governors 293 shall establish standards and measures that may be used in 294 identifying state universities that focus on one core competency 295 unique to the State University System and that achieve 296 excellence at the national or state level, meet state workforce 297 needs, and foster an innovation economy that focuses on such areas as health care, security, transportation, and science, 298 299 technology, engineering, and mathematics (STEM), including 300 supply chain management. By each January 1, the Board of 301 Governors may submit such programs whereby individual 302 undergraduate, graduate, and professional degree programs in 303 state universities which objectively reflect national excellence 304 can be identified and make recommendations to the Legislature 305 for funding by September 1, 2018, as to how any such programs 306 could be enhanced and promoted. 307 Section 5. Subsection (4) of section 1004.085, Florida

307 Section 5. Subsection (4) of section 1004.085, Florida 308 Statutes, is amended to read:

309 1004.085 Textbook and instructional materials 310 affordability.-

311 (4) Each Florida College System institution and state 312 university board of trustees is authorized to adopt policies in consultation with providers, including bookstores, which allow 313 314 for the use of innovative pricing techniques and payment options 315 for textbooks and instructional materials. Such policies may 316 include bulk pricing arrangements that enable students to 317 purchase course materials or texts that are delivered digitally; delivered through other technologies that are, or the licenses 318 of which are, required for use within a course; or delivered in 319

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576-04578-20 202072c1 320 a print format. Innovative pricing techniques and payment 321 options must include an opt-in or opt-out provision for students 322 and may be approved only if there is documented evidence that 323 the options reduce the cost of textbooks and instructional 324 materials for students taking a course. 325 Section 6. Paragraph (c) of subsection (2) of section 326 1004.346, Florida Statutes, is amended to read: 327 1004.346 Florida Industrial and Phosphate Research 328 Institute.-329 (2) PHOSPHATE RESEARCH AND ACTIVITIES BOARD.-The Phosphate 330 Research and Activities Board is created to monitor the 331 expenditure of funds appropriated to the university from the 332 Phosphate Research Trust Fund. 333 (c) Members of the board appointed by the Governor shall be 334 appointed to 3-year terms. A board member may continue to serve 335 until a successor is appointed, but not more than 180 days after 336 the expiration of his or her term. A board member is eligible 337 for reappointment to subsequent terms. 338 Section 7. Section 1004.6499, Florida Statutes, is created 339 to read: 340 1004.6499 Florida Institute of Politics.-341 (1) The Florida Institute of Politics is established at the 342 Florida State University within the College of Social Sciences 343 and Public Policy. The purpose of the institute is to provide the southeastern region of the United States with a world class, 344 345 bipartisan, nationally renowned institute of politics. 346 (2) The goals of the institute are to:

(a) Motivate students throughout the Florida State

347

348 University to become aware of the significance of government and

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civic engagement at all levels and politics in general.
(b) Provide students with an opportunity to be politically
active and civically engaged.
(c) Nurture a greater awareness and passion for public
service and politics.
(d) Plan and host forums to allow students and guests to
hear from and interact with experts from government, politics,
policy, and journalism on a frequent basis.
(e) Become a national and state resource on polling
information and survey methodology.
(f) Provide fellowships and internship opportunities to
students in government, nonprofit organizations, and community
organizations.
(g) Provide training sessions for newly elected state and
local public officials.
(h) Organize and sponsor conferences, symposia, and
workshops throughout this state to educate and inform citizens,
elected officials, and appointed policymakers regarding
effective policymaking techniques and processes.
(i) Create and promote research and awareness regarding
politics, citizen involvement, and public service.
(j) Collaborate with related policy institutes and research
activities at the Florida State University and other
institutions of higher education to motivate, increase, and
sustain citizen involvement in public affairs.
Section 8. Section 1009.50, Florida Statutes, is amended to
read:
1009.50 Florida Public Student Assistance Grant Program;
eligibility for grants.—

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576-04578-20 202072c1 378 (1) There is hereby created a Florida Public Student 379 Assistance Grant Program. The program shall be administered by 380 the participating institutions in accordance with rules of the 381 state board. 382 (2) (a) State student assistance grants through the program 383 may be made only to degree-seeking students who enroll in at 384 least 6 semester hours, or the equivalent per term, and who meet 385 the general requirements for student eligibility as provided in 386 s. 1009.40, except as otherwise provided in this section. The 387 grants shall be awarded annually for the amount of demonstrated unmet need for the cost of education and may not exceed the 388 389 maximum annual award an amount equal to the average prior 390 academic year cost of tuition fees and other registration fees 391 for 30 credit hours at state universities or such other amount 392 as specified in the General Appropriations Act, to any 393 recipient. A demonstrated unmet need of less than \$200 shall 394 render the applicant ineligible for a state student assistance 395 grant. Recipients of the grants must have been accepted at a 396 state university or Florida College System institution 397 authorized by Florida law. If funds are available, a student who 398 received an award in the fall or spring term may receive a 399 summer term award. A student is eligible for the award for 110 400 percent of the number of credit hours required to complete the 401 program in which enrolled, except as otherwise provided in s. 402 1009.40(3).

