Bill No. CS/HB 1403 (2024)

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COMMITTEE/SUBCOMMITTEE ACTIONADOPTED(Y/N)ADOPTED AS AMENDED(Y/N)ADOPTED W/O OBJECTION(Y/N)FAILED TO ADOPT(Y/N)WITHDRAWN(Y/N)OTHER

1 Committee/Subcommittee hearing bill: Education & Employment
2 Committee
3 Representative Franklin offered the following:
4 
5 Amendment (with title amendment)
6 Remove lines 246-1890 and insert:
7 Section 3. Subsection (3) of section 1002.01, Florida

Statutes, is amended to read:

8

9

1002.01 Definitions.-

10 A "private school" is a nonpublic school defined as an (3) 11 individual, association, copartnership, or corporation, or department, division, or section of such organizations, that 12 designates itself as an educational center that includes 13 14 kindergarten or a higher grade or as an elementary, secondary, 15 business, technical, or trade school below college level or any organization that provides instructional services in a 16 214747 - h1403-line 246.docx Published On: 1/22/2024 4:55:01 PM

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17 traditional classroom setting or through virtual means from a 18 remote location that meet the intent of s. 1003.01(16) or that 19 gives preemployment or supplementary training in technology or in fields of trade or industry or that offers academic, 20 literary, or career training below college level, or any 21 22 combination of the above, including an institution that performs 23 the functions of the above schools through correspondence or extension, except those licensed under the provisions of chapter 24 25 1005. A private school may be a parochial, religious, denominational, for-profit, or nonprofit school. This definition 26 27 does not include home education programs conducted in accordance 28 with s. 1002.41. 29 Section 4. Subsections (3) and (4), paragraphs (a), (b),

and (c) of subsection (5), paragraphs (a), (c), and (d) of subsection (6), paragraph (d) of subsection (7), paragraph (a) of subsection (8), paragraph (b) of subsection (9), and subsections (10), (11), (12), and (16) of section 1002.394, Florida Statutes, as amended by chapter 2023-250, Laws of Florida, are amended, and paragraph (d) is added to subsection (8) of that section, to read:

37 1002.394 The Family Empowerment Scholarship Program.38 (3) SCHOLARSHIP ELIGIBILITY.-

39 (a)1. A parent of a student may <u>apply for</u> request and 40 receive from the state a scholarship for the purposes specified 41 in paragraph (4)(a) if the student:

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42	a. Is a resident of this state or the dependent child of	
43	an active duty member of the United States Armed Forces who has	
44	received permanent change of station orders to this state; and	
45	<u>b.</u> Is eligible to enroll in kindergarten through grade 12	
46	in a public school in this state <u>or received a scholarship under</u>	
47	the Hope Scholarship Program in the 2023-2024 school year.	
48	2. Priority must be given in the following order:	
49	a. A student whose household income level does not exceed	
50	185 percent of the federal poverty level or who is in foster	
51	care or out-of-home care.	
52	b. A student whose household income level exceeds 185	
53	percent of the federal poverty level, but does not exceed 400	
54	percent of the federal poverty level.	
55	(b) A parent of a student with a disability may <u>apply for</u>	
56	<del>request</del> and receive from the state a scholarship for the	
57	purposes specified in paragraph (4)(b) if the student:	
58	1. Is a resident of this state or the dependent child of	
59	an active duty member of the United States Armed Forces who has	
60	received permanent change of station orders to this state or, at	
61	the time of renewal, whose home of record or state of legal	
62	residence is Florida;	
63	2. Is 3 or 4 years of age <u>during</u> <del>on or before September 1</del>	
64	<del>of</del> the year in which the student applies for program	
65	participation or is eligible to enroll in kindergarten through	
66	grade 12 in a public school in this state;	
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Has a disability as defined in subsection (2); and 67 3. Is the subject of an IEP written in accordance with 68 4. 69 rules of the State Board of Education or with the applicable 70 rules of another state or has received a diagnosis of a 71 disability from a physician who is licensed under chapter 458 or 72 chapter 459, a psychologist who is licensed under chapter 490, 73 or a physician who holds an active license issued by another 74 state or territory of the United States, the District of 75 Columbia, or the Commonwealth of Puerto Rico. 76 (c) An approved student who does not receive a scholarship 77 must be placed on the wait list in the order in which the 78 student is approved. An eligible student who does not receive a 79 scholarship within the fiscal year must be retained on the wait 80 list for the subsequent year. (4) AUTHORIZED USES OF PROGRAM FUNDS.-81 82 (a) Program funds awarded to a student determined eligible pursuant to paragraph (3) (a) may be used for: 83 84 1. Tuition and fees at an eligible private school. 85 Transportation to a Florida public school in which a 2. student is enrolled and that is different from the school to 86 which the student was assigned or to a lab school as defined in 87 s. 1002.32. 88 89 3. Instructional materials, including digital materials and Internet resources. Equipment used as instructional 90 214747 - h1403-line 246.docx

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#### 91 materials may only be purchased for subjects in language arts 92 and reading, mathematics, social studies, and science. 93 4. Curriculum as defined in subsection (2). Tuition and fees associated with full-time or part-time 94 5. 95 enrollment in an eligible postsecondary educational institution 96 or a program offered by the postsecondary educational 97 institution, unless the program is subject to s. 1009.25 or reimbursed pursuant to s. 1009.30; an approved preapprenticeship 98 99 program as defined in s. 446.021(5) which is not subject to s. 100 1009.25 and complies with all applicable requirements of the department pursuant to chapter 1005; a private tutoring program 101 102 authorized under s. 1002.43; a virtual program offered by a department-approved private online provider that meets the 103 104 provider qualifications specified in s. 1002.45(2)(a); the 105 Florida Virtual School as a private paying student; or an 106 approved online course offered pursuant to s. 1003.499 or s. 107 1004.0961.

108 6. Fees for nationally standardized, norm-referenced
109 achievement tests, Advanced Placement Examinations, industry
110 certification examinations, assessments related to postsecondary
111 education, or other assessments.

112 7. Contracted services provided by a public school or 113 school district, including classes. A student who receives 114 contracted services under this subparagraph is not considered 115 enrolled in a public school for eligibility purposes as

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specified in subsection (6) but rather attending a public school 116 117 on a part-time basis as authorized under s. 1002.44. 118 8. Tuition and fees for part-time tutoring services or fees for services provided by a choice navigator. Such services 119 120 must be provided by a person who holds a valid Florida 121 educator's certificate pursuant to s. 1012.56, a person who 122 holds an adjunct teaching certificate pursuant to s. 1012.57, a 123 person who has a bachelor's degree or a graduate degree in the 124 subject area in which instruction is given, a person who has 125 demonstrated a mastery of subject area knowledge pursuant to s. 1012.56(5), or a person certified by a nationally or 126 127 internationally recognized research-based training program as 128 approved by the department. As used in this subparagraph, the 129 term "part-time tutoring services" does not qualify as regular 130 school attendance as defined in s. 1003.01(16)(e).

(b) Program funds awarded to a student with a disability determined eligible pursuant to paragraph (3) (b) may be used for the following purposes:

134 1. Instructional materials, including digital devices, 135 digital periphery devices, and assistive technology devices that 136 allow a student to access instruction or instructional content 137 and training on the use of and maintenance agreements for these 138 devices.

139

2. Curriculum as defined in subsection (2).

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140 Specialized services by approved providers or by a 3. 141 hospital in this state which are selected by the parent. These 142 specialized services may include, but are not limited to: 143 Applied behavior analysis services as provided in ss. a. 144 627.6686 and 641.31098. 145 Services provided by speech-language pathologists as b. 146 defined in s. 468.1125(8). 147 c. Occupational therapy as defined in s. 468.203. 148 d. Services provided by physical therapists as defined in 149 s. 486.021(8). 150 e. Services provided by listening and spoken language 151 specialists and an appropriate acoustical environment for a 152 child who has a hearing impairment, including deafness, and who 153 has received an implant or assistive hearing device. 154 Tuition and fees associated with full-time or part-time 4. 155 enrollment in a home education program; an eligible private 156 school; an eligible postsecondary educational institution or a 157 program offered by the postsecondary educational institution, 158 unless the program is subject to s. 1009.25 or reimbursed pursuant to s. 1009.30; an approved preapprenticeship program as 159 defined in s. 446.021(5) which is not subject to s. 1009.25 and 160 complies with all applicable requirements of the department 161 162 pursuant to chapter 1005; a private tutoring program authorized 163 under s. 1002.43; a virtual program offered by a departmentapproved private online provider that meets the provider 164 214747 - h1403-line 246.docx Published On: 1/22/2024 4:55:01 PM

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165 qualifications specified in s. 1002.45(2)(a); the Florida 166 Virtual School as a private paying student; or an approved 167 online course offered pursuant to s. 1003.499 or s. 1004.0961.

168 5. Fees for nationally standardized, norm-referenced 169 achievement tests, Advanced Placement Examinations, industry 170 certification examinations, assessments related to postsecondary 171 education, or other assessments.

6. Contributions to the Stanley G. Tate Florida Prepaid College Program pursuant to s. 1009.98 or the Florida College Savings Program pursuant to s. 1009.981 for the benefit of the eligible student.

176 7. Contracted services provided by a public school or 177 school district, including classes. A student who receives 178 services under a contract under this paragraph is not considered 179 enrolled in a public school for eligibility purposes as 180 specified in subsection (6) but rather attending a public school 181 on a part-time basis as authorized under s. 1002.44.

Tuition and fees for part-time tutoring services or 182 8. 183 fees for services provided by a choice navigator. Such services 184 must be provided by a person who holds a valid Florida 185 educator's certificate pursuant to s. 1012.56, a person who holds an adjunct teaching certificate pursuant to s. 1012.57, a 186 187 person who has a bachelor's degree or a graduate degree in the 188 subject area in which instruction is given, a person who has demonstrated a mastery of subject area knowledge pursuant to s. 189

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190 1012.56(5), or a person certified by a nationally or 191 internationally recognized research-based training program as 192 approved by the department. As used in this subparagraph, the term "part-time tutoring services" does not qualify as regular 193 194 school attendance as defined in s. 1003.01(16)(e). 195 9. Fees for specialized summer education programs. 196 10. Fees for specialized after-school education programs. 197 11. Transition services provided by job coaches. 198 Transition services are a coordinated set of activities which 199 are focused on improving the academic and functional achievement 200 of a student with a disability to facilitate the student's 201 movement from school to postschool activities and are based on 202 the student's needs. 203 12. Fees for an annual evaluation of educational progress 204 by a state-certified teacher under s. 1002.41(1)(f), if this 205 option is chosen for a home education student. 206 13. Tuition and fees associated with programs offered by 207 Voluntary Prekindergarten Education Program providers approved 208 pursuant to s. 1002.55, and school readiness providers approved pursuant to s. 1002.88, and prekindergarten programs offered by 209 210 an eligible private school. 211 14. Fees for services provided at a center that is a 212 member of the Professional Association of Therapeutic 213 Horsemanship International. 214747 - h1403-line 246.docx

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214 15. Fees for services provided by a therapist who is 215 certified by the Certification Board for Music Therapists or 216 credentialed by the Art Therapy Credentials Board, Inc.

