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A bill to be entitled An act relating to the pilot program for individuals with developmental disabilities; creating s. 409.9855, F.S.; requiring the Agency for Health Care Administration to implement a pilot program for individuals with developmental disabilities in specified Statewide Medicaid Managed Care regions to provide coverage of comprehensive services; authorizing the agency to seek federal approval as needed to implement the program; requiring the agency to submit a request for federal approval by a specified date; requiring the agency to administer the pilot program in consultation with the Agency for Persons with Disabilities; requiring the Agency for Health Care Administration to make specified payments to certain organizations for comprehensive services for individuals with developmental disabilities; providing applicability; requiring the agency to evaluate the feasibility of implementing a statewide capitated managed care model used by the pilot program for certain individuals; providing that participation in the pilot program is voluntary and subject to specific appropriation; requiring the Agency for Persons with Disabilities to approve a needs assessment methodology to determine certain needs for

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prospective enrollees; providing program enrollment eligibility requirements; requiring that enrollees be afforded an opportunity to enroll in any appropriate existing Medicaid waiver program under certain circumstances; requiring participating plans to cover specified benefits; providing requirements for providers of services; providing eligibility requirements for plans; providing a selection process; requiring the Agency for Health Care Administration to give preference to certain plans; requiring that plan payments be based on rates specifically developed for a certain population; requiring the agency to ensure that the rate be actuarially sound; requiring that the revenues and expenditures of the selected plan be included in specified reporting and regulatory requirements; requiring the agency to select participating plans and begin enrollment by a specified date; requiring the agency, in consultation with the Agency for Persons with Disabilities, to conduct certain audits of the selected plans' implementation of person-centered planning and to submit specified progress reports to the Governor and the Legislature by specified dates throughout the program approval and implementation process; providing requirements for the respective reports; requiring the

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Agency for Health Care Administration, in consultation with the Agency for Persons with Disabilities, to conduct an evaluation of the pilot program; authorizing the Agency for Health Care Administration to contract with an independent evaluator to conduct such evaluation; providing requirements for the evaluation; requiring the Agency for Health Care Administration, in consultation with the Agency for Persons with Disabilities, to conduct quality assurance monitoring of the pilot program; requiring the Agency for Health Care Administration to submit the results of the evaluation to the Governor and the Legislature by a specified date; providing an effective date. Be It Enacted by the Legislature of the State of Florida: Section 1. Section 409.9855, Florida Statutes, is created to read: 409.9855 Pilot program for individuals with developmental disabilities.-(1) PILOT PROGRAM IMPLEMENTATION.— Using a managed care model, the agency shall implement

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a pilot program for individuals with developmental disabilities

in Statewide Medicaid Managed Care Regions D and I to provide

76 coverage of comprehensive services.

- (b) The agency may seek federal approval through a state plan amendment or Medicaid waiver as necessary to implement the pilot program. The agency shall submit a request for any federal approval needed to implement the pilot program by September 1, 2023.
- (c) Pursuant to s. 409.963, the agency shall administer the pilot program in consultation with the Agency for Persons with Disabilities.
- (d) The agency shall make capitated payments to managed care organizations for comprehensive coverage, including community-based services described in s. 393.066(3) and approved through the state's home and community-based services Medicaid waiver program for individuals with developmental disabilities. Unless otherwise specified, ss. 409.961-409.969 apply to the pilot program.
- (e) The agency shall evaluate the feasibility of statewide implementation of the capitated managed care model used by the pilot program to serve individuals with developmental disabilities.
 - (2) ELIGIBILITY; VOLUNTARY ENROLLMENT; DISENROLLMENT.—
- (a) Participation in the pilot program is voluntary and limited to the maximum number of enrollees specified in the General Appropriations Act.
 - (b) The Agency for Persons with Disabilities shall approve

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| a needs assessment methodology to determine functional, |
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| behavioral, and physical needs of prospective enrollees. The |
| assessment methodology may be administered by persons who have |
| completed such training as may be offered by the agency. |
| Eligibility to participate in the pilot program is determined |
| based on all of the following criteria: |

- 1. Whether the individual is eligible for Medicaid.
- 2. Whether the individual is 18 years of age or older and is on the waiting list for individual budget waiver services under chapter 393 and assigned to one of categories 1 through 6 as specified in s. 393.065(5).
- 3. Whether the individual resides in a pilot program region.
- (c) The agency shall enroll individuals in the pilot program based on verification that the individual has met the criteria in paragraph (b).
- (d) Notwithstanding any provisions of s. 393.065 to the contrary, an enrollee must be afforded an opportunity to enroll in any appropriate existing Medicaid waiver program if any of the following conditions occur:
- 1. At any point during the operation of the pilot program, an enrollee declares an intent to voluntarily disensol, provided that he or she has been covered for the entire previous plan year by the pilot program.
 - 2. The agency determines the enrollee has a good cause

