

LEGISLATIVE ACTION

Senate Comm: RCS 03/23/2021 House

The Committee on Education (Hutson) recommended the following: Senate Amendment (with title amendment) Delete everything after the enacting clause and insert: Section 1. Subsections (1), (5), and (6), paragraph (b) of subsection (8), and subsection (10) of section 218.39, Florida Statutes, are amended to read: 218.39 Annual financial audit reports.-(1) If, by the first day in any fiscal year, a local governmental entity, district school board, charter school, hope operator, or charter technical career center has not been

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12	notified that a financial audit for that fiscal year will be
13	performed by the Auditor General, each of the following entities
14	shall have an annual financial audit of its accounts and records
15	completed within 9 months after the end of its fiscal year by an
16	independent certified public accountant retained by it and paid
17	from its public funds:
18	(a) Each county.
19	(b) Any municipality with revenues or the total of
20	expenditures and expenses in excess of \$250,000, as reported on
21	the fund financial statements.
22	(c) Any special district with revenues or the total of
23	expenditures and expenses in excess of \$100,000, as reported on
24	the fund financial statements.
25	(d) Each district school board.
26	(e) Each charter school established under s. 1002.33.
27	(f) Each charter technical center established under s.
28	1002.34.
29	(g) Each municipality with revenues or the total of
30	expenditures and expenses between \$100,000 and \$250,000, as
31	reported on the fund financial statements, which has not been
32	subject to a financial audit pursuant to this subsection for the
33	2 preceding fiscal years.
34	(h) Each special district with revenues or the total of
35	expenditures and expenses between \$50,000 and \$100,000, as
36	reported on the fund financial statement, which has not been
37	subject to a financial audit pursuant to this subsection for the
38	2 preceding fiscal years.
39	(i) Each hope operator operating at least one school of
40	hope in this state.



41 (5) At the conclusion of the audit, the auditor shall 42 discuss with the chair of the governing body of the local 43 governmental entity or the chair's designee, the elected 44 official of each county agency or the elected official's designee, the chair of the district school board or the chair's 45 designee, the chair of the board of the charter school or the 46 47 chair's designee, the chair of the board of the hope operator or the chair's designee, or the chair of the board of the charter 48 49 technical career center or the chair's designee, as appropriate, all of the auditor's comments that will be included in the audit 50 51 report. If the officer is not available to discuss the auditor's 52 comments, their discussion is presumed when the comments are 53 delivered in writing to his or her office. The auditor shall 54 notify each member of the governing body of a local governmental 55 entity, district school board, charter school, hope operator, or 56 charter technical career center for which:

(a) Deteriorating financial conditions exist that may cause a condition described in s. 218.503(1) to occur if actions are not taken to address such conditions.

60 (b) A fund balance deficit in total or a deficit for that portion of a fund balance not classified as restricted, 61 62 committed, or nonspendable, or a total or unrestricted net 63 assets deficit, as reported on the fund financial statements of 64 entities required to report under governmental financial 65 reporting standards or on the basic financial statements of 66 entities required to report under not-for-profit financial 67 reporting standards, for which sufficient resources of the local governmental entity, charter school, hope operator, charter 68 technical career center, or district school board, as reported 69

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70 on the fund financial statements, are not available to cover the 71 deficit. Resources available to cover reported deficits include 72 fund balance or net assets that are not otherwise restricted by 73 federal, state, or local laws, bond covenants, contractual 74 agreements, or other legal constraints. Property, plant, and 75 equipment, the disposal of which would impair the ability of a local governmental entity, charter school, hope operator, 76 77 charter technical career center, or district school board to carry out its functions, are not considered resources available 78 79 to cover reported deficits.

(6) The officer's written statement of explanation or rebuttal concerning the auditor's findings, including corrective action to be taken, must be filed with the governing body of the local governmental entity, district school board, charter school, <u>hope operator</u>, or charter technical career center within 30 days after the delivery of the auditor's findings.

(8) The Auditor General shall notify the Legislative Auditing Committee of any audit report prepared pursuant to this section which indicates that an audited entity has failed to take full corrective action in response to a recommendation that was included in the two preceding financial audit reports.

(b) If the committee determines that the written statement 91 92 is not sufficient, it may require the chair of the governing 93 body of the local governmental entity or the chair's designee, 94 the elected official of each county agency or the elected 95 official's designee, the chair of the district school board or 96 the chair's designee, the chair of the board of the charter 97 school or the chair's designee, the chair of the hope operator or the chair's designee, or the chair of the board of the 98

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99 charter technical career center or the chair's designee, as 100 appropriate, to appear before the committee.

(10) Each charter school, hope operator who operates a charter school, and charter technical career center must file a copy of its audit report with the sponsoring entity; the local district school board, if not the sponsoring entity; the Auditor General; and with the Department of Education.

106 Section 2. Paragraph (c) of subsection (2), subsection (5), 107 paragraph (b) of subsection (6), paragraphs (a) and (d) of 108 subsection (7), paragraphs (d) and (e) of subsection (8), paragraphs (g) and (n) of subsection (9), paragraph (e) of 109 110 subsection (10), subsection (14), paragraph (c) of subsection 111 (15), subsection (17), paragraph (e) of subsection (18), 112 subsections (20) and (21), paragraph (a) of subsection (25), and 113 subsection (28) of section 1002.33, Florida Statutes, are 114 amended to read:

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1002.33 Charter schools.-

(2) GUIDING PRINCIPLES; PURPOSE.-

(c) Charter schools may fulfill the following purposes:

1. Create innovative measurement tools.

2. Provide rigorous competition within the public school <u>system</u> district to stimulate continual improvement in all public schools.

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3. Expand the capacity of the public school system.

4. Mitigate the educational impact created by thedevelopment of new residential dwelling units.

125 5. Create new professional opportunities for teachers,
126 including ownership of the learning program at the school site.
127 (5) SPONSOR; DUTIES.-

128	(a) Sponsoring entities.—
129	1. A district school board may sponsor a charter school in
130	the county over which the district school board has
131	jurisdiction.
132	2. A state university may grant a charter to a lab school
133	created under s. 1002.32 and shall be considered to be the
134	school's sponsor. Such school shall be considered a charter lab
135	school.
136	3. Because needs relating to educational capacity,
137	workforce qualifications, and career education opportunities are
138	constantly changing and extend beyond school district
139	boundaries:
140	a. A state university may, upon approval by the Department
141	of Education, solicit applications and sponsor a charter school
142	to meet regional education or workforce demands by serving
143	students from multiple school districts.
144	b. A Florida College System institution may, upon approval
145	by the Department of Education, solicit applications and sponsor
146	a charter school in any county within its service area to meet
147	workforce demands and may offer postsecondary programs leading
148	to industry certifications to eligible charter school students.
149	A charter school established under subparagraph (b)4. may not be
150	sponsored by a Florida College System institution until its
151	existing charter with the school district expires as provided
152	under subsection (7).
153	c. Notwithstanding paragraph (6)(b), a state university or
154	Florida College System institution may, at its discretion, deny
155	an application for a charter school.
156	(b) Sponsor duties.—
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157 1.a. The sponsor shall monitor and review the charter 158 school in its progress toward the goals established in the 159 charter.

b. The sponsor shall monitor the revenues and expenditures
of the charter school and perform the duties provided in s.
1002.345.

c. The sponsor may approve a charter for a charter school before the applicant has identified space, equipment, or personnel, if the applicant indicates approval is necessary for it to raise working funds.

d. The sponsor shall not apply its policies to a charter school unless mutually agreed to by both the sponsor and the charter school. If the sponsor subsequently amends any agreedupon sponsor policy, the version of the policy in effect at the time of the execution of the charter, or any subsequent modification thereof, shall remain in effect and the sponsor may not hold the charter school responsible for any provision of a newly revised policy until the revised policy is mutually agreed upon.

e. The sponsor shall ensure that the charter is innovative and consistent with the state education goals established by s.1000.03(5).

f. The sponsor shall ensure that the charter school participates in the state's education accountability system. If a charter school falls short of performance measures included in the approved charter, the sponsor shall report such shortcomings to the Department of Education.

184 g. The sponsor shall not be liable for civil damages under 185 state law for personal injury, property damage, or death

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186 resulting from an act or omission of an officer, employee, 187 agent, or governing body of the charter school.

h. The sponsor shall not be liable for civil damages under state law for any employment actions taken by an officer, employee, agent, or governing body of the charter school.

i. The sponsor's duties to monitor the charter school shall not constitute the basis for a private cause of action.

j. The sponsor shall not impose additional reporting requirements on a charter school without providing reasonable and specific justification in writing to the charter school.

k. The sponsor shall submit an annual report to the Department of Education in a web-based format to be determined by the department.