217 (5) TERM OF SCHOLARSHIP.—For purposes of continuity of 218 educational choice:

(a)1. A scholarship <u>funded</u> awarded to an eligible student
pursuant to paragraph (3) (a) shall remain in force until:

a. The organization determines that the student is noteligible for program renewal;

b. The Commissioner of Education suspends or revokesprogram participation or use of funds;

225 c. The student's parent has forfeited participation in the 226 program for failure to comply with subsection (10);

d. The student, who uses the scholarship for tuition and fees pursuant to subparagraph (4)(a)1., enrolls in a public school. However, if a student enters a Department of Juvenile Justice detention center for a period of no more than 21 days, the student is not considered to have returned to a public school on a full-time basis for that purpose; or

e. The student graduates from high school or attains 21years of age, whichever occurs first.

235 2.a. The student's scholarship account must be closed and236 any remaining funds shall revert to the state after:

(I) Denial or revocation of program eligibility by the commissioner for fraud or abuse, including, but not limited to, 214747 - h1403-line 246.docx

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the student or student's parent accepting any payment, refund, 239 or rebate, in any manner, from a provider of any services 240 241 received pursuant to paragraph (4)(a); or 242 (II)Two consecutive fiscal years in which an account has 243 been inactive; or 244 (III) A student remains unenrolled in an eligible private 245 school for 30 days while receiving a scholarship that requires 246 full-time enrollment. 247 b. Reimbursements for program expenditures may continue 248 until the account balance is expended or remaining funds have 249 reverted to the state. 250 (b)1. A scholarship funded awarded to an eligible student 251 pursuant to paragraph (3) (b) shall remain in force until: 252 The parent does not renew program eligibility; a. 253 The organization determines that the student is not b. 254 eligible for program renewal; 255 The Commissioner of Education suspends or revokes с. 256 program participation or use of funds; 257 The student's parent has forfeited participation in the d. program for failure to comply with subsection (10); 258 259 The student enrolls full time in a public school; or e. 260 The student graduates from high school or attains 22 f. 261 years of age, whichever occurs first. 262 2. Reimbursements for program expenditures may continue 263 until the account balance is expended or the account is closed. 214747 - h1403-line 246.docx Published On: 1/22/2024 4:55:01 PM

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3. A student's scholarship account must be closed and any remaining funds, including, but not limited to, contributions made to the Stanley G. Tate Florida Prepaid College Program or earnings from or contributions made to the Florida College Savings Program using program funds pursuant to subparagraph (4) (b) 6., shall revert to the state after:

270 a. Denial or revocation of program eligibility by the 271 commissioner for fraud or abuse, including, but not limited to, 272 the student or student's parent accepting any payment, refund, 273 or rebate, in any manner, from a provider of any services 274 received pursuant to subsection (4);

b. Any period of 3 consecutive years after high school completion or graduation during which the student has not been enrolled in an eligible postsecondary educational institution or a program offered by the institution; or

279 c. Two consecutive fiscal years in which an account has280 been inactive.

(c) Upon reasonable notice to the organization and the school district, the student's parent may remove the student from the <u>participating</u> private school and place the student in a public school in accordance with this section.

(6) SCHOLARSHIP PROHIBITIONS.—A student is not eligiblefor a Family Empowerment Scholarship while he or she is:

(a) Enrolled <u>full time</u> in a public school, including, but not limited to, the Florida School for the Deaf and the Blind, 214747 - h1403-line 246.docx

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the College-Preparatory Boarding Academy, the Florida School for 289 290 Competitive Academics, the Florida Virtual School, the Florida 291 Scholars Academy, a developmental research school authorized 292 under s. 1002.32, or a charter school authorized under this 293 chapter. For purposes of this paragraph, a 3- or 4-year-old 294 child who receives services funded through the Florida Education 295 Finance Program is considered to be a student enrolled in a 296 public school;

(c) Receiving any other educational scholarship pursuant to this chapter. However, an eligible public school student receiving a scholarship under s. 1002.411 may receive a scholarship for transportation pursuant to subparagraph

301 <u>(4)(a)2.</u>;

(d) Not having regular and direct contact with his or her private school teachers pursuant to s. 1002.421(1)(i), unless he or she is eligible pursuant to paragraph (3)(b) and enrolled in the <u>participating</u> private school's transition-to-work program pursuant to subsection (16) or a home education program pursuant to s. 1002.41;

308

(7) SCHOOL DISTRICT OBLIGATIONS.-

(d) Upon the request of the department, a school district shall coordinate with the department to provide to a participating private school the statewide assessments administered under s. 1008.22 and any related materials for administering the assessments. For a student who participates in 214747 - h1403-line 246.docx

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314 the Family Empowerment Scholarship Program whose parent requests 315 that the student take the statewide assessments under s. 316 1008.22, the district in which the student attends a 317 participating private school shall provide locations and times 318 to take all statewide assessments. A school district is 319 responsible for implementing test administrations at a 320 participating private school, including the: 321 1. Provision of training for private school staff on test 322 security and assessment administration procedures; 323 2. Distribution of testing materials to a private school; 3. Retrieval of testing materials from a private school; 324 325 Provision of the required format for a private school 4. 326 to submit information to the district for test administration 327 and enrollment purposes; and 328 5. Provision of any required assistance, monitoring, or 329 investigation at a private school. 330 (8) DEPARTMENT OF EDUCATION OBLIGATIONS.-331 The department shall: (a) 332 1. Publish and update, as necessary, information on the 333 department website about the Family Empowerment Scholarship 334 Program, including, but not limited to, student eligibility 335 criteria, parental responsibilities, and relevant data. 336 2. Report, as part of the determination of full-time equivalent membership pursuant to s. 1011.62(1)(a), all 337 scholarship students who are receiving a scholarship under the 338 214747 - h1403-line 246.docx Published On: 1/22/2024 4:55:01 PM

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339 program and are funded through the Florida Education Finance 340 Program, and cross-check the list of participating scholarship 341 students submitted by the eligible nonprofit scholarship-funding 342 organization with the full-time equivalent student membership 343 survey data public school enrollment lists to avoid duplication.

344 3. Maintain and annually publish a list of nationally 345 norm-referenced tests identified for purposes of satisfying the 346 testing requirement in subparagraph (9)(c)1. The tests must meet 347 industry standards of quality in accordance with state board 348 rule.

349 4. Notify eligible nonprofit scholarship-funding 350 organizations of the deadlines for submitting the verified list 351 of <u>eligible scholarship</u> students determined to be eligible for a 352 scholarship. An eligible nonprofit scholarship-funding 353 organization may not submit a student for funding after February 354 1.

355 5. Deny or terminate program participation upon a parent's356 failure to comply with subsection (10).

357 6. Notify the parent and the organization when a
358 scholarship account is closed and program funds revert to the
359 state.

360 7. Notify an eligible nonprofit scholarship-funding 361 organization of any of the organization's or other 362 organization's identified students who are receiving

363 scholarships under this chapter.

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364 8. Maintain on its website a list of approved providers as 365 required by s. 1002.66, eligible postsecondary educational 366 institutions, eligible private schools, and eligible 367 organizations and may identify or provide links to lists of 368 other approved providers.

369 9. Require each organization to verify eligible
370 expenditures before the distribution of funds for any
371 expenditures made pursuant to subparagraphs (4) (b) 1. and 2.
372 Review of expenditures made for services specified in
373 subparagraphs (4) (b) 3.-15. may be completed after the purchase
374 is made.

10. Investigate any written complaint of a violation of this section by a parent, a student, a <u>participating</u> private school, a public school, a school district, an organization, a provider, or another appropriate party in accordance with the process established under s. 1002.421.

380 Require quarterly reports by an organization, which 11. 381 must include, at a minimum, the number of students participating 382 in the program; the demographics of program participants; the 383 disability category of program participants; the matrix level of 384 services, if known; the program award amount per student; the 385 total expenditures for the purposes specified in paragraph 386 (4) (b); the types of providers of services to students; the 387 number of scholarship applications received, the number of applications processed within 30 days after receipt, and the 388

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389 <u>number of incomplete applications received; data related to</u> 390 <u>reimbursement submissions, including the average number of days</u> 391 <u>for a reimbursement to be reviewed and the average number of</u> 392 <u>days for a reimbursement to be approved; any parent input and</u> 393 <u>feedback collected regarding the program;</u> and any other 394 information deemed necessary by the department.

395 12. Notify eligible nonprofit scholarship-funding 396 organizations that scholarships may not be awarded in a school 397 district in which the award will exceed 99 percent of the school 398 district's share of state funding through the Florida Education 399 Finance Program as calculated by the department.

400 13. Adjust payments to eligible nonprofit scholarship-401 funding organizations and, when the Florida Education Finance 402 Program is recalculated, adjust the amount of state funds 403 allocated to school districts through the Florida Education 404 Finance Program based upon the results of the cross-check 405 completed pursuant to subparagraph 2.

406 (d) The department may provide guidance to a participating 407 private school that submits a transition-to-work program plan 408 pursuant to subsection (16).

(9) PRIVATE SCHOOL ELIGIBILITY AND OBLIGATIONS.—To be eligible to participate in the Family Empowerment Scholarship Program, a private school may be sectarian or nonsectarian and must:

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413 Provide to the organization all documentation required (b) for a student's participation, including confirmation of the 414 415 student's admission to the private school, the private school's 416 and student's fee schedules, and any other information required 417 by the organization to process scholarship payment under subparagraph (12) (a) 4. Such information must be provided by the 418 419 deadlines established by the organization and in accordance with 420 the requirements of this section at least 30 days before any 421 quarterly scholarship payment is made for the student pursuant 422 to paragraph (12) (a). A student is not eligible to receive a 423 quarterly scholarship payment if the private school fails to 424 meet the this deadline. 425 426 If a private school fails to meet the requirements of this 427 subsection or s. 1002.421, the commissioner may determine that 428 the private school is ineligible to participate in the 429 scholarship program. 430 (10) PARENT AND STUDENT RESPONSIBILITIES FOR PROGRAM 431 PARTICIPATION.-432 (a) A parent who applies for a scholarship applies for 433 program participation under paragraph (3)(a) whose student will 434 be enrolled full time in an eligible a private school must: 435 1. Select an eligible the private school and apply for the 436 admission of his or her student. 214747 - h1403-line 246.docx

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437 2. Request the scholarship by <u>the</u> a date established by 438 the organization<sub> $\tau$ </sub> in a manner that creates a written or 439 electronic record of the request and the date of receipt of the 440 request.