403 (b) A student applying for a Florida public student
404 assistance grant shall be required to apply for the Pell Grant.
405 The Pell Grant entitlement shall be considered when conducting
406 an assessment of the financial resources available to each

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576-04578-20 202072c1 407 student. 408 (c) Priority in the distribution of grant moneys shall be 409 given to students with the lowest total family resources, in 410 accordance with a nationally recognized system of need analysis. 411 Using the system of need analysis, the department shall 412 establish a maximum expected family contribution. An institution 413 may not make a grant from this program to a student whose 414 expected family contribution exceeds one and one-half times the 415 maximum Pell Grant-eligible family contribution level 416 established by the department. An institution may not impose 417 additional criteria to determine a student's eligibility to 418 receive a grant award. 419 (d) Each participating institution shall report  $\tau$  to the 420 department by the established date<sub> $\tau$ </sub> the <del>eliqible</del> students 421 eligible for the program for to whom grant moneys are disbursed 422 each academic term. Each institution shall also report to the 423 department necessary demographic and eligibility data for such 424 students. 425 (3) Based on the unmet financial need of an eligible 426 applicant, the amount of a Florida public student assistance 427

427 grant must be between \$200 and the weighted average of the cost 428 of tuition and other registration fees for 30 credit hours at 429 state universities per academic year or the amount specified in 430 the General Appropriations Act.

(4) (a) The funds appropriated for the Florida Public
Student Assistance Grant shall be distributed to eligible
institutions in accordance with a formula approved by the State
Board of Education. The formula <u>must</u> shall consider at least the
prior year's distribution of funds, the number of full-time

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576-04578-20 202072c1 436 eligible applicants who did not receive awards, the 437 standardization of the expected family contribution, and 438 provisions for unused funds. The formula must account for 439 changes in the number of eligible students across all student 440 assistance grant programs established pursuant to this section 441 and ss. 1009.505, 1009.51, and 1009.52. 442 (b) Payment of Florida public student assistance grants 443 shall be transmitted to the president of the state university or 444 Florida College System institution, or to his or her 445 representative, in advance of the registration period. 446 Institutions shall notify students of the amount of their 447 awards. 448 (c) The eligibility status of each student to receive a 449 disbursement shall be determined by each institution as of the 450 end of its regular registration period, inclusive of a drop-add 451 period. Institutions shall not be required to reevaluate a 452 student's eligibility status after this date for purposes of 453 changing eligibility determinations previously made. 454 (d) Institutions shall certify to the department within 30 days after the end of regular registration each term the amount of funds disbursed to each student and shall remit to the department any undisbursed advances within 60 days after the end

455 456 457 458 of regular registration each spring term any advances by June 1 459 of each year. An exception to the remittance deadline may be 460 granted if the institution documents to the department how it 461 plans to disburse awards to students for the subsequent summer 462 term. An institution that uses funds for the summer term shall 463 certify to the department the amount of funds disbursed to each 464 student and shall remit to the department any undisbursed

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482 (5) Funds appropriated by the Legislature for state student 483 assistance grants may be deposited in the State Student 484 Financial Assistance Trust Fund. Notwithstanding the provisions 485 of s. 216.301 and pursuant to s. 216.351, any balance in the 486 trust fund at the end of any fiscal year which has been 487 allocated to the Florida Public Student Assistance Grant Program 488 shall remain therein and shall be available for carrying out the 489 purposes of this section.

(6) The State Board of Education shall establish rulesnecessary to implement this section.

492Section 9. Present subsections (5) and (6) of section4931009.505, Florida Statutes, are redesignated as subsections (6)

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576-04578-20 202072c1 494 and (7), respectively, a new subsection (5) is added to that 495 section, and subsections (3) and (4) of that section are 496 amended, to read:

497 1009.505 Florida Public Postsecondary Career Education
498 Student Assistance Grant Program.—

499 (3) (a) Student assistance grants through the program may be 500 made only to certificate-seeking students enrolled at least 501 half-time in a public postsecondary career certificate program 502 who meet the general requirements for student eligibility as 503 provided in s. 1009.40, except as otherwise provided in this 504 section. The grants shall be awarded annually to any recipient 505 for the amount of demonstrated unmet need for the cost of 506 education and may not exceed the average annual cost of tuition 507 and registration fees or such other amount as specified in the 508 General Appropriations Act. A demonstrated unmet need of less 509 than \$200 shall render the applicant ineligible for a grant 510 under this section. Recipients of the grants must have been 511 accepted at a Florida College System institution authorized by 512 Florida law or a career center operated by a district school 513 board under s. 1001.44. If funds are available, a student who 514 received an award in the fall or spring term may receive a 515 summer term award. A student is eligible for the award for 110 516 percent of the number of clock hours required to complete the 517 program in which enrolled.