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209 210 (I) The report shall include the following information:

(A) The number of draft applications received on or before May 1 and each applicant's contact information.

(B) The number of final applications received on or before February August 1 and each applicant's contact information.

(B)-(C) The date each application was approved, denied, or withdrawn.

(C) (D) The date each final contract was executed.

(II) <u>Annually, by November 1</u> Beginning August 31, 2013, and each year thereafter, the sponsor shall submit to the department the information for the applications submitted the previous year.

211 (III) The department shall compile an annual report, by 212 <u>sponsor</u> district, and post the report on its website by <u>January</u> 213 15 November 1 of each year.

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2. Immunity for the sponsor of a charter school under



215 subparagraph 1. applies only with respect to acts or omissions 216 not under the sponsor's direct authority as described in this 217 section.

3. This paragraph does not waive a <u>sponsor's</u> district
school board's sovereign immunity.

220 4. A Florida College System institution may work with the 221 school district or school districts in its designated service 222 area to develop charter schools that offer secondary education. 223 These charter schools must include an option for students to 224 receive an associate degree upon high school graduation. If a 225 Florida College System institution operates an approved teacher 226 preparation program under s. 1004.04 or s. 1004.85, the 227 institution may operate no more than one charter schools school 228 that serve serves students in kindergarten through grade 12 in 229 any school district within the service area of the institution. 230 In kindergarten through grade 8, the charter school shall 231 implement innovative blended learning instructional models in which, for a given course, a student learns in part through 232 233 online delivery of content and instruction with some element of 234 student control over time, place, path, or pace and in part at a 235 supervised brick-and-mortar location away from home. A student 236 in a blended learning course must be a full-time student of the charter school and receive the online instruction in a classroom 237 2.38 setting at the charter school. District school boards shall 239 cooperate with and assist the Florida College System institution 240 on the charter application. Florida College System institution 241 applications for charter schools are not subject to the time 242 deadlines outlined in subsection (6) and may be approved by the district school board at any time during the year. Florida 243

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244 College System institutions may not report FTE for any students 245 <u>participating under this subparagraph</u> who receive FTE funding 246 through the Florida Education Finance Program.

247 5. A school district may enter into nonexclusive interlocal 248 agreements with federal and state agencies, counties, 249 municipalities, and other governmental entities that operate 250 within the geographical borders of the school district to act on 251 behalf of such governmental entities in the inspection, 2.52 issuance, and other necessary activities for all necessary 253 permits, licenses, and other permissions that a charter school 254 needs in order for development, construction, or operation. A 255 charter school may use, but may not be required to use, a school 256 district for these services. The interlocal agreement must 257 include, but need not be limited to, the identification of fees 258 that charter schools will be charged for such services. The fees 259 must consist of the governmental entity's fees plus a fee for 260 the school district to recover no more than actual costs for 261 providing such services. These services and fees are not 262 included within the services to be provided pursuant to 263 subsection (20).

264 6. The board of trustees of a sponsoring state university 265 or Florida College System institution under paragraph (a) is the 266 local educational agency for all charter schools it sponsors for 2.67 purposes of receiving federal funds and accepts full 268 responsibility for all local educational agency requirements and 269 the schools for which it will perform local educational agency 270 responsibilities. A student enrolled in a charter school that is 271 sponsored by a state university or Florida College System 272 institution may not be included in the calculation of the school

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273	district's grade under s. 1008.34(5) for the school district in
274	which he or she resides.
275	(c) Sponsor accountability.—
276	1. The department shall, in collaboration with charter
277	school sponsors and charter school operators, develop a sponsor
278	evaluation framework that must address, at a minimum:
279	a. The sponsor's strategic vision for charter school
280	authorizing and the sponsor's progress toward that vision.
281	b. The alignment of the sponsor's policies and practices to
282	best practices for charter school authorizing.
283	c. The academic and financial performance of all operating
284	charter schools overseen by the sponsor.
285	d. The status of charter schools authorized by the sponsor,
286	including approved, operating, and closed schools.
287	2. The department shall compile the results by sponsor and
288	include the results in the report required under sub-sub-
289	<pre>subparagraph (b)1.k.(III).</pre>
290	(6) APPLICATION PROCESS AND REVIEWCharter school
291	applications are subject to the following requirements:
292	(b) A sponsor shall receive and review all applications for
293	a charter school using the evaluation instrument developed by
294	the Department of Education. A sponsor shall receive and
295	consider charter school applications received on or before
296	August 1 of each calendar year for charter schools to be opened
297	at the beginning of the school district's next school year, or
298	to be opened at a time agreed to by the applicant and the
299	sponsor. A sponsor may not refuse to receive a charter school
300	application submitted before August 1 and may receive an
301	application submitted later than August 1 if it chooses.

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302 Beginning in 2018 and thereafter, A sponsor shall receive and 303 consider charter school applications received on or before 304 February 1 of each calendar year for charter schools to be 305 opened 18 months later at the beginning of the school district's 306 school year, or to be opened at a time determined by the 307 applicant. A sponsor may not refuse to receive a charter school 308 application submitted before February 1 and may receive an 309 application submitted later than February 1 if it chooses. A 310 sponsor may not charge an applicant for a charter any fee for 311 the processing or consideration of an application, and a sponsor 312 may not base its consideration or approval of a final 313 application upon the promise of future payment of any kind. 314 Before approving or denying any application, the sponsor shall 315 allow the applicant, upon receipt of written notification, at 316 least 7 calendar days to make technical or nonsubstantive 317 corrections and clarifications, including, but not limited to, 318 corrections of grammatical, typographical, and like errors or 319 missing signatures, if such errors are identified by the sponsor 320 as cause to deny the final application.

321 1. In order to facilitate an accurate budget projection 322 process, a sponsor shall be held harmless for FTE students who 323 are not included in the FTE projection due to approval of 324 charter school applications after the FTE projection deadline. 325 In a further effort to facilitate an accurate budget projection, 326 within 15 calendar days after receipt of a charter school 327 application, a sponsor shall report to the Department of 328 Education the name of the applicant entity, the proposed charter 329 school location, and its projected FTE.

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2. In order to ensure fiscal responsibility, an application



for a charter school shall include a full accounting of expected assets, a projection of expected sources and amounts of income, including income derived from projected student enrollments and from community support, and an expense projection that includes full accounting of the costs of operation, including start-up costs.

337 3.a. A sponsor shall by a majority vote approve or deny an 338 application no later than 90 calendar days after the application 339 is received, unless the sponsor and the applicant mutually agree in writing to temporarily postpone the vote to a specific date, 340 at which time the sponsor shall by a majority vote approve or 341 342 deny the application. If the sponsor fails to act on the 343 application, an applicant may appeal to the State Board of 344 Education as provided in paragraph (c). If an application is 345 denied, the sponsor shall, within 10 calendar days after such 346 denial, articulate in writing the specific reasons, based upon 347 good cause, supporting its denial of the application and shall 348 provide the letter of denial and supporting documentation to the 349 applicant and to the Department of Education.

b. An application submitted by a high-performing charter school identified pursuant to s. 1002.331 or a high-performing charter school system identified pursuant to s. 1002.332 may be denied by the sponsor only if the sponsor demonstrates by clear and convincing evidence that:

(I) The application of a high-performing charter school does not materially comply with the requirements in paragraph
 (a) or, for a high-performing charter school system, the application does not materially comply with s. 1002.332(2)(b);
 (II) The charter school proposed in the application does

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360 not materially comply with the requirements in paragraphs 361 (9)(a)-(f);

362 (III) The proposed charter school's educational program 363 does not substantially replicate that of the applicant or one of 364 the applicant's high-performing charter schools;

365 (IV) The applicant has made a material misrepresentation or 366 false statement or concealed an essential or material fact 367 during the application process; or

(V) The proposed charter school's educational program and financial management practices do not materially comply with the requirements of this section.

372 Material noncompliance is a failure to follow requirements or a 373 violation of prohibitions applicable to charter school 374 applications, which failure is quantitatively or qualitatively significant either individually or when aggregated with other 375 376 noncompliance. An applicant is considered to be replicating a 377 high-performing charter school if the proposed school is 378 substantially similar to at least one of the applicant's high-379 performing charter schools and the organization or individuals 380 involved in the establishment and operation of the proposed 381 school are significantly involved in the operation of replicated schools. 382

383 c. If the sponsor denies an application submitted by a 384 high-performing charter school or a high-performing charter 385 school system, the sponsor must, within 10 calendar days after 386 such denial, state in writing the specific reasons, based upon 387 the criteria in sub-subparagraph b., supporting its denial of 388 the application and must provide the letter of denial and



389 supporting documentation to the applicant and to the Department 390 of Education. The applicant may appeal the sponsor's denial of 391 the application in accordance with paragraph (c).