3.a. Beginning with new applications for the 2025-2026
school year and thereafter, notify the organization by December
15 that the scholarship is being accepted or declined.

b. Beginning with renewal applications for the 2025-2026
school year and thereafter, notify the organization by May 31
that the scholarship is being renewed or declined.

447 <u>4.3.</u> Inform the applicable school district when the parent
448 withdraws his or her student from a public school to attend an
449 eligible private school.

450 <u>5.4.</u> Require his or her student participating in the 451 program to remain in attendance <u>at the eligible private school</u> 452 throughout the school year unless excused by the school for 453 illness or other good cause.

454 <u>6.5.</u> Meet with the <u>eligible</u> private school's principal or
455 the principal's designee to review the school's academic
456 programs and policies, specialized services, code of student
457 conduct, and attendance policies before enrollment.

458 <u>7.6.</u> Require <u>his or her</u> that the student participating in
459 the scholarship program <u>to take</u> takes the norm-referenced
460 assessment offered by the <u>eligible</u> private school. The parent
461 may also choose to have the student participate in the statewide
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462 assessments pursuant to paragraph (7)(d). If the parent requests 463 that the student participating in the program take all statewide 464 assessments required pursuant to s. 1008.22, the parent is 465 responsible for transporting the student to the assessment site 466 designated by the school district.

467 <u>8.7.</u> Approve each payment before the scholarship funds may 468 be deposited by funds transfer pursuant to subparagraph (12) (a) 4. The parent may not designate any entity or individual 470 associated with the participating private school as the parent's 471 attorney in fact to approve a funds transfer. A participant who 472 fails to comply with this paragraph forfeits the scholarship.

473 <u>9.8.</u> Agree to have the organization commit scholarship 474 funds on behalf of his or her student for tuition and fees for 475 which the parent is responsible for payment at the <u>eligible</u> 476 private school before using <u>scholarship</u> <del>empowerment</del> account 477 funds for additional authorized uses under paragraph (4) (a). A 478 parent is responsible for all eligible expenses in excess of the 479 amount of the scholarship.

480 <u>10. Comply with the scholarship application and renewal</u>
 481 processes and requirements established by the organization.

(b) A parent who <u>applies for a scholarship</u> applies for
program participation under paragraph (3)(b) is exercising his
or her parental option to determine the appropriate placement or
the services that best meet the needs of his or her child and
must:

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487 Apply to an eligible nonprofit scholarship-funding 1. 488 organization to participate in the program by a date set by the 489 organization. The request must be communicated directly to the 490 organization in a manner that creates a written or electronic 491 record of the request and the date of receipt of the request. 492 2.a. Beginning with new applications for the 2025-2026 school year and thereafter, notify the organization by December 493 494 15 that the scholarship is being accepted or declined. 495 b. Beginning with renewal applications for the 2025-2026 496 school year and thereafter, notify the organization by May 31 497 that the scholarship is being renewed or declined. 498 3.2. Sign an agreement with the organization and annually 499 submit a sworn compliance statement to the organization to 500 satisfy or maintain program eligibility, including eligibility 501 to receive and spend program payments by: 502 a. Affirming that the student is enrolled in a program 503 that meets regular school attendance requirements as provided in 504 s. 1003.01(16)(b), (c), or (d). 505 Affirming that the program funds are used only for b. authorized purposes serving the student's educational needs, as 506 507 described in paragraph (4)(b); that any prepaid college plan or 508 college savings plan funds contributed pursuant to subparagraph 509 (4) (b) 6. will not be transferred to another beneficiary while 510 the plan contains funds contributed pursuant to this section;

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511 and that they will not receive a payment, refund, or rebate of 512 any funds provided under this section.

513 c. Affirming that the parent is responsible for all 514 eligible expenses in excess of the amount of the scholarship and 515 for the education of his or her student by, as applicable:

516 (I) Requiring the student to take an assessment in 517 accordance with paragraph (9)(c);

518 (II) Providing an annual evaluation in accordance with s. 519 1002.41(1)(f); or

520 (III) Requiring the child to take any preassessments and 521 postassessments selected by the provider if the child is 4 years 522 of age and is enrolled in a program provided by an eligible 523 Voluntary Prekindergarten Education Program provider. A student 524 with disabilities for whom the physician or psychologist who 525 issued the diagnosis or the IEP team determines that a 526 preassessment and postassessment is not appropriate is exempt 527 from this requirement. A participating provider shall report a 528 student's scores to the parent.

529 d. Affirming that the student remains in good standing 530 with the provider or school if those options are selected by the 531 parent.

e. Enrolling his or her child in a program from a
Voluntary Prekindergarten Education Program provider authorized
under s. 1002.55, a school readiness provider authorized under
s. 1002.88, <u>a prekindergarten program offered by an eligible</u>

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536 <u>private school</u>, or an eligible private school if <del>either option</del> 537 <del>is</del> selected by the parent.

538 f. Comply with the scholarship application and renewal 539 processes and requirements established by the organization 540 Renewing participation in the program each year. A student whose 541 participation in the program is not renewed may continue to 542 spend scholarship funds that are in his or her account from 543 prior years unless the account must be closed pursuant to 544 subparagraph (5)(b)3. Notwithstanding any changes to the 545 student's IEP, a student who was previously eligible for 546 participation in the program shall remain eligible to apply for 547 renewal. However, for a high-risk child to continue to 548 participate in the program in the school year after he or she 549 reaches 6 years of age, the child's application for renewal of 550 program participation must contain documentation that the child 551 has a disability defined in paragraph (2) (e) other than high-552 risk status.

553 q. Procuring the services necessary to educate the 554 student. If such services include enrollment in an eligible 555 private school, the parent must meet with the private school's 556 principal or the principal's designee to review the school's 557 academic programs and policies, specialized services, code of 558 student conduct, and attendance policies before his or her 559 student is enrolled. The parent must also approve each payment to the eligible private school before the scholarship funds may 560

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561 be deposited by funds transfer pursuant to subparagraph 562 (12) (a) 4. The parent may not designate any entity or individual 563 associated with the eligible private school as the parent's attorney in fact to approve a funds transfer. When the student 564 565 receives a scholarship, the district school board is not 566 obligated to provide the student with a free appropriate public 567 education. For purposes of s. 1003.57 and the Individuals with 568 Disabilities in Education Act, a participating student has only 569 those rights that apply to all other unilaterally parentally 570 placed students, except that, when requested by the parent, 571 school district personnel must develop an IEP or matrix level of 572 services. 573 (c) A parent may not apply for multiple scholarships under 574 this section and s. 1002.395 for an individual student at the 575 same time. 576 (d) (c) A participant who fails to comply with this 577 subsection forfeits the scholarship. 578 (11) OBLIGATIONS OF ELIGIBLE SCHOLARSHIP-FUNDING 579 ORGANIZATIONS.-580 (a) An eligible nonprofit scholarship-funding organization 581 awarding scholarships to eligible students pursuant to paragraph 582 (3)(a) shall: 583 Establish a process for parents who are in compliance 1. 584 with paragraph (10)(a) to renew their students' scholarships. Renewal applications for the 2025-2026 school year and 585 214747 - h1403-line 246.docx Published On: 1/22/2024 4:55:01 PM

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586	thereafter must provide for a renewal timeline beginning
587	February 1 of the prior school year and ending April 30 of the
588	prior school year. A student's renewal is contingent upon an
589	eligible private school providing confirmation of student
590	admission pursuant to subsection (9). The process must require
591	that parents confirm that the scholarship is being renewed or
592	declined by May 31.
593	2. Establish a process that allows a parent to apply for a
594	new scholarship. The process may begin no earlier than February
595	1 of the prior school year and must authorize submission of
596	applications until November 15. The process must be in a manner
597	that creates a written or electronic record of the application
598	request and the date of receipt of the application request.
599	Applications received after the deadline may be considered for
600	scholarship award in the subsequent fiscal year. The process
601	must require that parents confirm that the scholarship is being
602	accepted or declined by December 15. Must receive applications,
603	determine student eligibility, notify parents in accordance with
604	the requirements of this section, and provide the department
605	with information on the student to enable the department to
606	determine student funding in accordance with paragraph (12)(a).
607	3.2. Shall Verify the household income level of students
608	seeking priority eligibility and submit the verified list of
609	students and related documentation to the department when
610	necessary.
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611 <u>4.3.</u> Shall Award scholarships in priority order pursuant 612 to paragraph (3)(a).

613 <u>5.4.</u> Shall Establish and maintain separate <u>scholarship</u> 614 empowerment accounts for each eligible student. For each 615 account, the organization must maintain a record of accrued 616 interest that is retained in the student's account and available 617 only for authorized program expenditures.

618 6.5. May Permit eligible students to use program funds for 619 the purposes specified in paragraph (4)(a) by paying for the authorized use directly, then submitting a reimbursement request 620 to the eligible nonprofit scholarship-funding organization. 621 622 However, an eligible nonprofit scholarship-funding organization 623 may require the use of an online platform for direct purchases 624 of products so long as such use does not limit a parent's choice 625 of curriculum or academic programs. If a parent purchases a 626 product identical to one offered by an organization's online 627 platform for a lower price, the organization shall reimburse the parent the cost of the product. 628

629 May, from eligible contributions received pursuant 630 s. 1002.395(6)(1)1., use an amount not to exceed 2.5 percent of 631 the total amount of all scholarships funded under this section 632 for administrative expenses associated with performing functions 633 under this section. An eligible nonprofit scholarship-funding organization that has, for the prior fiscal year, complied with 634 635 the expenditure requirements of s. 1002.395(6)(1)2., may use an 214747 - h1403-line 246.docx

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636 amount not to exceed 3 percent. Such administrative expense amount is considered within the 3 percent limit on the total 637 638 amount an organization may use to administer scholarships under 639 this chapter. 640 7. Must, In a timely manner, submit the verified list of 641 students and any information requested by the department relating to the scholarship under this section. 642 643 8. Must Notify the department about any violation of this 644 section. 9. Must Document each student's eligibility for a fiscal 645 646 year before granting a scholarship for that fiscal year. A 647 student is ineligible for a scholarship if the student's account 648 has been inactive for 2 consecutive fiscal years. 649 10. Must Notify each parent that participation in the 650 scholarship program does not guarantee enrollment. 651 11. Shall Commit scholarship funds on behalf of the 652 student for tuition and fees for which the parent is responsible 653 for payment at the participating private school before using 654 scholarship empowerment account funds for additional authorized 655 uses under paragraph (4)(a). An eligible nonprofit scholarship-funding organization 656 (b) 657 awarding scholarships to eligible students pursuant to paragraph 658 (3)(b) shall: 659 1. Establish a process for parents who are in compliance 660 with paragraph (10) (b) to renew their students' scholarships.

