1 A bill to be entitled 2 An act relating to education; amending s. 216.136, 3 F.S.; revising the official information the Education 4 Estimating Conference is required to forecast to 5 include specified student calculations; requiring 6 governmental agencies to provide the Office of 7 Economic and Demographic Research with specified data; 8 requiring nonprofit scholarship-funding organizations 9 to submit specified information to the conference; 10 requiring the conference's forecasted numbers of 11 certain students to be forwarded to and approved by 12 the school districts; requiring the conference's forecasted scholarships to be made available to and 13 14 reviewed by nonprofit scholarship-funding 15 organizations; providing requirements for such 16 organizations; requiring the full conference to agree to changes in official information of the conference; 17 amending s. 1002.394, F.S.; revising the purpose of 18 the Family Empowerment Scholarship Program; defining 19 the term "fraud"; prohibiting school districts from 20 21 reporting specified students for funding in the 22 Florida Education Finance Program; revising the 23 requirements for certain scholarships to no longer 24 remain in force and student ineligibility criteria; providing that certain funding through the program 25

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26 constitutes funding under specified provisions of law; 27 requiring school districts to provide verification of 28 student disenrollment under certain circumstances; 29 revising the information the Department of Education 30 must publish and update relating to the program; 31 requiring the department to assign a Florida student identification number to certain students; revising 32 department, eligible nonprofit scholarship-funding 33 34 organization, and parent responsibilities and duties 35 relating to applying for a scholarship, verifying 36 student eligibility, and funding and award 37 disbursement; requiring the department to develop standard request forms for student withdrawal from 38 39 public schools and the program and provide the forms 40 to specified entities; revising requirements for 41 calculation of funding and disbursement of funds for 42 the program; revising requirements for the application 43 process and continued participation in the program; 44 authorizing the department to suspend or permanently revoke a student's participation in the program under 45 46 certain circumstances; requiring the department to 47 investigate possible fraud within the program; 48 requiring the department to provide to the Legislature 49 certain information; providing that noncompliance with specified requirements shall lead to a declined 50

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51 scholarship; requiring parents to verify that students 52 are not attending a public school; requiring eligible 53 nonprofit scholarship-funding organizations to recover specified funds and provide specified information to 54 55 the Auditor General; prohibiting eligible nonprofit 56 scholarship-funding organizations from awarding 57 scholarships under certain circumstances; prohibiting 58 the department from releasing program funds outside of a specified schedule or releasing funds to students 59 60 who have not been assigned a Florida Student 61 identification number; amending s. 1002.395, F.S.; 62 revising department, eligible nonprofit scholarshipfunding organization, and parent responsibilities and 63 duties relating to applying for a scholarship, 64 verifying student eligibility, and funding and award 65 disbursement for the Florida Tax Credit Scholarship 66 Program; requiring a school district to provide 67 68 verification of student disenrollment under certain 69 circumstances; providing that noncompliance with specified requirements shall lead to a declined 70 71 scholarship; prohibiting school districts from 72 reporting certain students for funding through the 73 Florida Education Finance Program; defining the terms 74 "obligate" and "disburse"; deleting a provision 75 including certain transportation expenses in program

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76 administrative expenses; revising the requirements for the cross-check of certain student attendance 77 78 information; requiring the department to assign a Florida student identification number to certain 79 80 students; requiring the department to submit specified 81 reports to the Legislature within a specified 82 timeframe; requiring specified approvals and denials 83 of certain expenses to be consistent with specified guidelines; requiring eligible nonprofit scholarship-84 85 funding organizations to recover specified funds; 86 requiring eligible nonprofit scholarship-funding 87 organizations to use specified forms for certain purposes; revising requirements for the disbursement 88 89 of program funds; amending s. 1002.421, F.S.; 90 prohibiting a private school from participating in 91 certain scholarship programs for failure to reimburse 92 an eligible nonprofit scholarship-funding organization 93 under certain circumstances; amending s. 1008.386, F.S.; requiring the department to establish unique 94 Florida student identification numbers for students 95 96 participating in certain scholarship programs; amending s. 1010.305, F.S.; requiring the Auditor 97 98 General to annually examine certain records of specified eligible nonprofit scholarship-funding 99 100 organizations; authorizing specified actions to be

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101 taken against such organizations under certain 102 circumstances; amending s. 1011.61, F.S.; revising 103 definitions; amending s. 1011.62, F.S.; revising 104 requirements for base funding through the Florida 105 Education Finance Program; providing requirements for 106 full-time equivalent membership surveys for the 107 program; revising specified additional full-time 108 equivalent student membership calculations within the program; revising the calculation for the 109 110 determination of the base program; removing an authorization for the State Board of Education to 111 112 adopt rules relating to credits for high school 113 graduation; revising the exceptional student education 114 guaranteed allocation to include specified additional 115 costs; requiring certain allocations within the 116 program to be recalculated pursuant to the membership 117 surveys; requiring a specified funding amount to be 118 used for new educational entities funded through the 119 program; revising the requirements for the total allocation of state funds to each district; removing 120 121 the state-funded discretionary supplement and the 122 educational enrollment stabilization program from the 123 program; amending s. 1011.622, F.S.; providing that 124 certain provisions relating to program calculations 125 apply to specific students; amending s. 1011.65, F.S.;

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126 removing requirements relating to the Florida 127 Education Finance Program Appropriation Allocation 128 Conference; requiring certain information to be 129 provided to the Legislature and the Executive Office 130 of the Governor for specified purposes; requiring the 131 Legislature and the Executive Office of the Governor 132 to provide a certain written notification before the 133 release of specified funds through the program; creating s. 1011.695, F.S.; creating the state-funded 134 135 discretionary supplement; providing requirements for 136 the supplement; amending ss. 110.1228, 402.22, 137 1002.32, 1002.33, 1002.37, 1002.45, 1003.4203, 1003.485, 1003.4935, 1003.498, 1007.271, 1008.44, 138 1010.20, 1011.68, and 1012.44, F.S.; conforming cross-139 140 references; providing an effective date. 141 142 Be It Enacted by the Legislature of the State of Florida: 143 144 Section 1. Paragraph (a) of subsection (4) of section 145 216.136, Florida Statutes, is amended to read: 146 216.136 Consensus estimating conferences; duties and 147 principals.-(4) EDUCATION ESTIMATING CONFERENCE.-148 149 (a)1. The Education Estimating Conference shall develop 150 such official information relating to the state public and

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private educational system, including forecasts of the number of
full-time equivalent students eligible for funding in the
Florida Education Finance Program, the number of scholarships
established in s. 1002.395 eligible for funding with tax credit
revenue student enrollments, the national average of tuition and
fees at public postsecondary educational institutions, the
number of students qualified for state financial aid programs
and for the William L. Boyd, IV, Effective Access to Student
Education Grant Program and the appropriation required to fund
the full award amounts for each program, fixed capital outlay
needs, and <u>any other estimates</u> Florida Education Finance Program
formula needs, as the conference determines <u>are</u> is needed for
the state planning and budgeting system.
2. All governmental agencies shall provide the Office of
Economic and Demographic Research with all the necessary data to
accomplish the purposes of the conference. Further, the
nonprofit scholarship-funding organizations authorized pursuant
to s. 1002.395 shall submit all data requested by the
conference, including, but not limited to, historical tax credit
remittance data, historical and estimated prior year authorized
carry forward amounts, and historical and estimated amounts of
funds transferred pursuant to s. 1002.395(6)(1).
3.a. The conference shall convene and adopt an
conference's initial forecast of full-time equivalent public
school students which shall be made available and reviewed by

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176	projections of enrollments in public schools shall be forwarded
177	by the conference to each school district <u>before the final</u>
178	forecast is adopted by the conference.
179	b. The conference's initial forecast of scholarships
180	pursuant to s. 1002.395 shall be made available and reviewed by
181	each authorized nonprofit scholarship-funding organization
182	before the final forecast is adopted by the conference. Once
183	adopted, scholarship-funding organizations must maintain the
184	level of active participants identified within the official
185	information, as defined in s. 216.133(2), unless subsequently
186	revised by the conference no later than 2 months prior to the
187	start of the regular session of the Legislature. Each school
188	district may, in writing, request adjustments to the initial
189	projections. Any adjustment request shall be submitted to the
190	conference no later than 1 month prior to the start of the
191	regular session of the Legislature and shall be considered by
192	the principals of the conference. A school district may amend
193	its adjustment request, in writing, during the first 3 weeks of
194	the legislative session, and such amended adjustment request
195	shall be considered by the principals of the conference. For any
196	adjustment so requested, the district shall indicate and
197	explain, using definitions adopted by the conference, the
198	components of anticipated enrollment changes that correspond to
199	continuation of current programs with workload changes; program
200	improvement; program reduction or elimination; initiation of new

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201 programs; and any other information that may be needed by the 202 Legislature. For public schools, the conference shall submit its 203 full-time equivalent student consensus estimate to the Legislature no later than 1 month after the start of the regular 204 205 session of the Legislature. 206 4. Official information, as defined in s. 216.133(2), 207 adopted by the No conference estimate may not be changed without 208 the agreement of the full conference. Section 2. Paragraphs (i) through (n) of subsection (2) of 209 210 section 1002.394, Florida Statutes, are redesignated as 211 paragraphs (j) through (o), respectively, subsection (1), 212 paragraph (a) of subsection (4), paragraphs (a) and (b) of 213 subsection (5), subsection (6), paragraphs (a) and (b) of 214 subsection (8), paragraph (b) of subsection (9), paragraphs (a) 215 and (b) of subsection (10), paragraphs (a), (b), and (c) of 216 subsection (11), and paragraphs (a), (b), and (d) of subsection 217 (12) are amended, a new paragraph (i) is added to subsection (2), paragraph (f) is added to subsection (7), and paragraphs 218 219 (e), (f), and (g) are added to subsection (11) of that section, 220 to read: 221 1002.394 The Family Empowerment Scholarship Program.-222 PURPOSE.-The Family Empowerment Scholarship Program is (1)established to provide children of families in this state which 223 224 have limited financial resources with educational options to 225 achieve success in their education, with priority given to Page 9 of 140

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226	children of families with limited financial resources.
227	(2) DEFINITIONS.—As used in this section, the term:
228	(i) "Fraud" means an intentional deception, omission, or
229	misrepresentation made by a person with knowledge that the
230	deception, omission, or misrepresentation may result in
231	unauthorized benefit to that person or another person, or any
232	aiding and abetting of the commission of such an act. The term
233	includes any act that constitutes fraud under applicable federal
234	or state law.
235	(4) AUTHORIZED USES OF PROGRAM FUNDS
236	(a) Program funds awarded to a student determined eligible
237	pursuant to paragraph (3)(a) may be used for:
238	1. Tuition and fees at an eligible private school.
239	2. Instructional materials, including digital materials
240	and Internet resources.
241	3. Curriculum as defined in subsection (2).
242	4. Tuition and fees associated with full-time or part-time
243	enrollment in an eligible postsecondary educational institution
244	or a program offered by the postsecondary educational
245	institution, unless the program is subject to s. 1009.25 or
246	reimbursed pursuant to s. 1009.30; an approved preapprenticeship
247	program as defined in s. 446.021(5) which is not subject to s.
248	1009.25 and complies with all applicable requirements of the
249	department pursuant to chapter 1005; a private tutoring program
250	authorized under s. 1002.43; a virtual program offered by a
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department-approved private online provider that meets the provider qualifications specified in s. 1002.45(2)(a); the Florida Virtual School as a private paying student; or an approved online course offered pursuant to s. 1003.499 or s. 1004.0961.

5. Fees for nationally standardized, norm-referenced achievement tests, Advanced Placement Examinations, industry certification examinations, assessments related to postsecondary education, or other assessments.

260 6. Contracted services provided by a public school or school district, including classes. A student who receives 261 262 contracted services under this subparagraph is not considered enrolled in a public school for eligibility purposes as 263 264 specified in subsection (6) but rather attending a public school 265 on a part-time basis as authorized under s. 1002.44. A school 266 district may not report a student who is receiving contracted 267 services under this subparagraph for funding in the Florida 268 Education Finance Program.

7. Tuition and fees for part-time tutoring services or fees for services provided by a choice navigator. Such services must be provided by a person who holds a valid Florida educator's certificate pursuant to s. 1012.56, a person who holds an adjunct teaching certificate pursuant to s. 1012.57, a person who has a bachelor's degree or a graduate degree in the subject area in which instruction is given, a person who has

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demonstrated a mastery of subject area knowledge pursuant to s. 1012.56(5), or a person certified by a nationally or internationally recognized research-based training program as approved by the department. As used in this subparagraph, the term "part-time tutoring services" does not qualify as regular school attendance as defined in s. 1003.01(16)(e).

(5) TERM OF SCHOLARSHIP.-For purposes of continuity ofeducational choice:

(a)1. A scholarship funded to an eligible student pursuantto paragraph (3) (a) shall remain in force until:

a. The organization determines that the student is noteligible for program renewal;

288 b. The Commissioner of Education suspends or revokes289 program participation or use of funds;

290 c. The student's parent has forfeited participation in the 291 program for failure to comply with subsection (10);

d. The student, who uses the scholarship for tuition and fees pursuant to subparagraph (4)(a)1., enrolls in <u>and is in</u> <u>attendance at</u> a public school. However, if a student enters a Department of Juvenile Justice detention center for a period of no more than 21 days, the student is not considered to have returned to a public school on a full-time basis for that purpose; or

e. The student graduates from high school or attains 21years of age, whichever occurs first.

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301 The student's scholarship account must be closed and 2.a. 302 any remaining funds shall revert to the state after: 303 (I) Denial or revocation of program eligibility by the 304 commissioner for fraud or abuse, including, but not limited to, 305 the student or student's parent accepting any payment, refund, or rebate, in any manner, from a provider of any services 306 307 received pursuant to paragraph (4) (a) or expending funds from 308 such a provider while the student attends a public school; 309 Two consecutive fiscal years in which an account has (II) been inactive; or 310 311 (III) A student remains unenrolled in an eligible private 312 school for 30 days while receiving a scholarship that requires 313 full-time enrollment; or 314 (IV) A parent has failed to approve the quarterly deposit 315 of scholarship funds. Reimbursements for program expenditures may continue 316 b. until the account balance is expended or remaining funds have 317 318 reverted to the state. 319 (b)1. A scholarship funded to an eligible student pursuant to paragraph (3) (b) shall remain in force until: 320 321 The parent does not renew program eligibility; a. 322 The organization determines that the student is not b. eligible for program renewal; 323 324 The Commissioner of Education suspends or revokes с. program participation or use of funds; 325

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326 d. The student's parent has forfeited participation in the 327 program for failure to comply with subsection (10);

328 e. The student enrolls <u>and is in attendance</u> full time in a329 public school; or

f. The student graduates from high school or attains 22years of age, whichever occurs first.

332 2. Reimbursements for program expenditures may continue333 until the account balance is expended or the account is closed.

3. A student's scholarship account must be closed and any 35 remaining funds, including, but not limited to, contributions 36 made to the Stanley G. Tate Florida Prepaid College Program or 37 earnings from or contributions made to the Florida College 38 Savings Program using program funds pursuant to subparagraph 39 (4) (b) 6., shall revert to the state after:

a. Denial or revocation of program eligibility by the
commissioner for fraud or abuse, including, but not limited to,
the student or student's parent accepting any payment, refund,
or rebate, in any manner, from a provider of any services
received pursuant to subsection (4);

b. Any period of 3 consecutive years after high school
completion or graduation during which the student has not been
enrolled in an eligible postsecondary educational institution or
a program offered by the institution; or

349 c. Two consecutive fiscal years in which an account has 350 been inactive<u>; or</u>

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351	d. A parent has failed to approve the quarterly deposit of
352	scholarship funds.
353	(6) SCHOLARSHIP PROHIBITIONS.—A student is not eligible
354	for a Family Empowerment Scholarship while he or she is:
355	(a) Enrolled full time in a public school, including, but
356	not limited to, the Florida School for the Deaf and the Blind,
357	the College-Preparatory Boarding Academy, the Florida School for
358	Competitive Academics, the Florida Virtual School, the Florida
359	Scholars Academy, a developmental research school authorized
360	under s. 1002.32, or a charter school authorized under this
361	chapter. For purposes of this paragraph, a 3- or 4-year-old
362	child who receives services funded through the Florida Education
363	Finance Program is considered to be a student enrolled in a
364	public school. Funding provided under this section for a child
365	eligible for enrollment in the Voluntary Prekindergarten
366	Education Program shall constitute funding for the child under
367	part V of this chapter, and no additional funding shall be
368	provided for the child under part V. \div
369	(b) Enrolled in a school operating for the purpose of
370	providing educational services to youth in a Department of
371	Juvenile Justice commitment program <u>.</u> +
372	(c) Receiving any other educational scholarship pursuant
373	to this chapter. However, an eligible public school student
374	receiving a scholarship under s. 1002.411 may receive a
375	scholarship for transportation pursuant to subparagraph
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376	(4) (a) 2. ;
377	(d) Not having regular and direct contact with his or her
378	private school teachers pursuant to s. 1002.421(1)(i), unless he
379	or she is eligible pursuant to paragraph (3)(b) and enrolled in
380	an eligible the participating private school's transition-to-
381	work program pursuant to subsection (16) or a home education
382	program pursuant to s. 1002.41 <u>.</u>
383	(e) Participating in a private tutoring program pursuant
384	to s. 1002.43 unless he or she is determined eligible pursuant
385	to paragraph (3)(b) <u>.</u> ; or
386	(f) Participating in virtual instruction pursuant to s.
387	1002.455 that receives state funding pursuant to the student's
388	participation.
389	(7) SCHOOL DISTRICT OBLIGATIONS
390	(f) Upon the request of a parent, each school district
391	must provide verification of the student's withdrawal from a
392	public school in a format prescribed by the department.
393	(8) DEPARTMENT OF EDUCATION OBLIGATIONS
394	(a) The department shall:
395	1. Publish and update, as necessary, information on the
396	department website about the Family Empowerment Scholarship
397	Program, including, but not limited to, student eligibility
398	criteria; $ au$ parental responsibilities; a list of approved
399	specialized instructional service providers required by s.
400	1002.66; a list of nationally norm-referenced tests identified

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401	as satisfying the testing requirements of subparagraph (9)(c)1.;
402	eligible postsecondary educational institutions; eligible
403	private schools; and eligible nonprofit scholarship-funding
404	organizations, and relevant data.
405	2.a. Assign a Florida student identification number
406	pursuant to s. 1008.386 to each eligible scholarship student who
407	has not previously been assigned a Florida student
408	identification number.
409	b. Cross-check each eligible nonprofit scholarship-funding
410	organization's verified list of scholarship students eligible to
411	receive a quarterly payment pursuant to paragraphs (11)(a) and
412	(b) and the full-time equivalent student membership survey data
413	pursuant to s. 1011.62(1)(a), to verify that a school district
414	has not also reported the student as a public school student. If
415	both the organization and a school district have reported the
416	same full-time equivalent student for funding, the department
417	must use the most recent student attendance records and reports
418	data collected pursuant to s. 1003.23 to resolve the reporting
419	duplication and may not release state scholarship funds for the
420	student until the duplication has been resolved.
421	c.2. Report, as part of the determination of full-time
422	equivalent membership pursuant to s. 1011.62(1)(a), all
423	scholarship students funded through the Florida Education
424	Finance Program who are not reported as enrolled by a school
425	district, and cross-check the list of scholarship students
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426 submitted by the eligible nonprofit scholarship-funding 427 organization with the full-time equivalent student membership 428 survey data to avoid duplication. 429 d. Based on the number of scholarship students reported in 430 sub-subparagraph b., calculate the amount of state Florida 431 Education Finance Program funds to withhold for purposes of 432 funding scholarship students. The department may not use a 433 different data source for purposes of calculating the amount of 434 state Florida Education Finance Program funds to withhold. 435 3. Suspend or permanently revoke a scholarship recipient's 436 program participation when he or she is enrolled in and in 437 attendance at a public school. 4. Comply with all the requirements for the release of 438 439 scholarship funding established in subsection (12). 440 3. Maintain and annually publish a list of nationally 441 norm-referenced tests identified for purposes of satisfying the 442 testing requirement in subparagraph (9)(c)1. The tests must meet 443 industry standards of quality in accordance with state board 444 rule. 445 Notify eligible nonprofit scholarship-funding organizations of the deadlines for submitting the verified list 446 447 of eligible scholarship students. Deny or terminate program participation upon a parent's 448 5. failure to comply with subsection (10). 449 450 6. Notify the parent and the organization when a Page 18 of 140

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451 scholarship account is closed and program funds revert to the 452 state. 453 7. Notify an eligible nonprofit scholarship-funding 454 organization of any of the organization's or other 455 organization's identified students who are receiving 456 scholarships under this chapter. 457 8. Develop and provide to the scholarship-funding 458 organizations and school districts a standard request form for 459 student withdrawal from a public school and a standard request 460 form for withdrawal from the scholarship program. 8. Maintain on its website a list of approved providers as 461 462 required by s. 1002.66, eligible postsecondary educational 463 institutions, eligible private schools, and eligible 464 organizations and may identify or provide links to lists of 465 other approved providers. 466 Require each organization to verify eligible 9. 467 expenditures before the distribution of funds for any 468 expenditures made pursuant to subparagraphs (4)(b)1. and 2. 469 Review of expenditures made for services specified in 470 subparagraphs (4) (b) 3.-15. may be completed after the purchase 471 is made. 472 10. Investigate to determine possible fraud any written complaint of a violation of this section by a parent, an 473 474 eligible a student, a participating private school, a public 475 school, a school district, an organization, a provider, or

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476 another appropriate party in accordance with the process 477 established under s. 1002.421. <u>During the investigation, the</u> 478 <u>department may examine all records and make inquiry of all</u> 479 <u>persons who may have knowledge as to any irregularity incidental</u> 480 <u>to the disbursement of state funds or other items or benefits</u> 481 <u>authorizations to scholarship recipients.</u>

482 11. Require quarterly reports by an organization, which 483 must include, at a minimum, the number of students participating 484 in the program; the demographics of program participants; the 485 disability category of program participants; the matrix level of 486 services, if known; the scholarship program award amount per 487 student; the total expenditures for the purposes specified in 488 paragraph (4)(b); the types of providers of services to 489 students; the number of scholarship applications received, the 490 number of applications processed within 30 days after receipt, 491 and the number of incomplete applications received; data related 492 to reimbursement submissions, including the average number of 493 days for a reimbursement to be reviewed and the average number 494 of days for a reimbursement to be approved; any parent input and 495 feedback collected regarding the program; and any other 496 information deemed necessary by the department. Within 30 days 497 after receipt of each quarterly report, the department shall 498 submit a copy of the report to the Legislature. 499 12. Notify eligible nonprofit scholarship-funding 500 organizations that scholarships may not be awarded in a school

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501 district in which the award will exceed 99 percent of the school 502 district's share of state funding through the Florida Education 503 Finance Program as calculated by the department.