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| 126 | reason to disenroll. |
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| 127 | 3. The pilot program ceases to operate. |
| 128 | |
| 129 | Such enrollees must receive an individualized transition plan to |
| 130 | assist him or her in accessing sufficient services and supports |
| 131 | for the enrollee's safety, well-being, and continuity of care. |
| 132 | (3) PILOT PROGRAM BENEFITS.— |
| 133 | (a) Plans participating in the pilot program must, at a |
| 134 | minimum, cover the following: |
| 135 | 1. All benefits included in s. 409.973. |
| 136 | 2. All benefits included in s. 409.98. |
| 137 | 3. All benefits included in s. 393.066(3), and all of the |
| 138 | following: |
| 139 | a. Adult day training. |
| 140 | b. Behavior analysis services. |
| 141 | c. Behavior assistant services. |
| 142 | d. Companion services. |
| 143 | e. Consumable medical supplies. |
| 144 | f. Dietitian services. |
| 145 | g. Durable medical equipment and supplies. |
| 146 | h. Environmental accessibility adaptations. |
| 147 | i. Occupational therapy. |
| 148 | j. Personal emergency response systems. |
| 149 | k. Personal supports. |
| 150 | <u>l. Physical therapy.</u> |

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| n. Private duty nursing. c. Residential habilitation, including the following levels: (I) Standard level. (II) Behavior-focused level. (III) Intensive-behavior level. (IV) Enhanced intensive-behavior level. p. Residential nursing services. q. Respiratory therapy. r. Respite care. s. Skilled nursing. t. Specialized medical home care. u. Specialized mental health counseling. v. Speech therapy. w. Support coordination. x. Supported living coaching. z. Transportation. (b) All providers of the services listed under paragraph (a) must meet the provider qualifications outlined in the Florida Medicaid Developmental Disabilities Individual Budgeting Waiver Services Coverage and Limitations Handbook as adopted by reference in rule 59G-13.070, Florida Administrative Code. | 151 | m. Prevocational services. |
|---|-----|--|
| 154 levels: (I) Standard level. (II) Behavior-focused level. (III) Intensive-behavior level. (IV) Enhanced intensive-behavior level. p. Residential nursing services. q. Respiratory therapy. r. Respite care. s. Skilled nursing. t. Specialized medical home care. u. Specialized mental health counseling. v. Speech therapy. w. Support coordination. x. Supported employment. y. Supported living coaching. z. Transportation. (b) All providers of the services listed under paragraph (a) must meet the provider qualifications outlined in the Florida Medicaid Developmental Disabilities Individual Budgeting Waiver Services Coverage and Limitations Handbook as adopted by reference in rule 59G-13.070, Florida Administrative Code. | 152 | n. Private duty nursing. |
| (II) Standard level. (III) Behavior-focused level. (III) Intensive-behavior level. (IV) Enhanced intensive-behavior level. p. Residential nursing services. q. Respiratory therapy. r. Respite care. s. Skilled nursing. t. Specialized medical home care. u. Specialized mental health counseling. v. Speech therapy. w. Support coordination. x. Supported employment. y. Supported living coaching. z. Transportation. (b) All providers of the services listed under paragraph (a) must meet the provider qualifications outlined in the Florida Medicaid Developmental Disabilities Individual Budgeting Waiver Services Coverage and Limitations Handbook as adopted by reference in rule 59G-13.070, Florida Administrative Code. | 153 | o. Residential habilitation, including the following |
| (III) Behavior-focused level. (III) Intensive-behavior level. (IV) Enhanced intensive-behavior level. p. Residential nursing services. q. Respiratory therapy. r. Respite care. s. Skilled nursing. t. Specialized medical home care. u. Specialized mental health counseling. v. Speech therapy. w. Support coordination. x. Supported employment. y. Supported living coaching. z. Transportation. (b) All providers of the services listed under paragraph (a) must meet the provider qualifications outlined in the Florida Medicaid Developmental Disabilities Individual Budgeting Waiver Services Coverage and Limitations Handbook as adopted by reference in rule 59G-13.070, Florida Administrative Code. | 154 | <pre>levels:</pre> |