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661 Renewal applications for the 2025-2026 school year and 662 thereafter must provide for a renewal timeline beginning 663 February 1 of the prior school year and ending April 30 of the 664 prior school year. A student's renewal is contingent upon an 665 eligible private school providing confirmation of student admission pursuant to subsection (9), if applicable. The process 666 667 must require that parents confirm that the scholarship is being 668 renewed or declined by May 31. 669 2. Establish a process that allows a parent to apply for a 670 new scholarship. The process may begin no earlier than February 1 of the prior school year and must authorize the submission of 671 672 applications until November 15. The process must be in a manner 673 that creates a written or electronic record of the application 674 request and the date of receipt of the application request. 675 Applications received after the deadline may be considered for 676 scholarship award in the subsequent fiscal year. The process 677 must require that parents confirm that the scholarship is being 678 accepted or declined by December 15. 679 680 and notify parents in accordance with the requirements of this 681 section. When an application is approved, the organization must 682 provide the department with information on the student to enable 683 the department to determine student funding in accordance with

684 paragraph (12) (b).

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685	2. Establish a date by which a parent must confirm initial
686	or continuing participation in the program.
687	3. Review applications and award scholarships using the
688	following priorities:
689	a. For the 2021-2022 school year, a student who received a
690	Gardiner Scholarship in the 2020-2021 school year and meets the
691	eligibility requirements in paragraph (3)(b).
692	<u>a.</u> Renewing students from the previous school year.
693	c. Students retained on the previous school year's wait
694	<del>list.</del>
695	<u>b.</u> d. An eligible student who meets the criteria for an
696	initial award pursuant to paragraph (3)(b) on a first-come,
697	first-served basis.
698	
699	An approved student who does not receive a scholarship must be
700	placed on the wait list in the order in which his or her
701	application is approved. A student who does not receive a
702	scholarship within the fiscal year shall be retained on the wait
703	list for the subsequent fiscal year.
704	4. Establish and maintain separate accounts for each
705	eligible student. For each account, the organization must
706	maintain a record of accrued interest that is retained in the
707	student's account and available only for authorized program
708	expenditures.

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709 Verify qualifying educational expenditures pursuant to 5. the requirements of paragraph (4)(b). 710 711 6. Return any remaining program funds to the department 712 pursuant to paragraph (6)(b). 713 7. Notify the parent about the availability of, and the requirements associated with requesting, an initial IEP or IEP 714 715 reevaluation every 3 years for each student participating in the 716 program. 717 8. Notify the parent of available state and local 718 services, including, but not limited to, services under chapter 719 413. 720 9. In a timely manner, submit to the department the 721 verified list of eligible scholarship students and any 722 information requested by the department relating to the 723 scholarship under this section. 724 10.8. Notify the department of any violation of this 725 section. 726 11.9. Document each scholarship student's eligibility for 727 a fiscal year before granting a scholarship for that fiscal year pursuant to paragraph (3) (b). A student is ineligible for a 728 729 scholarship if the student's account has been inactive for 2 730 consecutive fiscal years. 731 (c) An eligible nonprofit scholarship-funding organization 732 may, from eligible contributions received pursuant to s. 733 1002.395(6)(1)1., use an amount not to exceed 2.5 percent of the 214747 - h1403-line 246.docx Published On: 1/22/2024 4:55:01 PM

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734	total amount of all scholarships funded under this section for
735	administrative expenses associated with performing functions
736	under this section. An organization that has, for the prior
737	fiscal year, complied with the expenditure requirements of s.
738	1002.395(6)(1)3. may use an amount not to exceed 3 percent. Such
739	administrative expense amount is considered within the 3-percent
740	limit on the total amount an organization may use to administer
741	scholarships under this chapter.
742	(d) An eligible nonprofit scholarship-funding organization
743	shall establish a process to collect input and feedback from
744	parents, private schools, and providers before implementing
745	substantial modifications or enhancements to the reimbursement
746	process.
747	(12) SCHOLARSHIP FUNDING AND PAYMENT
748	(a)1. Scholarships for students determined eligible
749	pursuant to paragraph (3)(a) may be funded once all scholarships
750	have been funded in accordance with s. 1002.395(6)(1)2. The
751	calculated scholarship amount for a participating student
752	determined eligible pursuant to paragraph (3)(a) shall be based
753	upon the grade level and school district in which the student
754	was assigned as 100 percent of the funds per unweighted full-
755	time equivalent in the Florida Education Finance Program for a
756	student in the basic program established pursuant to s.
757	1011.62(1)(c)1., plus a per-full-time equivalent share of funds

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758 for the categorical programs established in s. 1011.62(5), 759 (7) (a), and (16), as funded in the General Appropriations Act. 760 2. A scholarship of \$750 or an amount equal to the school 761 district expenditure per student riding a school bus, as 762 determined by the department, whichever is greater, may be 763 awarded to an eligible student who is enrolled in a Florida 764 public school that is different from the school to which the 765 student was assigned or in a lab school as defined in s. 1002.32 766 if the school district does not provide the student with 767 transportation to the school.

768 3.a. For renewing scholarship students, the organization 769 must provide the department with the documentation necessary to 770 verify the student's continued eligibility to participate in the 771 scholarship program at least 30 days before each payment 772 participation. Upon receiving the verified list of eligible 773 scholarship students documentation, the department shall release 774 transfer, beginning August 1, from state funds only, the amount 775 calculated pursuant to subparagraph 1.  $\frac{2}{2}$  to the organization 776 for deposit into the student's account in quarterly payments no 777 later than August 1, November 1, February 1, and April 1 of 778 quarterly disbursement to parents of participating students each 779 school year in which the scholarship is in force.

b. For new scholarship students, the organization must
 verify the student's eligibility to participate in the
 scholarship program at least 30 days before each payment. Upon

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783	receiving the verified list of eligible scholarship students,
784	the department shall release, from state funds only, the amount
785	calculated pursuant to subparagraph 1. to the organization for
786	deposit into the student's account in quarterly payments no
787	later than September 1, November 1, February 1, and April 1 of
788	each school year in which the scholarship is in force. For a
789	student exiting a Department of Juvenile Justice commitment
790	program who chooses to participate in the scholarship program,
791	the amount calculated pursuant to subparagraph 1. must be
792	transferred from the school district in which the student last
793	attended a public school before commitment to the Department of
794	Juvenile Justice.
795	c. The department is authorized to release the state funds
796	contingent upon verification that the organization will comply
797	with s. 1002.395(6)(1) based upon the organization's submitted
798	verified list of eligible scholarship students pursuant to s.
799	1002.395. For a student exiting a Department of Juvenile Justice
800	commitment program who chooses to participate in the scholarship
801	program, the amount of the Family Empowerment Scholarship
802	calculated pursuant to subparagraph 2. must be transferred from
803	the school district in which the student last attended a public
804	school before commitment to the Department of Juvenile Justice.
805	When a student enters the scholarship program, the organization
806	must receive all documentation required for the student's
807	participation, including the private school's and the student's
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# 808 fee schedules, at least 30 days before the first quarterly 809 scholarship payment is made for the student.

810 4. The initial payment shall be made after the organization's verification of admission acceptance, and 811 812 subsequent payments shall be made upon verification of continued 813 enrollment and attendance at the participating private school. 814 Payments for tuition and fees for full-time enrollment shall be 815 made within 7 business days after approval by the parent 816 pursuant to paragraph (10) (a) and the private school pursuant to 817 paragraph (9)(b). Payment must be by funds transfer or any other 818 means of payment that the department deems to be commercially 819 viable or cost-effective. An organization shall ensure that the 820 parent has approved a funds transfer before any scholarship 821 funds are deposited.

5. An organization may not transfer any funds to an
account of a student determined eligible pursuant to paragraph
(3) (a) which has a balance in excess of \$24,000.

825 (b)1. For the 2023-2024 school year, the maximum number of 826 students participating in the scholarship program under paragraph (3)(b) shall be the number of students the 827 organization and the department determined eligible pursuant to 828 829 this section. Beginning in the 2024-2025 school year, the 830 maximum number of scholarships funded students participating in the scholarship program under paragraph (3) (b) shall annually 831 increase by 5.0 3.0 percent of the state's total exceptional 832 214747 - h1403-line 246.docx

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833 student education full-time equivalent student membership, not 834 including gifted students. The maximum number of scholarships 835 funded shall increase by 1.0 percent of the state's total 836 exceptional student education full-time equivalent student 837 membership, not including gifted students, in the school year 838 following any school year in which the number of scholarships 839 funded exceeds 95 percent of the number of available 840 scholarships for that school year. An eligible student who meets 841 any of the following requirements shall be excluded from the 842 maximum number of students if the student: 843 Received specialized instructional services under the a.

844 Voluntary Prekindergarten Education Program pursuant to s.
845 1002.66 during the previous school year and the student has a
846 current IEP developed by the district school board in accordance
847 with rules of the State Board of Education;

b. Is a dependent child of a law enforcement officer or a
member of the United States Armed Forces, a foster child, or an
adopted child; or

c. Spent the prior school year in attendance at a Florida public school or the Florida School for the Deaf and the Blind. For purposes of this subparagraph, the term "prior school year in attendance" means that the student was enrolled and reported by:

(I) A school district for funding during either the preceding October or February full-time equivalent student 214747 - h1403-line 246.docx

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858 membership surveys in kindergarten through grade 12, which 859 includes time spent in a Department of Juvenile Justice 860 commitment program if funded under the Florida Education Finance 861 Program;

862 (II) The Florida School for the Deaf and the Blind during 863 the preceding October or February full-time equivalent student 864 membership surveys in kindergarten through grade 12;

(III) A school district for funding during the preceding October or February full-time equivalent student membership surveys, was at least 4 years of age when enrolled and reported, and was eligible for services under s. 1003.21(1)(e); or

869 (IV) Received a John M. McKay Scholarship for Students870 with Disabilities in the 2021-2022 school year.

871 2. For a student who has a Level I to Level III matrix of 872 services or a diagnosis by a physician or psychologist, the 873 calculated scholarship amount for a student participating in the 874 program must be based upon the grade level and school district 875 in which the student would have been enrolled as the total funds 876 per unweighted full-time equivalent in the Florida Education 877 Finance Program for a student in the basic exceptional student education program pursuant to s. 1011.62(1)(c) and (d), plus a 878 879 per full-time equivalent share of funds for the categorical 880 programs established in s. 1011.62(5), (7)(a), (8), and (16), as 881 funded in the General Appropriations Act. For the categorical program established in s. 1011.62(8), the funds must be 882

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883 allocated based on the school district's average exceptional 884 student education guaranteed allocation funds per exceptional 885 student education full-time equivalent student.