4. For budget projection purposes, the sponsor shall report to the Department of Education the approval or denial of an application within 10 calendar days after such approval or denial. In the event of approval, the report to the Department of Education shall include the final projected FTE for the approved charter school.

5. Upon approval of an application, the initial startup shall commence with the beginning of the public school calendar for the district in which the charter is granted. A charter school may defer the opening of the school's operations for up to 3 years to provide time for adequate facility planning. The charter school must provide written notice of such intent to the sponsor and the parents of enrolled students at least 30 calendar days before the first day of school.

(7) CHARTER.—The terms and conditions for the operation of a charter school shall be set forth by the sponsor and the applicant in a written contractual agreement, called a charter. The sponsor and the governing board of the charter school shall use the standard charter contract pursuant to subsection (21), which shall incorporate the approved application and any addenda approved with the application. Any term or condition of a proposed charter contract that differs from the standard charter contract adopted by rule of the State Board of Education shall be presumed a limitation on charter school flexibility. The sponsor may not impose unreasonable rules or regulations that violate the intent of giving charter schools greater flexibility

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418 to meet educational goals. The charter shall be signed by the 419 governing board of the charter school and the sponsor, following 420 a public hearing to ensure community input.

421 (a) The charter shall address and criteria for approval of422 the charter shall be based on:

1. The school's mission, the students to be served, and the ages and grades to be included.

2. The focus of the curriculum, the instructional methods to be used, any distinctive instructional techniques to be employed, and identification and acquisition of appropriate technologies needed to improve educational and administrative performance which include a means for promoting safe, ethical, and appropriate uses of technology which comply with legal and professional standards.

a. The charter shall ensure that reading is a primary focus
of the curriculum and that resources are provided to identify
and provide specialized instruction for students who are reading
below grade level. The curriculum and instructional strategies
for reading must be consistent with the Next Generation Sunshine
State Standards and grounded in scientifically based reading
research.

439 b. In order to provide students with access to diverse 440 instructional delivery models, to facilitate the integration of 441 technology within traditional classroom instruction, and to 442 provide students with the skills they need to compete in the 443 21st century economy, the Legislature encourages instructional 444 methods for blended learning courses consisting of both 445 traditional classroom and online instructional techniques. Charter schools may implement blended learning courses which 446

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447 combine traditional classroom instruction and virtual 448 instruction. Students in a blended learning course must be full-449 time students of the charter school pursuant to s. 450 1011.61(1)(a)1. Instructional personnel certified pursuant to s. 451 1012.55 who provide virtual instruction for blended learning 452 courses may be employees of the charter school or may be under 453 contract to provide instructional services to charter school 454 students. At a minimum, such instructional personnel must hold 455 an active state or school district adjunct certification under 456 s. 1012.57 for the subject area of the blended learning course. 457 The funding and performance accountability requirements for 458 blended learning courses are the same as those for traditional 459 courses.

3. The current incoming baseline standard of student academic achievement, the outcomes to be achieved, and the method of measurement that will be used. The criteria listed in this subparagraph shall include a detailed description of:

a. How the baseline student academic achievement levels and prior rates of academic progress will be established.

b. How these baseline rates will be compared to rates of academic progress achieved by these same students while attending the charter school.

469 c. To the extent possible, how these rates of progress will
470 be evaluated and compared with rates of progress of other
471 closely comparable student populations.

473 <u>A</u> The district school board is required to provide academic
474 student performance data to charter schools for each of their
475 students coming from the district school system, as well as

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476 rates of academic progress of comparable student populations in 477 the district school system.

4. The methods used to identify the educational strengths 478 479 and needs of students and how well educational goals and 480 performance standards are met by students attending the charter 481 school. The methods shall provide a means for the charter school 482 to ensure accountability to its constituents by analyzing 483 student performance data and by evaluating the effectiveness and 484 efficiency of its major educational programs. Students in 485 charter schools shall, at a minimum, participate in the 486 statewide assessment program created under s. 1008.22.

5. In secondary charter schools, a method for determining that a student has satisfied the requirements for graduation in s. 1002.3105(5), s. 1003.4281, or s. 1003.4282.

6. A method for resolving conflicts between the governing board of the charter school and the sponsor.

7. The admissions procedures and dismissal procedures, including the school's code of student conduct. Admission or dismissal must not be based on a student's academic performance.

8. The ways by which the school will achieve a racial/ethnic balance reflective of the community it serves or within the racial/ethnic range of other <u>nearby</u> public schools in the same school district.

9. The financial and administrative management of the school, including a reasonable demonstration of the professional experience or competence of those individuals or organizations applying to operate the charter school or those hired or retained to perform such professional services and the description of clearly delineated responsibilities and the

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505 policies and practices needed to effectively manage the charter 506 school. A description of internal audit procedures and establishment of controls to ensure that financial resources are 507 508 properly managed must be included. Both public sector and 509 private sector professional experience shall be equally valid in 510 such a consideration.

511 10. The asset and liability projections required in the 512 application which are incorporated into the charter and shall be compared with information provided in the annual report of the charter school.

11. A description of procedures that identify various risks and provide for a comprehensive approach to reduce the impact of losses; plans to ensure the safety and security of students and staff; plans to identify, minimize, and protect others from violent or disruptive student behavior; and the manner in which the school will be insured, including whether or not the school will be required to have liability insurance, and, if so, the terms and conditions thereof and the amounts of coverage.

523 12. The term of the charter which shall provide for 524 cancellation of the charter if insufficient progress has been 525 made in attaining the student achievement objectives of the 526 charter and if it is not likely that such objectives can be 527 achieved before expiration of the charter. The initial term of a 528 charter shall be for 5 years, excluding 2 planning years. In 529 order to facilitate access to long-term financial resources for 530 charter school construction, charter schools that are operated 531 by a municipality or other public entity as provided by law are 532 eligible for up to a 15-year charter, subject to approval by the sponsor district school board. A charter lab school is eligible 533

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534 for a charter for a term of up to 15 years. In addition, to 535 facilitate access to long-term financial resources for charter 536 school construction, charter schools that are operated by a 537 private, not-for-profit, s. 501(c)(3) status corporation are 538 eligible for up to a 15-year charter, subject to approval by the 539 sponsor district school board. Such long-term charters remain 540 subject to annual review and may be terminated during the term 541 of the charter, but only according to the provisions set forth 542 in subsection (8).

543 13. The facilities to be used and their location. The 544 sponsor may not require a charter school to have a certificate 545 of occupancy or a temporary certificate of occupancy for such a 546 facility earlier than 15 calendar days before the first day of 547 school.

14. The qualifications to be required of the teachers and the potential strategies used to recruit, hire, train, and retain qualified staff to achieve best value.

15. The governance structure of the school, including the status of the charter school as a public or private employer as required in paragraph (12)(i).

16. A timetable for implementing the charter which addresses the implementation of each element thereof and the date by which the charter shall be awarded in order to meet this timetable.

558 17. In the case of an existing public school that is being 559 converted to charter status, alternative arrangements for 560 current students who choose not to attend the charter school and 561 for current teachers who choose not to teach in the charter 562 school after conversion in accordance with the existing

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563 collective bargaining agreement or district school board rule in 564 the absence of a collective bargaining agreement. However, 565 alternative arrangements shall not be required for current 566 teachers who choose not to teach in a charter lab school, except 567 as authorized by the employment policies of the state university 568 which grants the charter to the lab school.

569 18. Full disclosure of the identity of all relatives 570 employed by the charter school who are related to the charter 571 school owner, president, chairperson of the governing board of 572 directors, superintendent, governing board member, principal, 573 assistant principal, or any other person employed by the charter 574 school who has equivalent decisionmaking authority. For the 575 purpose of this subparagraph, the term "relative" means father, 576 mother, son, daughter, brother, sister, uncle, aunt, first 577 cousin, nephew, niece, husband, wife, father-in-law, mother-in-578 law, son-in-law, daughter-in-law, brother-in-law, sister-in-law, 579 stepfather, stepmother, stepson, stepdaughter, stepbrother, 580 stepsister, half brother, or half sister.

581 19. Implementation of the activities authorized under s. 582 1002.331 by the charter school when it satisfies the eligibility 583 requirements for a high-performing charter school. A high-584 performing charter school shall notify its sponsor in writing by 585 March 1 if it intends to increase enrollment or expand grade levels the following school year. The written notice shall 586 587 specify the amount of the enrollment increase and the grade 588 levels that will be added, as applicable.