(b) A student applying for a Florida public postsecondary career education student assistance grant shall be required to apply for the Pell Grant. A Pell Grant entitlement shall be considered when conducting an assessment of the financial resources available to each student; however, a Pell Grant

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576-04578-20 202072c1 523 entitlement shall not be required as a condition of receiving a 524 grant under this section. 525 (c) Each participating institution shall report  $\tau$  to the 526 department by the established date<sub> $\tau$ </sub> the <del>eliqible</del> students 527 eligible for the program for to whom grant moneys are disbursed 528 each academic term. Each institution shall also report to the 529 department necessary demographic and eligibility data for such 530 students. 531 (4) (a) The funds appropriated for the Florida Public 532 Postsecondary Career Education Student Assistance Grant Program 533 shall be distributed to eligible Florida College System 534 institutions and district school boards in accordance with a 535 formula approved by the department. The formula must account for 536 changes in the number of eligible students across all student 537 assistance grant programs established pursuant to this section 538 and ss. 1009.50, 1009.51, and 1009.52.

(b) Payment of Florida public postsecondary career education student assistance grants shall be transmitted to the president of the Florida College System institution or to the district school superintendent, or to the designee thereof, in advance of the registration period. Institutions shall notify students of the amount of their awards.

(c) The eligibility status of each student to receive a disbursement shall be determined by each institution as of the end of its regular registration period, inclusive of a drop-add period. Institutions shall not be required to reevaluate a student's eligibility status after this date for purposes of changing eligibility determinations previously made.

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(d) Participating institutions shall certify to the

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552	department within 30 days after the end of regular registration
553	each term the amount of funds disbursed to each student and
554	shall remit to the department any undisbursed advances within 60 $$
555	days after the end of regular registration each spring term by
556	June 1 of each year. An exception to the remittance deadline may
557	be granted if the institution documents to the department how it
558	plans to disburse awards to students for the subsequent summer
559	term. An institution that uses funds for the summer term shall
560	certify to the department the amount of funds disbursed to each
561	student and shall remit to the department any undisbursed
562	advances within 30 days after the end of the summer term.
563	(e) Each institution that receives moneys through the
564	Florida Public Postsecondary Career Education Student Assistance
565	Grant Program shall prepare a biennial report that includes a
566	financial audit, conducted by the Auditor General, of the
567	institution's administration of the program and a complete
568	accounting of moneys allocated to the institution for the
569	program. Such report shall be submitted to the department by
570	March 1 every other year. The department may conduct its own
571	annual or biennial audit of an institution's administration of
572	the program and its allocated funds in lieu of the required
573	biennial report and financial audit report. The department may
574	suspend or revoke an institution's eligibility to receive future
575	moneys for the program or may request a refund of any moneys
576	overpaid to the institution if the department finds that an
577	institution has not complied with this section. Any refund
578	requested pursuant to this paragraph shall be remitted within 60
579	days after notification by the department.
580	(5) Funds appropriated by the Legislature for state student
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576-04578-20 202072c1 581 assistance grants may be deposited in the State Student 582 Financial Assistance Trust Fund. Notwithstanding s. 216.301, and 583 pursuant to s. 216.351, any balance in the trust fund at the end 584 of any fiscal year which has been allocated to the Florida 585 Public Postsecondary Career Education Student Assistance Grant 586 Program shall remain therein and shall be available for carrying 587 out the purposes of this section. Section 10. Section 1009.51, Florida Statutes, is amended 588 589 to read: 1009.51 Florida Private Student Assistance Grant Program; 590 591 eligibility for grants.-592 (1) There is created a Florida Private Student Assistance 593 Grant Program. The program shall be administered by the 594 participating institutions in accordance with rules of the State 595 Board of Education. 596 (2) (a) Florida private student assistance grants from the 597 State Student Financial Assistance Trust Fund may be made only 598 to full-time degree-seeking students who meet the general 599 requirements for student eligibility as provided in s. 1009.40, 600 except as otherwise provided in this section. Such grants shall 601 be awarded for the amount of demonstrated unmet need for tuition 602 and fees and may not exceed the maximum annual award an amount 603 equal to the average tuition and other registration fees for 30 credit hours at state universities plus \$1,000 per academic 604 605 year, or as specified in the General Appropriations Act, to any 606 applicant. A demonstrated unmet need of less than \$200 shall 607 render the applicant ineligible for a Florida private student 608 assistance grant. Recipients of such grants must have been 609 accepted at a baccalaureate-degree-granting independent