504 13. Adjust payments to eligible nonprofit scholarship-505 funding organizations and, when the Florida Education Finance 506 Program is recalculated, adjust the amount of state funds 507 allocated to school districts through the Florida Education 508 Finance Program based upon the results of the cross-check 509 completed pursuant to subparagraph 2.

510 (b) At the direction of the Commissioner of Education, the 511 department may:

512 1. Suspend or revoke program participation or use of 513 program funds by the student or participation or eligibility of 514 an organization, eligible postsecondary educational institution, 515 approved provider, or other party for a violation of this 516 section.

517 2. Determine the length of, and conditions for lifting, a 518 suspension or revocation specified in this paragraph.

3. Recover <u>state</u> <u>unexpended program</u> funds or withhold payment of an equal amount of <u>state</u> program funds to recover <u>state</u> program funds that were not authorized for use, <u>improperly</u> <u>received or retained</u>, <u>or improperly used while the student was</u> <u>enrolled and in attendance at a public school</u>.

524

525 In determining whether to suspend or revoke participation or

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526 lift a suspension or revocation in accordance with this 527 paragraph, the department may consider factors that include, but 528 are not limited to, acts or omissions that led to a previous suspension or revocation of participation in a state or federal 529 530 program or an education scholarship program; failure to 531 reimburse the organization for funds improperly received or 532 retained; failure to reimburse state government funds improperly 533 received or retained; imposition of a prior criminal sanction related to the person or entity or its officers or employees; 534 imposition of a civil fine or administrative fine, license 535 536 revocation or suspension, or program eligibility suspension, 537 termination, or revocation related to a person's or entity's 538 management or operation; or other types of criminal proceedings 539 in which the person or entity or its officers or employees were 540 found guilty of, regardless of adjudication, or entered a plea of nolo contendere or quilty to, any offense involving fraud, 541 542 deceit, dishonesty, or moral turpitude.

(9) PRIVATE SCHOOL ELIGIBILITY AND OBLIGATIONS.—To be eligible to participate in the Family Empowerment Scholarship Program, a private school may be sectarian or nonsectarian and must:

(b) Provide to the organization all documentation required for a student's participation, including confirmation of the student's admission to the private school, the private school's and student's fee schedules, and any other information required

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551 by the organization to process scholarship payment under 552 subparagraph (12)(a)3. (12)(a)4. Such information must be 553 provided by the deadlines established by the organization and in 554 accordance with the requirements of this section. A student is 555 not eligible to receive a quarterly scholarship payment if the 556 private school fails to meet the deadline. 557 558 If a private school fails to meet the requirements of this 559 subsection or s. 1002.421, the commissioner may determine that 560 the private school is ineligible to participate in the 561 scholarship program.

562 (10) PARENT AND STUDENT RESPONSIBILITIES FOR PROGRAM563 PARTICIPATION.—

(a) A parent who applies for a <u>new</u> scholarship under
paragraph (3) (a) whose student will be enrolled full time in an
eligible private school must:

567 1. Select an eligible private school and apply for the 568 admission of his or her student.

569 <u>2. Comply with the process for applying for a new</u> 570 scholarship established in subparagraph (11) (a)2.

571 2. Request the scholarship by the date established by the
572 organization in a manner that creates a written or electronic
573 record of the request and the date of receipt of the request.
574 3.a. Beginning with new applications for the 2025-2026

575 school year and thereafter, notify the organization by December

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600	the principal's designee to review the school's academic
599	6. Meet with the eligible private school's principal or
598	school for illness or other good cause.
597	private school throughout the school year unless excused by the
596	scholarship program to remain in attendance at the eligible
595	5. Require his or her student participating in the
594	attend an eligible private school.
593	public school <u>before his or her student's attendance at</u> to
592	the parent withdraws his or her student <u>is withdrawing</u> from a
591	4. Notify Inform the applicable school district that when
590	received by May 31.
589	(9). A scholarship is deemed or declined if notification is not
588	acceptance to an eligible private school pursuant to subsection
587	documentation, including confirmation of the student's admission
586	that the scholarship is being renewed by submitting all required
585	school year and thereafter, notify the organization by May 31
584	b. Beginning with renewal applications for the 2025-2026
583	by December 1 or declined .
582	scholarship is deemed declined if notification is not received
581	eligible private school pursuant to subsection (9). A
580	include confirmation of the student's admission acceptance at an
579	eligible for the third quarter payment. All notifications must
578	eligible for the second quarter payment, and by December 1 to be
577	eligible for the first quarter payment, by September 1 to be
576	15 that the scholarship is being accepted <u>by July 1 to be</u>

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601 programs and policies, specialized services, code of student 602 conduct, and attendance policies before enrollment.

603 7. Require his or her student participating in the 604 scholarship program to take the norm-referenced assessment 605 offered by the eligible private school. The parent may also choose to have the student participate in the statewide 606 607 assessments pursuant to paragraph (7) (d). If the parent requests 608 that the student participating in the scholarship program take 609 all statewide assessments required pursuant to s. 1008.22, the 610 parent is responsible for transporting the student to the assessment site designated by the school district. 611

612 Verify that his or her student is not attending a 8. 613 public school and approve each quarterly payment established in 614 paragraph (12) (a) before the scholarship funds are may be 615 deposited by funds transfer pursuant to subparagraph (12) (a) 3. The parent may not designate any entity or individual associated 616 617 with an eligible the participating private school as the 618 parent's attorney in fact to approve a funds transfer. A 619 participant who fails to comply with this paragraph forfeits the 620 scholarship.

9. Agree to have the organization commit scholarship funds on behalf of his or her student for tuition and fees for which the parent is responsible for payment at the eligible private school before using scholarship account funds for additional authorized uses under paragraph (4) (a). A parent is responsible

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626 for all eligible expenses in excess of the amount of the 627 scholarship.

628 10. Comply with the scholarship application and renewal
629 processes and requirements established by <u>this section</u> the
630 organization.

(b) A parent who applies for a scholarship under paragraph
(3) (b) is exercising his or her parental option to determine the
appropriate placement or the services that best meet the needs
of his or her child and must:

635 1. Apply to an eligible nonprofit scholarship-funding 636 organization to participate in the program <u>and comply with the</u> 637 <u>application process established in subparagraph (11)(b)2.</u> by a 638 date set by the organization. The request must be communicated 639 directly to the organization in a manner that creates a written 640 or electronic record of the request and the date of receipt of 641 the request.

642 2.a. Beginning with new applications for the 2025-2026 643 school year and thereafter, notify the organization by July 1 644 December 15 that the scholarship is being accepted to be 645 eligible for the first quarter payment, by September 1 to be 646 eligible for the second quarter payment, and by December 1 to be 647 eligible for the third quarter payment. If applicable, all notifications must include confirmation of the student's 648 649 admission acceptance at an eligible private school pursuant to 650 subsection (9). A scholarship is deemed declined if notification

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651	is not received by December 1 or declined.
652	b. Beginning with renewal applications for the 2025-2026
653	school year and thereafter, notify the organization by May 31
654	that the scholarship is being renewed by submitting all required
655	documentation, including, if applicable, confirmation of the
656	student's admission acceptance to an eligible private school
657	pursuant to subsection (9). A scholarship is deemed declined if
658	notification is not received by May 31 or declined.
659	3. Sign an agreement with the organization and annually
660	submit a sworn compliance statement to the organization to
661	satisfy or maintain program eligibility, including eligibility
662	to receive and spend program payments by:
663	a. Affirming that the student is enrolled in a program
664	that meets regular school attendance requirements as provided in
665	s. 1003.01(16)(b), (c), or (d).
666	b. Affirming that the program funds are used only for
667	authorized purposes serving the student's educational needs, as
668	described in paragraph (4)(b); that any prepaid college plan or
669	college savings plan funds contributed pursuant to subparagraph
670	(4)(b)6. will not be transferred to another beneficiary while
671	the plan contains funds contributed pursuant to this section;
672	and that they will not receive a payment, refund, or rebate of
673	any funds provided under this section.
674	c. Affirming that the parent is responsible for all
675	eligible expenses in excess of the amount of the scholarship and
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676 for the education of his or her student by, as applicable: 677 (I) Requiring the student to take an assessment in 678 accordance with paragraph (9)(c);

679 (II) Providing an annual evaluation in accordance with s. 680 1002.41(1)(f); or

681 (III) Requiring the child to take any preassessments and 682 postassessments selected by the provider if the child is 4 years 683 of age and is enrolled in a program provided by an eligible 684 Voluntary Prekindergarten Education Program provider. A student 685 with disabilities for whom the physician or psychologist who issued the diagnosis or the IEP team determines that a 686 687 preassessment and postassessment is not appropriate is exempt 688 from this requirement. A participating provider shall report a 689 student's scores to the parent.

d. Affirming that the student remains in good standing
with the provider or school if those options are selected by the
parent.

e. Enrolling his or her child in a program from a
Voluntary Prekindergarten Education Program provider authorized
under s. 1002.55, a school readiness provider authorized under
s. 1002.88, a prekindergarten program offered by an eligible
private school, or an eligible private school if selected by the
parent.

699 f. <u>Complying Comply</u> with the scholarship application and 700 renewal processes and requirements established by <u>this section</u>

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701 the organization. A student whose participation in the program 702 is not renewed may continue to spend scholarship funds that are 703 in his or her account from prior years unless the account must 704 be closed pursuant to subparagraph (5) (b)3. Notwithstanding any 705 changes to the student's IEP, a student who was previously 706 eligible for participation in the program shall remain eligible 707 to apply for renewal. However, for a high-risk child to continue 708 to participate in the program in the school year after he or she 709 reaches 6 years of age, the child's application for renewal of 710 program participation must contain documentation that the child 711 has a disability defined in paragraph (2)(e) other than high-712 risk status.

713 g. Procuring the services necessary to educate the 714 student. If such services include enrollment in an eligible 715 private school, the parent must meet with the private school's 716 principal or the principal's designee to review the school's 717 academic programs and policies, specialized services, code of 718 student conduct, and attendance policies before his or her 719 student is enrolled. The parent must also approve each quarterly 720 payment to the eligible private school before the scholarship 721 funds may be deposited by funds transfer pursuant to subparagraph (12) (a) 4. The parent may not designate any entity 722 723 or individual associated with the eligible private school as the parent's attorney in fact to approve a funds transfer. When the 724 725 student receives a scholarship, the district school board is not

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obligated to provide the student with a free appropriate public education. For purposes of s. 1003.57 and the Individuals with Disabilities in Education Act, a participating student has only those rights that apply to all other unilaterally parentally placed students, except that, when requested by the parent, school district personnel must develop an IEP or matrix level of services.

h. Verifying that his or her student is not attending a
 public school before approving each quarterly deposit of
 scholarship funds.

736 (11) OBLIGATIONS OF ELIGIBLE SCHOLARSHIP-FUNDING
737 ORGANIZATIONS.-

(a) An eligible nonprofit scholarship-funding organization
awarding scholarships to eligible students pursuant to paragraph
(3) (a) shall:

Establish a process for parents whose students were 741 1. 742 funded a scholarship in the prior school year who are in 743 compliance with paragraph (10) (a) to renew their students' 744 scholarships which is consistent with the requirements of 745 subsection (10). Renewal applications for the 2025-2026 school 746 year and thereafter must provide for a renewal timeline 747 beginning February 1 of the prior school year and ending April 748 30 of the prior school year. A student's renewal is contingent 749 upon an eligible private school providing confirmation of 750 student admission pursuant to subsection (9). The process must

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751 require that parents confirm that the scholarship is being 752 renewed or declined by May 31. 753 2. Establish a process for parents that allows a parent to 754 apply for a new scholarship which must include: 755 a. A submission period for submitting an application which must. The process may begin no earlier than February 1 of the 756 757 prior school year and must end on authorize submission of 758 applications until November 15. The process must be in a manner 759 that creates a written or electronic record of the application 760 request and the date of receipt of the application request. 761 Applications received after November 15 the deadline may be 762 considered for scholarship award in the subsequent fiscal year. 763 b. Submission of the completed application must be in a 764 manner that creates a written or electronic record of the 765 application and the date of receipt and includes all required 766 documentation for verifying student eligibility The process must 767 require that parents confirm that the scholarship is being 768 accepted or declined by December 15. 769 3. Verify the household income level of students seeking 770 priority eligibility and submit the verified list of students to 771 the department. 772 4. Submit to the department the verified list of 773 scholarship students eligible to receive a quarterly payment 30 774 days before the release of each quarterly payment established in 775 paragraph (12)(a). If applicable, verification must include

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776 <u>confirmation of withdrawal from a public school. Quarterly</u> 777 <u>payment requests must include the Florida student identification</u> 778 <u>number when assigned by the department.</u>

779 <u>5.4.</u> Award scholarships in priority order pursuant to
780 paragraph (3)(a).

781 <u>6.5.</u> Establish and maintain separate scholarship accounts 782 for each eligible student. For each account, the organization 783 must maintain a record of accrued interest that is retained in 784 the student's account and available only for authorized 785 <u>scholarship program</u> expenditures.

786 7.6. Permit eligible students to use scholarship program 787 funds for the purposes specified in paragraph (4)(a), as 788 authorized in the organization's purchasing handbook, by paying 789 for the authorized use directly, then submitting a reimbursement 790 request to the eligible nonprofit scholarship-funding 791 organization. However, an eligible nonprofit scholarship-funding 792 organization may require the use of an online platform for 793 direct purchases of products so long as such use does not limit 794 a parent's choice of curriculum or academic programs. If a 795 parent purchases a product identical to one offered by an 796 organization's online platform for a lower price, the 797 organization must reimburse the parent the cost of the product. 8. Comply with all requirements for the release of state 798 799 funds for scholarship students established in subsections (10) 800 and (12).

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801 7. In a timely manner, submit the verified list of 802 students and any information requested by the department 803 relating to the scholarship under this section. 804 9.8. Notify the department about any violation of this 805 section. 806 10.9. Document each student's eligibility for each a 807 fiscal year before awarding a new or renewed granting a scholarship for that fiscal year. A student is ineligible for a 808 809 scholarship if the student's account has been inactive for 2 consecutive fiscal years. 810 811 11.10. Notify each parent that participation in the 812 scholarship program does not guarantee enrollment. 813 12.a.11. Commit scholarship funds on behalf of the student 814 for tuition and fees for which the parent is responsible for 815 payment at an eligible the participating private school before 816 using scholarship account funds for additional authorized uses 817 under paragraph (4)(a). 818 b. Make payment for tuition and fees for full-time 819 enrollment at an eligible private school within 7 business days 820 after receiving approval by the parent pursuant to paragraph 821 (10) (a). Payment must be by funds transfer or any other means of 822 payment that the department deems to be commercially viable or 823 cost-effective. 824 13. Recover funds improperly received or retained by an 825 eligible private school. Funds are considered improperly

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826	received or retained when the private school verifies enrollment
827	and attendance of a student enrolled and in attendance at a
828	public school.
829	(b) An eligible nonprofit scholarship-funding organization
830	awarding scholarships to eligible students pursuant to paragraph
831	(3)(b) shall:
832	1. Establish a process for parents whose students were
833	funded a scholarship in the prior school year who are in
834	compliance with paragraph (10)(b) to renew their students'
835	scholarships. Renewal applications for the 2025-2026 school year
836	and thereafter must provide for a renewal timeline beginning
837	February 1 of the prior school year and ending April 30 of the
838	prior school year. A student's renewal is contingent upon an
839	eligible private school providing confirmation of student
840	admission pursuant to subsection (9), if applicable. The process
841	must require that parents confirm that the scholarship is being
842	renewed or declined by May 31.
843	2. Establish a process <u>for parents</u> that allows a parent to
844	apply for a new scholarship which must include:
845	a. A submission period for submitting an application which
846	must. The process may begin no earlier than February 1 of the
847	prior school year and <u>end on</u> must authorize the submission of
848	applications until November 15. The process must be in a manner
849	that creates a written or electronic record of the application
850	request and the date of receipt of the application request.
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851 Applications received after November 15 the deadline may be 852 considered for scholarship award in the subsequent fiscal year. 853 The process must require that parents confirm that the 854 scholarship is being accepted or declined by December 15. 855 b. Submission of the completed application must be in a 856 manner that creates a written or electronic record of the 857 application and the date of receipt and includes all required 858 documentation for verifying student eligibility. 859 3. Submit to the department the verified list of 860 scholarship students eligible to receive a quarterly payment 30 861 days before the release of each quarterly payment established in 862 paragraph (12) (b). If applicable, verification must include 863 confirmation of withdrawal from a public school. Quarterly 864 payment requests must include the Florida student identification 865 number when assigned by the department. 866 4. Make payment for tuition and fees for full-time 867 enrollment at an eligible private school within 7 business days 868 after receiving approval by the parent pursuant to paragraph 869 (10) (b). Payment must be by funds transfer or any other means of 870 payment that the department deems to be commercially viable or 871 cost-effective. 872 5.3. Review applications and award scholarships using the following priorities: 873 874 Renewing students from the previous school year. a. 875 b. An eligible student who is determined eligible meets

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876 the criteria for a new scholarship an initial award pursuant to 877 paragraph (3) (b) on a first-come, first-served basis. 878 6.4. Establish and maintain separate accounts for each 879 eligible student. For each account, the organization must 880 maintain a record of accrued interest that is retained in the 881 student's account and available only for authorized scholarship 882 program expenditures. 883 7.5. Verify qualifying educational expenditures pursuant 884 to the requirements of paragraph (4)(b). 885 8.6. Return any remaining scholarship program funds to the 886 department pursuant to paragraph (6)(b). 887 9.7. Notify the parent about the availability of, and the 888 requirements associated with requesting, an initial IEP or IEP 889 reevaluation every 3 years for each student participating in the 890 program. 891 10.8. Notify the parent of available state and local 892 services, including, but not limited to, services under chapter 893 413. 894 11. Comply with all requirements for the release of state 895 funds for scholarship students pursuant to subsection (12). 9. In a timely manner, submit to the department the 896 897 verified list of eliqible scholarship students and any 898 information requested by the department relating to the scholarship under this section. 899 900 12.10. Notify the department of any violation of this