(d) A charter may be modified during its initial term or any renewal term upon the recommendation of the sponsor or the charter school's governing board and the approval of both

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592 parties to the agreement. Modification during any term may 593 include, but is not limited to, consolidation of multiple 594 charters into a single charter if the charters are operated 595 under the same governing board, regardless of the renewal cycle. 596 A charter school that is not subject to a school improvement 597 plan and that closes as part of a consolidation shall be 598 reported by the <u>sponsor</u> school district as a consolidation.

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(8) CAUSES FOR NONRENEWAL OR TERMINATION OF CHARTER.-

600 (d) When a charter is not renewed or is terminated, the 601 school shall be dissolved under the provisions of law under which the school was organized, and any unencumbered public 602 603 funds, except for capital outlay funds and federal charter 604 school program grant funds, from the charter school shall revert 605 to the sponsor. Capital outlay funds provided pursuant to s. 606 1013.62 and federal charter school program grant funds that are 607 unencumbered shall revert to the department to be redistributed 608 among eligible charter schools. In the event a charter school is 609 dissolved or is otherwise terminated, all sponsor district 610 school board property and improvements, furnishings, and 611 equipment purchased with public funds shall automatically revert 612 to full ownership by the sponsor district school board, subject 613 to complete satisfaction of any lawful liens or encumbrances. 614 Any unencumbered public funds from the charter school, district school board property and improvements, furnishings, and 615 616 equipment purchased with public funds, or financial or other 617 records pertaining to the charter school, in the possession of 618 any person, entity, or holding company, other than the charter 619 school, shall be held in trust upon the sponsor's district 620 school board's request, until any appeal status is resolved.

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621 (e) If a charter is not renewed or is terminated, the 622 charter school is responsible for all debts of the charter 623 school. The sponsor district may not assume the debt from any 624 contract made between the governing body of the school and a 625 third party, except for a debt that is previously detailed and 626 agreed upon in writing by both the sponsor district and the 627 governing body of the school and that may not reasonably be 628 assumed to have been satisfied by the sponsor district. 62.9 (9) CHARTER SCHOOL REQUIREMENTS.-630 (q)1. In order to provide financial information that is 631 comparable to that reported for other public schools, charter 632 schools are to maintain all financial records that constitute 633 their accounting system: 634 a. In accordance with the accounts and codes prescribed in 635 the most recent issuance of the publication titled "Financial 636 and Program Cost Accounting and Reporting for Florida Schools"; 637 or 638 b. At the discretion of the charter school's governing 639 board, a charter school may elect to follow generally accepted 640 accounting standards for not-for-profit organizations, but must 641 reformat this information for reporting according to this 642 paragraph. 643 2. Charter schools shall provide annual financial report 644 and program cost report information in the state-required 645 formats for inclusion in sponsor district reporting in 646 compliance with s. 1011.60(1). Charter schools that are operated 647 by a municipality or are a component unit of a parent nonprofit 648 organization may use the accounting system of the municipality or the parent but must reformat this information for reporting 649

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650 according to this paragraph.

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651 3. A charter school shall, upon approval of the charter 652 contract, provide the sponsor with a concise, uniform, monthly 653 financial statement summary sheet that contains a balance sheet 654 and a statement of revenue, expenditures, and changes in fund 655 balance. The balance sheet and the statement of revenue, 656 expenditures, and changes in fund balance shall be in the 657 governmental funds format prescribed by the Governmental 658 Accounting Standards Board. A high-performing charter school 659 pursuant to s. 1002.331 may provide a quarterly financial 660 statement in the same format and requirements as the uniform 661 monthly financial statement summary sheet. The sponsor shall 662 review each monthly or quarterly financial statement to identify 663 the existence of any conditions identified in s. 1002.345(1)(a).

4. A charter school shall maintain and provide financial information as required in this paragraph. The financial statement required in subparagraph 3. must be in a form prescribed by the Department of Education.

668 (n)1. The director and a representative of the governing 669 board of a charter school that has earned a grade of ``D'' or ``F''670 pursuant to s. 1008.34 shall appear before the sponsor to 671 present information concerning each contract component having 672 noted deficiencies. The director and a representative of the 673 governing board shall submit to the sponsor for approval a 674 school improvement plan to raise student performance. Upon 675 approval by the sponsor, the charter school shall begin 676 implementation of the school improvement plan. The department 677 shall offer technical assistance and training to the charter 678 school and its governing board and establish guidelines for

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679 developing, submitting, and approving such plans.

2.a. If a charter school earns three consecutive grades below a "C," the charter school governing board shall choose one of the following corrective actions:

(I) Contract for educational services to be provided directly to students, instructional personnel, and school administrators, as prescribed in state board rule;

(II) Contract with an outside entity that has a demonstrated record of effectiveness to operate the school;

(III) Reorganize the school under a new director or principal who is authorized to hire new staff; or

(IV) Voluntarily close the charter school.

b. The charter school must implement the corrective action in the school year following receipt of a third consecutive grade below a "C."

c. The sponsor may annually waive a corrective action if it determines that the charter school is likely to improve a letter grade if additional time is provided to implement the intervention and support strategies prescribed by the school improvement plan. Notwithstanding this sub-subparagraph, a charter school that earns a second consecutive grade of "F" is subject to subparagraph 3.

d. A charter school is no longer required to implement a corrective action if it improves to a "C" or higher. However, the charter school must continue to implement strategies identified in the school improvement plan. The sponsor must annually review implementation of the school improvement plan to monitor the school's continued improvement pursuant to subparagraph 4.



708 e. A charter school implementing a corrective action that 709 does not improve to a "C" or higher after 2 full school years of 710 implementing the corrective action must select a different 711 corrective action. Implementation of the new corrective action 712 must begin in the school year following the implementation 713 period of the existing corrective action, unless the sponsor 714 determines that the charter school is likely to improve to a "C" 715 or higher if additional time is provided to implement the existing corrective action. Notwithstanding this sub-716 717 subparagraph, a charter school that earns a second consecutive 718 grade of "F" while implementing a corrective action is subject 719 to subparagraph 3.

3. A charter school's charter contract is automatically terminated if the school earns two consecutive grades of "F" after all school grade appeals are final unless:

a. The charter school is established to turn around the performance of a district public school pursuant to s.
1008.33(4)(b)2. Such charter schools shall be governed by s.
1008.33;

b. The charter school serves a student population the majority of which resides in a school zone served by a district public school subject to s. 1008.33(4) and the charter school earns at least a grade of "D" in its third year of operation. The exception provided under this sub-subparagraph does not apply to a charter school in its fourth year of operation and thereafter; or

c. The state board grants the charter school a waiver of
termination. The charter school must request the waiver within
15 days after the department's official release of school

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737 grades. The state board may waive termination if the charter 738 school demonstrates that the Learning Gains of its students on statewide assessments are comparable to or better than the 739 740 Learning Gains of similarly situated students enrolled in nearby 741 district public schools. The waiver is valid for 1 year and may 742 only be granted once. Charter schools that have been in 743 operation for more than 5 years are not eligible for a waiver 744 under this sub-subparagraph.

746 The sponsor shall notify the charter school's governing board, the charter school principal, and the department in writing when 747 748 a charter contract is terminated under this subparagraph. A 749 charter terminated under this subparagraph must follow the procedures for dissolution and reversion of public funds 751 pursuant to paragraphs (8)(d) - (f) and (9)(o).

4. The director and a representative of the governing board of a graded charter school that has implemented a school improvement plan under this paragraph shall appear before the sponsor at least once a year to present information regarding the progress of intervention and support strategies implemented by the school pursuant to the school improvement plan and corrective actions, if applicable. The sponsor shall communicate at the meeting, and in writing to the director, the services provided to the school to help the school address its deficiencies.

762 5. Notwithstanding any provision of this paragraph except 763 sub-subparagraphs 3.a.-c., the sponsor may terminate the charter 764 at any time pursuant to subsection (8).

(10) ELIGIBLE STUDENTS.-

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(e) A charter school may limit the enrollment process onlyto target the following student populations:

1. Students within specific age groups or grade levels.

2. Students considered at risk of dropping out of school or academic failure. Such students shall include exceptional education students.

3. Students enrolling in a charter school-in-the-workplace or charter school-in-a-municipality established pursuant to subsection (15).

4. Students residing within a reasonable distance of the charter school, as described in paragraph (20)(c). Such students shall be subject to a random lottery and to the racial/ethnic balance provisions described in subparagraph (7)(a)8. or any federal provisions that require a school to achieve a racial/ethnic balance reflective of the community it serves or within the racial/ethnic range of other <u>nearby</u> public schools in the same school district.

5. Students who meet reasonable academic, artistic, or other eligibility standards established by the charter school and included in the charter school application and charter or, in the case of existing charter schools, standards that are consistent with the school's mission and purpose. Such standards shall be in accordance with current state law and practice in public schools and may not discriminate against otherwise qualified individuals.