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638

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576-04578-20 202072c1 610 nonprofit college or university, which is accredited by the 611 Commission on Colleges of the Southern Association of Colleges 612 and Schools and which is located in and chartered as a domestic 613 corporation by the state. If funds are available, a student who 614 received an award in the fall or spring term may receive a 615 summer term award. No student may receive an award for more than 616 the equivalent of 9 semesters or 14 quarters of full-time 617 enrollment, except as otherwise provided in s. 1009.40(3). (b) A student applying for a Florida private student 618 619 assistance grant shall be required to apply for the Pell Grant. 620 The Pell Grant entitlement shall be considered when conducting 621 an assessment of the financial resources available to each 622 student. 623 (c) Priority in the distribution of grant moneys shall be 624 given to students with the lowest total family resources, in 625 accordance with a nationally recognized system of need analysis. 626 Using the system of need analysis, the department shall 627 establish a maximum expected family contribution. An institution 628 may not make a grant from this program to a student whose 629 expected family contribution exceeds one and one-half times the 630 maximum Pell Grant-eligible family contribution level 631 established by the department. An institution may not impose 632 additional criteria to determine a student's eligibility to 633 receive a grant award. 634 (d) Each participating institution shall report  $\tau$  to the 635 department by the established date  $\tau$  the eligible students 636 eligible for the program for to whom grant moneys are disbursed 637 each academic term. Each institution shall also report to the

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department necessary demographic and eligibility data for such

576-04578-20 639 students. 640 (3) Based on the unmet financial need of an eligible applicant, the amount of a Florida private student assistance 641 642 grant must be between \$200 and the average cost of tuition and 643 other registration fees for 30 credit hours at state 644 universities plus \$1,000 per academic year or the amount 645 specified in the General Appropriations Act. 646 (4) (a) The funds appropriated for the Florida Private 647 Student Assistance Grant shall be distributed to eligible 648 institutions in accordance with a formula approved by the State 649 Board of Education. The formula must shall consider at least the 650 prior year's distribution of funds, the number of full-time 651 eligible applicants who did not receive awards, the 652 standardization of the expected family contribution, and 653 provisions for unused funds. The formula must account for 654 changes in the number of eligible students across all student 655 assistance grant programs established pursuant to this section 656 and ss. 1009.50, 1009.505, and 1009.52. 657

(b) Payment of Florida private student assistance grants 658 shall be transmitted to the president of the college or 659 university, or to his or her representative, in advance of the 660 registration period. Institutions shall notify students of the 661 amount of their awards.

662 (c) The eligibility status of each student to receive a 663 disbursement shall be determined by each institution as of the 664 end of its regular registration period, inclusive of a drop-add 665 period. Institutions shall not be required to reevaluate a 666 student's eligibility status after this date for purposes of 667 changing eligibility determinations previously made.

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576-04578-20 202072c1 668 (d) Institutions shall certify to the department within 30 669 days after the end of regular registration each term the amount of funds disbursed to each student and shall remit to the 670 671 department any undisbursed advances within 60 days after the end 672 of regular registration each spring term by June 1 of each year. 673 An exception to the remittance deadline may be granted if the 674 institution documents to the department how it plans to disburse 675 awards to students for the subsequent summer term. An 676 institution that uses funds for the summer term shall certify to 677 the department the amount of funds disbursed to each student and 678 shall remit to the department any undisbursed advances within 30 679 days after the end of the summer term.

680 (e) Each institution that receives moneys through the 681 Florida Private Student Assistance Grant Program shall prepare a 682 biennial report that includes a financial audit, conducted by an 683 independent certified public accountant, of the institution's 684 administration of the program and a complete accounting of 685 moneys in the State Student Financial Assistance Trust Fund 686 allocated to the institution for the program. Such report shall 687 be submitted to the department by March 1 every other year. The 688 department may conduct its own annual or biennial audit of an 689 institution's administration of the program and its allocated 690 funds in lieu of the required biennial report and financial 691 audit report. The department may suspend or revoke an 692 institution's eligibility to receive future moneys from the 693 trust fund for the program or request a refund of any moneys 694 overpaid to the institution through the trust fund for the 695 program if the department finds that an institution has not 696 complied with the provisions of this section. Any refund