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901	section.
902	<u>13.11.</u> Document each scholarship student's eligibility for
903	<u>each</u> a fiscal year before <u>awarding</u> granting a scholarship for
904	that fiscal year pursuant to paragraph (3)(b) and disburse
905	quarterly payments upon approval of the parent. A student is
906	ineligible for a scholarship if the student's account has been
907	inactive for 2 consecutive fiscal years.
908	14. Recover funds improperly received or retained by a
909	parent. Funds are considered improperly received or retained
910	when the parent's student is enrolled and in attendance at a
911	public school.
912	(c) An eligible nonprofit scholarship-funding organization
913	may, from eligible contributions received pursuant to s.
914	1002.395(6)(1)1., use an amount not to exceed 2.5 percent of the
915	total amount of all scholarships funded under this section for
916	administrative expenses associated with performing functions
917	under this section. An organization that, for the prior fiscal
918	year, has complied with the expenditure requirements of $\underline{s.}$
919	<u>1002.395(6)(1)2.</u> s. 1002.395(6)(1)3. may use an amount not to
920	exceed 3 percent. Such administrative expense amount is
921	considered within the 3-percent limit on the total amount an
922	organization may use to administer scholarships under this
923	chapter.
924	(e) An eligible scholarship-funding organization may not
925	award a scholarship to a student in a school district in which
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926	the award will exceed 99 percent of the school district's share
927	of state funding through the Florida Education Finance Program
928	as calculated by the department.
929	(f) An eligible scholarship-funding organization shall
930	provide to the Auditor General any information or documentation
931	requested in connection with an operational audit conducted
932	pursuant to s. 11.45(2)(1) and with an audit of students funded
933	in the Florida Education Finance Program pursuant to s.
934	<u>1010.305.</u>
935	(g) An eligible scholarship-funding organization must use
936	the standard request forms for withdrawal provided by the
937	department pursuant to subsection (8).
938	(12) SCHOLARSHIP FUNDING AND PAYMENT
939	(a)1. The calculated scholarship amount for a
940	participating student determined eligible pursuant to paragraph
941	(3)(a) shall be based upon the grade level and school district
942	in which the student was assigned as 100 percent of the funds
943	per unweighted full-time equivalent in the Florida Education
944	Finance Program for a student in the basic program established
945	pursuant to s. 1011.62(1)(c)1., plus a per-full-time equivalent
946	share of funds for the categorical programs established in s.
947	1011.62(5), (7)(a), and (16), as funded in the General
948	Appropriations Act.
949	2.a. For renewing scholarship students, the organization
950	must submit the verified list of scholarship students eligible
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951 to receive a quarterly payment to the department and, contingent 952 upon compliance with subsection (8) verify the student's 953 continued eligibility to participate in the scholarship program 954 at least 30 days before each payment. Upon receiving the 955 verified list of eligible scholarship students, the department 956 shall release, from state funds only, the amount calculated 957 pursuant to subparagraph 1. to the organization for deposit into 958 the student's account in quarterly payments that are released on 959 no later than August 1, November 1, February 1, and April 1 of each school year in which the scholarship is in force. The 960 961 department may not release state funds for scholarships outside 962 of the authorized quarterly payment schedule. b. For new scholarship students, the organization must 963 964 submit the verified list of scholarship students eligible to 965 receive a quarterly payment to the department and, contingent 966 upon compliance with subsection (8) verify the student's 967 eligibility to participate in the scholarship program at least

968 30 days before each payment. Upon receiving the verified list of 969 eligible scholarship students, the department shall release, 970 from state funds only, the amount calculated pursuant to 971 subparagraph 1. to the organization for deposit into the 972 student's account in quarterly payments that are released on no later than September 1, November 1, February 1, and April 1 of 973 974 each school year in which the scholarship is in force. For a 975 student exiting a Department of Juvenile Justice commitment

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976 program who chooses to participate in the scholarship program, 977 the amount calculated pursuant to subparagraph 1. must be 978 transferred from the school district in which the student last 979 attended a public school before commitment to the Department of 980 Juvenile Justice. The department may not release state funds for 981 scholarships outside of the authorized quarterly payment 982 schedule. 983 с. The department is authorized to release the state funds 984 contingent upon verification that the organization providing 985 written verification to the department and the Legislature that 986 the organization has complied with the requirements of will 987 comply with s. 1002.395(6)(1) based upon the organization's 988 submitted verified list of eligible scholarship students 989 pursuant to s. 1002.395. 990 The department may not release state funds to a d. 991 scholarship student who has not been assigned a Florida student 992 identification number pursuant to s. 1008.386. 993 3. The initial payment shall be made after the 994 organization's verification of admission acceptance, and 995 subsequent payments shall be made upon verification of continued 996 enrollment and attendance at the participating private school. 997 Payments for tuition and fees for full-time enrollment shall be 998 made within 7 business days after approval by the parent 999 pursuant to paragraph (10) (a) and the private school pursuant to 1000 paragraph (9) (b). Payment must be by funds transfer or any other

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1001 means of payment that the department deems to be commercially
1002 viable or cost-effective. An organization shall ensure that the
1003 parent has approved a funds transfer before any scholarship
1004 funds are deposited.

1005 <u>3.4.</u> An organization may not transfer any funds to an 1006 account of a student determined eligible pursuant to paragraph 1007 (3) (a) which has a balance in excess of \$24,000.

1008 (b)1. For the 2024-2025 school year, the maximum number of 1009 scholarships funded under paragraph (3) (b) shall be 72,615. 1010 Beginning in the 2025-2026 school year, the maximum number of 1011 scholarships funded under paragraph (3) (b) shall annually 1012 increase by 5 percent of the state's total exceptional student 1013 education full-time equivalent student membership, not including 1014 gifted students. The maximum number of scholarships funded shall increase by 1 percent of the state's total exceptional student 1015 1016 education full-time equivalent student membership, not including 1017 gifted students, in the school year following any school year in 1018 which the number of scholarships funded exceeds 95 percent of 1019 the number of available scholarships for that school year. An 1020 eligible student who meets any of the following requirements 1021 shall be excluded from the maximum number of students if the 1022 student:

a. Received specialized instructional services under the
Voluntary Prekindergarten Education Program pursuant to s.
1025 1002.66 during the previous school year and the student has a

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1026 current IEP developed by the district school board in accordance 1027 with rules of the State Board of Education;

b. Is a dependent child of a law enforcement officer or a member of the United States Armed Forces, a foster child, or an adopted child; or

1031 c. Spent the prior school year in attendance at a Florida 1032 public school or the Florida School for the Deaf and the Blind. 1033 For purposes of this subparagraph, the term "prior school year 1034 in attendance" means that the student was enrolled and reported 1035 by:

(I) A school district for funding during either the preceding October or February full-time equivalent student membership surveys in kindergarten through grade 12, which includes time spent in a Department of Juvenile Justice commitment program if funded under the Florida Education Finance Program;

(II) The Florida School for the Deaf and the Blind during the preceding October or February full-time equivalent student membership surveys in kindergarten through grade 12;

(III) A school district for funding during the preceding October or February full-time equivalent student membership surveys, was at least 4 years of age when enrolled and reported, and was eligible for services under s. 1003.21(1)(e); or

1049 (IV) Received a John M. McKay Scholarship for Students1050 with Disabilities in the 2021-2022 school year.

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1051 For a student who has a Level I to Level III matrix of 2. 1052 services or a diagnosis by a physician or psychologist, the 1053 calculated scholarship amount for a student participating in the program must be based upon the grade level and school district 1054 1055 in which the student would have been enrolled as the total funds 1056 per unweighted full-time equivalent in the Florida Education 1057 Finance Program for a student in the basic exceptional student 1058 education program pursuant to s. 1011.62(1)(c) and (d), plus a 1059 per full-time equivalent share of funds for the categorical 1060 programs established in s. 1011.62(5), (7)(a), (8), and (16), as 1061 funded in the General Appropriations Act. For the categorical 1062 program established in s. 1011.62(8), the funds must be 1063 allocated based on the school district's average exceptional 1064 student education guaranteed allocation funds per exceptional 1065 student education full-time equivalent student.

For a student with a Level IV or Level V matrix of 1066 3. 1067 services, the calculated scholarship amount must be based upon 1068 the school district to which the student would have been 1069 assigned as the total funds per full-time equivalent for the 1070 Level IV or Level V exceptional student education program 1071 pursuant to s. 1011.62(1)(c)2.a. or b., plus a per-full time 1072 equivalent share of funds for the categorical programs 1073 established in s. 1011.62(5), (7)(a), and (16), as funded in the General Appropriations Act. 1074

1075

4. For a student who received a Gardiner Scholarship

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1076 pursuant to former s. 1002.385 in the 2020-2021 school year, the 1077 amount shall be the greater of the amount calculated pursuant to 1078 subparagraph 2. or the amount the student received for the 2020-1079 2021 school year.

5. For a student who received a John M. McKay Scholarship pursuant to former s. 1002.39 in the 2020-2021 school year, the amount shall be the greater of the amount calculated pursuant to subparagraph 2. or the amount the student received for the 2020-2021 school year.

1085 6. The organization must verify the student's eligibility 1086 to participate in the scholarship program at least 30 days 1087 before each payment.

6.7.a. For renewing scholarship students enrolled in an 1088 1089 eligible private school, the organization must submit upon 1090 receiving the verified list of eligible scholarship students 1091 eligible to receive a quarterly payment to the department and, 1092 contingent upon compliance with subsection (8), the department 1093 shall release, from state funds only, the amount calculated 1094 pursuant to subparagraph 1. to the organization for deposit into 1095 the student's account in quarterly payments on no later than 1096 August 1, November 1, February 1, and April 1 of each school 1097 year in which the scholarship is in force. The department may 1098 not release state funds for scholarships outside of the designated quarterly payment schedule. 1099

1100

b. For new scholarship students and renewing scholarship

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1101 students not enrolled in a private school, the organization must submit upon receiving the verified list of eligible scholarship 1102 1103 students eligible to receive a quarterly payment to the department and, contingent upon compliance with subsection (8), 1104 the department shall release, from state funds only, the amount 1105 1106 calculated pursuant to subparagraph 1. to the organization. The 1107 organization shall for deposit into the student's account each 1108 in quarterly payment that is released on payments no later than September 1, November 1, February 1, and April 1 of each school 1109 1110 year in which the scholarship is in force. The department may not release state funds for scholarships outside of the 1111 1112 authorized quarterly payment schedule. 1113 The department may not release state funds to a с. 1114 scholarship student who has not been assigned a Florida student 1115 identification number pursuant to s. 1008.386. 1116 8. If a scholarship student is attending an eligible 1117 private school full time, the initial payment shall be made 1118 after the organization's verification of admission acceptance, 1119 and subsequent payments shall be made upon verification of 1120 continued enrollment and attendance at the eligible private 1121 school. Payments for tuition and fees for full-time enrollment 1122 shall be made within 7 business days after approval by the 1123 parent pursuant to paragraph (10) (b) and the private school pursuant to paragraph (9) (b). 1124

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7.9. Accrued interest in the student's account is in

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1126 addition to, and not part of, the <u>released state</u> awarded funds.
1127 <u>Scholarship</u> Program funds include both the <u>released state</u>
1128 awarded funds and accrued interest.

8.10. The organization may develop a system for deposit 1129 1130 payment of funds benefits by funds transfer, including, but not limited to, debit cards, electronic payment cards, or any other 1131 1132 means of payment which the department deems to be commercially 1133 viable or cost-effective. A student's scholarship amount award may not be reduced for debit card or electronic payment fees. 1134 1135 Commodities or services related to the development of such a 1136 system must be procured by competitive solicitation unless they 1137 are purchased from a state term contract pursuant to s. 287.056.

1138 <u>9.11.</u> An organization may not transfer any funds to an 1139 account of a student determined to be eligible pursuant to 1140 paragraph (3) (b) which has a balance in excess of \$50,000.

1141 <u>10.12.</u> Moneys received pursuant to this section do not 1142 constitute taxable income to the qualified student or the parent 1143 of the qualified student.

(d) Within <u>45</u> 30 days after <u>each quarterly</u> the release of state funds pursuant to paragraphs (a) and (b), the eligible scholarship-funding organization shall certify to the department the amount of <u>state</u> funds <u>deposited into</u> <u>distributed for</u> student <u>scholarship accounts</u> scholarships. If the amount of <u>state</u> funds released by the department is more than the amount <u>deposited</u> into student scholarship accounts <u>distributed by the</u>

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1151 organization, the department <u>must</u> is authorized to adjust the 1152 amount of the overpayment in the subsequent quarterly payment 1153 release.

Section 3. Paragraph (b) of subsection (2), paragraphs (a) and (c) of subsection (4), paragraphs (d) through (h), (l), (p), (q), (t), and (x) of subsection (6), paragraphs (a) and (b) of subsection (7), paragraphs (d) and (i) of subsection (9), and paragraphs (b), (c), and (d) of subsection (11) of section 1002.395, Florida Statutes, are amended, and paragraphs (z) and (aa) are added to subsection (6) of that section, to read:

1161 1162 1002.395 Florida Tax Credit Scholarship Program.-

(2) DEFINITIONS.-As used in this section, the term:

"Choice navigator" means an individual who meets the (b) 1163 1164 provides consultations, at a mutually agreed upon location, on 1165 1166 the selection of, application for, and enrollment in educational 1167 options addressing the academic needs of a student; curriculum 1168 selection; and advice on career and postsecondary education opportunities. However, nothing in this section authorizes a 1169 1170 choice navigator to oversee or exercise control over the 1171 curricula or academic programs of a personalized education 1172 program.

1173 (4) SCHOLARSHIP PROHIBITIONS.—A student is not eligible 1174 for a scholarship while he or she is:

1175

(a) Enrolled full time in a public school, including, but

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1176 not limited to, the Florida School for the Deaf and the Blind, 1177 the College-Preparatory Boarding Academy, the Florida School for 1178 Competitive Academics, the Florida Virtual School, the Florida 1179 Scholars Academy, a developmental research school authorized 1180 under s. 1002.32, or a charter school authorized under this 1181 chapter. For purposes of this paragraph, a 3- or 4-year-old 1182 child who receives services funded through the Florida Education 1183 Finance Program is considered a student enrolled full time in a 1184 public school;

(c) Receiving any other educational scholarship pursuant to this chapter. However, an eligible public school student receiving a scholarship under s. 1002.411 may receive a scholarship for transportation pursuant to subparagraph (6)(d)5. (6)(d)4.;

1190 (6) OBLIGATIONS OF ELIGIBLE NONPROFIT SCHOLARSHIP-FUNDING 1191 ORGANIZATIONS.—An eligible nonprofit scholarship-funding 1192 organization:

(d)1. For the 2023-2024 school year, may fund no more than 20,000 scholarships for students who are enrolled pursuant to paragraph (7)(b). The number of scholarships funded for such students may increase by 40,000 in each subsequent school year <u>pursuant paragraph (g)</u>. This subparagraph is repealed July 1, 2027.

11992. Shall establish a process for parents whose students1200received a scholarship in the prior year and who are in

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1201 compliance with paragraph (7) (a) to renew their students' 1202 scholarships. Renewal applications for the 2025-2026 school year 1203 and thereafter must provide for a renewal timeline beginning February 1 of the prior school year and ending April 30 of the 1204 1205 prior school year. A student's renewal is contingent upon an 1206 eligible private school providing confirmation of admission 1207 pursuant to subsection (8). The process must require that 1208 parents confirm that the scholarship is being renewed and submit 1209 all required documentation for verifying eligibility that the scholarship is being renewed or declined by May 31. A parent's 1210 1211 failure to comply with the May 31 deadline shall result in the 1212 scholarship being deemed declined.

3.<u>a.</u> Shall establish a process that allows a parent to
apply for a new scholarship which begins no earlier than
February 1 of the prior school year and ends on November 15.
Applications received after November 15 may be considered for
scholarship award in the subsequent fiscal year.

1218 The process must be in a manner that creates a written b. 1219 or electronic record of the application request and the date of 1220 its receipt and includes all required documentation for 1221 verifying student eligibility of the application request. The 1222 process must require that parents confirm that the scholarship 1223 is being accepted or declined by a date set by the organization. 1224 4. Shall submit to the Department of Education the verified list of scholarship students eligible to receive a 1225

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1226 quarterly payment 30 days before the release of the quarterly 1227 payment established in subsection (11). Verification must 1228 include confirmation of withdrawal from a public school, if applicable, and inclusion of the Florida student identification 1229 1230 number when assigned by the Department of Education. 1231 5.4. Must establish and maintain separate scholarship 1232 accounts from eligible contributions for each eligible student. 1233 For each account, the organization must maintain a record of 1234 accrued interest retained in the student's account. The 1235 organization must verify that scholarship funds are used for: 1236 Tuition and fees for full-time or part-time enrollment a. 1237 in an eligible private school. Instructional materials, including digital materials 1238 b. 1239 and Internet resources. 1240 Curriculum as defined in s. 1002.394(2). с. 1241 d. Tuition and fees associated with full-time or part-time 1242 enrollment in a home education instructional program; an 1243 eligible postsecondary educational institution or a program 1244 offered by the postsecondary educational institution, unless the 1245 program is subject to s. 1009.25 or reimbursed pursuant to s. 1246 1009.30; an approved preapprenticeship program as defined in s. 1247 446.021(5) which is not subject to s. 1009.25 and complies with 1248 all applicable requirements of the Department of Education pursuant to chapter 1005; a private tutoring program authorized 1249 under s. 1002.43; a virtual program offered by a department-1250

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1251 approved private online provider that meets the provider 1252 qualifications specified in s. 1002.45(2)(a); the Florida 1253 Virtual School as a private paying student; or an approved 1254 online course offered pursuant to s. 1003.499 or s. 1004.0961.

e. Fees for nationally standardized, norm-referenced
achievement tests, Advanced Placement Examinations, industry
certification examinations, assessments related to postsecondary
education, or other assessments.

1259 Contracted services provided by a public school or f. 1260 school district, including classes. A student who receives 1261 contracted services under this sub-subparagraph is not 1262 considered enrolled in a public school for eligibility purposes 1263 as specified in subsection (11) but rather attending a public 1264 school on a part-time basis as authorized under s. 1002.44. A 1265 school district may not report a student who is receiving 1266 contracted services under this sub-subparagraph for funding in 1267 the Florida Education Finance Program.

1268 Tuition and fees for part-time tutoring services or q. 1269 fees for services provided by a choice navigator. Such services 1270 must be provided by a person who holds a valid Florida 1271 educator's certificate pursuant to s. 1012.56, a person who 1272 holds an adjunct teaching certificate pursuant to s. 1012.57, a 1273 person who has a bachelor's degree or a graduate degree in the subject area in which instruction is given, a person who has 1274 1275 demonstrated a mastery of subject area knowledge pursuant to s.

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1276 1012.56(5), or a person certified by a nationally or 1277 internationally recognized research-based training program as 1278 approved by the Department of Education. As used in this 1279 paragraph, the term "part-time tutoring services" does not 1280 qualify as regular school attendance as defined in s. 1281 1003.01(16)(e).

(e) For students determined eligible pursuant to paragraph(7) (b), must:

Establish a process for parents who are in compliance 1284 1. 1285 with subparagraph (7)(b)1. to apply for a new scholarship. New scholarship applications for the 2025-2026 school year and 1286 1287 thereafter must provide for an application timeline beginning 1288 February 1 of the prior school year and ending April 30 of the 1289 prior school year. The process must require that parents confirm 1290 that the scholarship is being accepted or declined by May 31. A 1291 parent's failure to comply with the May 31 deadline shall result 1292 in the scholarship being deemed declined.

1293 Establish a process for parents whose students received 2. 1294 a scholarship in the prior year who are in compliance with 1295 paragraph (7) (b) to renew their students' scholarships. Renewal 1296 scholarship applications for the 2025-2026 school year and 1297 thereafter must provide for a renewal timeline beginning 1298 February 1 of the prior school year and ending April 30 of the 1299 prior school year. The process must require that parents confirm that the scholarship is being renewed and submit all required 1300

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1301 documentation for verifying eligibility, including the updated 1302 student learning plan, or declined by May 31. A parent's failure 1303 to comply with the May 31 deadline shall result in the 1304 scholarship being deemed declined.

<u>3. Submit to the Department of Education the verified list</u>
 <u>of scholarship students eligible to receive a quarterly payment</u>
 <u>30 days before the release of the quarterly payment established</u>
 <u>in subsection (11). Verification must include confirmation of</u>
 <u>student withdrawal from a public school, if applicable, and</u>
 <u>inclusion of the Florida student identification number when</u>
 assigned by the Department of Education.

1312 <u>4.3.</u> Maintain a signed agreement from the parent which 1313 constitutes compliance with the attendance requirements under 1314 ss. 1003.01(16) and 1003.21(1).

1315 <u>5.4.</u> Receive eligible student test scores and, beginning 1316 with the 2027-2028 school year, by August 15, annually report 1317 test scores for students pursuant to paragraph (7) (b) to a state 1318 university pursuant to paragraph (9) (f).

1319 <u>6.5.</u> Provide parents with information, guidance, and 1320 support to create and annually update a student learning plan 1321 for their student. The organization must maintain the plan and 1322 allow parents to electronically submit, access, and revise the 1323 plan continuously.

13246. Upon submission by the parent of an annual student1325learning plan, fund a scholarship for a student determined

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1326 eligible.