6. Students articulating from one charter school to another
pursuant to an articulation agreement between the charter
schools that has been approved by the sponsor.

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7. Students living in a development in which a developer,



795 including any affiliated business entity or charitable 796 foundation, contributes to the formation, acquisition, 797 construction, or operation of one or more charter schools or 798 charter provides the school facilities facility and related 799 property in an amount equal to or having a total an appraised 800 value of at least \$5 million to be used as $\frac{1}{2}$ charter schools 801 school to mitigate the educational impact created by the 802 development of new residential dwelling units. Students living 803 in the development are shall be entitled to no more than 50 804 percent of the student stations in the charter schools school. The students who are eligible for enrollment are subject to a 805 806 random lottery, the racial/ethnic balance provisions, or any 807 federal provisions, as described in subparagraph 4. The 808 remainder of the student stations must shall be filled in 809 accordance with subparagraph 4.

810 (14) CHARTER SCHOOL FINANCIAL ARRANGEMENTS; INDEMNIFICATION OF THE STATE AND SPONSOR SCHOOL DISTRICT; CREDIT OR TAXING POWER 811 812 NOT TO BE PLEDGED.-Any arrangement entered into to borrow or otherwise secure funds for a charter school authorized in this 813 814 section from a source other than the state or a sponsor school district shall indemnify the state and the sponsor school 815 816 district from any and all liability, including, but not limited 817 to, financial responsibility for the payment of the principal or interest. Any loans, bonds, or other financial agreements are 818 819 not obligations of the state or the sponsor school district but 820 are obligations of the charter school authority and are payable 821 solely from the sources of funds pledged by such agreement. The 822 credit or taxing power of the state or the sponsor school 823 district shall not be pledged and no debts shall be payable out

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824 of any moneys except those of the legal entity in possession of 825 a valid charter approved by a <u>sponsor</u> district school board 826 pursuant to this section.

827 (15) CHARTER SCHOOLS-IN-THE-WORKPLACE; CHARTER SCHOOLS-IN-828 A-MUNICIPALITY.-

829 (c) A charter school-in-a-municipality designation may be granted to a municipality that possesses a charter; enrolls 830 831 students based upon a random lottery that involves all of the 832 children of the residents of that municipality who are seeking 833 enrollment, as provided for in subsection (10); and enrolls 834 students according to the racial/ethnic balance provisions 835 described in subparagraph (7) (a)8. When a municipality has 836 submitted charter applications for the establishment of a 837 charter school feeder pattern, consisting of elementary, middle, 838 and senior high schools, and each individual charter application is approved by the sponsor district school board, such schools 839 840 shall then be designated as one charter school for all purposes 841 listed pursuant to this section. Any portion of the land and 842 facility used for a public charter school shall be exempt from 843 ad valorem taxes, as provided for in s. 1013.54, for the 844 duration of its use as a public school.

845 (17) FUNDING.-Students enrolled in a charter school,
846 regardless of the sponsorship, shall be funded as if they are in
847 a basic program or a special program, the same as students
848 enrolled in other public schools in <u>a</u> the school district.
849 Funding for a charter lab school shall be as provided in s.
850 1002.32.

851 (a) Each charter school shall report its student enrollment852 to the sponsor as required in s. 1011.62, and in accordance with



853 the definitions in s. 1011.61. The sponsor shall include each 854 charter school's enrollment in the sponsor's district's report 855 of student enrollment. All charter schools submitting student 856 record information required by the Department of Education shall 857 comply with the Department of Education's guidelines for 858 electronic data formats for such data, and all sponsors 859 districts shall accept electronic data that complies with the 860 Department of Education's electronic format.

861 (b)1. The basis for the agreement for funding students 862 enrolled in a charter school shall be the sum of the school 863 district's operating funds from the Florida Education Finance 864 Program as provided in s. 1011.62 and the General Appropriations 865 Act, including gross state and local funds, discretionary 866 lottery funds, and funds from the school district's current 867 operating discretionary millage levy; divided by total funded 868 weighted full-time equivalent students in the school district; 869 and multiplied by the weighted full-time equivalent students for 870 the charter school. Charter schools whose students or programs meet the eligibility criteria in law are entitled to their 871 872 proportionate share of categorical program funds included in the 873 total funds available in the Florida Education Finance Program 874 by the Legislature, including transportation, the research-based 875 reading allocation, and the Florida digital classrooms 876 allocation. Total funding for each charter school shall be 877 recalculated during the year to reflect the revised calculations 878 under the Florida Education Finance Program by the state and the 879 actual weighted full-time equivalent students reported by the 880 charter school during the full-time equivalent student survey 881 periods designated by the Commissioner of Education. For charter

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882 schools operated by a not-for-profit or municipal entity, any 883 unrestricted current and capital assets identified in the 884 charter school's annual financial audit may be used for other 885 charter schools operated by the not-for-profit or municipal 886 entity within the school district. Unrestricted current assets 887 shall be used in accordance with s. 1011.62, and any 888 unrestricted capital assets shall be used in accordance with s. 889 1013.62(2).

890 2.a. Students enrolled in a charter school sponsored by a 891 state university or Florida College System institution pursuant 892 to paragraph (5)(a) shall be funded as if they are in a basic 893 program or a special program in the school district. The basis 894 for funding these students is the sum of the total operating funds from the Florida Education Finance Program for the school 895 896 district in which the school is located as provided in s. 897 1011.62 and the General Appropriations Act, including gross 898 state and local funds, discretionary lottery funds, and funds 899 from each school district's current operating discretionary 900 millage levy, divided by total funded weighted full-time 901 equivalent students in the district, and multiplied by the full-902 time equivalent membership of the charter school. The Department 903 of Education shall develop a tool that each state university or 904 Florida College System institution sponsoring a charter school 905 shall use for purposes of calculating the funding amount for 906 each eligible charter school student. The total amount obtained 907 from the calculation must be appropriated from state funds in 908 the General Appropriations Act to the charter school. 909 b. Capital outlay funding for a charter school sponsored by 910 a state university or Florida College System institution

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911 pursuant to paragraph (5) (a) is determined pursuant to s. 912 1013.62 and the General Appropriations Act.

(c) Pursuant to 20 U.S.C. 8061 s. 10306, all charter 913 914 schools shall receive all federal funding for which the school 915 is otherwise eligible, including Title I funding, not later than 916 5 months after the charter school first opens and within 5 917 months after any subsequent expansion of enrollment. Unless 918 otherwise mutually agreed to by the charter school and its 919 sponsor, and consistent with state and federal rules and 920 regulations governing the use and disbursement of federal funds, 921 the sponsor shall reimburse the charter school on a monthly 922 basis for all invoices submitted by the charter school for 923 federal funds available to the sponsor for the benefit of the 924 charter school, the charter school's students, and the charter 925 school's students as public school students in the school 926 district. Such federal funds include, but are not limited to, 927 Title I, Title II, and Individuals with Disabilities Education 928 Act (IDEA) funds. To receive timely reimbursement for an 929 invoice, the charter school must submit the invoice to the 930 sponsor at least 30 days before the monthly date of 931 reimbursement set by the sponsor. In order to be reimbursed, any 932 expenditures made by the charter school must comply with all 933 applicable state rules and federal regulations, including, but 934 not limited to, the applicable federal Office of Management and 935 Budget Circulars; the federal Education Department General 936 Administrative Regulations; and program-specific statutes, 937 rules, and regulations. Such funds may not be made available to 938 the charter school until a plan is submitted to the sponsor for 939 approval of the use of the funds in accordance with applicable

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940 federal requirements. The sponsor has 30 days to review and 941 approve any plan submitted pursuant to this paragraph.

(d) Charter schools shall be included by the Department of Education and the district school board in requests for federal stimulus funds in the same manner as district school boardoperated public schools, including Title I and IDEA funds and shall be entitled to receive such funds. Charter schools are eligible to participate in federal competitive grants that are available as part of the federal stimulus funds.