886 3. For a student with a Level IV or Level V matrix of 887 services, the calculated scholarship amount must be based upon 888 the school district to which the student would have been 889 assigned as the total funds per full-time equivalent for the 890 Level IV or Level V exceptional student education program 891 pursuant to s. 1011.62(1)(c)2.a. or b., plus a per-full time 892 equivalent share of funds for the categorical programs 893 established in s. 1011.62(5), (7)(a), and (16), as funded in the 894 General Appropriations Act.

4. For a student who received a Gardiner Scholarship pursuant to former s. 1002.385 in the 2020-2021 school year, the amount shall be the greater of the amount calculated pursuant to subparagraph 2. or the amount the student received for the 2020-2021 school year.

5. For a student who received a John M. McKay Scholarship pursuant to former s. 1002.39 in the 2020-2021 school year, the amount shall be the greater of the amount calculated pursuant to subparagraph 2. or the amount the student received for the 2020-2021 school year.

905 6. The organization must provide the department with the
 906 documentation necessary to verify the student's eligibility to

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907 participate in the scholarship program at least 30 days before 908 each payment participation. 909 7.a. For renewing scholarship students, upon receiving the 910 verified list of eligible scholarship students, the department 911 shall release, from state funds only, the amount calculated pursuant to subparagraph 1. to the organization for deposit into 912 913 the student's account in quarterly payments no later than August 1, November 1, February 1, and April 1 of each school year in 914 915 which the scholarship is in force. b. For new scholarship students, upon receiving the 916 verified list of eligible scholarship students documentation, 917 918 the department shall release, from state funds only, the amount 919 calculated pursuant to subparagraph 1. student's scholarship 920 funds to the organization for deposit  $\tau$  to be deposited into the 921 student's account in quarterly payments four equal amounts no 922 later than September 1, November 1, February 1, and April 1 of 923 each school year in which the scholarship is in force. 924 8. If a scholarship student is attending an eligible 925 private school full time, the initial payment shall be made after the organization's verification of admission acceptance, 926 927 and subsequent payments shall be made upon verification of 928 continued enrollment and attendance at the eligible private 929 school. Payments for tuition and fees for full-time enrollment 930 shall be made within 7 business days after approval by the

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# 931 parent pursuant to paragraph (10) (b) and the private school 932 pursuant to paragraph (9) (b).

933 <u>9.8.</u> Accrued interest in the student's account is in 934 addition to, and not part of, the awarded funds. Program funds 935 include both the awarded funds and accrued interest.

936 10.9. The organization may develop a system for payment of 937 benefits by funds transfer, including, but not limited to, debit 938 cards, electronic payment cards, or any other means of payment 939 which the department deems to be commercially viable or cost-940 effective. A student's scholarship award may not be reduced for 941 debit card or electronic payment fees. Commodities or services 942 related to the development of such a system must be procured by 943 competitive solicitation unless they are purchased from a state 944 term contract pursuant to s. 287.056.

945 <u>11.10.</u> An organization may not transfer any funds to an 946 account of a student determined to be eligible pursuant to 947 paragraph (3)(b) which has a balance in excess of \$50,000.

948 <u>12.11.</u> Moneys received pursuant to this section do not 949 constitute taxable income to the qualified student or the parent 950 of the qualified student.

951 <u>(c) An organization may not submit a new scholarship</u> 952 <u>student for funding after February 1.</u>

953 (d) Within 30 days after the release of state funds 954 pursuant to paragraphs (a) and (b), the eligible scholarship-955 funding organization shall certify to the department the amount

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of funds distributed for student scholarships. If the amount of 956 957 funds released by the department is more than the amount 958 distributed by the organization, the department is authorized to 959 adjust the amount of the overpayment in the subsequent quarterly 960 payment release. 961 (16)TRANSITION-TO-WORK PROGRAM.-A student with a 962 disability who is determined eligible pursuant to paragraph 963 (3) (b) who is at least 17 years, but not older than 22 years of 964 age and who has not received a high school diploma or 965 certificate of completion is eligible for enrollment in his or 966 her participating private school's transition-to-work program. A 967 transition-to-work program shall consist of academic 968 instruction, work skills training, and a volunteer or paid work 969 experience. 970 To offer a transition-to-work program, a participating (a) 971 private school must: 972 Develop a transition-to-work program plan, which must 1. 973 include a written description of the academic instruction and 974 work skills training students will receive and the goals for 975 students in the program. 976 2. Submit the transition-to-work program plan to the 977 Office of Independent Education and Parental Choice and consider 978 any guidance provided by the department pursuant to paragraph 979 (8)(d) relating to the plan. 214747 - h1403-line 246.docx

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3. Develop a personalized transition-to-work program plan for each student enrolled in the program. The student's parent, the student, and the school principal must sign the personalized plan. The personalized plan must be submitted to the Office of Independent Education and Parental Choice upon request by the office.

986 4. Provide a release of liability form that must be signed
987 by the student's parent, the student, and a representative of
988 the business offering the volunteer or paid work experience.

989 5. Assign a case manager or job coach to visit the 990 student's job site on a weekly basis to observe the student and, 991 if necessary, provide support and guidance to the student.

992 6. Provide to the parent and student a quarterly report 993 that documents and explains the student's progress and 994 performance in the program.

995 7. Maintain accurate attendance and performance records996 for the student.

997 (b) A student enrolled in a transition-to-work program 998 must, at a minimum:

999 1. Receive 15 instructional hours at the <u>participating</u> 1000 private school's physical facility, which must include academic 1001 instruction and work skills training.

1002 2. Participate in 10 hours of work at the student's 1003 volunteer or paid work experience.

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1004 To participate in a transition-to-work program, a (C) 1005 business must: 1006 1. Maintain an accurate record of the student's 1007 performance and hours worked and provide the information to the 1008 participating private school. 1009 2. Comply with all state and federal child labor laws. 1010 Section 5. Paragraph (c) of subsection (1), paragraphs (b), (f), and (i) of subsection (2), subsection (3), paragraphs 1011 1012 (a) and (c) of subsection (4), paragraphs (c) through (i) and 1013 (1), (p), (q), (t), and (w) of subsection (6), subsections (7) and (8), paragraphs (d), (e), (f), and (i) of subsection (9), 1014 1015 paragraph (b) of subsection (10), and paragraphs (c), (f), and (h) of subsection (11) of section 1002.395, Florida Statutes, 1016 1017 are amended, paragraph (y) is added to subsection (6), and 1018 paragraph (i) is added to subsection (11) of that section, to 1019 read: 1020 1002.395 Florida Tax Credit Scholarship Program.-(1) FINDINGS AND PURPOSE.-1021 1022 The purpose of this section is not to prescribe the (C) 1023 standards or curriculum for participating private schools. A 1024 participating private school retains the authority to determine 1025 its own standards and curriculum. 1026 (2) DEFINITIONS.-As used in this section, the term: 1027 (b) "Choice navigator" means an individual who meets the requirements of sub-subparagraph (6)(d)4.h. (6)(d)2.h. and who 1028 214747 - h1403-line 246.docx Published On: 1/22/2024 4:55:01 PM Page 42 of 71

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provides consultations, at a mutually agreed upon location, on 1029 1030 the selection of, application for, and enrollment in educational 1031 options addressing the academic needs of a student; curriculum selection; and advice on career and postsecondary education 1032 1033 opportunities. However, nothing in this section authorizes a 1034 choice navigator to oversee or exercise control over the 1035 curricula or academic programs of a personalized education 1036 program.

(f) "Eligible contribution" means a monetary contribution from a taxpayer, subject to the restrictions provided in this section, to an eligible nonprofit scholarship-funding organization pursuant to this section and ss. 212.099, <u>212.1831</u>, and 212.1832, and 1002.40. The taxpayer making the contribution may not designate a specific child as the beneficiary of the contribution.

(i) "Eligible private school" means a private school, as
defined in s. 1002.01, located in Florida which offers an <u>in-</u>
classroom education <u>or part-time or full-time virtual</u>
instruction where a teacher and student are separated by time or
space, or both, to students in any grades K-12 and that meets
the requirements in subsection (8).

1050

(3) PROGRAM; INITIAL SCHOLARSHIP ELIGIBILITY.-

1051 (a) The Florida Tax Credit Scholarship Program is1052 established.

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1053 (b)1. A student is eligible for a Florida tax credit 1054 scholarship under this section if the student: 1055 a. Is a resident of this state or the dependent child of 1056 an active duty member of the United States Armed Forces who has 1057 received permanent change of station orders to this state or, at 1058 the time of renewal, whose home of record or state of legal 1059 residence is Florida; and 1060 b. Is eligible to enroll in kindergarten through grade 12 1061 in a public school in this state or received a scholarship under 1062 the Hope Scholarship Program in the 2023-2024 school year. Priority must be given in the following order: 1063 2. 1064 a. A student whose household income level does not exceed 1065 185 percent of the federal poverty level or who is in foster 1066 care or out-of-home care. b. A student whose household income level exceeds 185 1067 1068 percent of the federal poverty level, but does not exceed 400 1069 percent of the federal poverty level. 1070 (4) SCHOLARSHIP PROHIBITIONS. - A student is not eligible 1071 for a scholarship while he or she is: 1072 Enrolled full time in a public school, including, but (a) 1073 not limited to, the Florida School for the Deaf and the Blind, the College-Preparatory Boarding Academy, the Florida School for 1074 1075 Competitive Academics, the Florida Virtual School, the Florida 1076 Scholars Academy, a developmental research school authorized 1077 under s. 1002.32, or a charter school authorized under this 214747 - h1403-line 246.docx Published On: 1/22/2024 4:55:01 PM

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1078 chapter. For purposes of this paragraph, a 3- or 4-year-old 1079 child who receives services funded through the Florida Education 1080 Finance Program is considered a student enrolled <u>full-time</u> in a 1081 public school;

(c) Receiving any other educational scholarship pursuant to this chapter. However, an eligible public school student receiving a scholarship under s. 1002.411 may receive a scholarship for transportation pursuant to subparagraph

1086 <u>(6)(d)4.</u>;

1087 (6) OBLIGATIONS OF ELIGIBLE NONPROFIT SCHOLARSHIP-FUNDING
 1088 ORGANIZATIONS.—An eligible nonprofit scholarship-funding
 1089 organization:

(c) Must not have an owner or operator, as defined in
 subparagraph (2)(k)1., who owns or operates an eligible private
 school that is participating in the scholarship program.

(d)1. For the 2023-2024 school year, may fund no more than 20,000 scholarships for students who are enrolled pursuant to paragraph (7)(b). The number of scholarships funded for such students may increase by 40,000 in each subsequent school year. This subparagraph is repealed July 1, 2027.