| (III) Intensive-behavior level. (IV) Enhanced intensive-behavior level. p. Residential nursing services. q. Respiratory therapy. r. Respite care. s. Skilled nursing. t. Specialized medical home care. u. Specialized mental health counseling. v. Speech therapy. w. Support coordination. x. Supported employment. y. Supported living coaching. z. Transportation. (b) All providers of the services listed under paragraph (a) must meet the provider qualifications outlined in the Florida Medicaid Developmental Disabilities Individual Budgeting Waiver Services Coverage and Limitations Handbook as adopted by reference in rule 59G-13.070, Florida Administrative Code. | 155 | (I) Standard level. |
| 158 (IV) Enhanced intensive-behavior level. p. Residential nursing services. q. Respiratory therapy. r. Respite care. s. Skilled nursing. t. Specialized medical home care. u. Specialized mental health counseling. v. Spech therapy. v. Speech therapy. w. Support coordination. x. Supported employment. y. Supported living coaching. z. Transportation. (b) All providers of the services listed under paragraph (a) must meet the provider qualifications outlined in the Florida Medicaid Developmental Disabilities Individual Budgeting Waiver Services Coverage and Limitations Handbook as adopted by reference in rule 59G-13.070, Florida Administrative Code. | 156 | (II) Behavior-focused level. |
| p. Residential nursing services. q. Respiratory therapy. r. Respite care. s. Skilled nursing. t. Specialized medical home care. u. Specialized mental health counseling. v. Spech therapy. w. Support coordination. x. Supported employment. y. Supported living coaching. z. Transportation. (b) All providers of the services listed under paragraph (a) must meet the provider qualifications outlined in the Florida Medicaid Developmental Disabilities Individual Budgeting Waiver Services Coverage and Limitations Handbook as adopted by reference in rule 59G-13.070, Florida Administrative Code. | 157 | (III) Intensive-behavior level. |
| q. Respiratory therapy. 161 r. Respite care. 162 s. Skilled nursing. 163 t. Specialized medical home care. 164 u. Specialized mental health counseling. 165 v. Speech therapy. 166 w. Support coordination. 167 x. Supported employment. 168 y. Supported living coaching. 169 z. Transportation. 170 (b) All providers of the services listed under paragraph 171 (a) must meet the provider qualifications outlined in the 172 Florida Medicaid Developmental Disabilities Individual Budgeting 173 Waiver Services Coverage and Limitations Handbook as adopted by 174 reference in rule 59G-13.070, Florida Administrative Code. | 158 | (IV) Enhanced intensive-behavior level. |
| r. Respite care. s. Skilled nursing. t. Specialized medical home care. u. Specialized mental health counseling. v. Speech therapy. w. Support coordination. x. Supported employment. y. Supported living coaching. z. Transportation. (b) All providers of the services listed under paragraph (a) must meet the provider qualifications outlined in the Florida Medicaid Developmental Disabilities Individual Budgeting Waiver Services Coverage and Limitations Handbook as adopted by reference in rule 59G-13.070, Florida Administrative Code. | 159 | p. Residential nursing services. |
| s. Skilled nursing. t. Specialized medical home care. u. Specialized mental health counseling. v. Speech therapy. w. Support coordination. x. Supported employment. y. Supported living coaching. z. Transportation. (b) All providers of the services listed under paragraph (a) must meet the provider qualifications outlined in the Florida Medicaid Developmental Disabilities Individual Budgeting Waiver Services Coverage and Limitations Handbook as adopted by reference in rule 59G-13.070, Florida Administrative Code. | 160 | q. Respiratory therapy. |
| t. Specialized medical home care. 164 u. Specialized mental health counseling. v. Speech therapy. 165 w. Support coordination. 167 x. Supported employment. 168 y. Supported living coaching. 169 z. Transportation. 170 (b) All providers of the services listed under paragraph 171 (a) must meet the provider qualifications outlined in the 172 Florida Medicaid Developmental Disabilities Individual Budgeting 173 Waiver Services Coverage and Limitations Handbook as adopted by 174 reference in rule 59G-13.070, Florida Administrative Code. | 161 | r. Respite care. |