949 (e) Sponsors District school boards shall make timely and 950 efficient payment and reimbursement to charter schools, 951 including processing paperwork required to access special state 952 and federal funding for which they may be eligible. Payments of 953 funds under paragraph (b) shall be made monthly or twice a 954 month, beginning with the start of the sponsor's district school 955 board's fiscal year. Each payment shall be one-twelfth, or one 956 twenty-fourth, as applicable, of the total state and local funds 957 described in paragraph (b) and adjusted as set forth therein. 958 For the first 2 years of a charter school's operation, if a 959 minimum of 75 percent of the projected enrollment is entered 960 into the sponsor's student information system by the first day 961 of the current month, the sponsor district school board shall 962 distribute funds to the school for the months of July through 963 October based on the projected full-time equivalent student 964 membership of the charter school as submitted in the approved 965 application. If less than 75 percent of the projected enrollment 966 is entered into the sponsor's student information system by the 967 first day of the current month, the sponsor shall base payments 968 on the actual number of student enrollment entered into the

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969 sponsor's student information system. Thereafter, the results of 970 full-time equivalent student membership surveys shall be used in 971 adjusting the amount of funds distributed monthly to the charter 972 school for the remainder of the fiscal year. The payments shall 973 be issued no later than 10 working days after the sponsor 974 district school board receives a distribution of state or 975 federal funds or the date the payment is due pursuant to this 976 subsection. If a warrant for payment is not issued within 10 977 working days after receipt of funding by the sponsor district 978 school board, the sponsor school district shall pay to the 979 charter school, in addition to the amount of the scheduled 980 disbursement, interest at a rate of 1 percent per month 981 calculated on a daily basis on the unpaid balance from the 982 expiration of the 10 working days until such time as the warrant 983 is issued. The district school board may not delay payment to a 984 charter school of any portion of the funds provided in paragraph 985 (b) based on the timing of receipt of local funds by the 986 district school board.

(f) Funding for a virtual charter school shall be as provided in s. 1002.45(7).

(g) To be eligible for public education capital outlay(PECO) funds, a charter school must be located in the State of Florida.

992 (h) A charter school that implements a schoolwide standard 993 student attire policy pursuant to s. 1011.78 is eligible to 994 receive incentive payments.

(18) FACILITIES.-

996 (e) If a district school board facility or property is 997 available because it is surplus, marked for disposal, or

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998 otherwise unused, it shall be provided for a charter school's 999 use on the same basis as it is made available to other public schools in the district. A charter school receiving property 1000 1001 from the sponsor school district may not sell or dispose of such 1002 property without written permission of the sponsor school district. Similarly, for an existing public school converting to 1003 charter status, no rental or leasing fee for the existing 1004 1005 facility or for the property normally inventoried to the 1006 conversion school may be charged by the district school board to 1007 the parents and teachers organizing the charter school. The 1008 charter school shall agree to reasonable maintenance provisions 1009 in order to maintain the facility in a manner similar to 1010 district school board standards. The Public Education Capital 1011 Outlay maintenance funds or any other maintenance funds 1012 generated by the facility operated as a conversion school shall 1013 remain with the conversion school.

(20) SERVICES.-

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1015 (a)1. A sponsor shall provide certain administrative and 1016 educational services to charter schools. These services shall 1017 include contract management services; full-time equivalent and 1018 data reporting services; exceptional student education 1019 administration services; services related to eligibility and 1020 reporting duties required to ensure that school lunch services 1021 under the National School Lunch Program, consistent with the 1022 needs of the charter school, are provided by the sponsor school 1023 district at the request of the charter school, that any funds 1024 due to the charter school under the National School Lunch 1025 Program be paid to the charter school as soon as the charter school begins serving food under the National School Lunch 1026



1027 Program, and that the charter school is paid at the same time 1028 and in the same manner under the National School Lunch Program 1029 as other public schools serviced by the sponsor or the school 1030 district; test administration services, including payment of the 1031 costs of state-required or district-required student 1032 assessments; processing of teacher certificate data services; and information services, including equal access to the 1033 1034 sponsor's student information systems that are used by public 1035 schools in the district in which the charter school is located 1036 or by schools in the sponsor's portfolio of charter schools if 1037 the sponsor is not a school district. Student performance data 1038 for each student in a charter school, including, but not limited 1039 to, FCAT scores, standardized test scores, previous public 1040 school student report cards, and student performance measures, 1041 shall be provided by the sponsor to a charter school in the same 1042 manner provided to other public schools in the district or by 1043 schools in the sponsor's portfolio of charter schools if the 1044 sponsor is not a school district.

1045 2. A sponsor may withhold an administrative fee for the 1046 provision of such services which shall be a percentage of the 1047 available funds defined in paragraph (17)(b) calculated based on weighted full-time equivalent students. If the charter school 1048 1049 serves 75 percent or more exceptional education students as 1050 defined in s. 1003.01(3), the percentage shall be calculated 1051 based on unweighted full-time equivalent students. The 1052 administrative fee shall be calculated as follows:

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a. Up to 5 percent for:

1054 (I) Enrollment of up to and including 250 students in a 1055 charter school as defined in this section.

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1056 (II) Enrollment of up to and including 500 students within 1057 a charter school system which meets all of the following: 1058 (A) Includes conversion charter schools and nonconversion 1059 charter schools. 1060 (B) Has all of its schools located in the same county. (C) Has a total enrollment exceeding the total enrollment 1061 of at least one school district in the state. 1062 1063 (D) Has the same governing board for all of its schools. 1064 (E) Does not contract with a for-profit service provider 1065 for management of school operations. (III) Enrollment of up to and including 250 students in a 1066 1067 virtual charter school. 1068 b. Up to 2 percent for enrollment of up to and including 1069 250 students in a high-performing charter school as defined in 1070 s. 1002.331. 1071 c. Up to 2 percent for enrollment of up to and including 1072 250 students in an exceptional student education center that meets the requirements of the rules adopted by the State Board 1073 1074 of Education pursuant to s. 1008.3415(3). 1075 3. A sponsor may not charge charter schools any additional 1076

fees or surcharges for administrative and educational services in addition to the maximum percentage of administrative fees withheld pursuant to this paragraph.

4. A sponsor shall provide to the department by September 15 of each year the total amount of funding withheld from charter schools pursuant to this subsection for the prior fiscal year. The department must include the information in the report required under sub-sub-subparagraph (5) (b)1.k.(III).

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(b) If goods and services are made available to the charter



1085 school through the contract with the sponsor school district, 1086 they shall be provided to the charter school at a rate no 1087 greater than the sponsor's district's actual cost unless 1088 mutually agreed upon by the charter school and the sponsor in a 1089 contract negotiated separately from the charter. When mediation 1090 has failed to resolve disputes over contracted services or 1091 contractual matters not included in the charter, an appeal may 1092 be made to an administrative law judge appointed by the Division 1093 of Administrative Hearings. The administrative law judge has 1094 final order authority to rule on the dispute. The administrative 1095 law judge shall award the prevailing party reasonable attorney 1096 fees and costs incurred during the mediation process, 1097 administrative proceeding, and any appeals, to be paid by the 1098 party whom the administrative law judge rules against. To 1099 maximize the use of state funds, sponsors school districts shall 1100 allow charter schools to participate in the sponsor's bulk 1101 purchasing program if applicable.

(c) Transportation of charter school students shall be provided by the charter school consistent with the requirements of subpart I.E. of chapter 1006 and s. 1012.45. The governing body of the charter school may provide transportation through an agreement or contract with the <u>sponsor</u> district school board, a private provider, or parents. The charter school and the sponsor shall cooperate in making arrangements that ensure that transportation is not a barrier to equal access for all students residing within a reasonable distance of the charter school as determined in its charter.

(d) Each charter school shall annually complete and submit a survey, provided in a format specified by the Department of

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Education, to rate the timeliness and quality of services provided by the <u>sponsor</u> district in accordance with this section. The department shall compile the results, by <u>sponsor</u> district, and include the results in the report required under sub-subparagraph (5) (b) 1.k. (III).

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(21) PUBLIC INFORMATION ON CHARTER SCHOOLS.-

(a) The Department of Education shall provide information to the public, directly and through sponsors, on how to form and operate a charter school and how to enroll in a charter school once it is created. This information shall include the standard application form, standard charter contract, standard evaluation instrument, and standard charter renewal contract, which shall include the information specified in subsection (7) and shall be developed by consulting and negotiating with both <u>sponsors</u> <u>school districts</u> and charter schools before implementation. The charter and charter renewal contracts shall be used by charter school sponsors.

1131 (b)1. The Department of Education shall report to each 1132 charter school receiving a school grade pursuant to s. 1008.34 1133 or a school improvement rating pursuant to s. 1008.341 the 1134 school's student assessment data.

2. The charter school shall report the information in 1135 1136 subparagraph 1. to each parent of a student at the charter 1137 school, the parent of a child on a waiting list for the charter 1138 school, the sponsor district in which the charter school is 1139 located, and the governing board of the charter school. This 1140 paragraph does not abrogate the provisions of s. 1002.22, relating to student records, or the requirements of 20 U.S.C. s. 1141 1142 1232g, the Family Educational Rights and Privacy Act.



