By Senator Rodriguez

40-01260B-23 20231452

A bill to be entitled

An act relating to survivor benefits; amending s. 121.091, F.S.; requiring the benefits of a Florida Retirement System member killed in the line of duty to be paid to the member's parents, if certain conditions exist; declaring that the act fulfills an important state interest; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

Section 1. Paragraphs (d) and (i) of subsection (7) of section 121.091, Florida Statutes, are amended to read:

121.091 Benefits payable under the system.—Benefits may not be paid under this section unless the member has terminated employment as provided in s. 121.021(39)(a) or begun participation in the Deferred Retirement Option Program as provided in subsection (13), and a proper application has been filed in the manner prescribed by the department. The department may cancel an application for retirement benefits when the member or beneficiary fails to timely provide the information and documents required by this chapter and the department's rules. The department shall adopt rules establishing procedures for application for retirement benefits and for the cancellation of such application when the required information or documents are not received.

- (7) DEATH BENEFITS.-
- (d) Notwithstanding any other provision in this chapter to the contrary, with the exception of the Deferred Retirement Option Program, as provided in subsection (13):

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1. The surviving spouse of any member killed in the line of duty may receive a monthly pension equal to one-half of the monthly salary being received by the member at the time of death for the rest of the surviving spouse's lifetime or, if the member was vested, such surviving spouse may elect to receive a benefit as provided in paragraph (b). Benefits provided by this paragraph shall supersede any other distribution that may have been provided by the member's designation of beneficiary.

- 2. If the surviving spouse of a member killed in the line of duty dies, the monthly payments that would have been payable to such surviving spouse had such surviving spouse lived shall be paid for the use and benefit of such member's child or children under 18 years of age and unmarried until the 18th birthday of the member's youngest child. Beginning July 1, 2016, such payments may be extended, for the surviving child of a member in the Special Risk Class at the time he or she was killed in the line of duty on or after July 1, 2013, until the 25th birthday of any child of the member if the child is unmarried and enrolled as a full-time student. Beginning July 1, 2017, such payments may be extended, for the surviving child of a member in the Special Risk Class at the time he or she was killed in the line of duty on or after July 1, 2002, until the 25th birthday of any child of the member if the child is unmarried and enrolled as a full-time student.
- 3. If a member killed in the line of duty leaves no surviving spouse but is survived by a child or children under 18 years of age, the benefits provided by subparagraph 1., normally payable to a surviving spouse, shall be paid for the use and benefit of such member's child or children under 18 years of age

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and unmarried until the 18th birthday of the member's youngest child. Beginning July 1, 2016, such monthly payments may be extended, for the surviving child of a member in the Special Risk Class at the time he or she was killed in the line of duty on or after July 1, 2013, until the 25th birthday of any child of the member if the child is unmarried and enrolled as a full-time student. Beginning July 1, 2017, such monthly payments may be extended, for the surviving child of a member in the Special Risk Class at the time he or she was killed in the line of duty on or after July 1, 2002, until the 25th birthday of any child of the member if the child is unmarried and enrolled as a full-time student.

- 4. The surviving spouse of a member whose benefit terminated because of remarriage shall have the benefit reinstated beginning July 1, 1993, at an amount that would have been payable had the benefit not been terminated.
- 5. Beginning July 1, 2023, if a member killed in the line of duty leaves no surviving spouse and leaves no unmarried child or children under 18 years of age, or under 25 years of age if the child is unmarried and enrolled as a full-time student, the benefits provided pursuant to subparagraph 1. must be paid for the use and benefit of such member's surviving parent or parents in equal shares until the death of both parents or for 10 years, whichever occurs first. For the purposes of this subparagraph, the term "parent" means a member's biological or adoptive parent.
- (i) Notwithstanding any provision in this chapter to the contrary, if a member in the Special Risk Class, other than a participant in the Deferred Retirement Option Program under

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subsection (13), is killed in the line of duty on or after July 1, 2002, the following benefits are payable in addition to the benefits provided in paragraph (d):

- 1. The surviving spouse may receive a monthly pension equal to one-half of the monthly salary being received by the member at the time of the member's death for the rest of the surviving spouse's lifetime or, if the member was vested, such surviving spouse may elect to receive a benefit as provided in paragraph (b). Benefits provided by this paragraph supersede any other distribution that may have been provided by the member's designation of beneficiary.
- 2. If the surviving spouse dies, the monthly payments that otherwise would have been payable to such surviving spouse shall be paid for the use and benefit of the member's child or children under 18 years of age and unmarried until the 18th birthday of the member's youngest child. Such monthly payments may be extended until the 25th birthday of the member's child if the child is unmarried and enrolled as a full-time student.
- 3. If the member leaves no surviving spouse but is survived by a child or children under 18 years of age, the benefits provided by subparagraph 1., normally payable to a surviving spouse, shall be paid for the use and benefit of such member's child or children under 18 years of age and unmarried until the 18th birthday of the member's youngest child. Such monthly payments may be extended until the 25th birthday of any of the member's children if the child is unmarried and enrolled as a full-time student.
- 4. Beginning July 1, 2023, if a member killed in the line of duty leaves no surviving spouse and leaves no unmarried child

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117 or children under 18 years of age, or under 25 years of age if 118 the child is unmarried and enrolled as a full-time student, the 119 benefits provided pursuant to subparagraph 1. must be paid for 120 the use and benefit of such member's surviving parent or parents 121 in equal shares until the death of both parents or for 10 years, 122 whichever occurs first. For purposes of this subparagraph, the 123 term "parent" means a member's biological or adoptive parent. 124 Section 2. The Legislature finds that a proper and 125 legitimate state purpose is served when employees and retirees of the state and of its political subdivisions, and the 126 127 dependents, survivors, and beneficiaries of such employees and 128 retirees, are extended the basic protections afforded by 129 governmental retirement systems that provide fair and adequate 130 benefits that are managed, administered, and funded in an actuarially sound manner, as required by s. 14, Article X of the 131 132 State Constitution and part VII of chapter 112, Florida 133 Statutes. Therefore, the Legislature determines and declares 134 that this act fulfills an important state interest. 135 Section 3. This act shall take effect July 1, 2023.