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576-04578-20 202072c1 697 requested pursuant to this paragraph shall be remitted within 60 698 days after notification by the department. 699 (5) Funds appropriated by the Legislature for Florida 700 private student assistance grants may be deposited in the State 701 Student Financial Assistance Trust Fund. Notwithstanding the 702 provisions of s. 216.301 and pursuant to s. 216.351, any balance 703 in the trust fund at the end of any fiscal year which has been 704 allocated to the Florida Private Student Assistance Grant 705 Program shall remain therein and shall be available for carrying 706 out the purposes of this section and as otherwise provided by 707 law. 708 (6) The State Board of Education shall adopt rules 709 necessary to implement this section. Section 11. Section 1009.52, Florida Statutes, is amended 710 to read: 711 712 1009.52 Florida Postsecondary Student Assistance Grant 713 Program; eligibility for grants.-714 (1) There is created a Florida Postsecondary Student 715 Assistance Grant Program. The program shall be administered by 716 the participating institutions in accordance with rules of the 717 State Board of Education. 718 (2) (a) Florida postsecondary student assistance grants

719 through the State Student Financial Assistance Trust Fund may be 720 made only to full-time degree-seeking students who meet the 721 general requirements for student eligibility as provided in s. 722 1009.40, except as otherwise provided in this section. Such 723 grants shall be awarded for the amount of demonstrated unmet 724 need for tuition and fees and may not exceed the maximum annual 725 <u>award an</u> amount equal to the average prior academic year cost of

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726	tuition and other registration fees for 30 credit hours at state
727	universities plus \$1,000 per academic year, or as specified in
728	the General Appropriations $\operatorname{Act}_{ au}$ to any applicant. A demonstrated
729	unmet need of less than \$200 shall render the applicant
730	ineligible for a Florida postsecondary student assistance grant.
731	Recipients of such grants must have been accepted at a
732	postsecondary institution that is located in this the state and
733	that is:
734	1. A private nursing diploma school approved by the Florida
735	Board of Nursing; or
736	2. A college or university licensed by the Commission for
737	Independent Education, excluding those institutions the students
738	of which are eligible to receive a Florida private student
739	assistance grant pursuant to s. 1009.51.
740	
741	If funds are available, a student who received an award in the
742	fall or spring term may receive a summer term award. No student
743	may receive an award for more than the equivalent of 9 semesters
744	or 14 quarters of full-time enrollment, except as otherwise
745	provided in s. 1009.40(3).
746	(b) A student applying for a Florida postsecondary student
747	assistance grant shall be required to apply for the Pell Grant.
748	The Pell Grant entitlement shall be considered when conducting
749	an assessment of the financial resources available to each
750	student.
751	(c) <del>Priority in the distribution of grant moneys shall be</del>
752	given to students with the lowest total family resources, in
753	accordance with a nationally recognized system of need analysis.
754	Using the system of need analysis, the department shall

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576-04578-20 202072c1 755 establish a maximum expected family contribution. An institution 756 may not make a grant from this program to a student whose 757 expected family contribution exceeds one and one-half times the 758 maximum Pell Grant-eligible family contribution level 759 established by the department. An institution may not impose 760 additional criteria to determine a student's eligibility to 761 receive a grant award. 762 (d) Each participating institution shall report  $_{\overline{r}}$  to the 763 department by the established date  $\tau$  the eligible students 764 eligible for the program for to whom grant moneys are disbursed 765 each academic term. Each institution shall also report to the 766 department necessary demographic and eligibility data for such 767 students. 768 (3) Based on the unmet financial need of an eligible 769 applicant, the amount of a Florida postsecondary student 770 assistance grant must be between \$200 and the average cost of 771 tuition and other registration fees for 30 credit hours at state 772 universities plus \$1,000 per academic year or the amount 773 specified in the General Appropriations Act. 774 (4) (a) The funds appropriated for the Florida Postsecondary 775 Student Assistance Grant shall be distributed to eligible 776 institutions in accordance with a formula approved by the State 777 Board of Education. The formula must shall consider at least the 778 prior year's distribution of funds, the number of full-time 779 eligible applicants who did not receive awards, the 780 standardization of the expected family contribution, and 781 provisions for unused funds. The formula must account for 782 changes in the number of eligible students across all student