1143 (25) LOCAL EDUCATIONAL AGENCY STATUS FOR CERTAIN CHARTER 1144 SCHOOL SYSTEMS.-

1145 (a) A charter school system's governing board shall be 1146 designated a local educational agency for the purpose of 1147 receiving federal funds, the same as though the charter school 1148 system were a school district, if the governing board of the 1149 charter school system has adopted and filed a resolution with 1150 its sponsor sponsoring district school board and the Department 1151 of Education in which the governing board of the charter school 1152 system accepts the full responsibility for all local education 1153 agency requirements and the charter school system meets all of 1154 the following:

1. Has all schools located in the same county;

2. Has a total enrollment exceeding the total enrollment of at least one school district in the state; and

3. Has the same governing board.

Such designation does not apply to other provisions unless specifically provided in law.

1162 (28) RULEMAKING.-The Department of Education, after 1163 consultation with sponsors school districts and charter school 1164 directors, shall recommend that the State Board of Education 1165 adopt rules to implement specific subsections of this section. 1166 Such rules shall require minimum paperwork and shall not limit 1167 charter school flexibility authorized by statute. The State 1168 Board of Education shall adopt rules, pursuant to ss. 120.536(1) 1169 and 120.54, to implement a standard charter application form, standard application form for the replication of charter schools 1170 in a high-performing charter school system, standard evaluation 1171

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1172	instrument, and standard charter and charter renewal contracts
1173	in accordance with this section.
1174	Section 3. Paragraph (b) of subsection (3) of section
1175	1002.331, Florida Statutes, is amended to read:
1176	1002.331 High-performing charter schools
1177	(3)
1178	(b) A high-performing charter school may <u>submit</u> not
1179	establish more than two applications for a charter school
1180	schools within the state under paragraph (a) to be opened at a
1181	time determined by the high-performing charter school in any
1182	year. A subsequent application to establish a charter school
1183	under paragraph (a) may not be submitted unless each charter
1184	school applicant commences operations or an application is
1185	otherwise withdrawn established in this manner achieves high-
1186	performing charter school status. However, a high-performing
1187	charter school may establish more than one charter school within
1188	the state under paragraph (a) in any year if it operates in the
1189	area of a persistently low-performing school and serves students
1190	from that school. This paragraph applies to any high-performing
1191	charter school with an existing approved application.
1192	Section 4. Paragraph (c) of subsection (1), paragraphs (g)
1193	and (h) of subsection (6), paragraph (d) of subsection (7), and
1194	paragraph (b) of subsection (10) of section 1002.333, Florida
1195	Statutes, are amended to read:
1196	1002.333 Persistently low-performing schools
1197	(1) DEFINITIONSAs used in this section, the term:
1198	(c) "Persistently low-performing school" means a school
1199	that has earned three grades lower than a "C," pursuant to s.
1200	1008.34, in at least 3 of the previous 5 years that the school

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1201 <u>received a grade</u> and has not earned a grade of "B" or higher in 1202 the most recent 2 school years, and a school that was closed 1203 pursuant to s. 1008.33(4) within 2 years after the submission of 1204 a notice of intent.

(6) STATUTORY AUTHORITY.-

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1206 (g) Each school of hope that has not been designated as a 1207 local education agency shall report its students to the school 1208 district as required in s. 1011.62, and in accordance with the definitions in s. 1011.61. The school district shall include 1209 1210 each charter school's enrollment in the district's report of 1211 student enrollment. A school of hope designated as a local 1212 education agency may report its students to the department in 1213 accordance with the definitions in s. 1011.61 pursuant to 1214 procedures and timelines adopted by the department. All charter 1215 schools submitting student record information required by the 1216 department shall comply with the department's guidelines for 1217 electronic data formats for such data, and all districts shall 1218 accept electronic data that complies with the department's 1219 electronic format.

1220 (h) A school of hope operator shall provide the school 1221 district with a concise, uniform, quarterly financial statement 1222 summary sheet that contains a balance sheet and a statement of 1223 revenue, expenditures, and changes in fund balance. The balance 1224 sheet and the statement of revenue, expenditures, and changes in 1225 fund balance shall be in the governmental fund format prescribed 1226 by the Governmental Accounting Standards Board. Additionally, a 1227 school of hope operator shall comply with the annual audit 1228 requirement for charter schools in s. 218.39.

(7) FACILITIES.-

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1230 (d) No later than January October 1, the department each 1231 school district shall annually provide to school districts the 1232 Department of Education a list of all underused, vacant, or 1233 surplus facilities owned or operated by the school district as 1234 reported in the Florida Inventory of School Houses. A school 1235 district may provide evidence to the department that the list 1236 contains errors or omissions within 30 days after receipt of the 1237 list. By each April 1, the department shall update and publish a 1238 final list of all underused, vacant, or surplus facilities owned 1239 or operated by each school district, based upon updated information provided by each school district. A hope operator 1240 1241 establishing a school of hope may use an educational facility 1242 identified in this paragraph at no cost or at a mutually 1243 agreeable cost not to exceed \$600 per student. A hope operator 1244 using a facility pursuant to this paragraph may not sell or 1245 dispose of such facility without the written permission of the 1246 school district. For purposes of this paragraph, the term 1247 "underused, vacant, or surplus facility" means an entire 1248 facility or portion thereof which is not fully used or is used 1249 irregularly or intermittently by the school district for 1250 instructional or program use.

1251 (10) SCHOOLS OF HOPE PROGRAM.—The Schools of Hope Program1252 is created within the Department of Education.

1253 (b) Notwithstanding s. 216.301 and pursuant to s. 216.351, 1254 funds allocated for the purpose of this subsection which are not 1255 disbursed by June 30 of the fiscal year in which the funds are 1256 allocated may be carried forward for up to $\frac{7}{5}$ years after the 1257 effective date of the original appropriation.

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Section 5. Paragraph (a) of subsection (1) of section



1259 1003.493, Florida Statutes, is amended to read: 1260 1003.493 Career and professional academies and career-1261 themed courses.-

1262 (1) (a) A "career and professional academy" is a researchbased program that integrates a rigorous academic curriculum 1263 1264 with an industry-specific curriculum aligned directly to 1265 priority workforce needs established by the local workforce 1266 development board or the Department of Economic Opportunity. 12.67 Career and professional academies shall be offered by public 1268 schools and school districts. Career and professional academies may be offered by charter schools. The Florida Virtual School is 1269 1270 encouraged to develop and offer rigorous career and professional 1271 courses as appropriate. Students completing career and 1272 professional academy programs must receive a standard high 1273 school diploma, the highest available industry certification, 1274 and opportunities to earn postsecondary credit if the academy 1275 partners with a postsecondary institution approved to operate in 1276 the state.

Section 6. Present subsection (3) of section 1008.3415, Florida Statutes, is redesignated as subsection (4), and a new subsection (3) is added to that section, to read:

1008.3415 School grade or school improvement rating for exceptional student education centers.-

(3) The Commissioner of Education, upon request by a charter school that is an exceptional student education center and that has received two consecutive ratings of "maintaining" or higher pursuant to s. 1008.341(2), shall provide a letter to the charter school and to the charter school's sponsor stating that the charter school may replicate its educational program in

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1288 the same manner as a high-performing charter school under s. 1289 1002.331(3). Section 7. Subsection (2) of section 1012.32, Florida 1290 1291 Statutes, is amended to read: 1292 1012.32 Qualifications of personnel.-1293 (2) (a) Instructional and noninstructional personnel who are 1294 hired or contracted to fill positions that require direct 1295 contact with students in any district school system or 1296 university lab school must, upon employment or engagement to 1297 provide services, undergo background screening as required under 1298 s. 1012.465 or s. 1012.56, whichever is applicable. 1299 (b)1. Instructional and noninstructional personnel who are 1300 hired or contracted to fill positions in a any charter school 1301 other than a school of hope as defined in s. 1002.333(1)(d)1., 1302 and members of the governing board of such any charter school, 1303 in compliance with s. 1002.33(12)(q), must, upon employment, 1304 engagement of services, or appointment, shall undergo background

1305 screening as required under s. 1012.465 or s. 1012.56, whichever 1306 is applicable, by filing with the district school board for the 1307 school district in which the charter school is located a 1308 complete set of fingerprints taken by an authorized law 1309 enforcement agency or an employee of the school or school 1310 district who is trained to take fingerprints.