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1320	erigibie.
1327	(f) Must give first priority to eligible renewal students
1328	who received a scholarship <u>funding</u> from an eligible nonprofit
1329	scholarship-funding organization during the previous school
1330	year. The eligible nonprofit scholarship-funding organization
1331	must <u>obligate</u> fully apply and exhaust all funds <u>pursuant to</u>
1332	paragraph (1) available under this section for renewal
1333	<u>scholarships</u> scholarship awards before awarding any <u>new</u> initial
1334	scholarships. For purposes of this paragraph, the term
1335	"obligate" means to reserve funds for students determined
1336	eligible for funding in accordance with subsection (7).
1337	(g) Must <u>award</u> provide a new scholarship to an eligible
1338	student, including students determined eligible pursuant to
1339	paragraph (7)(b), on a first-come, first-served basis unless the
1340	student is seeking priority eligibility pursuant to subsection
1341	(3).
1342	(h) Must refer any student eligible for a scholarship
1343	pursuant to this section who did not receive a renewal or \underline{new}
1344	initial scholarship based solely on the lack of available funds
1345	under this section to another eligible nonprofit scholarship-
1346	funding organization that may have funds available.
1347	(1)1. May use eligible contributions received pursuant to
1348	this section and ss. 212.099, 212.1831, and 212.1832 during the
1349	state fiscal year in which such contributions are collected for
1350	administrative expenses if the organization has operated as an
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1351 eligible nonprofit scholarship-funding organization for at least 1352 the preceding 3 fiscal years and did not have any findings of 1353 material weakness or material noncompliance in its most recent audit under paragraph (o) or is in good standing in each state 1354 1355 in which it administers a scholarship program and the audited 1356 financial statements for the preceding 3 fiscal years are free 1357 of material misstatements and going concern issues. 1358 Administrative expenses from eligible contributions may not exceed 3 percent of the total amount of all scholarships and 1359 1360 stipends funded by an eligible scholarship-funding organization 1361 under this chapter. Such administrative expenses must be 1362 reasonable and necessary for the organization's management and 1363 distribution of scholarships funded under this chapter. 1364 Administrative expenses may include developing or contracting 1365 with rideshare programs or facilitating carpool strategies for 1366 recipients of a transportation scholarship under s. 1002.394. No 1367 funds authorized under this subparagraph shall be used for 1368 lobbying or political activity or expenses related to lobbying 1369 or political activity. Up to one-third of the funds authorized 1370 for administrative expenses under this subparagraph may be used 1371 for expenses related to the recruitment of contributions from 1372 taxpayers. An eligible nonprofit scholarship-funding 1373 organization may not charge an application fee. 1374 <u>Must expend for annual or partial-year scholarships 100</u>

1375 percent of any eligible contributions from the prior fiscal

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1376	year.
1377	2.3. Must <u>disburse</u> expend for annual or partial-year
1378	scholarships an amount equal to or greater than <u>85</u> 75 percent of
1379	all net eligible contributions, as defined in subsection (2),
1380	remaining after administrative expenses during the state fiscal
1381	year in which such eligible contributions are collected. No more
1382	than $\underline{15}$ $\underline{25}$ percent of such net eligible contributions <u>or the</u>
1383	amount adopted by the Education Estimating Conference pursuant
1384	to s. 216.136(4), whichever is less, may be carried forward to
1385	the following state fiscal year. All amounts carried forward,
1386	for audit purposes, must be specifically identified for
1387	particular students, by student name and the name of the school
1388	to which the student is admitted, subject to the requirements of
1389	ss. 1002.22 and 1002.221 and 20 U.S.C. s. 1232g, and the
1390	applicable rules and regulations issued pursuant thereto. Any
1391	amounts carried forward shall be expended for annual or partial-
1392	year scholarships in the following state fiscal year. Eligible
1393	contributions remaining on June 30 of each year that are in
1394	excess of the $\underline{15}$ $\underline{25}$ percent that may be carried forward shall be
1395	used to provide scholarships to eligible students or transferred
1396	to other eligible nonprofit scholarship-funding organizations to
1397	provide scholarships for eligible students. All transferred
1398	funds must be deposited by each eligible nonprofit scholarship-
1399	funding organization receiving such funds into its scholarship
1400	account. All transferred amounts received by any eligible

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1401 nonprofit scholarship-funding organization must be separately 1402 disclosed in the annual financial audit required under paragraph 1403 (o). For purposes of this subparagraph and subparagraph 3., the term "disburse" means to pay scholarship funds to students 1404 1405 verified as eligible in accordance with subsection (7). 3. Must disburse 100 percent of all eligible contributions 1406 1407 carried forward from the prior fiscal year, including eligible 1408 contributions transferred pursuant to subparagraph 2., for 1409 scholarships during the following fiscal year. 1410 4. Must, before awarding granting a scholarship for an academic year, document each scholarship student's eligibility 1411 1412 for that academic year. A scholarship-funding organization may 1413 not grant multiyear scholarships in one approval process. 1414 (p) Must prepare and submit quarterly reports to the Department of Education pursuant to paragraph (9)(i). Within 30 1415 1416 days after receipt of the quarterly report, the Department of 1417 Education shall submit a copy of the quarterly report to the 1418 Legislature In addition, an eligible nonprofit scholarship-1419 funding organization must submit in a timely manner the verified list of eligible scholarship students and any information 1420 1421 requested by the Department of Education relating to the

1422 scholarship program.

(q)1.a. Must participate in the joint development of agreed-upon procedures during the <u>2025-2026</u> 2009-2010 state fiscal year. The agreed-upon procedures must uniformly apply to

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1426 all private schools and must determine, at a minimum, whether 1427 the private school has been verified as eligible by the 1428 Department of Education under s. 1002.421; has an adequate accounting system, system of financial controls, process for 1429 1430 verifying student attendance, and process for deposit and classification of scholarship funds; and has properly expended 1431 1432 scholarship funds for education-related expenses. During the 1433 development of the procedures, the participating scholarshipfunding organizations shall specify guidelines governing the 1434 1435 materiality of exceptions that may be found during the 1436 accountant's performance of the procedures. The procedures and 1437 guidelines shall be provided to private schools and the 1438 Commissioner of Education by March 15, 2026 2011.

1439 Must participate in a joint review of the agreed-upon b. procedures and guidelines developed under sub-subparagraph a., 1440 1441 by February of each biennium, if the scholarship-funding 1442 organization provided more than \$250,000 in scholarship funds 1443 under this chapter during the state fiscal year preceding the 1444 biennial review. If the procedures and guidelines are revised, 1445 the revisions must be provided to private schools and the 1446 Commissioner of Education by March 15 of the year in which the 1447 revisions were completed. The revised agreed-upon procedures and 1448 guidelines shall take effect the subsequent school year.

1449 c. Must monitor the compliance of <u>an eligible</u> a 1450 participating private school with s. 1002.421(1)(q) if the

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1451 scholarship-funding organization provided the majority of the 1452 scholarship funding to the school. For each <u>eligible</u> 1453 participating private school subject to s. 1002.421(1)(q), the 1454 appropriate scholarship-funding organization shall annually 1455 notify the Commissioner of Education by October 30 of:

1456 (I) A private school's failure to submit a report required 1457 under s. 1002.421(1)(q); or

1458 (II) Any material exceptions set forth in the report 1459 required under s. 1002.421(1)(q).

1460 2. Must seek input from the accrediting associations that 1461 are members of the Florida Association of Academic Nonpublic 1462 Schools and the Department of Education when jointly developing 1463 the agreed-upon procedures and guidelines under sub-subparagraph 1464 1.a. and conducting a review of those procedures and guidelines 1465 under sub-subparagraph 1.b.

1466 (t)1. Must develop a purchasing handbook that includes 1467 policies for authorized uses of scholarship funds under 1468 paragraph (d) and s. 1002.394(4)(a). The handbook must include, 1469 at a minimum, a routinely updated list of prohibited items and 1470 services, and items or services that require preauthorization or 1471 additional documentation. Annually By August 1, 2024, and by each July 1 thereafter, the purchasing handbook must be provided 1472 1473 to the Commissioner of Education and published on the eligible nonprofit scholarship-funding organization's website. Any 1474 revisions must be provided to the commissioner and published on 1475

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1476 the organization's website within 30 days after such revisions. 1477 2. The organization shall assist the Florida Center for 1478 Students with Unique Abilities established under s. 1004.6495 with the development of purchasing guidelines, which must 1479 1480 include a routinely updated list of prohibited items and services, and items or services for which preauthorization or 1481 1482 additional documentation is required, for authorized uses of 1483 scholarship funds under s. 1002.394(4)(b) and publish the quidelines on the organization's website. Any approval or denial 1484 1485 of items and services must be consistent with the purchasing 1486 guidelines developed by the center.

1487 3. If the organization fails to submit the purchasing 1488 handbook required by subparagraph 1., the Department of 1489 Education may assess a financial penalty, not to exceed \$10,000, 1490 as prescribed by State Board of Education rule. This 1491 subparagraph expires July 1, 2026.

(x) Beginning September 30, 2023, Must submit to the
Department of Education quarterly reports that provide the
estimated and actual amounts of the net eligible contributions,
as defined in subsection (2), and all funds carried forward from
the prior state fiscal year. Within 30 days after receipt of the
quarterly report, the Department of Education shall submit a
copy of the quarterly report to the Legislature.

1499(z) Must recover funds improperly received or retained by1500a private school. Funds are considered improperly received or

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1501	retained when the private school verifies enrollment and
1502	attendance of a student enrolled and in attendance at a public
1503	school.
1504	(aa) Must use the standard request forms for withdrawal
1505	provided by the Department of Education pursuant to s.
1506	1002.394(8)(a)8.
1507	
1508	Information and documentation provided to the Department of
1509	Education and the Auditor General relating to the identity of a
1510	taxpayer that provides an eligible contribution under this
1511	section shall remain confidential at all times in accordance
1512	with s. 213.053.
1513	(7) PARENT AND STUDENT RESPONSIBILITIES FOR PROGRAM
1514	PARTICIPATION
1515	(a) A parent who applies for a scholarship whose student
1516	will be enrolled full time in an eligible private school must:
1517	1. Select an eligible private school and apply for the
1518	admission of his or her child.
1519	2. Request the scholarship by the date established by the
1520	organization in a manner that creates a written or electronic
1521	record of the request and the date of receipt of the request.
1522	2.3.a. Beginning with new applications for the 2025-2026
1523	school year and thereafter, <u>comply with the application process</u>
1524	established in paragraph (6)(d) and notify the nonprofit
1525	scholarship-funding organization that the scholarship is being

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1526 accepted by July 1 to be eligible for the first quarter payment, 1527 by September 1 to be eligible for the second quarter payment, 1528 and by December 1 to be eligible for the third quarter payment. 1529 All notifications must include confirmation of the student's admission acceptance at an eligible private school pursuant to 1530 subsection (8). A scholarship is deemed declined if notification 1531 1532 is not received by December 1 notify the organization by a date 1533 set by the organization that the scholarship is being accepted 1534 or declined. 1535 b. Beginning with renewal applications for the 2025-2026 1536 school year and thereafter, notify the organization by May 31 1537 that the scholarship is being renewed by submitting all required documentation, including confirmation of the student's admission 1538 1539 acceptance at an eligible private school pursuant to subsection 1540 (8). A scholarship is deemed or declined if notification is not 1541 received by May 31. 1542 3.4. Inform the applicable school district when the parent 1543 withdraws his or her student from a public school to attend an 1544 eligible private school. 1545 4.5. Require his or her student participating in the 1546 program to remain in attendance at the eligible private school 1547 throughout the school year unless excused by the school for 1548 illness or other good cause and comply with the private school's published policies. 1549

1550

5.6. Meet with the eligible private school's principal or

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1551 the principal's designee to review the school's academic 1552 programs and policies, specialized services, code of student 1553 conduct, and attendance policies before enrollment.

1554 6.7. Require his or her student participating in the 1555 program to take the norm-referenced assessment offered by the 1556 eligible participating private school. The parent may also 1557 choose to have the student participate in the statewide 1558 assessments pursuant to s. 1008.22. If the parent requests that 1559 the student participating in the program take statewide 1560 assessments pursuant to s. 1008.22 and the eligible 1561 participating private school has not chosen to offer and 1562 administer the statewide assessments, the parent is responsible 1563 for transporting the student to the assessment site designated 1564 by the school district.

1565 <u>7.8.</u> Approve each <u>quarterly</u> payment <u>established in</u> 1566 <u>paragraph (11)(b)</u> before the scholarship funds may be deposited 1567 by funds transfer. The parent may not designate any entity or 1568 individual associated with the <u>eligible</u> <u>participating</u> private 1569 school as the parent's attorney in fact to approve a funds 1570 transfer. A participant who fails to comply with this paragraph 1571 forfeits the scholarship.

1572 <u>8.9.</u> Authorize the nonprofit scholarship-funding 1573 organization to access information needed for income eligibility 1574 determination and verification held by other state or federal 1575 agencies, including the Department of Revenue, the Department of

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1576 Children and Families, the Department of Education, the
1577 Department of Commerce, and the Agency for Health Care
1578 Administration, for students seeking priority eligibility.

<u>9.10.</u> Agree to have the organization commit scholarship funds on behalf of his or her student for tuition and fees for which the parent is responsible for payment at the <u>eligible</u> participating private school before using scholarship account funds for additional authorized uses under paragraph (6)(d). A parent is responsible for all eligible expenses in excess of the amount of the scholarship.

1586 <u>10.11.</u> Comply with the scholarship application and renewal 1587 processes and requirements established by <u>this section</u> the 1588 organization.

(b) A parent whose student will not be enrolled full timein a public or private school must:

Apply to an eligible nonprofit scholarship-funding 1591 1. 1592 organization to participate in the program as a personalized 1593 education student by a date set by the organization. The request 1594 must be communicated directly to the organization in a manner 1595 that creates a written or electronic record of the request and 1596 the date of receipt of the request. Beginning with new and 1597 renewal applications for the 2025-2026 school year and 1598 thereafter, comply with the application process established in paragraph (6)(e) a parent must notify the organization by May 31 1599 1600 that the scholarship is being accepted, renewed, or declined.

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1601 2. Sign an agreement with the organization and annually 1602 submit a sworn compliance statement to the organization to 1603 satisfy or maintain program eligibility, including eligibility 1604 to receive and spend program payments, by:

a. Affirming that the program funds are used only for
authorized purposes serving the student's educational needs, as
described in paragraph (6) (d), and that they will not receive a
payment, refund, or rebate of any funds provided under this
section.

b. Affirming that the parent is responsible for all
eligible expenses in excess of the amount of the scholarship and
for the education of his or her student.

1613 c. Submitting a student learning plan to the organization 1614 and revising the plan at least annually before program renewal.

1615 d. Requiring his or her student to take a nationally norm-1616 referenced test identified by the Department of Education, or a 1617 statewide assessment under s. 1008.22, and provide assessment 1618 results to the organization before the student's program 1619 renewal.

e. Complying with the scholarship application and renewal processes and requirements established by <u>this section</u> the organization. A student whose participation in the program is not renewed may continue to spend scholarship funds that are in his or her account from prior years unless the account must be closed pursuant to s. 1002.394(5)(a)2.

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1626 Procuring the services necessary to educate the f. 1627 student. When the student receives a scholarship, the district 1628 school board is not obligated to provide the student with a free 1629 appropriate public education. 1630 For purposes of this paragraph, full-time enrollment does not 1631 1632 include enrollment at a private school that addresses regular 1633 and direct contact with teachers through the student learning plan in accordance with s. 1002.421(1)(i). 1634 1635 1636 An eligible nonprofit scholarship-funding organization may not 1637 further regulate, exercise control over, or require 1638 documentation beyond the requirements of this subsection unless 1639 the regulation, control, or documentation is necessary for 1640 participation in the program. 1641 (9) DEPARTMENT OF EDUCATION OBLIGATIONS.-The Department of 1642 Education shall: 1643 (d)1. Assign a Florida student identification number to 1644 each eligible scholarship student if the student has not 1645 previously been assigned a Florida student identification 1646 number. 1647 2. For parents in compliance with paragraph (7)(a), cross-1648 check each eligible nonprofit scholarship-funding organization's 1649 Notify eligible nonprofit scholarship-funding organizations of 1650 the deadlines for submitting the verified list of eligible Page 66 of 140

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1651	scholarship students to receive a quarterly payment pursuant to
1652	paragraph (11)(b) and the full-time equivalent student
1653	membership survey data pursuant to s. 1011.62(1)(a), to verify
1654	that the school district has not also reported the student as a
1655	public school student. If both the organization and a school
1656	district have reported the same full-time equivalent student for
1657	funding, the Department of Education must use the most recent
1658	student attendance records and reports data collected pursuant
1659	to s. 1003.23 to resolve the reporting duplication. The
1660	organization may not release scholarship funds until the
1661	reporting duplication has been resolved; cross-check the
1662	verified list with the public school enrollment lists to avoid
1663	duplication; and, when the Florida Education Finance Program is
1664	recalculated, adjust the amount of state funds allocated to
1665	school districts through the Florida Education Finance Program
1666	based upon the results of the cross-check.
1667	3. For parents in compliance with paragraph (7)(b), cross-
1668	check most recent student attendance records and reports data
1669	collected pursuant to s. 1003.23 and the full-time equivalent
1670	student membership survey data pursuant to s. 1011.62(1)(a); the
1671	most recent home education program data pursuant to s. 1002.41;
1672	and the most recent private school data pursuant to s. 1002.42
1673	before the eligible nonprofit scholarship-funding organization's
1674	release of each quarterly payment established in subsection
1675	(11). If the cross-check results in a student also being
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1676 reported by a school district or a private school or registered 1677 in a home education program pursuant to s. 1002.41, the 1678 Department of Education must resolve the reporting duplication. 1679 The organization may not release scholarship funds until the 1680 reporting duplication has been resolved.

Require quarterly reports by an eligible nonprofit 1681 (i) 1682 scholarship-funding organization regarding the number of 1683 students participating in the program; the private schools at 1684 which the students are enrolled; the number of scholarship 1685 applications received, the number of applications processed 1686 within 30 days after receipt, and the number of incomplete 1687 applications received; data related to reimbursement 1688 submissions, including the average number of days for a 1689 reimbursement to be reviewed and the average number of days for 1690 a reimbursement to be approved; any parent input and feedback 1691 collected regarding the program; and any other information 1692 deemed necessary by the Department of Education. Within 30 days 1693 after receipt of each quarterly report, the Department of 1694 Education shall submit a copy of the report to the Legislature. 1695 SCHOLARSHIP AMOUNT AND PAYMENT.-(11)1696 Payment of the scholarship by the eligible nonprofit (b)

1697 scholarship-funding organization shall be by funds transfer, 1698 including, but not limited to, debit cards, electronic payment 1699 cards, or any other means of payment that the Department <u>of</u> 1700 <u>Education</u> deems to be commercially viable or cost-effective.

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1701 Before the deposit of scholarship funds into a student's 1702 account, his or her parent must approve the transfer of funds An 1703 eligible nonprofit scholarship-funding organization shall ensure 1704 that the parent has approved a funds transfer before any 1705 scholarship funds are deposited. 1706 (c)1.a. If a scholarship student is attending an eligible 1707 private school full time, the first quarterly initial payment shall be made after the organization's verification of admission 1708 1709 acceptance and the Department of Education's completion of the 1710 cross-check required under subsection (9)., and b. Subsequent quarterly payments shall be made upon 1711 1712 verification of continued enrollment and attendance at the eligible private school and completion of the cross-check 1713 1714 required under subsection (9). 1715 Payments shall be made within 7 business days after с. 1716 approval by the parent pursuant to paragraph (7)(a) and the 1717 private school pursuant to paragraph (8)(b). 1718 2. If a scholarship student is not attending a private 1719 school, all quarterly payments shall be made after the 1720 organization's verification of eligibility and the Department of 1721 Education's completion of the cross-check required under 1722 subsection (9). (d)1. For new scholarship students and renewing 1723 1724 scholarship students not enrolled in a private school, payment 1725 of the scholarship shall be made by the eligible nonprofit

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2025

1726	scholarship-funding organization on September 1, November 1,
1727	February 1, and April 1 of each school year in which the
1728	<u>scholarship is in force</u> no less frequently than on a quarterly
1729	basis.
1730	2. For renewing scholarship students enrolled in a private
1731	school, payment of the scholarship shall be made by the eligible
1732	nonprofit scholarship-funding organization on August 1, November
1733	1, February 1, and April 1 of each school year in which the
1734	scholarship is in force.
1735	Section 4. Paragraph (a) of subsection (3) of section
1736	1002.421, Florida Statutes, is amended to read:
1737	1002.421 State school choice scholarship program
1738	accountability and oversight
1739	(3) COMMISSIONER OF EDUCATION AUTHORITY AND OBLIGATIONS
1740	The Commissioner of Education:
1741	(a) Shall deny, suspend, or revoke a private school's
1742	participation in a scholarship program if it is determined that
1743	the private school has failed to comply with this section, has
1744	failed to reimburse a scholarship-funding organization for funds
1745	improperly received, or exhibits a previous pattern of failure
1746	to comply. However, if the noncompliance is correctable within a
1747	reasonable amount of time, not to exceed 45 days, and if the
1748	health, safety, or welfare of the students is not threatened,
1749	the commissioner may issue a notice of noncompliance which
1750	provides the private school with a timeframe within which to
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1751 provide evidence of compliance before taking action to suspend 1752 or revoke the private school's participation in the scholarship 1753 program.