783 assistance grant programs established pursuant to this section

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784 and ss. 1009.50, 1009.505, and 1009.51. 785 (b) Payment of Florida postsecondary student assistance 786 grants shall be transmitted to the president of the eligible 787 institution, or to his or her representative, in advance of the 788 registration period. Institutions shall notify students of the 789 amount of their awards. 790 (c) The eligibility status of each student to receive a 791 disbursement shall be determined by each institution as of the 792 end of its regular registration period, inclusive of a drop-add 793 period. Institutions shall not be required to reevaluate a 794 student's eligibility status after this date for purposes of 795 changing eligibility determinations previously made. 796 (d) Institutions shall certify to the department within 30 797 days after the end of regular registration each term the amount of funds disbursed to each student and shall remit to the 798

799 department any undisbursed advances within 60 days after the end 800 of regular registration each spring term by June 1 of each year. An exception to the remittance deadline may be granted if the 801 802 institution documents to the department how it plans to disburse 803 awards to students for the subsequent summer term. An 804 institution that uses funds for the summer term shall certify to 805 the department the amount of funds disbursed to each student and 806 shall remit to the department any undisbursed advances within 30 807 days after the end of the summer term.

(e) Each institution that receives moneys through the Florida Postsecondary Student Assistance Grant Program shall prepare a biennial report that includes a financial audit, conducted by an independent certified public accountant, of the institution's administration of the program and a complete

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576-04578-20 202072c1 813 accounting of moneys in the State Student Financial Assistance 814 Trust Fund allocated to the institution for the program. Such 815 report shall be submitted to the department by March 1 every 816 other year. The department may conduct its own annual or 817 biennial audit of an institution's administration of the program 818 and its allocated funds in lieu of the required biennial report 819 and financial audit report. The department may suspend or revoke 820 an institution's eligibility to receive future moneys from the 821 trust fund for the program or request a refund of any moneys 822 overpaid to the institution through the trust fund for the 82.3 program if the department finds that an institution has not 824 complied with the provisions of this section. Any refund 825 requested pursuant to this paragraph shall be remitted within 60 826 days after notification by the department.

(5) Any institution that was eligible to receive state
student assistance grants on January 1, 1989, and that is not
eligible to receive grants pursuant to s. 1009.51 is eligible to
receive grants pursuant to this section.

831 (6) Funds appropriated by the Legislature for Florida 832 postsecondary student assistance grants may be deposited in the 833 State Student Financial Assistance Trust Fund. Notwithstanding 834 the provisions of s. 216.301 and pursuant to s. 216.351, any 835 balance in the trust fund at the end of any fiscal year which 836 has been allocated to the Florida Postsecondary Student 837 Assistance Grant Program shall remain therein and shall be 838 available for carrying out the purposes of this section and as 839 otherwise provided by law.

840 (7) The State Board of Education shall adopt rules841 necessary to implement this section.

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576-04578-20 202072c1 842 Section 12. Subsections (2), (4), (5), and (6) of section 843 1009.893, Florida Statutes, are amended to read: 844 1009.893 Benacquisto Scholarship Program.-845 (2) The Benacquisto Scholarship Program is created to 846 reward a high school graduate who receives recognition as a 847 National Merit Scholar or National Achievement Scholar and who 848 initially enrolls in the 2014-2015 academic year or, later, in a 849 baccalaureate degree program at an eligible Florida public or 850 independent postsecondary educational institution. 851 (4) In order to be eligible for an initial award under the scholarship program, a student must meet the requirements of 852 853 paragraph (a) or paragraph (b). 854 (a) A student who is a resident of this state, as 855 determined in s. 1009.40 and rules of the State Board of 856 Education, must: 857 1. Earn a standard Florida high school diploma or its 858 equivalent pursuant to s. 1002.3105, s. 1003.4281, s. 1003.4282, 859 or s. 1003.435 unless: 860 a. The student completes a home education program according 861 to s. 1002.41; or 862 b. The student earns a high school diploma from a non-863 Florida school while living with a parent who is on military or 864 public service assignment out of this state; 865 2. Be accepted by and enroll in a Florida public or 866 independent postsecondary educational institution that is 867 regionally accredited; and 868 3. Be enrolled full-time in a baccalaureate degree program 869 at an eligible regionally accredited Florida public or 870 independent postsecondary educational institution during the