10982. Shall establish a process for parents who are in1099compliance with paragraph (7)(a) to renew their students'1100scholarships. Renewal applications for the 2025-2026 school year1101and thereafter must provide for a renewal timeline beginning1102February 1 of the prior school year and ending April 30 of the

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1103 prior school year. A student's renewal is contingent upon an 1104 eligible private school providing confirmation of admission 1105 pursuant to subsection (8). The process must require that 1106 parents confirm that the scholarship is being renewed or 1107 declined by May 31. 1108 3. Shall establish a process that allows a parent to apply 1109 for a new scholarship. The process must be in a manner that 1110 creates a written or electronic record of the application

1111 request and the date of receipt of the application request. The 1112 process must require that parents confirm that the scholarship 1113 is being accepted or declined by a date set by the organization.

1114 <u>4.2</u>. Must establish and maintain separate <u>scholarship</u> 1115 <del>empowerment</del> accounts from eligible contributions for each 1116 eligible student. For each account, the organization must 1117 maintain a record of accrued interest retained in the student's 1118 account. The organization must verify that scholarship funds are 1119 used for:

1120 a. Tuition and fees for full-time or part-time enrollment 1121 in an eligible private school.

b. Transportation to a Florida public school in which a student is enrolled and that is different from the school to which the student was assigned or to a lab school as defined in s. 1002.32.

1126c. Instructional materials, including digital materials1127and Internet resources. Equipment used as instructional

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#### 1128 materials may only be purchased for subjects in language arts and reading, mathematics, social studies, and science. 1129 1130 d. Curriculum as defined in s. 1002.394(2). Tuition and fees associated with full-time or part-time 1131 e. 1132 enrollment in a home education instructional program; an 1133 eligible postsecondary educational institution or a program 1134 offered by the postsecondary educational institution, unless the 1135 program is subject to s. 1009.25 or reimbursed pursuant to s. 1136 1009.30; an approved preapprenticeship program as defined in s. 1137 446.021(5) which is not subject to s. 1009.25 and complies with 1138 all applicable requirements of the Department of Education 1139 pursuant to chapter 1005; a private tutoring program authorized 1140 under s. 1002.43; a virtual program offered by a department-1141 approved private online provider that meets the provider 1142 qualifications specified in s. 1002.45(2)(a); the Florida 1143 Virtual School as a private paying student; or an approved online course offered pursuant to s. 1003.499 or s. 1004.0961. 1144 1145 f. Fees for nationally standardized, norm-referenced achievement tests, Advanced Placement Examinations, industry 1146 1147 certification examinations, assessments related to postsecondary education, or other assessments. 1148 1149 q. Contracted services provided by a public school or

1145 g. contracted services provided by a public school of 1150 school district, including classes. A student who receives 1151 contracted services under this sub-subparagraph is not 1152 considered enrolled in a public school for eligibility purposes 214747 - h1403-line 246.docx

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as specified in subsection (11) but rather attending a public 1153 school on a part-time basis as authorized under s. 1002.44. 1154 1155 h. Tuition and fees for part-time tutoring services or fees for services provided by a choice navigator. Such services 1156 1157 must be provided by a person who holds a valid Florida 1158 educator's certificate pursuant to s. 1012.56, a person who 1159 holds an adjunct teaching certificate pursuant to s. 1012.57, a 1160 person who has a bachelor's degree or a graduate degree in the 1161 subject area in which instruction is given, a person who has 1162 demonstrated a mastery of subject area knowledge pursuant to s. 1012.56(5), or a person certified by a nationally or 1163 1164 internationally recognized research-based training program as approved by the Department of Education. As used in this 1165 1166 paragraph, the term "part-time tutoring services" does not 1167 qualify as regular school attendance as defined in s. 1168 1003.01(16)(e). 1169 For students determined eligible pursuant to paragraph (e) 1170 (7)(b), must: 1171 1. Establish a process for parents who are in compliance with subparagraph (7)(b)1. to apply for a new scholarship. New 1172 scholarship applications for the 2025-2026 school year and 1173 1174 thereafter must provide for an application timeline beginning 1175 February 1 of the prior school year and ending April 30 of the 1176 prior school year. The process must require that parents confirm 1177 that the scholarship is being accepted or declined by May 31. 214747 - h1403-line 246.docx Published On: 1/22/2024 4:55:01 PM

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1178 2. Establish a process for parents who are in compliance 1179 with paragraph (7) (b) to renew their students' scholarships. 1180 Renewal scholarship applications for the 2025-2026 school year and thereafter must provide for a renewal timeline beginning 1181 1182 February 1 of the prior school year and ending April 30 of the 1183 prior school year. The process must require that parents confirm 1184 that the scholarship is being renewed or declined by May 31. 1185 3.1. Maintain a signed agreement from the parent which 1186 constitutes compliance with the attendance requirements under ss. 1003.01(16) and 1003.21(1). 1187 4.2. Receive eligible student test scores and, beginning 1188 1189 with the 2027-2028 school year, by August 15, annually report test scores for students pursuant to paragraph (7) (b) to a state 1190 1191 university pursuant to paragraph (9)(f). 1192 5.3. Provide parents with information, quidance, and 1193 support to create and annually update a student learning plan 1194 for their student. The organization must maintain the plan and 1195 allow parents to electronically submit, access, and revise the 1196 plan continuously. 1197 6.4. Upon submission by the parent of an annual student 1198 learning plan, fund a scholarship for a student determined 1199 eligible. 1200 (f) Must give first priority to eligible renewal students 1201 who received a scholarship from an eligible nonprofit 1202 scholarship-funding organization or from the State of Florida 214747 - h1403-line 246.docx Published On: 1/22/2024 4:55:01 PM

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during the previous school year. The eligible nonprofit scholarship-funding organization must fully apply and exhaust all funds available under this section and s. 1002.40(11)(i) for renewal scholarship awards before awarding any initial scholarships.

(g) Must provide a <u>new</u> renewal or initial scholarship to an eligible student on a first-come, first-served basis unless the student <u>is seeking priority eligibility</u> <del>qualifies for</del> priority pursuant to subsection (3) <del>paragraph (f)</del>.

(h) Each eligible nonprofit scholarship-funding organization Must refer any student eligible for a scholarship pursuant to this section who did not receive a renewal or initial scholarship based solely on the lack of available funds under this section and s. 1002.40(11)(i) to another eligible nonprofit scholarship-funding organization that may have funds available.

(i) May not restrict or reserve scholarships for use at a particular <u>eligible</u> private school or provide scholarships to a child of an owner or operator <u>as defined in subparagraph</u> (2) (k)1.

(1)1. May use eligible contributions received pursuant to this section and ss. 212.099, <u>212.1831</u>, and 212.1832, and <u>1002.40</u> during the state fiscal year in which such contributions are collected for administrative expenses if the organization has operated as an eligible nonprofit scholarship-funding

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1228 organization for at least the preceding 3 fiscal years and did 1229 not have any findings of material weakness or material 1230 noncompliance in its most recent audit under paragraph (o) or is in good standing in each state in which it administers a 1231 1232 scholarship program and the audited financial statements for the 1233 preceding 3 fiscal years are free of material misstatements and 1234 going concern issues. Administrative expenses from eligible 1235 contributions may not exceed 3 percent of the total amount of 1236 all scholarships funded by an eligible scholarship-funding 1237 organization under this chapter. Such administrative expenses 1238 must be reasonable and necessary for the organization's 1239 management and distribution of scholarships funded under this 1240 chapter. Administrative expenses may include developing or 1241 contracting with rideshare programs or facilitating carpool 1242 strategies for recipients of a transportation scholarship under 1243 s. 1002.394. No funds authorized under this subparagraph shall 1244 be used for lobbying or political activity or expenses related 1245 to lobbying or political activity. Up to one-third of the funds 1246 authorized for administrative expenses under this subparagraph 1247 may be used for expenses related to the recruitment of 1248 contributions from taxpayers. An eligible nonprofit scholarship-1249 funding organization may not charge an application fee.

1250 <u>2. Must expend for annual or partial-year scholarships 100</u> 1251 <u>percent of any eligible contributions from the prior fiscal</u> 1252 year.

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1253 3.2. Must expend award for annual or partial-year scholarships an amount equal to or greater than 75 percent of 1254 1255 all estimated net eligible contributions, as defined in 1256 subsection (2), and all funds carried forward from the prior 1257 state fiscal year remaining after administrative expenses during 1258 the state fiscal year in which such eligible contributions are 1259 collected before funding any scholarships to students determined 1260 eligible pursuant to s. 1002.394(3)(a). No more than 25 percent 1261 of such net eligible contributions may be carried forward to the 1262 following state fiscal year. All amounts carried forward, for 1263 audit purposes, must be specifically identified for particular 1264 students, by student name and the name of the school to which the student is admitted, subject to the requirements of ss. 1265 1266 1002.22 and 1002.221 and 20 U.S.C. s. 1232g, and the applicable 1267 rules and regulations issued pursuant thereto. Any amounts 1268 carried forward shall be expended for annual or partial-year 1269 scholarships in the following state fiscal year. No later than 1270 September 30 of each year, net Eligible contributions remaining 1271 on June 30 of each year that are in excess of the 25 percent 1272 that may be carried forward shall be used to provide 1273 scholarships to eligible students or transferred to other 1274 eligible nonprofit scholarship-funding organizations to provide 1275 scholarships for eligible students. All transferred funds must 1276 be deposited by each eligible nonprofit scholarship-funding 1277 organization receiving such funds into its scholarship account. 214747 - h1403-line 246.docx

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All transferred amounts received by any eligible nonprofit scholarship-funding organization must be separately disclosed in the annual financial audit required under paragraph (o).

1281 <u>4.3.</u> Must, before granting a scholarship for an academic 1282 year, document each scholarship student's eligibility for that 1283 academic year. A scholarship-funding organization may not grant 1284 multiyear scholarships in one approval process.

(p) Must prepare and submit quarterly reports to the Department of Education pursuant to paragraph (9)(i). In addition, an eligible nonprofit scholarship-funding organization must submit in a timely manner <u>the verified list of eligible</u> <u>scholarship students and</u> any information requested by the Department of Education relating to the scholarship program.

1291 (q)1.a. Must participate in the joint development of 1292 agreed-upon procedures during the 2009-2010 state fiscal year. 1293 The agreed-upon procedures must uniformly apply to all private 1294 schools and must determine, at a minimum, whether the private 1295 school has been verified as eligible by the Department of 1296 Education under s. 1002.421; has an adequate accounting system, 1297 system of financial controls, and process for deposit and 1298 classification of scholarship funds; and has properly expended 1299 scholarship funds for education-related expenses. During the 1300 development of the procedures, the participating scholarship-1301 funding organizations shall specify guidelines governing the materiality of exceptions that may be found during the 1302

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1303 accountant's performance of the procedures. The procedures and 1304 guidelines shall be provided to private schools and the 1305 Commissioner of Education by March 15, 2011.

