By Senator Truenow

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1	A bill to be entitled
2	An act relating to public records and meetings;
3	amending ss. 119.071 and 286.0113, F.S.; revising the
4	applicability of public records and public meetings
5	exemptions, respectively, relating to competitive
6	solicitations; amending s. 337.11, F.S.; defining the
7	terms "competitive solicitation" and "team"; providing
8	an exemption from public records requirements for
9	sealed bids, proposals, or replies received and
10	publicly announced by the Department of Transportation
11	pursuant to competitive solicitations for certain
12	contracts; providing an exemption from public meetings
13	requirements for portions of meetings at which
14	negotiations with, oral presentations of, or questions
15	answered by a vendor taking part in a competitive
16	solicitation of the department occur and portions of
17	team meetings at which negotiation strategies are
18	discussed; providing an exemption from public records
19	requirements for recordings of and any records
20	presented at such exempt meetings; providing for
21	future legislative review and repeal of the
22	exemptions; providing statements of public necessity;
23	providing an effective date.
24	
25	Be It Enacted by the Legislature of the State of Florida:
26	
27	Section 1. Paragraph (b) of subsection (1) of section
28	119.071, Florida Statutes, is amended to read:
29	119.071 General exemptions from inspection or copying of
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30 public records.-

31

(1) AGENCY ADMINISTRATION.-

32 (b)1. For purposes of this paragraph, "competitive 33 solicitation" means the process of requesting and receiving 34 sealed bids, proposals, or replies in accordance with the terms 35 of a competitive process, regardless of the method of 36 procurement.

37 2. Sealed bids, proposals, or replies received by an agency 38 pursuant to a competitive solicitation are exempt from s. 39 119.07(1) and s. 24(a), Art. I of the State Constitution until 40 such time as the agency provides notice of an intended decision 41 or until 30 days after opening the bids, proposals, or final 42 replies, whichever is earlier.

43 3. If an agency rejects all bids, proposals, or replies 44 submitted in response to a competitive solicitation and the agency concurrently provides notice of its intent to reissue the 45 46 competitive solicitation, the rejected bids, proposals, or 47 replies remain exempt from s. 119.07(1) and s. 24(a), Art. I of 48 the State Constitution until such time as the agency provides 49 notice of an intended decision concerning the reissued 50 competitive solicitation or until the agency withdraws the 51 reissued competitive solicitation. A bid, proposal, or reply is 52 not exempt for longer than 12 months after the initial agency 53 notice rejecting all bids, proposals, or replies.

54 <u>4. This paragraph does not apply to sealed bids, proposals,</u> 55 <u>or replies received by the Department of Transportation which</u> 56 <u>are exempt from public records requirements pursuant to s.</u> 57 <u>337.11(20)(b).</u>

58

Section 2. Paragraph (d) is added to subsection (2) of

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59	section 286.0113, Florida Statutes, to read:
60	286.0113 General exemptions from public meetings
61	(2)
62	(d) This subsection does not apply to portions of meetings
63	of the Department of Transportation which are exempt from public
64	meetings requirements or the recordings of and any records
65	presented at such exempt meetings which are exempt from public
66	records requirements pursuant to s. 337.11(20)(c).
67	Section 3. Subsection (20) is added to section 337.11,
68	Florida Statutes, to read:
69	337.11 Contracting authority of department; bids; emergency
70	repairs, supplemental agreements, and change orders; combined
71	design and construction contracts; progress payments; records;
72	requirements of vehicle registration; public records and
73	meetings exemptions
74	(20)(a) For purposes of this section, the term:
75	1. "Competitive solicitation" means the process of
76	requesting and receiving sealed bids, proposals, or replies in
77	accordance with the terms of a competitive process for any
78	contract for the construction or maintenance of any road or
79	other transportation facility placed under the department's
80	supervision by law or for services relating to Florida Turnpike
81	Enterprise toll operations, regardless of the method of
82	procurement.
83	2. "Team" means a group of members established by the
84	department for the purpose of conducting negotiations as part of
85	a competitive solicitation.
86	(b)1. Sealed bids, proposals, or replies received and
87	publicly announced by the department pursuant to a competitive