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576-04578-20 202072c1 871 fall academic term following high school graduation. 872 (b) A student who initially enrolls in a baccalaureate 873 degree program in the 2018-2019 academic year or later and who 874 is not a resident of this state, as determined in s. 1009.40 and 875 rules of the State Board of Education, must: 876 1. Physically reside in this state on or near the campus of 877 the postsecondary educational institution in which the student 878 is enrolled; 879 2. Earn a high school diploma from a school outside Florida 880 which is comparable to a standard Florida high school diploma or 881 its equivalent pursuant to s. 1002.3105, s. 1003.4281, s. 882 1003.4282, or s. 1003.435 or must complete a home education 883 program in another state; and 884 3. Be accepted by and enrolled full-time in a baccalaureate 885 degree program at an eligible regionally accredited Florida 886 public or independent postsecondary educational institution 887 during the fall academic term following high school graduation. 888 (5) (a)1. An eligible student who meets the requirements of 889 paragraph (4)(a), who is a National Merit Scholar or National 890 Achievement Scholar, and who attends a Florida public 891 postsecondary educational institution shall receive a 892 scholarship award equal to the institutional cost of attendance 893 minus the sum of the student's Florida Bright Futures 894 Scholarship and National Merit Scholarship or National 895 Achievement Scholarship. 896 2. An eligible student who meets the requirements of 897 paragraph (4) (b), who is a National Merit Scholar, and who

897 paragraph (4)(b), who is a National Merit Scholar, and who 898 attends a Florida public postsecondary educational institution 899 shall receive a scholarship award equal to the institutional

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576-04578-20 202072c1 900 cost of attendance for a resident of this state minus the 901 student's National Merit Scholarship. Such student is exempt 902 from the payment of out-of-state fees. 903 (b) An eligible student who is a National Merit Scholar or 904 National Achievement Scholar and who attends a Florida 905 independent postsecondary educational institution shall receive 906 a scholarship award equal to the highest cost of attendance for 907 a resident of this state enrolled at a Florida public 908 university, as reported by the Board of Governors of the State 909 University System, minus the sum of the student's Florida Bright 910 Futures Scholarship and National Merit Scholarship or National 911 Achievement Scholarship. 912 (6) (a) To be eligible for a renewal award, a student must 913 be enrolled full time, earn all credits for which he or she was 914 enrolled, and maintain a 3.0 or higher grade point average. An 915 eligible Benacquisto Scholar who has fewer than 12 credits 916 remaining to complete his or her first baccalaureate degree may 917 receive funding for one term in order to complete the degree. 918 (b) A student's renewal status is not affected by 919 subsequent changes in the residency status of the student or the 920 residency status of the student's family. 921 (c) (b) A student may receive the scholarship award for a 922 maximum of 100 percent of the number of credit hours required to 923 complete a baccalaureate degree program, or until completion of 924 a baccalaureate degree program, whichever comes first. 92.5 (d) A student may receive an award for up to 5 years 926 following high school graduation and may not receive the award 927 for more than 10 semesters. (e) A student who receives an award under this program and 928

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929	fails to meet the renewal requirements due to a verifiable
930	illness or other documented emergency may be granted an
931	exception pursuant to s. 1009.40(1)(b)4.
932	Section 13. Section 1011.45, Florida Statutes, is amended
933	to read:
934	1011.45 End of year balance of fundsUnexpended amounts in
935	any fund in a university current year operating budget shall be
936	carried forward and included as the balance forward for that
937	fund in the approved operating budget for the following year.
938	(1) Each university shall maintain a minimum carry forward
939	balance of at least 7 percent of its state operating budget. If
940	a university fails to maintain a 7 percent balance in state
941	operating funds, the university shall submit a plan to the Board
942	of Governors to attain the 7 percent balance of state operating
943	funds within the next fiscal year.
944	(2) Each university that retains a state operating fund
945	carry forward balance in excess of the 7 percent minimum shall
946	submit a spending plan for its excess carry forward balance. The
947	spending plan shall be submitted to the university's board of
948	trustees for review, approval, or, if necessary, amendment by
949	September 30 $\pm$ , 2020, and each September 30 $\pm$ thereafter. The
950	Board of Governors shall review, approve, and amend, if
951	necessary, each university's carry forward spending plan by
952	November 15 <del>October 1</del> , 2020, and each November 15 <del>October 1</del>
953	thereafter.
951	(2) A university a correct forward enonding plan shall

954 (3) A university's carry forward spending plan shall 955 include the estimated cost per planned expenditure and a 956 timeline for completion of the expenditure. Authorized 957 expenditures in a carry forward spending plan may include:

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576-04578-20 202072c1 (a) Commitment of funds to a public education capital outlay project for which an appropriation has previously been provided that requires additional funds for completion and which is included in the list required by s. 1001.706(12)(d); (b) Completion of a renovation, repair, or maintenance project that is consistent with the provisions of s. 1013.64(1), up to \$5 million per project, and replacement of a minor facility that does not exceed 10,000 gross square feet in size up to \$2 million; (c) Completion of a remodeling or infrastructure project, including a project for a development research school, up to \$10 million per project, if such project is survey recommended pursuant to s. 1013.31; (d) Completion of a repair or replacement project necessary due to damage caused by a natural disaster for buildings included in the inventory required pursuant to s. 1013.31; (e) Operating expenditures that support the university mission and that are nonrecurring; and (f) Any purpose specified by the board or in the General Appropriations Act; and (g) A commitment of funds to a contingency reserve to assist in addressing unforeseen circumstances that may arise, including natural disasters and other emergencies. (4) Annually, by September 30, the chief financial officer

981 (4) Annually, by September 30, the chief financial officer
982 of each university shall certify the unexpended amount of funds
983 appropriated to the university from the General Revenue Fund,
984 the Educational Enhancement Trust Fund, and the
985 Education/General Student and Other Fees Trust Fund as of June
986 30 of the previous fiscal year.