1754Section 5.Subsection (2) of section 1008.386, Florida1755Statutes, is amended to read:

1756

1008.386 Florida student identification.-

1757 (2) The department shall establish a process for assigning 1758 a unique Florida student identification number to each student in the state, including students participating in a state 1759 1760 scholarship program under chapter 1002. at which time A school district and an eligible nonprofit scholarship-funding 1761 1762 organization administering the state scholarship program 1763 pursuant to chapter 1002 may not use social security numbers as 1764 student identification numbers in its management information 1765 systems.

1766Section 6.Section 1010.305, Florida Statutes, is amended1767to read:

1768 1010.305 Audit of <u>students funded in the Florida Education</u> 1769 <u>Finance Program student enrollment.</u>

(1) The Auditor General shall <u>annually periodically</u>
examine the records of school districts <u>and eligible</u>
<u>scholarship-funding organizations administering a state</u>
<u>scholarship program pursuant to chapter 1002</u>, and other agencies
as appropriate, to determine compliance with law and State Board
of Education rules relating to the classification, assignment,

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1776 and verification of full-time equivalent <u>students</u> student 1777 enrollment and student transportation reported <u>for funding in</u> 1778 under the Florida Education Finance Program.

1779 If it is determined that the approved criteria and (2) 1780 procedures for the placement and reporting of full-time equivalent students and the conduct of programs have not been 1781 1782 followed by the district or the scholarship-funding 1783 organization, appropriate adjustments in the full-time equivalent student count for that district and scholarship-1784 1785 funding organization must be made, and any excess funds must be 1786 deducted from subsequent allocations of state funds to that 1787 district or scholarship-funding organization. As provided for by 1788 rule, if errors in a specific program of a district or a 1789 scholarship-funding organization recur in consecutive years due 1790 to lack of corrective action by the district or the scholarship-1791 funding organization, adjustments may be made based upon 1792 statistical estimates of error projected to the overall district 1793 or scholarship-funding organization program.

1794Section 7.Section 1011.61, Florida Statutes, is amended1795to read:

1796 1011.61 Definitions.-Notwithstanding the provisions of s.
1797 1000.21, the following terms are defined as follows for the
1798 purposes of the Florida Education Finance Program:

1799 (1) A "full-time equivalent student" in each program of1800 the district is defined in terms of full-time students and part-

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1801 time students as follows:

(a) A "full-time student" is one student on the membership roll of one school program or a combination of school programs listed in s. 1011.62(1)(c) for the school year or the equivalent for:

1806 1. Instruction in a standard school, comprising not less 1807 than 900 net hours for a student in or at the grade level of 4 1808 through 12, or not less than 720 net hours for a student in or 1809 at the grade level of kindergarten through grade 3 or in an 1810 authorized prekindergarten exceptional program; or

1811 Instruction comprising the appropriate number of net 2. 1812 hours set forth in subparagraph 1. for students who, within the 1813 past year, have moved with their parents for the purpose of 1814 engaging in the farm labor or fish industries, if a plan furnishing such an extended school day or week, or a combination 1815 1816 thereof, has been approved by the commissioner. Such plan may be 1817 approved to accommodate the needs of migrant students only or 1818 may serve all students in schools having a high percentage of 1819 migrant students. The plan described in this subparagraph is 1820 optional for any school district and is not mandated by the 1821 state.

(b) A "part-time student" is a student on the active membership roll of a school program or combination of school programs listed in s. 1011.62(1)(c) who is less than a full-time student. A student who receives instruction in a school that

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1826 operates for less than the minimum term shall generate full-time 1827 equivalent student membership proportional to the amount of 1828 instructional hours provided by the school divided by the 1829 minimum term requirement as provided in s. 1011.60(2). 1830 (c)1. A "full-time equivalent student" is: 1831 A full-time student in any one of the programs listed a. 1832 in s. 1011.62(1)(c); or 1833 A combination of full-time or part-time students in any b. 1834 one of the programs listed in s. 1011.62(1)(c) which is the equivalent of one full-time student based on the following 1835 1836 calculations: 1837 A full-time student in a combination of programs (I) 1838 listed in s. 1011.62(1)(c) shall be a fraction of a full-time 1839 equivalent membership in each special program equal to the number of net hours per school year for which he or she is a 1840 1841 member, divided by the appropriate number of hours set forth in 1842 subparagraph (a)1. The difference between that fraction or sum 1843 of fractions and the maximum value as set forth in subsection 1844 (3) (4) for each full-time student is presumed to be the balance of the student's time not spent in a special program and shall 1845 1846 be recorded as time in the appropriate basic program. 1847 (II) A prekindergarten student with a disability shall 1848 meet the requirements specified for kindergarten students. 1849 (III) A full-time equivalent student for students in 1850 kindergarten through grade 12 in a full-time virtual instruction

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1851 program under s. 1002.45 or a virtual charter school under s. 1852 1002.33 shall consist of six full-credit completions or the 1853 prescribed level of content that counts toward promotion to the 1854 next grade in programs listed in s. 1011.62(1)(c). Credit 1855 completions may be a combination of full-credit courses or half-1856 credit courses.

(IV) A full-time equivalent student for students in kindergarten through grade 12 in a part-time virtual instruction program under s. 1002.45 shall consist of six full-credit completions in programs listed in s. 1011.62(1)(c)1. and 3. Credit completions may be a combination of full-credit courses or half-credit courses.

1863 (V) A Florida Virtual School full-time equivalent student 1864 shall consist of six full-credit completions or the prescribed 1865 level of content that counts toward promotion to the next grade 1866 in the programs listed in s. 1011.62(1)(c)1. and 3. for students 1867 participating in kindergarten through grade 12 part-time virtual 1868 instruction and the programs listed in s. 1011.62(1)(c) for 1869 students participating in kindergarten through grade 12 full-1870 time virtual instruction. Credit completions may be a 1871 combination of full-credit courses or half-credit courses.

(VI) Each successfully completed full-credit course earned through an online course delivered by a district other than the one in which the student resides shall be calculated as 1/6 FTE.

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(VII) A full-time equivalent student for courses requiring passage of a statewide, standardized end-of-course assessment under s. 1003.4282 to earn a standard high school diploma shall be defined and reported based on the number of instructional hours as provided in this subsection.

(VIII) For students enrolled in a school district as a full-time student, the district may report 1/6 FTE for each student who passes a statewide, standardized end-of-course assessment without being enrolled in the corresponding course.

1885 2. A student in membership in a program scheduled for more 1886 or less than 180 school days or the equivalent on an hourly 1887 basis as specified by rules of the State Board of Education is a 1888 fraction of a full-time equivalent membership equal to the 1889 number of instructional hours in membership divided by the 1890 appropriate number of hours set forth in subparagraph (a)1.; 1891 however, for the purposes of this subparagraph, membership in 1892 programs scheduled for more than 180 days is limited to students 1893 enrolled in:

1894

a. Juvenile justice education programs.

1895

b. The Florida Virtual School.

c. Virtual instruction programs and virtual charter schools for the purpose of course completion and credit recovery pursuant to ss. 1002.45 and 1003.498. Course completion applies only to a student who is reported during the second or third membership surveys and who does not complete a virtual education

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1901 course by the end of the regular school year. The course must be 1902 completed no later than the deadline for amending the final 1903 student enrollment survey for that year. Credit recovery applies 1904 only to a student who has unsuccessfully completed a traditional 1905 or virtual education course during the regular school year and 1906 must retake the course in order to be eligible to graduate with 1907 the student's class.

1909 The full-time equivalent student enrollment calculated under 1910 this subsection is subject to the requirements in subsection (3) 1911 (4).

1913 The department shall determine and implement an equitable method 1914 of equivalent funding for schools operating under emergency 1915 conditions, which schools have been approved by the department 1916 to operate for less than the minimum term as provided in s. 1917 1011.60(2).

1918 (2) A "full-time equivalent student" is a student in 1919 grades 4 through 8 who is participating in a student-teacher 1920 adviser program conducted during homeroom period, who is a 1921 fraction of a full-time equivalent membership based on net hours 1922 in the program, with a maximum of 36 net hours in any fiscal 1923 year. Each district program shall be approved by the Department 1924 of Education.

1925

1908

1912

(2) (3) For the purpose of calculating the Florida

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1926 <u>Education Finance Program, "current operation program,"</u> a 1927 student is in membership until he or she withdraws or until the 1928 close of the 11th consecutive school day of his or her absence, 1929 whichever comes first.

1930 <u>(3)</u>(4) The maximum value for funding a student in 1931 kindergarten through grade 12 or in a prekindergarten program 1932 for exceptional children as provided in s. 1003.21(1)(e) shall 1933 be the sum of the calculations in paragraphs (a), (b), and (c) 1934 as calculated by the department.

1935 (a) The sum of the student's full-time equivalent student 1936 membership value for the school year or the equivalent derived 1937 from paragraphs (1)(a) and (b), subparagraph (1)(c)1., and subsubparagraphs (1) (c) 2.b. and c., and subsection (2). If the sum 1938 1939 is greater than 1.0, the full-time equivalent student membership value for each program or course shall be reduced by an equal 1940 1941 proportion so that the student's total full-time equivalent 1942 student membership value is equal to 1.0.

(b) If the result in paragraph (a) is less than 1.0 fulltime equivalent student and the student has full-time equivalent student enrollment pursuant to sub-sub-subparagraph (1)(c)1.b.(VIII), calculate an amount that is the lesser of the value in sub-sub-subparagraph (1)(c)1.b.(VIII) or the value of 1948 1.0 less the value in paragraph (a).

(c) The full-time equivalent student enrollment value insub-subparagraph (1) (c)2.a.

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(4) (5) The "Florida Education Finance Program" includes 1951 1952 all programs and costs as provided in ss. 1003.03, 1011.62, 1953 1011.68, and 1011.685 and shall be used exclusively for current 1954 operation. 1955 (6) "Basic programs" include, but are not limited to, 1956 language arts, mathematics, art, music, physical education, 1957 science, and social studies. Section 8. Subsection (1), paragraph (b) of subsection 1958 (2), paragraph (a) of subsection (4), subsection (5), paragraphs 1959 1960 (a) and (c) of subsection (7), subsection (8), paragraph (a) of 1961 subsection (9), and subsections (12), (13), and (15) through 1962 (18) of section 1011.62, Florida Statutes, are amended, and 1963 paragraph (c) is added to subsection (6) of that section, to 1964 read: 1965 1011.62 Funds for operation of schools.-If the annual 1966 allocation from the Florida Education Finance Program to each 1967 district for operation of schools is not determined in the 1968 annual appropriations act or the substantive bill implementing 1969 the annual appropriations act, it shall be determined as 1970 follows: 1971 COMPUTATION OF THE BASE FLORIDA EDUCATION FINANCE (1)1972 PROGRAM BASIC AMOUNT TO BE INCLUDED FOR OPERATION. - The following 1973 procedure shall be followed in determining the base Florida Education Finance Program for annual allocation to each district 1974

1975 for operation:

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1976 (a)1. Determination of full-time equivalent membership.-1977 During the fiscal year each of several school weeks, including 1978 scheduled intersessions of a year-round school program during 1979 the fiscal year, each district shall complete four full-time 1980 equivalent a program membership surveys survey of each school 1981 shall be made by each district by aggregating the full-time 1982 equivalent student membership of each program by school and by 1983 district. 1984 a. Survey 1 shall cover the period from the beginning of 1985 the fiscal year to the beginning of the defined 180-day school 1986 year. Survey 1 shall be conducted in the first full week of 1987 July, and all districts shall report their survey data to the department within 1 week after the completion of the survey. 1988 1989 Districts shall report all final amended survey data to the 1990 department by September 30. 1991 b. Survey 2 shall cover the first 90 days of the 180-day 1992 school year. Survey 2 shall be conducted in the third full week 1993 of September, and all districts shall report their survey data 1994 to the department within 1 week after the completion of the survey. Districts shall report all final amended survey data to 1995 1996 the department by November 30. 1997 c. Survey 3 shall cover the second 90 days of the 180-day school year. Survey 3 shall be conducted in the third full week 1998 1999 of January, and all districts shall report their survey data to 2000 the department within 1 week after the completion of the survey.

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2001	Districts shall report all final amended survey data to the
2002	department by March 30.
2003	d. Survey 4 shall cover the period from the end of the
2004	180-day school year to the end of the fiscal year. Survey 4
2005	shall be conducted in the third full week of June, and districts
2006	shall report their survey data to the department within 1 week
2007	after completion of the survey. Districts shall report all final
2008	amended survey data to the department by August 15 The
2009	department shall establish the number and interval of membership
2010	calculations, except that for basic and special programs such
2011	calculations shall not exceed nine for any fiscal year. The
2012	district's full-time equivalent membership shall be computed and
2013	currently maintained in accordance with regulations of the
2014	commissioner.
2015	2. All final reported full-time equivalent survey data
2016	must include the unduplicated count of both school district
2017	full-time equivalent students and full-time equivalent Family
2018	Empowerment Scholarship students.
2019	(b) Determination of base student allocationThe base
2020	student allocation for the Florida Education Finance Program for
2021	kindergarten through grade 12 shall be determined annually by
2022	the Legislature and shall be that amount prescribed in the
2023	current year's General Appropriations Act.
2024	(c) Determination of programsCost factors based on
2025	desired relative cost differences between the following programs
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2026 shall be established in the annual General Appropriations Act. 2027 The cost factor for secondary career education programs must be 2028 greater than the cost factor for basic programs grade 9 through 2029 12. The Commissioner of Education shall specify a matrix of 2030 services and intensity levels to be used by districts in the 2031 determination of the two weighted cost factors for exceptional 2032 students with the highest levels of need. For these students, 2033 the funding support level shall fund the exceptional students' 2034 education program, with the exception of extended school year 2035 services for students with disabilities. 2036 1. Basic programs.-2037 Kindergarten and grades 1, 2, and 3. a. Grades 4, 5, 6, 7, and 8. 2038 b. 2039 Grades 9, 10, 11, and 12. с. 2040 2. Programs for exceptional students.-2041 a. Support Level IV. 2042 Support Level V. b. 2043 3. Secondary career education programs. 2044 English for Speakers of Other Languages. 4. 2045 (d) Funding model for exceptional student education 2046 programs.-The funding model for exceptional student education 2047 programs shall include all of the following: 2048 1. For programs for exceptional students in support levels 2049 IV and V as established in paragraph (c), the funding model 2050 shall include program cost factors.

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2051 a. Exceptional education cost factors are determined by 2052 using a matrix of services to document the services that each 2053 support level IV and support level V exceptional student will 2054 receive. The nature and intensity of the services indicated on 2055 the matrix shall be consistent with the services described in 2056 each exceptional student's individual educational plan.

b. In order to generate funds using one of the two weighted cost factors, a matrix of services must be completed at the time of the student's initial placement into an exceptional student education program and at least once every 3 years by personnel who have received approved training. Nothing listed in the matrix shall be construed as limiting the services a school district must provide in order to ensure that exceptional students are provided a free, appropriate public education.

For students identified as exceptional in accordance 2. 2066 with chapter 6A-6, Florida Administrative Code, who do not have 2067 a matrix of services as specified in subparagraph 1. and for 2068 students who are gifted in grades kindergarten through 8, the 2069 funding model shall include the funds generated on the basis of 2070 full-time equivalent student membership in the Florida Education 2071 Finance Program at the same funding level per student as 2072 provided for a basic student and additional funds provided by the exceptional student education guaranteed allocation 2073 established pursuant to subsection (8). 2074

2075

3. For school districts with a full-time equivalent

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2076 student membership of fewer than 10,000 and fewer than three 2077 full-time equivalent students in exceptional student education 2078 support levels IV and V, in addition to the program cost factors 2079 established in subparagraph 1., these students are eligible for 2080 the exceptional student education guaranteed allocation 2081 established pursuant to subsection (8). 2082 (e) Calculation of additional full-time equivalent 2083 membership for small school district exceptional student 2084 education. - An additional value per full-time equivalent student 2085 membership is provided to school districts with a full-time 2086 equivalent student membership of fewer than 10,000 and fewer 2087 than three full-time equivalent students in exceptional student education support levels IV and V. The Department of Education 2088 2089 shall set the amount of the additional value based on documented 2090 evidence of the difference between the cost of the school 2091 district's exceptional student education support levels IV and V 2092 services and the applicable Florida Education Finance Program 2093 funds appropriated in the General Appropriations Act. The total 2094 statewide value may not exceed a value per weighted full-time 2095 equivalent student as specified in the General Appropriations 2096 Act. The additional value for an eligible school district shall 2097 not exceed three full-time equivalent students for each of the 2098 exceptional student education support levels IV and V. 2099 (e) (f) Small district factor. - An additional value per full-time equivalent student membership is provided to each 2100

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2101 school district with a full-time equivalent student membership 2102 of fewer than 20,000 full-time equivalent students which is in a 2103 fiscally constrained county as described in s. 218.67(1). The 2104 amount of the additional value shall be specified in the General 2105 Appropriations Act.

2106 <u>(f) (g)</u> Education for speakers of other languages.—A school 2107 district or a full-time virtual instruction program is eligible 2108 to report full-time equivalent student membership in the ESOL 2109 program in the Florida Education Finance Program provided the 2110 following conditions are met:

2111 1. The school district or the full-time virtual 2112 instruction program has a plan approved by the Department of 2113 Education.

2114 2. The eligible student is identified and assessed as 2115 limited English proficient based on assessment criteria.

2116 3.a. An eligible student may be reported for funding in 2117 the ESOL program for a base period of 3 years. However, a 2118 student whose English competency does not meet the criteria for 2119 proficiency after 3 years in the ESOL program may be reported 2120 for a fourth, fifth, and sixth year of funding, provided his or 2121 her limited English proficiency is assessed and properly documented prior to his or her enrollment in each additional 2122 2123 year beyond the 3-year base period.

b. If a student exits the program and is laterreclassified as limited English proficient, the student may be

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2126 reported in the ESOL program for funding for an additional year, 2127 or extended annually for a period not to exceed a total of 6 2128 years pursuant to this paragraph, based on an annual evaluation 2129 of the student's status.

2130 4. An eligible student may be reported for funding in the 2131 ESOL program for membership in ESOL instruction in English and 2132 ESOL instruction or home language instruction in the basic 2133 subject areas of mathematics, science, social studies, and 2134 computer literacy.

2135 (g) (h) Small, isolated schools. -Districts that levy the 2136 maximum nonvoted discretionary millage, exclusive of millage for 2137 capital outlay purposes levied pursuant to s. 1011.71(2), may 2138 calculate full-time equivalent students for small, isolated 2139 district-operated schools by multiplying the number of unweighted full-time equivalent students times 2.75. The 2140 2141 following schools may be considered small, isolated schools 2142 under this paragraph:

2143 1. A high school that is located at least 28 miles by the 2144 shortest route from another high school; has been serving 2145 students primarily in basic studies provided by sub-2146 subparagraphs (c)1.b. and c. and may include subparagraph (c)4.; 2147 and has a membership of at least 28, but no more than 100, 2148 students in grades 9 through 12; or

2149 2. A district elementary school with a grade configuration 2150 of kindergarten through grade 5, but which may also include

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2151 prekindergarten, grade 6, grade 7, or grade 8, that is located 2152 at least 35 miles by the shortest route from another elementary 2153 school within the district; has been serving students primarily in basic studies provided by sub-subparagraphs (c)1.a. and b. 2154 2155 and may include subparagraph (c)4.; has a student population in 2156 which 75 percent or greater of students are eligible for free 2157 and reduced-price school lunch; and has a membership of at least 2158 28, but no more than 100, students.

