



679318

LEGISLATIVE ACTION

| Senate     | . | House |
|------------|---|-------|
| Comm: RCS  | . |       |
| 03/12/2021 | . |       |
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The Committee on Community Affairs (Rodriguez) recommended the following:

**Senate Amendment**

Delete lines 483 - 509  
and insert:

1. The PACE administrator makes a reasonable effort to review that the PACE contractor maintains in good standing an appropriate license from the state, if applicable, as well as any other permits, licenses, or registrations required for engaging in its business in the jurisdiction where it operates and maintains all state required bond and insurance coverage.



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11           2. A PACE administrator obtains the PACE contractor's  
12 written agreement that the PACE contractor will act in  
13 accordance with all applicable laws, including applicable  
14 advertising and marketing laws and regulations.

15           (b) Must maintain a process to enroll new PACE contractors  
16 that includes reasonable review of the following for each  
17 contractor:

18           1. Relevant work or project history.

19           2. Financial and reputational background checks.

20           3. Criminal background check.

21           4. Status on Better Business Bureau or other online  
22 platforms that track contractor reviews.

23           (23) (a) Before disbursing funds to a PACE contractor for a  
24 qualifying improvement on residential real property, a PACE  
25 administrator must first confirm the applicable work or service  
26 has been completed, either through written certification from  
27 the property owner, a recorded telephone call with the property  
28 owner, or a site inspection through third-party means.

29           (b) A PACE administrator may not disclose to a PACE  
30 contractor or to a third party engaged in soliciting a PACE  
31 assessment contract the maximum PACE financing amount for