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88	solicitation are exempt from s. 119.07(1) and s. 24(a), Art. I
89	of the State Constitution until 72 hours after the department
90	provides notice of an intended decision, excluding Saturdays,
91	Sundays, and state holidays, if a notice of protest is not
92	filed; until the deadline to file any formal written protest, if
93	a formal written protest is not filed; or upon the issuance of
94	the department's final order or an appellate court mandate or
95	order resolving the protest, if a formal written protest is
96	filed, whichever occurs later.
97	2. If the department rejects all bids, proposals, or
98	replies submitted in response to a competitive solicitation and
99	the department concurrently provides notice of its intent to
100	reissue the competitive solicitation, such rejected bids,
101	proposals, or replies remain exempt from s. 119.07(1) and s.
102	24(a), Art. I of the State Constitution as provided in
103	subparagraph 1. if the department provides notice of an intended
104	decision concerning the reissued competitive solicitation or
105	until the department withdraws the reissued competitive
106	solicitation. Except as provided in subparagraph 1., a bid,
107	proposal, or reply is not exempt for longer than 12 months after
108	the initial department notice rejecting all bids, proposals, or
109	replies.
110	(c)1.a. Any portion of a meeting at which a negotiation
111	with a vendor is conducted pursuant to a competitive
112	solicitation, at which a vendor makes an oral presentation as
113	part of a competitive solicitation, or at which a vendor answers
114	questions as part of a competitive solicitation is exempt from
115	s. 286.011 and s. 24(b), Art. I of the State Constitution.
116	b. Any portion of a team meeting at which negotiation

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117 strategies are discussed is exempt from s. 286.011 and s	. 24(b),
118 Art. I of the State Constitution.	
119 2.a. A complete recording must be made of any port:	ion of an
120 exempt meeting. No portion of the exempt meeting may be	held off
121 the record.	
122 b. The recording of and any records presented at the	ne exempt
123 meeting are exempt from s. 119.07(1) and s. 24(a), Art.	I of the
124 State Constitution until 72 hours after the department p	rovides
125 notice of an intended decision, excluding Saturdays, Sun	days,
126 and state holidays, if a notice of protest is not filed;	until
127 the deadline to file any formal written protest, if a fo	rmal
128 written protest is not filed; or upon the issuance of th	e
129 department's final order or an appellate court mandate o	r order
130 resolving the protest, if a formal written protest is fi	led,
131 whichever occurs later.	
132 <u>c. If the department rejects all bids, proposals, c</u>	or
133 replies and concurrently provides notice of its intent t	0
134 reissue a competitive solicitation, the recording of and	any
135 records presented at the exempt meeting remain exempt fr	om s.
136 119.07(1) and s. 24(a), Art. I of the State Constitution	until
137 such time as the department provides notice of an intend	ed
138 decision concerning the reissued competitive solicitatio	n or
139 <u>until the department withdraws the reissued competitive</u>	
140 solicitation. Except as provided in sub-subparagraph b.,	the
141 recording of and any records presented at an exempt meet	ing are
142 not exempt for longer than 12 months after the initial	
143 department notice rejecting all bids, proposals, or repl	ies.
(d) This subsection is subject to the Open Governme	ent
145 <u>Sunset Review Act in accordance with s. 119.15 and shall</u>	stand