2159 (h) (i) Calculation of full-time equivalent membership with 2160 respect to dual enrollment instruction.—

2161 Full-time equivalent students.-Students enrolled in 1. 2162 dual enrollment instruction pursuant to s. 1007.271 may be included in calculations of full-time equivalent student 2163 2164 memberships for basic programs for grades 9 through 12 by a 2165 district school board. Instructional time for dual enrollment 2166 may vary from 900 hours; however, the full-time equivalent 2167 student membership value shall be subject to the provisions in 2168 s. 1011.61(3) s. 1011.61(4). Dual enrollment full-time 2169 equivalent student membership shall be calculated in an amount 2170 equal to the hours of instruction that would be necessary to 2171 earn the full-time equivalent student membership for an 2172 equivalent course if it were taught in the school district. 2173 Students in dual enrollment courses may also be calculated as the proportional shares of full-time equivalent enrollments they 2174 generate for a Florida College System institution or university 2175

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2176 conducting the dual enrollment instruction. Early admission 2177 students shall be considered dual enrollments for funding 2178 purposes. Students may be enrolled in dual enrollment instruction provided by an eligible independent college or 2179 2180 university and may be included in calculations of full-time 2181 equivalent student memberships for basic programs for grades 9 2182 through 12 by a district school board. However, those provisions 2183 of law which exempt dual enrolled and early admission students from payment of instructional materials and tuition and fees, 2184 2185 including laboratory fees, shall not apply to students who 2186 select the option of enrolling in an eligible independent 2187 institution. An independent college or university, which is not 2188 for profit, is accredited by a regional or national accrediting 2189 agency recognized by the United States Department of Education, 2190 and confers degrees as defined in s. 1005.02 shall be eligible 2191 for inclusion in the dual enrollment or early admission program. 2192 Students enrolled in dual enrollment instruction shall be exempt 2193 from the payment of tuition and fees, including laboratory fees. 2194 No student enrolled in college credit mathematics or English 2195 dual enrollment instruction shall be funded as a dual enrollment 2196 unless the student has successfully completed the relevant 2197 section of the entry-level examination required pursuant to s. 1008.30. 2198

2199 2. Additional full-time equivalent student membership.-For 2200 students enrolled in an early college program pursuant to s.

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2201 1007.273, a value of 0.08 0.16 full-time equivalent student 2202 membership shall be calculated for each student who completes a 2203 general education core course through the dual enrollment program with a grade of "A" or better. For students who are not 2204 enrolled in an early college program, a value of 0.04 0.08 full-2205 2206 time equivalent student membership shall be calculated for each 2207 student who completes a general education core course through 2208 the dual enrollment program with a grade of "A." A value of 0.04 2209 0.08 full-time equivalent student membership must be calculated 2210 for each student who completes a career course through the dual 2211 enrollment program with a grade of "A" in a pathway that leads 2212 to an industry certification that is included on the CAPE 2213 Industry Certification Funding List. In addition, a value of 2214 $0.15 \quad 0.3$ full-time equivalent student membership shall be 2215 calculated for any student who receives an associate degree 2216 through the dual enrollment program with a 3.0 grade point 2217 average or better. This value shall be added to the total full-2218 time equivalent student membership in basic programs for grades 2219 9 through 12 in the subsequent fiscal year. This section shall 2220 be effective for credit earned by dually enrolled students for 2221 courses taken in the 2020-2021 school year and each school year 2222 thereafter. If the associate degree described in this paragraph 2223 is earned in 2020-2021 following completion of courses taken in the 2020-2021 school year, then courses taken toward the degree 2224 as part of the dual enrollment program before 2020-2021 may not 2225

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2226 preclude eligibility for the 0.3 additional full-time equivalent 2227 student membership bonus. Each school district shall allocate at 2228 least 50 percent of the funds received from the dual enrollment 2229 bonus FTE funding, in accordance with this paragraph, to the 2230 schools that generated the funds to support student academic 2231 guidance and postsecondary readiness.

3. Qualifying courses.—For the purposes of this paragraph, general education core courses are those that are identified in rule by the State Board of Education and in regulation by the Board of Governors pursuant to s. 1007.25(3).

2236 <u>(i) (j)</u> Instruction in exploratory career education.—
2237 Students in grades 7 through 12 who are enrolled for more than
2238 four semesters in exploratory career education may not be
2239 counted as full-time equivalent students for this instruction.

2240 <u>(j)(k)</u> Study hall.—A student who is enrolled in study hall 2241 may not be included in the calculation of full-time equivalent 2242 student membership for funding under this section.

2243 (k) (1) Calculation of additional full-time equivalent 2244 membership based on International Baccalaureate examination 2245 scores of students.-A value of 0.08 0.16 full-time equivalent 2246 student membership shall be calculated for each student enrolled 2247 in an International Baccalaureate course who receives a score of 2248 4 or higher on a subject examination. A value of 0.15 0.3 fulltime equivalent student membership shall be calculated for each 2249 2250 student who receives an International Baccalaureate diploma.

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2251 Such value shall be added to the total full-time equivalent 2252 student membership in basic programs for grades 9 through 12 in 2253 the subsequent fiscal year. Each school district shall allocate 80 percent of the funds received from International 2254 2255 Baccalaureate bonus FTE funding to the school program whose 2256 students generate the funds and to school programs that prepare 2257 prospective students to enroll in International Baccalaureate 2258 courses. Funds shall be expended solely for the payment of 2259 allowable costs associated with the International Baccalaureate 2260 program. Allowable costs include International Baccalaureate 2261 annual school fees; International Baccalaureate examination 2262 fees; salary, benefits, and bonuses for teachers and program 2263 coordinators for the International Baccalaureate program and 2264 teachers and coordinators who prepare prospective students for 2265 the International Baccalaureate program; supplemental books; 2266 instructional supplies; instructional equipment or instructional 2267 materials for International Baccalaureate courses; other 2268 activities that identify prospective International Baccalaureate 2269 students or prepare prospective students to enroll in 2270 International Baccalaureate courses; and training or 2271 professional learning for International Baccalaureate teachers. 2272 School districts shall allocate the remaining 20 percent of the funds received from International Baccalaureate bonus FTE 2273 2274 funding for programs that assist academically disadvantaged 2275 students to prepare for more rigorous courses. The school

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2288

2276 district shall distribute to each classroom teacher who provided 2277 International Baccalaureate instruction:

A bonus in the amount of \$50 for each student taught by
 the International Baccalaureate teacher in each International
 Baccalaureate course who receives a score of 4 or higher on the
 International Baccalaureate examination.

2282 2. An additional bonus of \$500 to each International 2283 Baccalaureate teacher in a school designated with a grade of "D" 2284 or "F" who has at least one student scoring 4 or higher on the 2285 International Baccalaureate examination, regardless of the 2286 number of classes taught or of the number of students scoring a 2287 4 or higher on the International Baccalaureate examination.

2289 Bonuses awarded under this paragraph shall be in addition to any 2290 regular wage or other bonus the teacher received or is scheduled 2291 to receive. For such courses, the teacher shall earn an 2292 additional bonus of \$50 for each student who has a qualifying 2293 score.

(1) (m) Calculation of additional full-time equivalent membership based on Advanced International Certificate of Education examination scores of students.—A value of 0.08 0.16 full-time equivalent student membership shall be calculated for each student enrolled in a full-credit Advanced International Certificate of Education course who receives a score of E or higher on a subject examination. A value of 0.04 0.08 full-time

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2301 equivalent student membership shall be calculated for each student enrolled in a half-credit Advanced International 2302 2303 Certificate of Education course who receives a score of E or 2304 higher on a subject examination. A value of 0.15 0.3 full-time 2305 equivalent student membership shall be calculated for each 2306 student who receives an Advanced International Certificate of 2307 Education diploma. Such value shall be added to the total full-2308 time equivalent student membership in basic programs for grades 2309 9 through 12 in the subsequent fiscal year. Each school district 2310 shall allocate at least 80 percent of the funds received from 2311 the Advanced International Certificate of Education bonus FTE 2312 funding, in accordance with this paragraph, to the school 2313 program that generated the funds and to school programs 2314 administered by the University of Cambridge Local Examinations 2315 Syndicate that prepare prospective students to enroll in 2316 Advanced International Certificate of Education courses. These 2317 funds shall be expended solely for the payment of costs 2318 associated with the application and registration process; 2319 program fees and site licenses; training, professional learning, 2320 salaries, benefits, and bonuses for instructional personnel and 2321 program coordinators; examination and diploma fees; membership fees; supplemental books; instructional supplies, materials, and 2322 equipment; and other activities that identify prospective 2323 Advanced International Certificate of Education students or 2324 2325 prepare prospective students to enroll in Advanced International

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2326 Certificate of Education courses. The school district shall 2327 distribute to each classroom teacher who provided Advanced 2328 International Certificate of Education or International General 2329 Certificate of Secondary Education (pre-AICE) instruction:

A bonus in the amount of \$50 for each student taught by 2330 1. 2331 the Advanced International Certificate of Education teacher in 2332 each Advanced International Certificate of Education course who 2333 receives a score of E or higher on the Advanced International Certificate of Education examination. A bonus in the amount of 2334 2335 \$25 for each student taught by the pre-AICE teacher in each pre-2336 AICE course who receives a score of E or higher on the pre-AICE 2337 examination.

2. An additional bonus of \$500 to each Advanced 2338 2339 International Certificate of Education teacher in a school 2340 designated with a grade of "D" or "F" who has at least one 2341 student scoring E or higher on the Advanced International 2342 Certificate of Education examination, regardless of the number 2343 of classes taught or of the number of students scoring an E or 2344 higher on the Advanced International Certificate of Education 2345 examination.

3. Additional bonuses of \$250 each to teachers of pre-AICE classes in a school designated with a grade of "D" or "F" which has at least one student scoring an E or higher on the pre-AICE examination in that class. Teachers receiving an award under subparagraph 2. are not eligible for a bonus under this

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2351 subparagraph.

2352

2353 Bonuses awarded to a teacher according to this paragraph shall 2354 be in addition to any regular wage or other bonus the teacher 2355 received or is scheduled to receive.

2356 (m) (n) Calculation of additional full-time equivalent 2357 membership based on college board advanced placement scores of 2358 students and earning college board advanced placement capstone 2359 diplomas.-A value of 0.08 0.16 full-time equivalent student 2360 membership shall be calculated for each student in each advanced 2361 placement course who receives a score of 3 or higher on the 2362 College Board Advanced Placement Examination for the prior year 2363 and added to the total full-time equivalent student membership 2364 in basic programs for grades 9 through 12 in the subsequent 2365 fiscal year. A value of 0.15 0.3 full-time equivalent student 2366 membership shall be calculated for each student who receives a 2367 College Board Advanced Placement Capstone Diploma and meets the 2368 requirements for a standard high school diploma under s. 2369 1003.4282. Such value shall be added to the total full-time 2370 equivalent student membership in basic programs for grades 9 2371 through 12 in the subsequent fiscal year. Each district must 2372 allocate at least 80 percent of the funds provided to the 2373 district for advanced placement instruction, in accordance with 2374 this paragraph, to the high school that generates the funds. The 2375 school district shall distribute to each classroom teacher who

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2387

2376 provided advanced placement instruction:

A bonus in the amount of \$50 for each student taught by
 the Advanced Placement teacher in each advanced placement course
 who receives a score of 3 or higher on the College Board
 Advanced Placement Examination.

2381 2. An additional bonus of \$500 to each Advanced Placement 2382 teacher in a school designated with a grade of "D" or "F" who 2383 has at least one student scoring 3 or higher on the College 2384 Board Advanced Placement Examination, regardless of the number 2385 of classes taught or of the number of students scoring a 3 or 2386 higher on the College Board Advanced Placement Examination.

2388 Bonuses awarded under this paragraph shall be in addition to any 2389 regular wage or other bonus the teacher received or is scheduled 2390 to receive. For such courses, the teacher shall earn an 2391 additional bonus of \$50 for each student who has a qualifying 2392 score.

2393 (n) (o) Calculation of additional full-time equivalent 2394 membership based on successful completion of a career-themed 2395 course pursuant to ss. 1003.491-1003.493, or courses with 2396 embedded CAPE industry certifications or CAPE Digital Tool 2397 certificates, and issuance of industry certification identified 2398 on the CAPE Industry Certification Funding List pursuant to 2399 rules adopted by the State Board of Education or CAPE Digital 2400 Tool certificates pursuant to s. 1003.4203.-

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1.a. A value of <u>0.0125</u> 0.025 full-time equivalent student membership shall be calculated for CAPE Digital Tool certificates earned by students in elementary and middle school grades.

A value of 0.05 $\frac{0.1}{0.1}$ or 0.1 $\frac{0.2}{0.2}$ full-time equivalent 2405 b. 2406 student membership shall be calculated for each student who 2407 completes a course as defined in s. 1003.493(1)(b) or courses 2408 with embedded CAPE industry certifications and who is issued an 2409 industry certification identified annually on the CAPE Industry 2410 Certification Funding List approved under rules adopted by the State Board of Education. A value of 0.1 0.2 full-time 2411 2412 equivalent membership shall be calculated for each student who 2413 is issued a CAPE industry certification that has a statewide 2414 articulation agreement for college credit approved by the State 2415 Board of Education. For CAPE industry certifications that do not 2416 articulate for college credit, the Department of Education shall 2417 assign a full-time equivalent value of $0.05 \frac{0.1}{0.1}$ for each 2418 certification. Middle grades students who earn additional FTE 2419 membership for a CAPE Digital Tool certificate pursuant to sub-2420 subparagraph a. may not rely solely on the previously funded 2421 examination to satisfy the requirements for earning an industry 2422 certification under this sub-subparagraph. The State Board of Education shall include the assigned values on the CAPE Industry 2423 Certification Funding List under rules adopted by the state 2424 board. Such value shall be added to the total full-time 2425

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2426 equivalent student membership for grades 6 through 12 in the 2427 subsequent year. CAPE industry certifications earned through 2428 dual enrollment must be reported and funded pursuant to s. 2429 1011.80. However, if a student earns a certification through a 2430 dual enrollment course and the certification is not a fundable 2431 certification on the postsecondary certification funding list, 2432 or the dual enrollment certification is earned as a result of an 2433 agreement between a school district and a nonpublic 2434 postsecondary institution, the bonus value shall be funded in the same manner as other nondual enrollment course industry 2435 2436 certifications. In such cases, the school district may provide 2437 for an agreement between the high school and the technical 2438 center, or the school district and the postsecondary institution 2439 may enter into an agreement for equitable distribution of the 2440 bonus funds.

2441 c. A value of <u>0.15</u> 0.3 full-time equivalent student 2442 membership shall be calculated for student completion of at 2443 least three courses and an industry certification in a single 2444 career and technical education program or program of study.

2445 d. A value of 0.25 0.5 full-time equivalent student 2446 membership shall be calculated for CAPE Acceleration Industry 2447 Certifications that articulate for 15 to 29 college credit 2448 hours, and 0.5 1.0 full-time equivalent student membership shall 2449 be calculated for CAPE Acceleration Industry Certifications that 2450 articulate for 30 or more college credit hours pursuant to CAPE

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Acceleration Industry Certifications approved by the commissioner pursuant to ss. 1003.4203(4) and 1008.44.

2453 2. Each district must allocate at least 80 percent of the 2454 funds provided for CAPE industry certification, in accordance 2455 with this paragraph, to the program that generated the funds, 2456 and any remaining funds provided for CAPE industry certification 2457 for school district career and technical education programs. 2458 This allocation may not be used to supplant funds provided for 2459 basic operation of the program.

3. For CAPE industry certifications earned in the 2013-2461 2014 school year and in subsequent years, the school district shall distribute to each classroom teacher who provided direct instruction toward the attainment of a CAPE industry certification that qualified for additional full-time equivalent membership under subparagraph 1.:

a. A bonus of \$25 for each student taught by a teacher who
provided instruction in a course that led to the attainment of a
CAPE industry certification on the CAPE Industry Certification
Funding List with a weight of 0.05 0.1.

b. A bonus of \$50 for each student taught by a teacher who
provided instruction in a course that led to the attainment of a
CAPE industry certification on the CAPE Industry Certification
Funding List with a weight of 0.1 0.2.

2474 c. A bonus of \$75 for each student taught by a teacher who 2475 provided instruction in a course that led to the attainment of a

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2476 CAPE industry certification on the CAPE Industry Certification 2477 Funding List with a weight of 0.15 0.3. 2478 d. A bonus of \$100 for each student taught by a teacher 2479 who provided instruction in a course that led to the attainment 2480 of a CAPE industry certification on the CAPE Industry 2481 Certification Funding List with a weight of 0.25 $\frac{0.5}{0.5}$ or 0.5 $\frac{1.0}{1.0}$. 2482 2483 Bonuses awarded pursuant to this paragraph shall be provided to teachers who are employed by the district in the year in which 2484 2485 the additional FTE membership calculation is included in the 2486 calculation. Bonuses shall be calculated based upon the 2487 associated weight of a CAPE industry certification on the CAPE 2488 Industry Certification Funding List for the year in which the 2489 certification is earned by the student. Any bonus awarded to a 2490 teacher pursuant to this paragraph is in addition to any regular wage or other bonus the teacher received or is scheduled to 2491 2492 receive. A bonus may not be awarded to a teacher who fails to 2493 maintain the security of any CAPE industry certification 2494 examination or who otherwise violates the security or 2495 administration protocol of any assessment instrument that may 2496 result in a bonus being awarded to the teacher under this 2497 paragraph.

2498 <u>(o) (p)</u> Calculation of additional full-time equivalent 2499 membership based upon early high school graduation.—Each school 2500 district may receive funding for each student who graduates

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2501 early pursuant to s. 1003.4281. A district may earn 0.125 0.25 2502 additional FTE for a student who graduates one semester in 2503 advance of the student's cohort and 0.25 $\frac{0.5}{0.5}$ additional FTE for 2504 a student who graduates 1 year or more in advance of the 2505 student's cohort. If the student was enrolled in the district as 2506 a full-time high school student for at least 2 years, the 2507 district shall report the additional FTE for payment in the 2508 subsequent fiscal year. If the student was enrolled in the 2509 district for less than 2 years, the district of enrollment shall 2510 report the additional FTE and shall transfer a proportionate 2511 share of the funds earned for early graduation to the district 2512 in which the student was previously enrolled. Additional FTE 2513 included in the 2014-2015 Florida Education Finance Program for 2514 early graduation shall be reported and funded pursuant to this 2515 paragraph.

2516 <u>(p) (q)</u> Year-round-school programs.—The Commissioner of 2517 Education is authorized to adjust student eligibility 2518 definitions, funding criteria, and reporting requirements of 2519 statutes and rules in order that year-round-school programs may 2520 achieve equivalent application of funding requirements with non-2521 year-round-school programs.

2522 <u>(q) (r)</u> Extended-school-year program.—It is the intent of 2523 the Legislature that students be provided additional instruction 2524 by extending the school year to 210 days or more. Districts may 2525 apply to the Commissioner of Education for funds to be used in

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2526 planning and implementing an extended-school-year program. 2527 (r) (s) Determination of the base Florida Education Finance 2528 Program basic amount for current operation.-The base basic 2529 amount for current operation to be included in the Florida 2530 Education Finance Program for kindergarten through grade 12 for 2531 each district shall be the product of the following: 2532 1. The full-time equivalent student membership in each 2533 program, multiplied by 2534 The cost factor for each program as provided $in_{\overline{t}}$ 2. 2535 adjusted for the maximum as provided by paragraph (c), added to The additional full-time equivalent membership weights 2536 3. 2537 provided in paragraphs (g), (h), (k), (l), (m), (n), and (o), 2538 multiplied by 2539 4.3. The comparable wage factor, if applicable, multiplied 2540 by 2541 5.4. The small district factor, if applicable, and 2542 multiplied by 2543 6.5. The base student allocation. 2544 (t) Computation for funding through the Florida Education 2545 Finance Program.-The State Board of Education may adopt rules 2546 establishing programs, industry certifications, and courses for 2547 which the student may earn credit toward high school graduation 2548 and the criteria under which a student's industry certification 2549 or grade may be rescinded. 2550 (2) DETERMINATION OF COMPARABLE WAGE FACTOR.-

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(b) The comparable wage factor for each school district is used in the calculation of the <u>base Florida Education Finance</u> <u>Program basic amount for current operation</u> pursuant to subsection (1) if the comparable wage factor is greater than 1.000.

(4) COMPUTATION OF DISTRICT REQUIRED LOCAL EFFORT.—The Legislature shall prescribe the aggregate required local effort for all school districts collectively as an item in the General Appropriations Act for each fiscal year. The amount that each district shall provide annually toward the cost of the Florida Education Finance Program for kindergarten through grade 12 programs shall be calculated as follows:

2563

(a) Estimated taxable value calculations.-

2564 1.a. Not later than 2 working days before July 19, the Department of Revenue shall certify to the Commissioner of 2565 2566 Education its most recent estimate of the taxable value for 2567 school purposes in each school district and the total for all 2568 school districts in the state for the current calendar year 2569 based on the latest available data obtained from the local property appraisers. The value certified shall be the taxable 2570 2571 value for school purposes for that year, and no further 2572 adjustments shall be made, except those made pursuant to 2573 paragraphs (c) and (d), or an assessment roll change required by 2574 final judicial decisions as specified in paragraph (15) (b). Not 2575 later than July 19, the Commissioner of Education shall compute

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2576 a millage rate, rounded to the next highest one one-thousandth 2577 of a mill, which, when applied to 96 percent of the estimated 2578 state total taxable value for school purposes, would generate the prescribed aggregate required local effort for that year for 2579 2580 all districts. The Commissioner of Education shall certify to 2581 each district school board the millage rate, computed as 2582 prescribed in this subparagraph, as the minimum millage rate 2583 necessary to provide the district required local effort for that 2584 year.