| u. Specialized mental health counseling. v. Speech therapy. w. Support coordination. x. Supported employment. y. Supported living coaching. z. Transportation. (b) All providers of the services listed under paragraph (a) must meet the provider qualifications outlined in the Florida Medicaid Developmental Disabilities Individual Budgeting Waiver Services Coverage and Limitations Handbook as adopted by reference in rule 59G-13.070, Florida Administrative Code. | 162 | s. Skilled nursing. |
| v. Speech therapy. w. Support coordination. x. Supported employment. y. Supported living coaching. z. Transportation. (b) All providers of the services listed under paragraph (a) must meet the provider qualifications outlined in the Florida Medicaid Developmental Disabilities Individual Budgeting Waiver Services Coverage and Limitations Handbook as adopted by reference in rule 59G-13.070, Florida Administrative Code. | 163 | t. Specialized medical home care. |
| w. Support coordination. x. Supported employment. y. Supported living coaching. z. Transportation. (b) All providers of the services listed under paragraph (a) must meet the provider qualifications outlined in the Florida Medicaid Developmental Disabilities Individual Budgeting Waiver Services Coverage and Limitations Handbook as adopted by reference in rule 59G-13.070, Florida Administrative Code. | 164 | u. Specialized mental health counseling. |
| x. Supported employment. y. Supported living coaching. 169 z. Transportation. (b) All providers of the services listed under paragraph 171 (a) must meet the provider qualifications outlined in the Florida Medicaid Developmental Disabilities Individual Budgeting Waiver Services Coverage and Limitations Handbook as adopted by 174 reference in rule 59G-13.070, Florida Administrative Code. | 165 | v. Speech therapy. |
| y. Supported living coaching. z. Transportation. (b) All providers of the services listed under paragraph (a) must meet the provider qualifications outlined in the Florida Medicaid Developmental Disabilities Individual Budgeting Waiver Services Coverage and Limitations Handbook as adopted by reference in rule 59G-13.070, Florida Administrative Code. | 166 | w. Support coordination. |
| z. Transportation. (b) All providers of the services listed under paragraph (a) must meet the provider qualifications outlined in the Florida Medicaid Developmental Disabilities Individual Budgeting Waiver Services Coverage and Limitations Handbook as adopted by reference in rule 59G-13.070, Florida Administrative Code. | 167 | x. Supported employment. |
| (b) All providers of the services listed under paragraph (a) must meet the provider qualifications outlined in the Florida Medicaid Developmental Disabilities Individual Budgeting Waiver Services Coverage and Limitations Handbook as adopted by reference in rule 59G-13.070, Florida Administrative Code. | 168 | y. Supported living coaching. |
| (a) must meet the provider qualifications outlined in the Florida Medicaid Developmental Disabilities Individual Budgeting Waiver Services Coverage and Limitations Handbook as adopted by reference in rule 59G-13.070, Florida Administrative Code. | 169 | z. Transportation. |
| Florida Medicaid Developmental Disabilities Individual Budgeting Waiver Services Coverage and Limitations Handbook as adopted by reference in rule 59G-13.070, Florida Administrative Code. | 170 | (b) All providers of the services listed under paragraph |
| Waiver Services Coverage and Limitations Handbook as adopted by reference in rule 59G-13.070, Florida Administrative Code. | 171 | (a) must meet the provider qualifications outlined in the |
| reference in rule 59G-13.070, Florida Administrative Code. | 172 | Florida Medicaid Developmental Disabilities Individual Budgeting |
| <u> </u> | 173 | Waiver Services Coverage and Limitations Handbook as adopted by |
| (c) Support coordination services must maximize the use of | 174 | reference in rule 59G-13.070, Florida Administrative Code. |
| <u>(0) Supports Services mare marinings of the ase of</u> | 175 | (c) Support coordination services must maximize the use of |