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146	repealed on October 2, 2030, unless reviewed and saved from
147	repeal through reenactment by the Legislature.
148	Section 4. (1) The Legislature finds that it is a public
149	necessity that sealed bids, proposals, or replies received and
150	publicly announced by the Department of Transportation pursuant
151	to a competitive solicitation for any contract for the
152	construction or maintenance of any road or other transportation
153	facility placed under the department's supervision by law or for
154	services relating to Florida Turnpike Enterprise toll operations
155	be made exempt from s. 119.07(1), Florida Statutes, and s.
156	24(a), Article I of the State Constitution for a certain period.
157	Such records must be made available the later of any of the
158	following: 72 hours after the department provides notice of an
159	intended decision, excluding Saturdays, Sundays, and state
160	holidays, if a notice of protest is not filed; upon the deadline
161	to file any formal written protest, if a formal written protest
162	is not filed; or upon the issuance of the department's final
163	order or an appellate court mandate or order resolving the
164	protest, if a formal written protest is filed; or,
165	alternatively, when the department rejects all bids, proposals,
166	or replies and ultimately withdraws a reissued competitive
167	solicitation. Temporarily protecting such information ensures
168	that the process of responding to a competitive solicitation
169	remains fair and economical for vendors, while still preserving
170	oversight after the department's competitive solicitation
171	decision is made or withdrawn.
172	(2) The Legislature also finds that it is a public
173	necessity that a meeting at which a negotiation with a vendor is
174	conducted pursuant to a competitive solicitation and at which

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175	the vendor makes an oral presentation or answers questions as
176	part of the department's competitive solicitation be made exempt
177	from s. 286.011, Florida Statutes, and s. 24(b), Article I of
178	the State Constitution for a certain period. The recording of
179	the meeting and any such records must be made available the
180	later of any of the following: 72 hours after the department
181	provides notice of an intended decision, excluding Saturdays,
182	Sundays, and state holidays, if a notice of protest is not
183	filed; upon the deadline to file any formal written protest, if
184	a formal written protest is not filed; or upon the issuance of
185	the department's final order or an appellate court mandate or
186	order resolving the protest, if a formal written protest is
187	filed; or, alternatively, when the department rejects all bids,
188	proposals, or replies, and ultimately withdraws a reissued
189	competitive solicitation. Protecting such meetings, and
190	temporarily protecting the recording of and any records
191	presented by a vendor at such meetings, ensures that the process
192	of responding to a competitive solicitation remains fair and
193	economical for vendors, while still preserving oversight after
194	the department's competitive solicitation decision is made or
195	withdrawn. It is unfair and inequitable to compel vendors to
196	disclose to competitors the nature and details of their
197	proposals during such meetings or through the minutes or records
198	presented at such meetings. Such disclosure impedes full and
199	frank discussion of the strengths, weaknesses, and value of a
200	bid, proposal, or response, thereby limiting the ability of the
201	department to obtain the best value for the public. The public
202	and private harm arising out of such disclosure outweighs the
203	temporary delay in access to records related to the competitive

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204	solicitation.
205	(3) The Legislature further finds that it is a public
206	necessity that any portion of a team meeting at which
207	negotiation strategies are discussed be made exempt from s.
208	286.011, Florida Statutes, and s. 24(b), Article I of the State
209	Constitution. In addition, it is a public necessity that the
210	recordings of such meetings be made exempt from s. 119.07(1),
211	Florida Statutes, and s. 24(a), Article I of the State
212	Constitution for a certain period. The recording of the meeting
213	must be available the later of any of the following: 72 hours
214	after the department provides notice of an intended decision,
215	excluding Saturdays, Sundays, and state holidays, if a notice of
216	protest is not filed; upon the deadline to file any formal
217	written protest, if a formal written protest is not filed; or
218	upon the issuance of the department's final order or an
219	appellate court mandate or order resolving the protest, if a
220	formal written protest is filed; or, alternatively, when the
221	department rejects all bids, proposals, or replies, and
222	ultimately withdraws a reissued competitive solicitation. Team
223	members often meet to strategize about competitive
224	solicitations. In the absence of such public meetings and public
225	records exemptions, the effective and efficient administration
226	of the department's competitive solicitation process for
227	transportation and toll operations projects would be hindered.
228	Section 5. This act shall take effect July 1, 2025.

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