2585 b. The General Appropriations Act shall direct the 2586 computation of the statewide adjusted aggregate amount for 2587 required local effort for all school districts collectively from 2588 ad valorem taxes to ensure that no school district's revenue 2589 from required local effort millage will produce more than 85 90 2590 percent of the district's total Florida Education Finance 2591 Program calculation as calculated and adopted by the 2592 Legislature, and the adjustment of the required local effort 2593 millage rate of each district that produces more than 85 90 2594 percent of its total Florida Education Finance Program 2595 entitlement to a level that will produce only 85 90 percent of 2596 its total Florida Education Finance Program entitlement in the July calculation. 2597

2598 2. On the same date as the certification in subsubparagraph 1.a., the Department of Revenue shall certify to the Commissioner of Education for each district:

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2601 a. Each year for which the property appraiser has 2602 certified the taxable value pursuant to s. 193.122(2) or (3), if 2603 applicable, since the prior certification under sub-subparagraph 2604 1.a.

b. For each year identified in sub-subparagraph a., the taxable value certified by the appraiser pursuant to s. 193.122(2) or (3), if applicable, since the prior certification under sub-subparagraph 1.a. This is the certification that reflects all final administrative actions of the value adjustment board.

2611 DISCRETIONARY MILLAGE COMPRESSION SUPPLEMENT.-The (5) 2612 Legislature shall prescribe in the General Appropriations Act, 2613 pursuant to s. 1011.71(1), the rate of nonvoted current 2614 operating discretionary millage that shall be used to calculate 2615 a discretionary millage compression supplement. If the 2616 prescribed millage generates an amount of funds per unweighted 2617 full-time equivalent student for the district that is less than 2618 the state average, the district shall receive an amount per 2619 full-time equivalent student that, when added to the funds per 2620 full-time equivalent student generated by the designated levy, 2621 shall equal the state average. The discretionary millage compression supplement shall be recalculated during the fiscal 2622 2623 year pursuant to paragraph (1)(a). 2624 (6)STATE-FUNDED DISCRETIONARY CONTRIBUTION.-The state-

2625 funded discretionary contribution is created to fund the

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2626 nonvoted discretionary millage for operations pursuant to s. 2627 1011.71(1) and (3) for developmental research schools (lab 2628 schools) established in s. 1002.32, charter schools sponsored by 2629 a Florida College System institution or a state university 2630 pursuant to s. 1002.33(5), and the Florida Virtual School 2631 established in s. 1002.37.

2632 (c) The state-funded discretionary contribution shall be 2633 recalculated during the fiscal year pursuant to paragraph 2634 (1)(a).

2635

(7) EDUCATIONAL ENRICHMENT ALLOCATION.-

2636 The educational enrichment allocation is created to (a) 2637 assist school districts in providing educational enrichment 2638 activities and services that support and increase the academic 2639 achievement of students in grades kindergarten through 12. 2640 Educational enrichment activities and services may be provided 2641 in a manner and at any time during or beyond the regular 180-day 2642 term identified by the school district as being the most 2643 effective and efficient way to best help the student progress 2644 from grade to grade and graduate from high school. For fiscal 2645 year 2023-2024, the educational enrichment allocation shall 2646 consist of a base amount as specified in the General 2647 Appropriations Act. Beginning in fiscal year 2024-2025, the educational enrichment allocation shall consist of the base 2648 amount that includes a workload adjustment based on changes in 2649 the unweighted full-time equivalent membership. Beginning in 2650

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2651 <u>fiscal year 2025-2026, and each year thereafter, the statewide</u> 2652 <u>average base amount as specified in the General Appropriations</u> 2653 <u>Act shall be used for any new educational entity funded in the</u> 2654 <u>Florida Education Finance Program.</u>

(c) The educational enrichment allocation, to include the supplemental amount, shall be recalculated during the fiscal year pursuant to paragraph (1) (a). If the recalculated amount is greater than the amount provided in the General Appropriations Act, the allocation shall be prorated to the level provided to support the appropriation, based on each school district's proportionate share of the total allocation.

(8) EXCEPTIONAL STUDENT EDUCATION GUARANTEED ALLOCATION.The exceptional student education guaranteed allocation is
created to fund the additional costs of programs for exceptional
students specified in <u>subparagraphs</u> subparagraph (1) (d) 2. <u>and 3.</u>
and shall be supplemental to the funds appropriated in the
Florida Education Finance Program for the basic student funding
level.

(a) The amount of each school district's exceptional student education guaranteed allocation shall be the greater of either the school district's prior year exceptional student education guaranteed allocation funds per eligible full-time equivalent student or the exceptional student education guaranteed allocation factor as specified in the General Appropriations Act multiplied by the school district's total

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2700

2676 number of eligible full-time equivalent students. 2677 The exceptional student education guaranteed (b) 2678 allocation shall be recalculated during the fiscal year pursuant 2679 to paragraph (1) (a) based on actual full-time equivalent student 2680 membership. If the recalculated amount is greater than the 2681 amount provided in the General Appropriations Act, the total 2682 shall be prorated to the level of the appropriation based on 2683 each school district's share of the total recalculated 2684 allocation amount. 2685 (9) CALCULATION OF SUPPLEMENTAL ALLOCATION FOR JUVENILE 2686 JUSTICE EDUCATION PROGRAMS.-2687 The total kindergarten through grade 12 weighted full-(a) 2688 time equivalent student membership in juvenile justice education 2689 programs in each school district shall be multiplied by the 2690 amount of the state average class-size-reduction factor 2691 multiplied by the comparable wage factor for the school district 2692 established in subsection (2). An amount equal to the sum of 2693 this calculation shall be allocated in the Florida Education 2694 Finance Program to each school district to supplement other 2695 sources of funding for students in juvenile justice education 2696 programs. The supplemental allocation for juvenile justice 2697 education programs shall be recalculated during the fiscal year 2698 pursuant to paragraph (1)(a). SAFE SCHOOLS ALLOCATION. - A safe schools allocation is 2699 (12)

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created to provide funding to assist school districts in their

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2701 compliance with ss. 1006.07-1006.12, with priority given to 2702 safe-school officers pursuant to s. 1006.12. Each school 2703 district shall receive a minimum safe schools allocation in an 2704 amount provided in the General Appropriations Act. Of the 2705 remaining balance of the safe schools allocation, one-third 2706 shall be allocated to school districts based on the most recent 2707 official Florida Crime Index provided by the Department of Law 2708 Enforcement and two-thirds shall be allocated based on each 2709 school district's proportionate share of the state's total 2710 unweighted full-time equivalent student enrollment. If a 2711 district school board is required by s. 1006.12 to assign a 2712 school resource officer or school safety officer to a charter school, the charter school's share of costs for such officer may 2713 2714 not exceed the amount of funds allocated to the charter school 2715 under this subsection. The safe schools allocation shall be 2716 recalculated during the fiscal year pursuant to paragraph 2717 (1)(a).

2718 (13)MENTAL HEALTH ASSISTANCE ALLOCATION.-The mental 2719 health assistance allocation is created to provide funding to 2720 assist school districts in implementing their school-based 2721 mental health assistance program pursuant to s. 1006.041. These 2722 funds shall be allocated annually in the General Appropriations 2723 Act or other law to each eligible school district. Each school 2724 district shall receive a minimum of \$100,000, with the remaining 2725 balance allocated based on each school district's proportionate

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2726 share of the state's total unweighted full-time equivalent 2727 student enrollment. <u>The mental health assistance allocation</u> 2728 <u>shall be recalculated during the fiscal year pursuant to</u> 2729 paragraph (1)(a).

(15) TOTAL ALLOCATION OF STATE FUNDS TO EACH DISTRICT FOR
CURRENT OPERATION. - The total annual state allocation to each
district for current operation for the Florida Education Finance
Program shall be distributed to districts pursuant to s. 1011.66
and based on the results of the full-time equivalent membership
surveys established in paragraph (1) (a) periodically in the
manner prescribed in the General Appropriations Act.

2737 When the Florida Education Finance Program is (a) 2738 recalculated pursuant to paragraph (1)(a), if the base funds appropriated for current operation of the Florida Education 2739 2740 Finance Program and the categorical program funding, except for 2741 the categorical funding provided in ss. 1011.685 and 1011.695, 2742 including funds appropriated pursuant to subsection (18), are 2743 not sufficient to pay the state requirement in full, the 2744 department shall prorate the available state funds to each 2745 district in the following manner:

2746 <u>1. To determine the amount that must be prorated among all</u>
2747 <u>school districts, subtract the sum of the recalculated base</u>
2748 <u>Florida Education Finance Program and the categorical programs,</u>
2749 <u>except for the categorical funding provided in ss. 1011.685 and</u>
2750 <u>1011.695, and any prior year adjustments pursuant to subsection</u>

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2751 (17), from the corresponding amount of state funds appropriated 2752 in the General Appropriations Act. 2753 2. Each school district's amount of proration is 2754 calculated based on its proportionate share of the base Florida 2755 Education Finance Program and categorical programs, except for 2756 the categorical programs established in ss. 1011.685 and 2757 1011.695. 2758 1. Determine the percentage of proration by dividing the 2759 sum of the total amount for current operation, as provided in 2760 this paragraph for all districts collectively, and the total 2761 district required local effort into the sum of the state funds 2762 available for current operation and the total district required local effort. 2763 2764 2. Multiply the percentage so determined by the sum of the 2765 total amount for current operation as provided in this paragraph 2766 and the required local effort for each individual district. 2767 3. From the product of such multiplication, subtract the 2768 required local effort of each district; and the remainder shall 2769 be the amount of state funds allocated to the district for 2770 current operation. However, no calculation subsequent to the 2771 appropriation shall result in negative state funds for any 2772 district. The amount thus obtained shall be the net annual 2773 (b) 2774 allocation to each school district. However, if it is determined 2775 that any school district received an under allocation or over

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2025

2776 allocation for any prior year because of an arithmetical error, 2777 assessment roll change required by final judicial decision, 2778 full-time equivalent student membership error, or any allocation 2779 error revealed in an audit report, the allocation to that 2780 district shall be appropriately adjusted. An under allocation in 2781 a prior year caused by a school district's error may not be the 2782 basis for a positive allocation adjustment for the current year. 2783 Beginning with the 2011-2012 fiscal year, If a special program 2784 cost factor is less than the basic program cost factor, an audit 2785 adjustment may not result in the reclassification of the special 2786 program FTE to the basic program FTE. If the Department of 2787 Education audit adjustment recommendation is based upon 2788 controverted findings of fact, the Commissioner of Education is 2789 authorized to establish the amount of the adjustment based on 2790 the best interests of the state. 2791 (c) The amount thus obtained shall represent the net 2792 annual state allocation to each district; however, 2793 notwithstanding any of the provisions herein, each district 2794 shall be quaranteed a minimum level of funding in the amount and 2795 manner prescribed in the General Appropriations Act. 2796 (16) STATE-FUNDED DISCRETIONARY SUPPLEMENT.-2797 (a) The state-funded discretionary supplement is created 2798 to fund the nonvoted discretionary millage for operations 2799 pursuant to s. 1011.71(1) and (3) for students awarded a Family 2800 Empowerment Scholarship in accordance with s. 1002.394. To

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2801 calculate the state-funded discretionary supplement for 2802 inclusion in the amount of the scholarship funding: 2803 For fiscal year 2023-2024, multiply the maximum 1. 2804 allowable nonvoted discretionary millage for operations pursuant 2805 to s. 1011.71(1) and (3) by the value of 96 percent of the 2806 current year's taxable value for school purposes for the school 2807 district where the student is reported for purposes of the 2808 Florida Education Finance Program as appropriated in the General 2809 Appropriations Act; divide the result by the school district's 2810 total unweighted full-time equivalent membership as appropriated 2811 in the General Appropriations Act; and multiply the result by 2812 the total unweighted full-time equivalent membership associated 2813 with the number of Family Empowerment Scholarship students 2814 included in the school district's total unweighted full-time 2815 equivalent membership. A base amount as specified in the General 2816 Appropriations Act shall be added to this amount for purposes of 2817 calculating the total amount of the supplement. 2. Beginning in fiscal year 2024-2025 and thereafter, 2818 2819 multiply the maximum allowable nonvoted discretionary millage

for operations pursuant to s. 1011.71(1) and (3) by the value of 96 percent of the current year's taxable value for school purposes for the school district where the student is reported for purposes of the Florida Education Finance Program as appropriated in the General Appropriations Act; divide the result by the school district's total unweighted full-time

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2826 equivalent membership as appropriated in the General 2827 Appropriations Act; and multiply the result by the total 2828 unweighted full-time equivalent membership associated with the 2829 number of Family Empowerment Scholarship students. The prior 2830 year's base amount shall be adjusted based on changes in the 2831 eligible number of unweighted full-time equivalent membership 2832 associated with the number of Family Empowerment Scholarship 2833 students. 2834 (b) The state-funded discretionary supplement shall be 2835 recalculated during the fiscal year pursuant to paragraph 2836 (1) (a). If the recalculated amount is greater than the amount 2837 provided in the General Appropriations Act, the allocation shall 2838 be prorated to the level provided to support the appropriation, 2839 based on each school district's proportionate share of the total 2840 allocation. 2841 (16) (17) CATEGORICAL FUNDS.-2842 If a district school board determines that some or all (a) 2843 of the funds received for any of the categorical programs 2844 established in this section are needed to maintain or enhance 2845 school board-specified academic classroom instruction, maintain 2846 or expand career and technical education instruction, or improve 2847 school safety, the school district may consider and approve an 2848 amendment to the school district's operating budget by 2849 transferring the identified amount of the categorical funds to 2850 the appropriate account for expenditure.

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2851 Each school district shall include in its annual (b) 2852 financial report to the Department of Education the amount of 2853 funds the school board transferred from each of the categorical 2854 funds identified in this subsection and the specific academic 2855 classroom instruction, career and technical education 2856 instruction, or school safety need for which the transferred 2857 funds were expended. The department shall provide instructions 2858 and specify the format to be used in submitting this required 2859 information as part of the district annual financial report. The 2860 department shall annually submit a report to the Legislature 2861 that identifies by school district and by categorical fund the 2862 amount transferred and the specific academic classroom or career 2863 and technical education activity or school safety need for which 2864 the funds were expended.

2865

(18) EDUCATIONAL ENROLLMENT STABILIZATION PROGRAM.-

(a) The educational enrollment stabilization program is
created to provide supplemental state funds as needed to
maintain the stability of the operations of public schools in
each school district and to protect districts, including charter
schools, from financial instability as a result of changes in
full-time equivalent student enrollment throughout the school
year.

2873 (b) The Legislature shall annually appropriate funds in 2874 the General Appropriations Act to the Department of Education 2875 for this program in an amount necessary to maintain a projected

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2876 minimum balance of \$250 million at the beginning of the upcoming 2877 fiscal year. The Department of Education shall use funds as 2878 appropriated to ensure that based on each recalculation of the Florida Education Finance Program pursuant to paragraph (1) (a), 2879 2880 a school district's funds per unweighted full-time equivalent 2881 student are not less than the greater of either the school 2882 district's funds per unweighted full-time equivalent student as 2883 appropriated in the General Appropriations Act or the school 2884 district's funds per unweighted full-time equivalent student as 2885 recalculated based upon the receipt of the certified taxable 2886 value for school purposes pursuant to s. 1011.62(4).

(c) Notwithstanding s. 216.301 and pursuant to s. 216.351, the unexpended balance of funds appropriated pursuant to this subsection which is not disbursed by June 30 of the fiscal year in which the funds are appropriated may be carried forward for up to 10 years after the effective date of the original appropriation.

2893Section 9.Section 1011.622, Florida Statutes, is amended2894to read:

2895 1011.622 Adjustments for students without a Florida 2896 student identification number.—The Florida Education Finance 2897 Program funding calculations, including the calculations 2898 authorized in ss. 1011.62, 1011.68, and 1011.685, shall include 2899 funding for a student, including a student enrolled in a public 2900 school and a student participating in a state scholarship

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2901 program pursuant to chapter 1002, only when all of the student's 2902 <u>applicable</u> records are reported to the Department of Education 2903 under a Florida student identification number. The State Board 2904 of Education may adopt rules pursuant to ss. 120.536(1) and 2905 120.54 to implement this section.

2906 Section 10. Section 1011.65, Florida Statutes, is amended 2907 to read:

2908 1011.65 Recalculation of the Florida Education Finance 2909 Program Appropriation Allocation Conference. Prior to the distribution of any funds appropriated in the General 2910 Appropriations Act for the K-12 Florida Education Finance 2911 2912 Program formula and for the formula-funded categorical programs, the Commissioner of Education shall conduct an allocation 2913 2914 conference. Conference principals shall include representatives 2915 of the Department of Education, the Executive Office of the 2916 Governor, and the appropriations committees of the Senate and 2917 the House of Representatives. Conference principals shall 2918 discuss and agree to all conventions, including rounding 2919 conventions, and methods of computation to be used to calculate 2920 Florida Education Finance Program and categorical entitlements 2921 of the districts for the fiscal year for which the 2922 appropriations are made. These conventions and calculation 2923 methods shall remain in effect until further agreements are 2924 reached in subsequent allocation conferences called by the 2925 commissioner for that purpose. The commissioner shall also,

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2926	Prior to each recalculation of Florida Education Finance Program
2927	pursuant to s. 1011.62(1)(a), the department shall and
2928	$ ext{categorical allocations of the districts}_{r}$ provide $ ext{to the}$
2929	Legislature and the Executive Office of the Governor conference
2930	principals with all data necessary <u>for the Legislature and the</u>
2931	Executive Office of the Governor to replicate the department's
2932	recalculation of the Florida Education Finance Program. The
2933	recalculated Florida Education Finance Program may not be
2934	provided to school districts until the Legislature and the
2935	Executive Office of the Governor provide written notification to
2936	the department that the recalculated Florida Education Finance
2937	Program complies with law those allocations precisely. This data
2938	shall include a matrix by district by program of all full-time
2939	equivalent changes made by the department as part of its
2940	administration of state full-time equivalent caps.
2941	Section 11. Section 1011.695, Florida Statutes, is created
2942	to read:
2943	1011.695 State-funded discretionary supplementThe state-
2944	funded discretionary supplement is created to fund the nonvoted
2945	discretionary millage for operations pursuant to s. 1011.71(1)
2946	and (3) for students awarded Family Empowerment Scholarships in
2947	accordance with s. 1002.394. To calculate the state-funded
2948	discretionary supplement for inclusion in the amount of the
2949	scholarship funding:
2950	(1) Multiply the maximum allowable nonvoted discretionary
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2951	millage for operations pursuant to s. 1011.71(1) and (3) by the
2952	value of 96 percent of the current year's taxable value for
2953	school purposes for the district where the student is reported
2954	for purposes of funding in the Florida Education Finance Program
2955	as appropriated in the General Appropriations Act; divide the
2956	result by the district's total unweighted full-time equivalent
2957	membership as appropriated in the General Appropriations Act;
2958	and multiply the result by the total unweighted full-time
2959	equivalent membership associated with the number of Family
2960	Empowerment Scholarship students included in the district's
2961	total unweighted full-time equivalent membership. The amount of
2962	the prior year's base amount shall be adjusted based on changes
2963	in the eligible number of unweighted full-time equivalent
2964	membership associated with the number of Family Empowerment
2965	Scholarship students.
2966	(2) The state-funded discretionary supplement shall be
2967	recalculated during the fiscal year pursuant to s.
2968	1011.62(1)(a). If the recalculated amount is greater than the
2969	amount provided in the General Appropriations Act, the
2970	allocation shall be prorated to the level provided to support
2971	the appropriation, based on each school district's proportionate
2972	share of the total allocation.
2973	Section 12. Paragraph (a) of subsection (1) of section
2974	110.1228, Florida Statutes, is amended to read:
2975	110.1228 Participation by small counties, small
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2976 municipalities, and district school boards located in small 2977 counties.-2978 (1) As used in this section, the term: "District school board" means a district school board 2979 (a) 2980 located in a small county or a district school board that 2981 receives funding pursuant to s. 1011.62(1)(e) s. 1011.62(1)(f). 2982 Section 13. Subsection (6) of section 402.22, Florida 2983 Statutes, is amended to read: 2984 402.22 Education program for students who reside in 2985 residential care facilities operated by the Department of 2986 Children and Families or the Agency for Persons with 2987 Disabilities.-2988 (6) Notwithstanding the provisions of s. 1001.42(4)(m), 2989 the educational program at the Marianna Sunland Center in 2990 Jackson County shall be operated by the Department of Education, 2991 either directly or through grants or contractual agreements with 2992 other public educational agencies. The annual state allocation 2993 to any such agency shall be computed pursuant to s. 1011.62(1), 2994 (2), and (16) (17) and allocated in the amount that would have 2995 been provided the local school district in which the residential 2996 facility is located. 2997 Section 14. Paragraph (a) of subsection (9) of section 1002.32, Florida Statutes, is amended to read: 2998 2999 1002.32 Developmental research (laboratory) schools.-3000 (9) FUNDING.-Funding for a lab school, including a charter