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- 176 natural supports and community partnerships.
 - (d) The plans participating in the pilot program must provide all categories of benefits through a single, integrated model of care.
 - (e) Services must be provided to enrollees in accordance with an individualized care plan which is evaluated and updated at least quarterly and as warranted by changes in an enrollee's circumstances.
 - (4) ELIGIBLE PLANS; PLAN SELECTION.—
 - (a) To be eligible to participate in the pilot program, a plan must have been awarded a contract to provide long-term care services pursuant to s. 409.981 as a result of an invitation to negotiate.
 - (b) The agency shall select, as provided in s. 287.057(1), one plan to participate in the pilot program for each of the two regions. The director of the Agency for Persons with Disabilities or his or her designee must be a member of the negotiating team.
 - 1. The invitation to negotiate must specify the criteria and the relative weight assigned to each criterion that will be used for determining the acceptability of submitted responses and guiding the selection of the plans with which the agency and the Agency for Persons with Disabilities negotiate. In addition to any other criteria established by the agency, in consultation with the Agency for Persons with Disabilities, the agency shall

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| 201 | consider | the | following | factors | in | the | selection | of | eligible |
|-----|----------|-----|-----------|---------|----|-----|-----------|----|----------|
| 202 | plans: | | | | | | | | |

- a. Experience serving similar populations, including the plan's record in achieving specific quality standards with similar populations.
- <u>b.</u> Establishment of community partnerships with providers which create opportunities for reinvestment in community-based services.
- c. Provision of additional benefits, particularly behavioral health services, the coordination of dental care, and other initiatives that improve overall well-being.
- d. Provision of and capacity to provide mental health therapies and analysis designed to meet the needs of individuals with developmental disabilities.
- e. Evidence that an eligible plan has written agreements or signed contracts or has made substantial progress in establishing relationships with providers before submitting its response.
- f. Experience in the provision of person-centered planning as described in 42 C.F.R. s. 441.301(c)(1).
- g. Experience in robust provider development programs that result in increased availability of Medicaid providers to serve the developmental disabilities community.
- 2. After negotiations are conducted, the agency shall select the eligible plans that are determined to be responsive

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| 226 | and | prov | ide t | the | best | value | to | the | state. | Preference | must | be |
|-----|------|-------|-------|------|-------|-------|----|-----|--------|------------|------|----|
| 227 | give | en to | plar | ns t | that: | | | | | | | |

- a. Have signed contracts in sufficient numbers to meet the specific standards established under s. 409.967(2)(c), including contracts for personal supports, skilled nursing, residential habilitation, adult day training, mental health services, respite care, companion services, and supported employment, as those services are defined in the Florida Medicaid Developmental Disabilities Individual Budgeting Waiver Services Coverage and Limitations Handbook as adopted by reference in rule 59G-13.070, Florida Administrative Code.
- b. Have well-defined programs for recognizing patientcentered medical homes and providing increased compensation to recognized medical homes, as defined by the plan.
- c. Have well-defined programs related to person-centered planning as described in 42 C.F.R. s. 441.301(c)(1).
- d. Have robust and innovative programs for provider development and collaboration with the Agency for Persons with Disabilities.
 - (5) PAYMENT.—
- (a) The selected plans must receive a per-member, permonth payment based on a rate developed specifically for the unique needs of the developmentally disabled population.
- (b) The agency must ensure that the rate for the integrated system is actuarially sound.

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| 251 | (c) The revenues and expenditures of the selected plan |
|-----|--|
| 252 | which are associated with the implementation of the pilot |
| 253 | program must be included in the reporting and regulatory |
| 254 | requirements established in s. 409.967(3). |
| 255 | (6) PROGRAM IMPLEMENTATION AND EVALUATION |
| 256 | (a) The agency shall select participating plans and begin |
| 257 | enrollment no later than January, 2024. |
| 258 | (b) Upon implementation of the program, the agency, in |
| 259 | consultation with the Agency for Persons with Disabilities, |
| 260 | shall conduct audits of the selected plans' implementation of |
| 261 | person-centered planning. |
| 262 | (c) The agency, in consultation with the Agency for |
| 263 | Persons with Disabilities, shall submit progress reports to the |
| 264 | Governor, the President of the Senate, and the Speaker of the |
| 265 | House of Representatives upon the federal approval, |
| 266 | implementation, and operation of the pilot program, as follows: |
| 267 | 1. By December 31, 2023, a status report on progress made |
| 268 | toward federal approval of the waiver or waiver amendment needed |
| 269 | to implement the pilot program. |
| 270 | 2. By December 31, 2024, a status report on implementation |
| 271 | of the pilot program. |
| 272 | 3. By December 31, 2025, and annually thereafter, a status |
| 273 | report on the operation of the pilot program, including, but not |
| 274 | limited to, all of the following: |

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Program enrollment, including the number and

CODING: Words stricken are deletions; words underlined are additions.

275

- 276 demographics of enrollees.
 - b. Any complaints received.
 - c. Access to approved services.
 - (d) The agency, in consultation with the Agency for Persons with Disabilities, shall establish specific measures of access, quality, and costs of the pilot program. The agency may contract with an independent evaluator to conduct such evaluation. The evaluation must include assessments of cost savings; consumer education, choice, and access to services; plans for future capacity and the enrollment of new Medicaid providers; coordination of care; person-centered planning and person-centered well-being outcomes; health and quality-of-life outcomes; and quality of care by each eligibility category and managed care plan in each pilot program site. The evaluation must describe any administrative or legal barriers to the implementation and operation of the pilot program in each region.
 - 1. The agency, in consultation with the Agency for Persons with Disabilities, shall conduct quality assurance monitoring of the pilot program to include client satisfaction with services, client health and safety outcomes, client well-being outcomes, and service delivery in accordance with the client's care plan.
 - 2. The agency shall submit the results of the evaluation to the Governor, the President of the Senate, and the Speaker of the House of Representatives by October 1, 2029.

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Section 2. This act shall take effect upon becoming a law.

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