1306 b. Must participate in a joint review of the agreed-upon 1307 procedures and quidelines developed under sub-subparagraph a., 1308 by February of each biennium, if the scholarship-funding 1309 organization provided more than \$250,000 in scholarship funds 1310 under this chapter during the state fiscal year preceding the 1311 biennial review. If the procedures and guidelines are revised, 1312 the revisions must be provided to private schools and the 1313 Commissioner of Education by March 15 of the year in which the 1314 revisions were completed. The revised agreed-upon procedures and guidelines shall take effect the subsequent school year. 1315

c. Must monitor the compliance of a <u>participating</u> private school with s. 1002.421(1)(q) if the scholarship-funding organization provided the majority of the scholarship funding to the school. For each <u>participating</u> private school subject to s. 1002.421(1)(q), the appropriate scholarship-funding organization shall annually notify the Commissioner of Education by October 30 of:

1323 (I) A private school's failure to submit a report required 1324 under s. 1002.421(1)(q); or

1325 (II) Any material exceptions set forth in the report 1326 required under s. 1002.421(1)(q).

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1327 2. Must seek input from the accrediting associations that 1328 are members of the Florida Association of Academic Nonpublic 1329 Schools and the Department of Education when jointly developing 1330 the agreed-upon procedures and guidelines under sub-subparagraph 1331 1.a. and conducting a review of those procedures and guidelines 1332 under sub-subparagraph 1.b.

1333 (t) Must participate in the joint development of agreed-1334 upon purchasing guidelines for authorized uses of scholarship 1335 funds under paragraph (d) and s. 1002.394(4)(a) this chapter. By 1336 December 31, 2023, and by each December 31 thereafter, the 1337 purchasing quidelines must be provided to the Commissioner of 1338 Education and published on the eligible nonprofit scholarship-1339 funding organization's website. Published purchasing guidelines 1340 shall remain in effect until there is unanimous agreement to 1341 revise the quidelines, and the revisions must be provided to the 1342 commissioner and published on the organization's website within 30 days after such revisions. The organization shall assist the 1343 1344 Florida Center for Students with Unique Abilities under s. 1345 1004.6495 with the development of purchasing guidelines for 1346 authorized uses of scholarship funds under s. 1002.394(4)(b) and publish the quidelines on the organization's website. 1347

(w) Shall commit scholarship funds on behalf of the
student for tuition and fees for which the parent is responsible
for payment at the participating private school before using

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1351	scholarship empowerment account funds for additional authorized	
1352	uses under paragraph (d).	
1353	(y) Must establish a process to collect input and feedback	
1354	from parents, private schools, and providers before implementing	
1355	substantial modifications or enhancements to the reimbursement	
1356	process.	
1357		
1358	Information and documentation provided to the Department of	
1359	Education and the Auditor General relating to the identity of a	
1360	taxpayer that provides an eligible contribution under this	
1361	section shall remain confidential at all times in accordance	
1362	with s. 213.053.	
1363	(7) PARENT AND STUDENT RESPONSIBILITIES FOR PROGRAM	
1364	PARTICIPATION	
1365	(a) A parent who applies for a scholarship whose student	
1366	will be enrolled full time in <u>an eligible</u> $a$ private school must:	
1367	1. Select an eligible private school and apply for the	
1368	admission of his or her child.	
1369	2. Request the scholarship by the date established by the	
1370	organization in a manner that creates a written or electronic	
1371	record of the request and the date of receipt of the request.	
1372	3.a. Beginning with new applications for the 2025-2026	
1373	school year and thereafter, notify the organization by a date	
1374	set by the organization that the scholarship is being accepted	
1375	or declined.	
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1376 <u>b. Beginning with renewal applications for the 2025-2026</u>
 1377 <u>school year and thereafter, notify the organization by May 31</u>
 1378 <u>that the scholarship is being renewed or declined.</u>

1379 <u>4.2.</u> Inform the <u>applicable</u> child's school district when 1380 the parent withdraws his or her <u>student from a public school</u> 1381 child to attend an eligible private school.

1382 <u>5.3.</u> Require his or her student participating in the 1383 program to remain in attendance <u>at the eligible private school</u> 1384 throughout the school year unless excused by the school for 1385 illness or other good cause and comply with the private school's 1386 published policies.

1387 <u>6.4.</u> Meet with the <u>eligible</u> private school's principal or 1388 the principal's designee to review the school's academic 1389 programs and policies, specialized services, code of student 1390 conduct, and attendance policies before enrollment <u>in the</u> 1391 <del>private school</del>.

1392 7.5. Require his or her student participating in the 1393 program to take the norm-referenced assessment offered by the 1394 participating private school. The parent may also choose to have 1395 the student participate in the statewide assessments pursuant to 1396 s. 1008.22. If the parent requests that the student 1397 participating in the scholarship program take statewide 1398 assessments pursuant to s. 1008.22 and the participating private 1399 school has not chosen to offer and administer the statewide 1400 assessments, the parent is responsible for transporting the

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1401 student to the assessment site designated by the school 1402 district.

1403 <u>8.6.</u> Approve each payment before the scholarship funds may 1404 be deposited by funds transfer. The parent may not designate any 1405 entity or individual associated with the participating private 1406 school as the parent's attorney in fact to approve a funds 1407 transfer. A participant who fails to comply with this paragraph 1408 forfeits the scholarship.

1409 9.7. Authorize the nonprofit scholarship-funding 1410 organization to access information needed for income eligibility determination and verification held by other state or federal 1411 1412 agencies, including the Department of Revenue, the Department of Children and Families, the Department of Education, the 1413 1414 Department of Commerce Economic Opportunity, and the Agency for 1415 Health Care Administration, for students seeking priority 1416 eligibility.

1417 <u>10.8.</u> Agree to have the organization commit scholarship 1418 funds on behalf of his or her student for tuition and fees for 1419 which the parent is responsible for payment at the <u>participating</u> 1420 private school before using <u>scholarship</u> <del>empowerment</del> account 1421 funds for additional authorized uses under paragraph (6) (d). A 1422 parent is responsible for all eligible expenses in excess of the 1423 amount of the scholarship.

1424 <u>11. Comply with the scholarship application and renewal</u> 1425 processes and requirements established by the organization.

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(b) A parent whose student will not be enrolled full time in a public or private school must:

1428 Apply to an eligible nonprofit scholarship-funding 1. 1429 organization to participate in the program as a personalized 1430 education student by a date set by the organization. The request 1431 must be communicated directly to the organization in a manner 1432 that creates a written or electronic record of the request and 1433 the date of receipt of the request. Beginning with new and 1434 renewal applications for the 2025-2026 school year and 1435 thereafter, notify the organization by May 31 that the 1436 scholarship is being accepted, renewed, or declined.

1437 2. Sign an agreement with the organization and annually 1438 submit a sworn compliance statement to the organization to 1439 satisfy or maintain program eligibility, including eligibility 1440 to receive and spend program payments, by:

a. Affirming that the program funds are used only for
authorized purposes serving the student's educational needs, as
described in paragraph (6)(d), and that they will not receive a
payment, refund, or rebate of any funds provided under this
section.

b. Affirming that the parent is responsible for all
eligible expenses in excess of the amount of the scholarship and
for the education of his or her student.

1449 c. Submitting a student learning plan to the organization 1450 and revising the plan at least annually before program renewal.

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1451 d. Requiring his or her student to take a nationally norm-1452 referenced test identified by the Department of Education, or a 1453 statewide assessment under s. 1008.22, and provide assessment 1454 results to the organization before the student's program 1455 renewal.

e. <u>Complying with the scholarship application and renewal</u> processes and requirements established by the organization Renewing participation in the program each year. A student whose participation in the program is not renewed may continue to spend scholarship funds that are in his or her account from prior years unless the account must be closed pursuant to s. 1002.394(5)(a)2.

1463 f. Procuring the services necessary to educate the 1464 student. When the student receives a scholarship, the district 1465 school board is not obligated to provide the student with a free 1466 appropriate public education.

1467 (c) A parent may not apply for multiple scholarships under 1468 this section and s. 1002.394 for an individual student at the 1469 same time.

1471 An eligible nonprofit scholarship-funding organization may not 1472 further regulate, exercise control over, or require 1473 documentation beyond the requirements of this subsection unless 1474 the regulation, control, or documentation is necessary for 1475 participation in the program.

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1476 (8) PRIVATE SCHOOL ELIGIBILITY AND OBLIGATIONS.—An 1477 eligible private school may be sectarian or nonsectarian and 1478 must:

(a) Comply with all requirements for private schools
participating in state school choice scholarship programs
pursuant to s. 1002.421.

(b) Provide to the organization all documentation required 1482 for a student's participation, including confirmation of the 1483 1484 student's admission to the private school, the private school's 1485 and student's fee schedules, and any other information required 1486 by the organization to process scholarship payment pursuant to 1487 paragraph (11) (c). Such information must be provided by the deadlines established by the organization and in accordance with 1488 1489 the requirements of this section. A student is not eligible to receive a quarterly scholarship payment if the private school 1490 1491 fails to meet the deadline.

1492 (c) (b) 1. Annually administer or make provision for 1493 students participating in the scholarship program in grades 3 1494 through 10 to take one of the nationally norm-referenced tests 1495 identified by the department of Education or the statewide assessments pursuant to s. 1008.22. Students with disabilities 1496 for whom standardized testing is not appropriate are exempt from 1497 1498 this requirement. A participating private school must report a 1499 student's scores to the parent. A participating private school 1500 must annually report by August 15 the scores of all

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1501 participating students to a state university described in 1502 paragraph (9)(f). 1503 2. Administer the statewide assessments pursuant to s. 1008.22 if a participating private school chooses to offer the 1504 1505 statewide assessments. A participating private school may choose to offer and administer the statewide assessments to all 1506 1507 students who attend the participating private school in grades 3 1508 through 10 and must submit a request in writing to the 1509 Department of Education by March 1 of each year in order to 1510 administer the statewide assessments in the subsequent school 1511 year. 1512 If a participating private school fails to meet the requirements 1513 1514 of this subsection or s. 1002.421, the commissioner may determine that the participating private school is ineligible to 1515 1516 participate in the scholarship program. 1517 (9)DEPARTMENT OF EDUCATION OBLIGATIONS. - The Department of Education shall: 1518 1519 Notify eligible nonprofit scholarship-funding (d) 1520 organizations of the deadlines for submitting the verified list of eligible scholarship students; cross-check the verified list 1521 of participating scholarship students with the public school 1522 1523 enrollment lists to avoid duplication; and, when the Florida 1524 Education Finance Program is recalculated, adjust the amount of

1525 state funds allocated to school districts through the Florida

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1526 Education Finance Program based upon the results of the cross-1527 check.

