By Senator Boyd

21-01570-21 20211446

A bill to be entitled

An act relating to public records; creating s. 688.01, F.S.; defining terms; providing an exemption from public records requirements for a trade secret held by an agency; providing notice requirements; providing an exception to the exemption; providing that an agency employee is not liable for the release of certain records; providing for future legislative review and repeal of the exemption; amending ss. 688.001 and 688.006, F.S.; conforming cross-references; providing a statement of public necessity; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

Section 1. Section 688.01, Florida Statutes, is created to read:

688.01 Trade secret exemption from inspecting or copying public records.—

(1) DEFINITIONS.—As used in this section, the term:

(a) "Agency" has the same meaning as in s. 119.011.

(b) "Trade secret" has the same meaning as in s. 688.002, except that the term does not include the following information related to any contract or agreement, or an addendum thereto, with an agency:

 $\underline{\mbox{1. The parties to the contract or agreement, or an addendum}}$ thereto.

2. The amount of money paid, any payment structure or plan, expenditures, incentives, bonuses, fees, or penalties.

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3. The nature or type of commodities or services purchased.

- 4. Applicable contract unit prices and deliverables.
- (2) PUBLIC RECORD EXEMPTION.—A trade secret held by an agency is confidential and exempt from s. 119.07(1) and s. 24(a), Art. I of the State Constitution.
 - (3) SUBMISSION OF TRADE SECRET TO AN AGENCY.-
- (a) If a person who submits records to an agency claims that such submission contains a trade secret, such person shall submit to the agency a notice of trade secret at the time he or she submits such records to the agency. Failure to do so constitutes a waiver of any claim by such person that the record contains a trade secret. The notice must provide the name, telephone number, and mailing address of the person claiming the record contains a trade secret. Such person is responsible for updating his or her contact information with the agency.
- (b) Each page of a record or specific portion of a record that contains a trade secret must be clearly marked with the words "trade secret."
- (c) When submitting a notice of trade secret to the agency, the submitting party must verify to the agency through a written declaration in the manner provided in s. 92.525 the following:
- [...I have/my company has...] read the definition of a trade secret in s. 688.01, Florida Statutes, and [...I believe/my company believes...] the information contained in this record is a trade secret as defined in s. 688.01, Florida Statutes.
- [...I have/my company has...] taken measures to prevent the disclosure of the record or specific portion of the record

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claimed to be a trade secret to anyone other than those who have been selected to have access for limited purposes, and [...I intend/my company intends...] to continue to take such measures.

The record or specific portion of the record claimed to be a trade secret is not, and has not been, reasonably obtainable without [...my/our...] consent by other persons by use of legitimate means.

The record or specific portion of the record claimed to be a trade secret is not publicly available elsewhere.

- (4) AGENCY ACCESS.—An agency may disclose a trade secret, together with the notice of trade secret, to an officer or employee of another agency or governmental entity whose use of the trade secret is within the scope of his or her lawful duties and responsibilities.
- (5) LIABILITY.—An agency employee who, while acting in good faith and in the performance of his or her duties, releases a record containing a trade secret pursuant to this act is not liable, civilly or criminally, for such release.
- (6) OPEN GOVERNMENT SUNSET REVIEW.—This section is subject to the Open Government Sunset Review Act in accordance with s.

 119.15 and shall stand repealed on October 2, 2026, unless reviewed and saved from repeal through reenactment by the Legislature.

Section 2. Section 688.001, Florida Statutes, is amended to read:

688.001 Short title.—Sections 688.001-688.01 Sections
688.001-688.009 may be cited as the "Uniform Trade Secrets Act."
Section 3. Section 688.006, Florida Statutes, is amended to

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read:

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688.006 Preservation of secrecy.—In an action under <u>ss.</u>
688.001-688.01 <u>ss. 688.001-688.009</u>, a court shall preserve the secrecy of an alleged trade secret by reasonable means, which may include granting protective orders in connection with discovery proceedings, holding in camera hearings, sealing the records of the action, and ordering any person involved in the litigation not to disclose an alleged trade secret without prior court approval.

Section 4. The Legislature finds that it is a public necessity that trade secrets held by an agency be made confidential and exempt from s. 119.07(1), Florida Statutes, and s. 24(a), Article I of the State Constitution. The Legislature recognizes that an agency may create trade secret information in furtherance of the agency's duties and responsibilities and that disclosure of such information would be detrimental to the effective and efficient operation of the agency. If such trade secret information were made available to the public, the agency could suffer great economic harm. In addition, the Legislature recognizes that in many instances, individuals and businesses provide trade secret information for regulatory or other purposes to an agency and that disclosure of such information to competitors of those businesses would be detrimental to the businesses. Without the public record exemption, those entities would hesitate to cooperate with an agency, which would impair the effective and efficient administration of governmental functions. As such, the Legislature's intent is to protect trade secret information of a confidential nature that includes a formula, pattern, compilation, program, device, method,

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21-01570-21 20211446 117 technique, or process used that derives independent economic 118 value, actual or potential, from not being generally known to, 119 and not being readily ascertainable by proper means by, other 120 persons who can obtain economic value from its disclosure or 121 use. Therefore, the Legislature finds that the need to protect 122 trade secrets is sufficiently compelling to override this 123 state's public policy of open government and that the protection 124 of such information cannot be accomplished without this 125 exemption.

Section 5. This act shall take effect upon becoming a law.