1311 <u>2. Instructional and noninstructional personnel who are</u> 1312 <u>hired or contracted to fill positions in a school of hope as</u> 1313 <u>defined in s. 1002.333(1)(d)1., and members of the governing</u> 1314 <u>board of such school of hope, shall file with the school of hope</u> 1315 <u>a complete set of fingerprints taken by an authorized law</u> 1316 <u>enforcement agency, by an employee of the school of hope or</u>

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1317 <u>school district who is trained to take fingerprints, or by any</u> 1318 <u>other entity recognized by the Department of Law Enforcement to</u> 1319 <u>take fingerprints.</u>

1320 (c) Instructional and noninstructional personnel who are 1321 hired or contracted to fill positions that require direct 1322 contact with students in an alternative school that operates 1323 under contract with a district school system must, upon 1324 employment or engagement to provide services, undergo background 1325 screening as required under s. 1012.465 or s. 1012.56, whichever 1326 is applicable, by filing with the district school board for the 1327 school district to which the alternative school is under 1328 contract a complete set of fingerprints taken by an authorized 1329 law enforcement agency or an employee of the school or school 1330 district who is trained to take fingerprints.

(d) Student teachers and persons participating in a field experience pursuant to s. 1004.04(5) or s. 1004.85 in any district school system, lab school, or charter school must, upon engagement to provide services, undergo background screening as required under s. 1012.56.

1337 Required fingerprints must shall be submitted to the Department 1338 of Law Enforcement for statewide criminal and juvenile records 1339 checks and to the Federal Bureau of Investigation for federal 1340 criminal records checks. A person subject to this subsection who 1341 is found ineligible for employment under s. 1012.315, or 1342 otherwise found through background screening to have been 1343 convicted of any crime involving moral turpitude as defined by rule of the State Board of Education, shall not be employed, 1344 1345 engaged to provide services, or serve in any position that

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1346 requires direct contact with students. Probationary persons subject to this subsection terminated because of their criminal 1347 1348 record have the right to appeal such decisions. The cost of the 1349 background screening may be borne by the district school board, 1350 the charter school, the employee, the contractor, or a person 1351 subject to this subsection. A district school board shall 1352 reimburse a charter school the cost of background screening if 1353 it does not notify the charter school of the eligibility of a 1354 governing board member or instructional or noninstructional 1355 personnel within the earlier of 14 days after receipt of the 1356 background screening results from the Florida Department of Law 1357 Enforcement or 30 days of submission of fingerprints by the 1358 governing board member or instructional or noninstructional 1359 personnel.

Section 8. Paragraph (a) of subsection (1) of section 1013.62, Florida Statutes, is amended to read:

1013.62 Charter schools capital outlay funding.-

1363 (1) For the 2020-2021 fiscal year, charter school capital 1364 outlay funding shall consist of state funds appropriated in the 1365 2020-2021 General Appropriations Act. Beginning in fiscal year 1366 2021-2022, charter school capital outlay funding shall consist 1367 of state funds when such funds are appropriated in the General 1368 Appropriations Act and revenue resulting from the discretionary 1369 millage authorized in s. 1011.71(2) if the amount of state funds 1370 appropriated for charter school capital outlay in any fiscal 1371 year is less than the average charter school capital outlay 1372 funds per unweighted full-time equivalent student for the 2018-2019 fiscal year, multiplied by the estimated number of charter 1373 school students for the applicable fiscal year, and adjusted by 1374

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1375	changes in the Consumer Price Index issued by the United States
1376	Department of Labor from the previous fiscal year. Nothing in
1377	this subsection prohibits a school district from distributing to
1378	charter schools funds resulting from the discretionary millage
1379	authorized in s. 1011.71(2).
1380	(a) To be eligible to receive capital outlay funds, a
1381	charter school must:
1382	1.a. Have been in operation for 2 or more years;
1383	b. Be governed by a governing board established in the
1384	state for 2 or more years which operates both charter schools
1385	and conversion charter schools within the state;
1386	c. Be an expanded feeder chain of a charter school within
1387	the same school district that is currently receiving charter
1388	school capital outlay funds;
1389	d. Have been accredited by a regional accrediting
1390	association as defined by State Board of Education rule; or
1391	e. Serve students in facilities that are provided by a
1392	business partner for a charter school-in-the-workplace pursuant
1393	to s. 1002.33(15)(b); or
1394	f. Be operated by a hope operator pursuant to s. 1002.333.
1395	2. Have an annual audit that does not reveal any of the
1396	financial emergency conditions provided in s. 218.503(1) for the
1397	most recent fiscal year for which such audit results are
1398	available.
1399	3. Have satisfactory student achievement based on state
1400	accountability standards applicable to the charter school.
1401	4. Have received final approval from its sponsor pursuant
1402	to s. 1002.33 for operation during that fiscal year.

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5. Serve students in facilities that are not provided by

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1404	the charter school's sponsor.
1405	Section 9. This act shall take effect July 1, 2021.
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1408	And the title is amended as follows:
1409	Delete everything before the enacting clause
1410	and insert:
1411	A bill to be entitled
1412	An act relating to charter schools; amending s.
1413	218.39, F.S.; providing that a hope operator that has
1414	not been notified that a financial audit for a fiscal
1415	year will be performed by the Auditor General must
1416	retain an independent certified public accountant to
1417	complete, within 9 months after the end of its fiscal
1418	year, an annual financial audit of its accounts, which
1419	must be paid from its public funds; requiring an
1420	auditor to discuss comments that will be included in
1421	the audit report with the hope operator's board chair
1422	or the chair's designee; requiring the auditor to
1423	notify each hope operator board member of specified
1424	information; requiring hope operators to file an
1425	officer's written statement of explanation or rebuttal
1426	concerning an auditor's findings within a certain
1427	timeframe; authorizing the Legislative Auditing
1428	Committee to require the chair of the hope operator or
1429	the chair's designee to appear before the committee if
1430	it is determined that the written statement is
1431	insufficient; requiring each hope operator to file a
1432	copy of its audit report with specified entities;



1433 amending s. 1002.33, F.S.; authorizing state 1434 universities and Florida College System institutions 1435 to solicit applications and sponsor charter schools 1436 under certain circumstances; prohibiting certain 1437 charter schools from being sponsored by a Florida 1438 College System institution until such charter school's 1439 existing charter expires; authorizing a state 1440 university or Florida College System institution to, 1441 at its discretion, deny an application for a charter 1442 school; revising the contents of an annual report that 1443 charter school sponsors must provide to the Department 1444 of Education; revising the date by which the 1445 department must post a specified annual report; 1446 revising provisions relating to Florida College System 1447 institutions that are operating charter schools; requiring the board of trustees of a state university 1448 1449 or Florida College System institution that is 1450 sponsoring a charter school to serve as the local 1451 educational agency for such school; prohibiting 1452 certain charter school students from being included in 1453 specified school district grade calculations; 1454 requiring the department to develop a sponsor 1455 evaluation framework; providing requirements for the 1456 framework; requiring the department to compiles 1457 results in a specified manner; deleting obsolete 1458 language; revising requirements for the charter school 1459 application process; revising the student populations 1460 for which a charter school is authorized to limit the enrollment process; providing a calculation for the 1461



1462 operational funding for a charter school sponsored by 1463 a state university or Florida College System 1464 institution; requiring the department to develop a 1465 tool for state universities and Florida College System 1466 institutions for specified purposes relating to 1467 certain funding calculations; providing that such 1468 funding must be appropriated to the charter school; 1469 providing for capital outlay funding for such schools; 1470 authorizing a sponsor to withhold an administrative 1471 fee for the provision of certain services to an 1472 exceptional student education center that meets 1473 specified requirements; conforming provisions to 1474 changes made by the act; amending s. 1002.331, F.S.; 1475 revising provisions relating to the opening of 1476 additional high-performing charter schools; amending 1477 s. 1002.333, F.S.; revising the definition of the term 1478 "persistently low-performing school"; authorizing, 1479 instead of requiring, a school of hope designated as a 1480 local education agency to report students in 1481 accordance with procedures and timelines adopted by 1482 the Department of Education; requiring hope operators, 1483 rather than schools of hope, to provide school 1484 districts with quarterly financial statement summary 1485 sheets; revising the manner in which underused, 1486 vacant, or surplus facilities owned or operated by 1487 school districts are identified; increasing the number 1488 of years for which certain funds may be carried 1489 forward; amending s. 1003.493, F.S.; authorizing a 1490 charter school to offer a career and professional

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COMMITTEE AMENDMENT

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1491 academy; amending s. 1008.3415, F.S.; requiring the 1492 Commissioner of Education, upon request by a charter school that meets specified criteria, to provide a 1493 letter to the charter school and the charter school's 1494 1495 sponsor authorizing the charter school to replicate 1496 the charter school's education program; amending s. 1012.32, F.S.; providing an alternate screening method 1497 1498 for specified persons employed by certain schools of hope or serving on certain school of hope governing 1499 1500 boards; amending s. 1013.62, F.S.; expanding 1501 eligibility to receive capital outlay funds to schools 1502 of hope operated by a hope operator; providing an 1503 effective date.