(e) Maintain and annually publish a list of nationally
norm-referenced tests identified for purposes of satisfying the
testing requirement in subparagraph <u>(8)(c)1.</u> <del>(8)(b)1.</del> The tests
must meet industry standards of quality in accordance with State
Board of Education rule.

1533 Issue a project grant award to a state university, to (f) 1534 which participating private schools and eligible nonprofit 1535 scholarship-funding organizations must report the scores of 1536 participating students on the nationally norm-referenced tests 1537 or the statewide assessments administered in grades 3 through 10. The project term is 2 years, and the amount of the project 1538 1539 is up to \$250,000 per year. The project grant award must be 1540 reissued in 2-year intervals in accordance with this paragraph.

1541 1. The state university must annually report to the 1542 Department of Education on the student performance of 1543 participating students and, beginning with the 2027-2028 school 1544 year, on the performance of personalized education students:

a. On a statewide basis. The report shall also include, to the extent possible, a comparison of scholarship students' performance to the statewide student performance of public school students with socioeconomic backgrounds similar to those of students participating in the scholarship program. To minimize costs and reduce time required for the state

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1551 university's analysis and evaluation, the Department of 1552 Education shall coordinate with the state university to provide 1553 data to the state university in order to conduct analyses of 1554 matched students from public school assessment data and 1555 calculate control group student performance using an agreed-upon 1556 methodology with the state university; and

1557 b. On an individual school basis for students enrolled 1558 full time in a private school. The annual report must include 1559 student performance for each participating private school in 1560 which enrolled students in the private school participated in a 1561 scholarship program under this section or  $\tau$  s. 1002.394(12)(a)  $\tau$ 1562 or s. 1002.40 in the prior school year. The report shall be according to each participating private school, and for 1563 participating students, in which there are at least 30 1564 1565 participating students who have scores for tests administered. 1566 If the state university determines that the 30-participating-1567 student cell size may be reduced without disclosing personally 1568 identifiable information, as described in 34 C.F.R. s. 99.12, of 1569 a participating student, the state university may reduce the 1570 participating-student cell size, but the cell size must not be 1571 reduced to less than 10 participating students. The department shall provide each participating private school's prior school 1572 1573 year's student enrollment information to the state university no 1574 later than June 15 of each year, or as requested by the state 1575 university.

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1576 The sharing and reporting of student performance data 2. under this paragraph must be in accordance with requirements of 1577 1578 ss. 1002.22 and 1002.221 and 20 U.S.C. s. 1232g, the Family 1579 Educational Rights and Privacy Act, and the applicable rules and 1580 regulations issued pursuant thereto, and shall be for the sole 1581 purpose of creating the annual report required by subparagraph 1582 1. All parties must preserve the confidentiality of such 1583 information as required by law. The annual report must not 1584 disaggregate data to a level that will identify individual 1585 participating schools, except as required under sub-subparagraph 1586 1.b., or disclose the academic level of individual students. 1587 3. The annual report required by subparagraph 1. shall be 1588 published by the Department of Education on its website. 1589 Require quarterly reports by an eligible nonprofit (i) 1590 scholarship-funding organization regarding the number of 1591 students participating in the scholarship program;  $\tau$  the private 1592 schools at which the students are enrolled; the number of 1593 scholarship applications received, the number of applications 1594 processed within 30 days after receipt, and the number of incomplete applications received; data related to reimbursement 1595 1596 submissions, including the average number of days for a 1597 reimbursement to be reviewed and the average number of days for 1598 a reimbursement to be approved; any parent input and feedback 1599 collected regarding the program;  $\tau$  and any other information 1600 deemed necessary by the Department of Education.

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1601 (10) SCHOOL DISTRICT OBLIGATIONS; PARENTAL OPTIONS.-1602 (b) Upon the request of the Department of Education, a 1603 school district shall coordinate with the department to provide to a participating private school the statewide assessments 1604 1605 administered under s. 1008.22 and any related materials for 1606 administering the assessments. A school district is responsible 1607 for implementing test administrations at a participating private 1608 school, including the: 1609 1. Provision of training for participating private school 1610 staff on test security and assessment administration procedures; 1611 2. Distribution of testing materials to a participating 1612 private school; Retrieval of testing materials from a participating 1613 3. 1614 private school; 1615 4. Provision of the required format for a participating 1616 private school to submit information to the district for test 1617 administration and enrollment purposes; and 5. Provision of any required assistance, monitoring, or 1618 1619 investigation at a participating private school. 1620 SCHOLARSHIP AMOUNT AND PAYMENT.-(11)1621 (C) If a scholarship student is attending an eligible 1622 private school full time, the initial payment shall be made 1623 after the organization's verification of admission acceptance, 1624 and subsequent payments shall be made upon verification of continued enrollment and attendance at the eligible private 1625 214747 - h1403-line 246.docx Published On: 1/22/2024 4:55:01 PM

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1626	school. Payments shall be made within 7 business days after
1627	approval by the parent pursuant to paragraph (7)(a) and the
1628	private school pursuant to paragraph (8)(b) An eligible
1629	nonprofit scholarship-funding organization shall obtain
1630	verification from the private school of a student's continued
1631	attendance at the school for each period covered by a
1632	scholarship payment.
1633	(f) A scholarship awarded to an eligible student shall
1634	remain in force until:
1635	1. The organization determines that the student is not
1636	eligible for program renewal;
1637	2. The Commissioner of Education suspends or revokes
1638	program participation or use of funds;
1639	3. The student's parent has forfeited participation in the
1640	program for failure to comply with subsection (7);
1641	4. The student who uses the scholarship for full-time
1642	tuition and fees at an eligible private school pursuant to
1643	<pre>subparagraph (6)(d)2. enrolls full time in a public school.</pre>
1644	However, if a student enters a Department of Juvenile Justice
1645	detention center for a period of no more than 21 days, the
1646	student is not considered to have returned to a public school on
1647	a full-time basis for that purpose; or
1648	5. The student graduates from high school or attains 21
1649	years of age, whichever occurs first.

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1650	(h) A student's scholarship account must be closed and any	
1651	remaining funds shall revert to the state after:	
1652	1. Denial or revocation of program eligibility by the	
1653	commissioner for fraud or abuse, including, but not limited to,	
1654	the student or student's parent accepting any payment, refund,	
1655	or rebate, in any manner, from a provider of any services	
1656	received pursuant to paragraph (6)(d); <del>or</del>	
1657	2. Two consecutive fiscal years in which an account has	
1658	been inactive; or	
1659	3. The student remains unenrolled in an eligible private	
1660	school for 30 days while receiving a scholarship that requires	
1661	full-time enrollment.	
1662	(i) Moneys received pursuant to this section do not	
1663	constitute taxable income to the qualified student or the parent	
1664	of the qualified student.	
1665	Section 6. <u>Section 1002.40, Florida Statutes, is repealed.</u>	
1666	Section 7. Paragraph (i) of subsection (1) of section	
1667	1002.421, Florida Statutes, is amended to read:	
1668	1002.421 State school choice scholarship program	
1669	accountability and oversight	
1670	(1) PRIVATE SCHOOL ELIGIBILITY AND OBLIGATIONS.—A private	
1671	school participating in an educational scholarship program	
1672	established pursuant to this chapter must be a private school as	
1673	defined in s. 1002.01 in this state, be registered, and be in	
1674	compliance with all requirements of this section in addition to	
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1675 private school requirements outlined in s. 1002.42, specific 1676 requirements identified within respective scholarship program 1677 laws, and other provisions of Florida law that apply to private 1678 schools, and must:

(i) Maintain a physical location in the state at which
each student receiving in-classroom instruction has regular and
direct contact with teachers and maintain remote means of
contact by which each student receiving virtual instruction has
regular and direct contact with teachers.

#### TITLE AMENDMENT

1687 Remove lines 19-75 and insert:

act; amending s. 1002.01, F.S.; revising the 1688 1689 definition of the term "private school"; amending s. 1690 1002.394, F.S.; revising eligibility requirements for 1691 the Family Empowerment Scholarship Program; providing 1692 that equipment used as instructional materials may 1693 only be purchased for specified academic subjects; 1694 providing that transition services are a coordinated 1695 set of specified activities; authorizing funds to be 1696 used for certain prekindergarten programs; prohibiting 1697 certain eligible students from enrolling in public 1698 schools; providing an exemption to a prohibition 1699 against receiving other educational scholarships;

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1700 providing additional criteria for the closure of 1701 scholarship accounts and the reversion of funds to the 1702 state; revising the information that such 1703 organizations must include in their quarterly reports; 1704 authorizing the Department of Education to provide 1705 quidance to certain private schools; revising the 1706 documentation that private schools must provide to 1707 such organizations; revising the process for parents 1708 to provide certain notification to such organizations; 1709 prohibiting a parent from applying for multiple 1710 scholarships under specified programs for a single 1711 student at the same time; requiring such organizations to establish certain processes; requiring such 1712 1713 organizations to submit specified information to the 1714 department; deleting a requirement that certain 1715 students be placed on a wait list; requiring such 1716 organizations to provide certain notification to 1717 parents; revising provisions relating to a specified administrative fee; revising provisions relating to 1718 1719 increasing the number of certain scholarships; 1720 revising provisions relating to the payment and 1721 disbursement of funds; amending s. 1002.395, F.S.; 1722 revising definitions for the Florida Tax Credit 1723 Scholarship Program; revising eligibility requirements 1724 for the program; prohibiting certain eligible students 214747 - h1403-line 246.docx

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1725 from enrolling in public schools; providing an 1726 exemption to a prohibition against receiving other 1727 educational scholarships; providing that equipment used as instructional materials may only be purchased 1728 1729 for specified academic subjects; revising the process 1730 for parents to provide certain notification to such 1731 organizations; prohibiting a parent from applying for multiple scholarships under specified programs for a 1732 1733 single student at the same time; requiring such 1734 organizations to establish certain processes; 1735 requiring such organizations to assist the Florida 1736 Center for Students with Unique Abilities with the 1737 development of specified guidelines and to publish 1738 such guidelines on their websites; revising department 1739 notification requirements; revising the information 1740 that such organizations must include in their 1741 quarterly reports; revising provisions relating to the 1742 payment and disbursement of funds; repealing s. 1743 1002.40, F.S., relating to the Hope Scholarship 1744 Program; amending s. 1002.421, F.S.; revising 1745 requirements for private schools participating in 1746 certain educational scholarship programs; revising 1747 requirements for regular and direct contact for 1748 certain students; amending s. 1002.45, F.S.; deleting

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