A bill to be entitled An act relating to developmental disability treatment services; amending s. 393.065, F.S.; requiring the Agency for Persons with Disabilities to make certain eligibility determinations within specified time periods; providing eligibility requirements for applicants; requiring the agency to authorize admission into an intermediate care facility; providing requirements for such authorization; deleting a provision requiring the agency to perform specified assessments to determine level of need and medical necessity for intermediate care facilities; revising requirements for a client waiting for waiver services; providing requirements for the home and community-based services Medicaid waiver program; providing an effective date.

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Be It Enacted by the Legislature of the State of Florida:

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Section 1. Subsections (6), (7), (8), (9), (10), and (11) of section 393.065, Florida Statutes, are renumbered as subsections (8), (9), (10), (12), (13), and (14), respectively, subsections (1) through (5) are amended, and new subsections (2), (6), (7), and (11) are added to that section, to read: 393.065 Application and eligibility determination.—

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- (1) Application for services shall be made in writing to the agency, in the region service area in which the applicant resides. The agency shall review each application and make an applicant for eligibility determination within 45 days after the date the application is signed for children under 6 years of age and within 60 days after receipt of the date the application is signed application for all other applicants. If an applicant is requesting enrollment in the home and community-based services Medicaid waiver program for individuals with developmental disabilities deemed to be in crisis, as described in paragraph (5)(a), at the time of the application, the agency shall complete an eligibility determination within 45 days after receipt of the signed application.
- (a) If the agency determines additional documentation is necessary to make a proper determination on an applicant's eligibility, the agency may request the additional documentation from the applicant.
- (b) When necessary to definitively identify individual conditions or needs, the agency shall provide a comprehensive assessment.
- (c) If the agency requests additional documentation from the applicant or provides a comprehensive assessment, the agency's eligibility determination must be completed within 90 days after receipt of the signed application Only applicants whose domicile is in Florida are eligible for services.

(2) In order to be eligible for services under this chapter, the agency must determine that the applicant has met all eligibility procedures and criteria found in rule, including that the applicant has a developmental disability and is domiciled in this state. Information accumulated by other agencies, including professional reports and collateral data, shall be considered in this process when available.

- (2) In order to provide immediate services or crisis intervention to applicants, the agency shall arrange for emergency eligibility determination, with a full eligibility review to be accomplished within 45 days of the emergency eligibility determination.
- (3) The agency, or its designee, shall notify each applicant, in writing, of its eligibility determination decision. Any applicant or client determined by the agency to be ineligible for services has the right to appeal this determination decision pursuant to ss. 120.569 and 120.57.
- intermediate care facility for a developmentally disabled individual. As a part of authorization, the agency, or its designee, shall conduct an assessment to include medical necessity and level of reimbursement shall assess the level of need and medical necessity for prospective residents of intermediate care facilities for the developmentally disabled. The agency may enter into an agreement with the Department of

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Elderly Affairs for its Comprehensive Assessment and Review for Long-Term-Care Services (CARES) program to conduct assessments to determine the level of need and medical necessity for long-term-care services under this chapter. To the extent permissible under federal law, the assessments shall be funded under Title XIX of the Social Security Act.

- (5) The agency shall assign any client that meets the level of care requirements for an intermediate care facility for individuals with intellectual disabilities pursuant to 42 C.F.R. s. 435.217(b)(1) and 42 C.F.R. s. 440.150 to a waiting list and provide priority to clients waiting for waiver services in the following order:
- (a) Category 1, which includes clients deemed to be in crisis as described in rule, shall be given first priority in moving from the waiting list to the waiver.
- (b) Category 2, which includes individuals on the waiting list who are:
- 1. From the child welfare system with an open case in the Department of Children and Families' statewide automated child welfare information system and who are either:
- a. Transitioning out of the child welfare system at the finalization of an adoption, a reunification with family members, a permanent placement with a relative, or a guardianship with a nonrelative; or
 - b. At least 18 years but not yet 22 years of age and who

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need both waiver services and extended foster care services; or

2. At least 18 years but not yet 22 years of age and who withdrew consent pursuant to s. 39.6251(5)(c) to remain in the extended foster care system.

- For individuals who are at least 18 years but not yet 22 years of age and who are eligible under sub-subparagraph 1.b., the agency shall provide waiver services, including residential habilitation, and the community-based care lead agency shall fund room and board at the rate established in s. 409.145(3) and provide case management and related services as defined in s. 409.986(3)(e). Individuals may receive both waiver services and services under s. 39.6251. Services may not duplicate services available through the Medicaid state plan.
- (c) Category 3, which includes, but is not required to be limited to, clients:
- 1. Whose caregiver has a documented condition that is expected to render the caregiver unable to provide care within the next 12 months and for whom a caregiver is required but no alternate caregiver is available;
- 2. At substantial risk of incarceration or court commitment without supports;
- 3. Whose documented behaviors or physical needs place them or their caregiver at risk of serious harm and other supports are not currently available to alleviate the situation; or

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4. Who are identified as ready for discharge within the next year from a state mental health hospital or skilled nursing facility and who require a caregiver but for whom no caregiver is available or whose caregiver is unable to provide the care needed.

- (d) Category 4, which includes, but is not required to be limited to, clients whose caregivers are 70 years of age or older and for whom a caregiver is required but no alternate caregiver is available.
- (e) Category 5, which includes, but is not required to be limited to, clients who are expected to graduate within the next 12 months from secondary school and need support to obtain a meaningful day activity, maintain competitive employment, or pursue an accredited program of postsecondary education to which they have been accepted.
- (f) Category 6, which includes clients 21 years of age or older who do not meet the criteria for category 1, category 2, category 3, category 4, or category 5.
- (g) Category 7, which includes clients younger than 21 years of age who do not meet the criteria for category 1, category 2, category 3, or category 4.
- (6) Within categories 3, 4, 5, and 6, and 7, the agency shall maintain a waiting list of clients placed in the order of the date that the client is determined eligible for waiver services.

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151	(7) The agency shall maintain a registration list of
152	clients who meet the level of care requirement for an
153	intermediate care facility for individuals with intellectual
154	disabilities pursuant to 42 C.F.R. s. 435.217(b)(1) and 42
155	C.F.R. s. 440.150 and who is:
156	(a) An individual under the age of 21 who is requesting
157	and not receiving waiver services and who is not assigned to
158	categories 1, 2, 3, 4, or 5; or
159	(b) An adult who resides in an institutional setting,
160	including, but not limited to, a penal institution, intermediate
161	care facility for the developmentally disabled, mental health
162	hospital, nursing home, or forensic facility run by the agency
163	pursuant to chapter 916.
164	(11) Only a client may be eligible for the home and
165	community-based services Medicaid waiver program. To receive
166	services under the home and community-based services Medicaid
167	waiver program, there must be available funding pursuant to s.
168	393.0662, or through a legislative appropriation, and the client
169	must meet all of the following:
170	(a) The eligibility criteria in subsection (2), which must
171	be confirmed by the agency.
172	(b) Eligibility requirements for the Florida Medicaid
173	program under Title XIX of the Social Security Act, as amended,
174	or the Supplemental Security Income program.
175	(c) The level of care requirements for an intermediate

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176	care facility for individuals with developmental disabilities
177	pursuant to 42 C.F.R. s. 435.217(b)(1) and 42 C.F.R. s. 440.150.
178	(d) The requirements provided in the approved federal
179	waiver authorized under s. 1915(c) of the Social Security Act
180	and 42 C.F.R. s. 441.302.
181	Section 2. This act shall take effect July 1, 2023.

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