



948686

LEGISLATIVE ACTION

Senate	.	House
Comm: RCS	.	
02/27/2024	.	
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The Committee on Rules (Rouson) recommended the following:

Senate Amendment

Delete line 46
and insert:
person who may be contacted about either the account or the
account owner to address possible financial exploitation or to
confirm the specifics of the account owner's current contact
information or health status; to determine the identity of any
conservator, executor, trustee, or individual or entity granted
a power of attorney; or to address any other concern reasonably
related to the administration of the account. The term may



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12 include a joint account owner or an individual or entity who has
13 been granted a power of attorney.