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576-04578-20 202072c1 987 (5) A university may spend the minimum carry forward 988 carryforward balance of 7 percent if a demonstrated emergency 989 exists and the plan is approved by the university's board of 990 trustees and the Board of Governors. 991 Section 14. Subsection (3) of section 1012.976, Florida 992 Statutes, is amended to read: 993 1012.976 Remuneration of state university administrative 994 employees; limitations.-995 (3) EXCEPTIONS.-This section does not prohibit any party 996 from providing cash or cash-equivalent compensation from funds 997 that are not appropriated state funds to a state university 998 administrative employee in excess of the limit in subsection 999 (2). If a party is unable or unwilling to fulfill an obligation 1000 to provide cash or cash-equivalent compensation to a state 1001 university administrative employee as permitted under this subsection, appropriated state funds may not be used to fulfill 1002 1003 such obligation. This section does not apply to university 1004 teaching faculty or medical school faculty or staff. The Board 1005 of Governors shall define in regulation the university faculty 1006 and administrative personnel classifications. 1007 Section 15. Paragraph (b) of subsection (2), paragraph (b) 1008 of subsection (3), and subsection (4) of section 1013.841, 1009 Florida Statutes, are amended to read: 1010 1013.841 End of year balance of Florida College System institution funds.-1011 1012 (2) (b) Each Florida College System institution with a final 1013 FTE less than 15,000 for the prior year that retains a state 1014 operating fund carry forward balance in excess of the 5 percent

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minimum shall submit a spending plan for its excess carry

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576-04578-20 202072c1 1016 forward balance. The spending plan shall include all excess 1017 carry forward funds from state operating funds. The spending 1018 plan shall be submitted to the Florida College System 1019 institution's board of trustees for approval by September 30  $\pm$ , 1020 2020, and each September 30  $\pm$  thereafter. The State Board of 1021 Education shall review and publish each Florida College System 1022 institution's carry forward spending plan by November 15 October 1023 1, 2020, and each November 15 October 1 thereafter. 1024 (3) (b) Each Florida College System institution with a final 1025 FTE of 15,000 or greater for the prior year that retains a state 1026 operating fund carry forward balance in excess of the 7 percent 1027 minimum shall submit a spending plan for its excess carry 1028 forward balance. The spending plan shall include all excess 1029 carry forward funds from state operating funds. The spending 1030 plan shall be submitted to the Florida College System 1031 institution's board of trustees for approval by September 30 1, 1032 2020, and each September 30  $\pm$  thereafter. The State Board of 1033 Education shall review and publish each Florida College System 1034 institution's carry forward spending plan by November 15 October 1035 1, 2020, and each November 15 October 1 thereafter. 1036 (4) A Florida College System institution identified in

(4) A Florida College System institution identified in paragraph (3)(a) must include in its carry forward spending plan the estimated cost per planned expenditure and a timeline for completion of the expenditure. Authorized expenditures in a carry forward spending plan may include:

(a) Commitment of funds to a public education capital outlay project for which an appropriation was previously provided, which requires additional funds for completion, and which is included in the list required by s. 1001.03(18)(d);

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576-04578-20 202072c1 1045 (b) Completion of a renovation, repair, or maintenance 1046 project that is consistent with the provisions of s. 1013.64(1), 1047 up to \$5 million per project; 1048 (c) Completion of a remodeling or infrastructure project, 1049 up to \$10 million per project, if such project is survey 1050 recommended pursuant to s. 1013.31; 1051 (d) Completion of a repair or replacement project necessary 1052 due to damage caused by a natural disaster for buildings 1053 included in the inventory required pursuant to s. 1013.31; 1054 (e) Operating expenditures that support the Florida College System institution's mission which are nonrecurring; and 1055 1056 (f) Any purpose approved by the state board or specified in 1057 the General Appropriations Act; and 1058 (g) A commitment of funds to a contingency reserve to assist in addressing unforeseen circumstances that may arise, 1059 1060 including natural disasters and other emergencies. 1061 Section 16. This act shall take effect July 1, 2020.

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