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3001 lab school, shall be provided as follows: 3002 Each lab school shall receive state funds for (a) 3003 operating purposes as provided in the Florida Education Finance 3004 Program as defined in s. $1011.61(4) = \frac{1011.61(5)}{5}$ based on the 3005 county in which the lab school is located and as specified in 3006 the General Appropriations Act. 3007 1. The nonvoted required local effort millage established 3008 pursuant to s. 1011.71(1) that would otherwise be required for 3009 lab schools shall be allocated from state funds. 3010 2. An equivalent amount of funds for the operating 3011 discretionary millage authorized pursuant to s. 1011.71(1) shall 3012 be allocated to each lab school through a state-funded 3013 discretionary contribution established pursuant to s. 3014 1011.62(6). 3015 Section 15. Paragraph (b) of subsection (17) of section 3016 1002.33, Florida Statutes, is amended to read: 3017 1002.33 Charter schools.-3018 FUNDING.-Students enrolled in a charter school, (17)3019 regardless of the sponsorship, shall be funded based upon the 3020 applicable program pursuant to s. 1011.62(1)(c), the same as 3021 students enrolled in other public schools in a school district. 3022 Funding for a charter lab school shall be as provided in s. 1002.32. 3023 (b)1. Funding for students enrolled in a charter school 3024 3025 sponsored by a school district shall be the sum of the school Page 121 of 140

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3026 district's operating funds from the Florida Education Finance 3027 Program as defined in s. 1011.61(5) and the General 3028 Appropriations Act, including gross state and local funds, and 3029 funds from the school district's current operating discretionary 3030 millage levy; divided by total funded weighted full-time 3031 equivalent students in the school district; and multiplied by 3032 the weighted full-time equivalent students for the charter 3033 school. Charter schools whose students or programs meet the 3034 eligibility criteria in law are entitled to their proportionate 3035 share of categorical program funds included in the total funds 3036 available in the Florida Education Finance Program by the 3037 Legislature, including the student transportation allocation and 3038 the educational enrichment allocation. Total funding for each 3039 charter school shall be recalculated during the year to reflect 3040 the revised calculations under the Florida Education Finance 3041 Program by the state and the actual weighted full-time 3042 equivalent students reported by the charter school during the 3043 full-time equivalent student survey periods designated by the 3044 Commissioner of Education. For charter schools operated by a 3045 not-for-profit or municipal entity, any unrestricted current and 3046 capital assets identified in the charter school's annual 3047 financial audit may be used for other charter schools operated 3048 by the not-for-profit or municipal entity within the school 3049 district. For charter schools operated by a not-for-profit 3050 entity, any unrestricted current or capital assets identified in

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3051 the charter school's annual audit may be used for other charter 3052 schools operated by the not-for-profit entity which are located 3053 outside of the originating charter school's school district, but 3054 within the state, through an unforgivable loan that must be repaid within 5 years to the originating charter school by the 3055 3056 receiving charter school. Unrestricted current assets shall be 3057 used in accordance with s. 1011.62, and any unrestricted capital 3058 assets shall be used in accordance with s. 1013.62(2).

3059 2.a. Funding for students enrolled in a charter school 3060 sponsored by a state university or Florida College System 3061 institution pursuant to paragraph (5)(a) shall be provided in 3062 the Florida Education Finance Program as defined in s. 3063 1011.61(5) and as specified in the General Appropriations Act. 3064 The calculation to determine the amount of state funds includes 3065 the sum of the basic amount for current operations established 3066 in s. 1011.62(1)(r) s. 1011.62(1)(s), the discretionary millage 3067 compression supplement established in s. 1011.62(5), and the 3068 state-funded discretionary contribution established in s. 3069 1011.62(6). Charter schools whose students or programs meet the 3070 eligibility criteria in law are entitled to their proportionate 3071 share of categorical program funds included in the total funds 3072 available in the Florida Education Finance Program. The Florida 3073 College System institution or state university sponsoring the 3074 charter school shall be the fiscal agent for these funds, and all rules of the institution governing the budgeting and 3075

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3076 expenditure of state funds shall apply to these funds unless 3077 otherwise provided by law or rule of the State Board of 3078 Education.

(I) The nonvoted required local millage established pursuant to s. 1011.71(1) that would otherwise be required for the charter schools shall be allocated from state funds.

(II) An equivalent amount of funds for the operating discretionary millage authorized pursuant to s. 1011.71(1) shall be allocated to each charter school through a state-funded discretionary contribution established pursuant to s. 1011.62(6).

3087 (III) The comparable wage factor as provided in s.3088 1011.62(2) shall be established as 1.000.

3089 b. Total funding for each charter school shall be 3090 recalculated during the year to reflect the revised calculations 3091 under the Florida Education Finance Program by the state and the 3092 actual weighted full-time equivalent students reported by the 3093 charter school during the full-time equivalent student survey 3094 periods designated by the Commissioner of Education.

3095 c. The Department of Education shall develop a tool that 3096 each state university or Florida College System institution 3097 sponsoring a charter school shall use for purposes of 3098 calculating the funding amount for each eligible charter school 3099 student. The total amount obtained from the calculation must be 3100 appropriated from state funds in the General Appropriations Act

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3101	to the charter school.
3102	d. Capital outlay funding for a charter school sponsored
3103	by a state university or Florida College System institution
3104	pursuant to paragraph (5)(a) is determined as follows: multiply
3105	the maximum allowable nonvoted discretionary millage under s.
3106	1011.71(2) by 96 percent of the current year's taxable value for
3107	school purposes for the district in which the charter school is
3108	located; divide the result by the total full-time equivalent
3109	student membership; and multiply the result by the full-time
3110	equivalent student membership of the charter school. The amount
3111	obtained shall be the discretionary capital improvement funds
3112	and shall be appropriated from state funds in the General
3113	Appropriations Act.
3114	Section 16. Paragraphs (a) and (f) of subsection (3) and
3114 3115	Section 16. Paragraphs (a) and (f) of subsection (3) and paragraph (b) of subsection (9) of section 1002.37, Florida
3115	paragraph (b) of subsection (9) of section 1002.37, Florida
3115 3116	paragraph (b) of subsection (9) of section 1002.37, Florida Statutes, are amended to read:
3115 3116 3117	<pre>paragraph (b) of subsection (9) of section 1002.37, Florida Statutes, are amended to read: 1002.37 The Florida Virtual School</pre>
3115 3116 3117 3118	<pre>paragraph (b) of subsection (9) of section 1002.37, Florida Statutes, are amended to read: 1002.37 The Florida Virtual School (3) Funding for the Florida Virtual School shall be</pre>
3115 3116 3117 3118 3119	<pre>paragraph (b) of subsection (9) of section 1002.37, Florida Statutes, are amended to read: 1002.37 The Florida Virtual School (3) Funding for the Florida Virtual School shall be provided as follows:</pre>
3115 3116 3117 3118 3119 3120	<pre>paragraph (b) of subsection (9) of section 1002.37, Florida Statutes, are amended to read: 1002.37 The Florida Virtual School (3) Funding for the Florida Virtual School shall be provided as follows: (a)1. The calculation of "full-time equivalent student"</pre>
3115 3116 3117 3118 3119 3120 3121	<pre>paragraph (b) of subsection (9) of section 1002.37, Florida Statutes, are amended to read: 1002.37 The Florida Virtual School (3) Funding for the Florida Virtual School shall be provided as follows: (a)1. The calculation of "full-time equivalent student" shall be as prescribed in s. 1011.61(1)(c)1.b.(V) and is subject</pre>
3115 3116 3117 3118 3119 3120 3121 3122	<pre>paragraph (b) of subsection (9) of section 1002.37, Florida Statutes, are amended to read: 1002.37 The Florida Virtual School (3) Funding for the Florida Virtual School shall be provided as follows: (a)1. The calculation of "full-time equivalent student" shall be as prescribed in s. 1011.61(1)(c)1.b.(V) and is subject to <u>s. 1011.61(3)</u> s. 1011.61(4).</pre>
3115 3116 3117 3118 3119 3120 3121 3122 3123	<pre>paragraph (b) of subsection (9) of section 1002.37, Florida Statutes, are amended to read: 1002.37 The Florida Virtual School (3) Funding for the Florida Virtual School shall be provided as follows: (a)1. The calculation of "full-time equivalent student" shall be as prescribed in s. 1011.61(1)(c)1.b.(V) and is subject to <u>s. 1011.61(3)</u> s. 1011.61(4). 2. For a student in a home education program, funding</pre>

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3126	course, that the student is registered with the school district
3127	as a home education student pursuant to s. 1002.41(1)(a).
3128	(f) The Florida Virtual School shall receive state funds
3129	for operating purposes as provided in the General Appropriations
3130	Act. The calculation to determine the amount of state funds
3131	includes: the sum of the basic amount for current operations
3132	established in <u>s. 1011.62(1)(r)</u> s. 1011.62(1)(s) , the
3133	discretionary millage compression supplement established in s.
3134	1011.62(5), the state-funded discretionary contribution
3135	established in s. 1011.62(6), a per-full-time equivalent share
3136	of the exceptional student education guaranteed allocation
3137	established in s. 1011.62(8), and the mental health assistance
3138	allocation established in s. 1011.62(13).
3139	(9)
3140	(b) For students receiving part-time instruction in
3141	kindergarten through grade 5 and students receiving full-time
3142	instruction in kindergarten through grade 12 from the Florida
3143	Virtual School, the full-time equivalent student enrollment
3144	calculated under this subsection is subject to the requirements
3145	in <u>s. 1011.61(3)</u> s. 1011.61(4) .
3146	Section 17. Paragraphs (a) and (b) of subsection (6) of
3147	section 1002.45, Florida Statutes, are amended to read:
3148	1002.45 Virtual instruction programs
3149	(6) VIRTUAL INSTRUCTION PROGRAM AND VIRTUAL CHARTER SCHOOL
3150	FUNDING
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3151 All virtual instruction programs established pursuant (a) 3152 to paragraph (1) (b) are subject to the requirements of s. 3153 1011.61(1)(c)1.b.(III), (IV), (VI), and (3) (4), and the school district providing the virtual instruction program shall report 3154 3155 the full-time equivalent students in a manner prescribed by the 3156 department. A school district may report a full-time equivalent 3157 student for credit earned by a student who is enrolled in a 3158 virtual instruction course provided by the district which was completed after the end of the regular school year if the full-3159 3160 time equivalent student is reported no later than the deadline 3161 for amending the final full-time equivalent student membership 3162 report for that year.

3163 Students enrolled in a virtual instruction program (b) 3164 shall be funded in the Florida Education Finance Program as 3165 provided in the General Appropriations Act. The calculation to determine the amount of funds for each student through the 3166 3167 Florida Education Finance Program shall include the sum of the 3168 basic amount for current operations established in s. 3169 1011.62(1)(r) s. 1011.62(1)(s) and all categorical programs 3170 except for the categorical programs established in ss. 3171 1011.62(7) and $_{\tau}$ (12) $_{\tau}$ and (16), 1011.68, and 1011.685. Students 3172 residing outside of the school district reporting the full-time 3173 equivalent virtual student shall be funded from state funds 3174 only.

3175

Section 18. Paragraph (a) of subsection (2) and

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subsections (3) and (4) of section 1003.4203, Florida Statutes,

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3177 are amended to read: 3178 1003.4203 Digital materials, CAPE Digital Tool 3179 certificates, and technical assistance.-3180 (2) CAPE DIGITAL TOOL CERTIFICATES.-The department shall 3181 identify, in the CAPE Industry Certification Funding List under 3182 ss. 1003.492 and 1008.44, CAPE Digital Tool certificates that 3183 indicate a student's digital skills. The department shall notify each school district when the certificates are available. The 3184 3185 certificates shall be made available to all public elementary 3186 and middle grades students. 3187 Targeted skills to be mastered for the certificate (a) 3188 include digital skills that are necessary to the student's 3189 academic work and skills the student may need in future 3190 employment. CAPE Digital Tool certificates earned by students 3191 are eligible for additional full-time equivalent membership 3192 under s. 1011.62(1)(n)1.a. s. 1011.62(1)(o)1.a. 3193 (3) CAPE INDUSTRY CERTIFICATIONS.-3194 CAPE industry certifications, issued to middle school (a) 3195 and high school students, which do not articulate for college 3196 credit, are eligible for additional full-time equivalent 3197 membership pursuant to s. 1011.62(1)(n)1.b. s. 1011.62(1)(o)1.b. 3198 (b) CAPE industry certifications, issued to high school

3199 students, which articulate for college credit, are eligible for 3200 additional full-time equivalent membership pursuant to <u>s.</u>

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3201 1011.62(1)(n)1.b. s. 1011.62(1)(o)1.b. 3202 CAPE ACCELERATION.-Industry certifications that (4) 3203 articulate for 15 or more college credit hours and, if successfully completed, are eligible for additional full-time 3204 3205 equivalent membership under s. 1011.62(1)(n)1.d. s. 3206 1011.62(1)(o)1.d. Each approved industry certification must be 3207 specifically identified in the CAPE Industry Certification 3208 Funding List as a CAPE Acceleration Industry Certification. 3209 Section 19. Paragraph (1) of subsection (4) of section 3210 1003.485, Florida Statutes, is amended to read: 1003.485 The New Worlds Reading Initiative.-3211 3212 ADMINISTRATOR RESPONSIBILITIES. - The administrator (4) 3213 shall: 3214 Expend eligible contributions received only for the (1)3215 purchase and delivery of books and to implement the requirements 3216 of this section, as well as for administrative expenses not to 3217 exceed 2 percent of total eligible contributions. 3218 Notwithstanding s. 1002.395(6)(1)2. s. 1002.395(6)(1)3., the 3219 administrator may carry forward up to 25 percent of eligible 3220 contributions made before January 1 of each state fiscal year 3221 and 100 percent of eligible contributions made on or after January 1 of each state fiscal year to the following state 3222 3223 fiscal year for purposes authorized by this subsection. Any eligible contributions in excess of the allowable carry forward 3224 3225 not used to provide additional books throughout the year to

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3226 eligible students shall revert to the state treasury.

3227 Section 20. Subsection (3) of section 1003.4935, Florida
3228 Statutes, is amended to read:

3229 1003.4935 Middle grades career and professional academy 3230 courses and career-themed courses.—

(3) CAPE Digital Tool certificates and CAPE industry certifications offered in the middle grades that are included on the CAPE Industry Certification Funding List, if earned by students, are eligible for additional full-time equivalent membership pursuant to <u>s. 1011.62(1)(n)1.a.</u> s. 1011.62(1)(o)1.a. and b.

3237 Section 21. Paragraph (b) of subsection (2) of section 3238 1003.498, Florida Statutes, is amended to read:

1003.498 School district virtual course offerings.-

3240 (2) School districts may offer virtual courses for 3241 students enrolled in the school district. These courses must be 3242 identified in the course code directory. Students may 3243 participate in these virtual course offerings pursuant to s. 3244 1002.455.

(b)1. Any student who is enrolled in a school district may register and enroll in an online course offered by any other school district in the state. The school district in which the student completes the course shall report the student's completion of that course for funding pursuant to s. 1011.61(1)(c)1.b.(VI), and the home school district shall not

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3251 report the student for funding for that course.

3252 2. The full-time equivalent student membership calculated 3253 under this subsection is subject to the requirements in <u>s.</u> 3254 1011.61(3) s. 1011.61(4). The Department of Education shall 3255 establish procedures to enable interdistrict coordination for 3256 the delivery and funding of this online option.

3257 3. Funding for virtual courses shall be as provided in s.3258 1002.45(6).

3259 Section 22. Subsection (2), paragraph (b) of subsection 3260 (13), subsection (23), paragraph (b) of subsection (24), and 3261 subsection (25) of section 1007.271, Florida Statutes, are 3262 amended to read:

3263

1007.271 Dual enrollment programs.-

3264 For the purpose of this section, an eligible secondary (2) 3265 student is a student who is enrolled in any of grades 6 through 3266 12 in a Florida public school or in a Florida private school 3267 that is in compliance with s. 1002.42(2) and provides a 3268 secondary curriculum pursuant to s. 1003.4282. Students who are 3269 eligible for dual enrollment pursuant to this section may enroll 3270 in dual enrollment courses conducted during school hours, after 3271 school hours, and during the summer term. However, if the 3272 student is projected to graduate from high school before the 3273 scheduled completion date of a postsecondary course, the student 3274 may not register for that course through dual enrollment. The student may apply to the postsecondary institution and pay the 3275

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3276 required registration, tuition, and fees if the student meets 3277 the postsecondary institution's admissions requirements under s. 3278 1007.263. Instructional time for dual enrollment may vary from 3279 900 hours; however, the full-time equivalent student membership 3280 value shall be subject to the provisions in s. 1011.61(3) s. 3281 1011.61(4). A student enrolled as a dual enrollment student is 3282 exempt from the payment of registration, tuition, and laboratory 3283 fees. Applied academics for adult education instruction, 3284 developmental education, and other forms of precollegiate 3285 instruction, as well as physical education courses that focus on 3286 the physical execution of a skill rather than the intellectual 3287 attributes of the activity, are ineligible for inclusion in the 3288 dual enrollment program. Recreation and leisure studies courses 3289 shall be evaluated individually in the same manner as physical 3290 education courses for potential inclusion in the program. 3291 (13)

3292 Each public postsecondary institution eligible to (b) 3293 participate in the dual enrollment program pursuant to s. 3294 1011.62(1)(h) s. 1011.62(1)(i) must enter into a home education 3295 articulation agreement with each home education student seeking 3296 enrollment in a dual enrollment course and the student's parent. 3297 By August 1 of each year, the eligible postsecondary institution 3298 shall complete and submit the home education articulation 3299 agreement to the Department of Education. The home education 3300 articulation agreement must include, at a minimum:

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3301 A delineation of courses and programs available to 1. 3302 dually enrolled home education students. Courses and programs 3303 may be added, revised, or deleted at any time by the postsecondary institution. Any course or program limitations may 3304 3305 not exceed the limitations for other dually enrolled students. 3306 The initial and continued eligibility requirements for 2. 3307 home education student participation, not to exceed those 3308 required of other dually enrolled students. A high school grade 3309 point average may not be required for home education students 3310 who demonstrate achievement of college-level communication and computation skills as provided under s. 1008.30(1) or (2); 3311 3312 however, home education student eligibility requirements for 3313 continued enrollment in dual enrollment courses must include the 3314 maintenance of the minimum postsecondary grade point average 3315 established by the postsecondary institution. 3316 3. The student's responsibilities for providing his or her 3317 own transportation. 3318 A copy of the statement on transfer guarantees 4. 3319 developed by the Department of Education under subsection (15). 3320 District school boards and Florida College System (23)3321 institutions may enter into additional dual enrollment 3322 articulation agreements with state universities for the purposes 3323 of this section. School districts may also enter into dual 3324 enrollment articulation agreements with eligible independent colleges and universities pursuant to s. 1011.62(1)(h) s.3325

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3326 1011.62(1)(i). By August 1 of each year, the district school 3327 board and the Florida College System institution shall complete 3328 and submit the dual enrollment articulation agreement with the 3329 state university or an eligible independent college or 3330 university, as applicable, to the Department of Education. 3331 (24)

3332 (b) Each public postsecondary institution eligible to 3333 participate in the dual enrollment program pursuant to s. 3334 1011.62(1)(h) s. 1011.62(1)(i) must enter into a private school 3335 articulation agreement with each eligible private school in its 3336 geographic service area seeking to offer dual enrollment courses 3337 to its students, including, but not limited to, students with 3338 disabilities. By August 1 of each year, the eligible 3339 postsecondary institution shall complete and submit the private school articulation agreement to the Department of Education. 3340 3341 The private school articulation agreement must include, at a 3342 minimum:

A delineation of courses and programs available to the
 private school student. The postsecondary institution may add,
 revise, or delete courses and programs at any time.

3346 2. The initial and continued eligibility requirements for 3347 private school student participation, not to exceed those 3348 required of other dual enrollment students.

3349 3. The student's responsibilities for providing his or her3350 own transportation.

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A provision clarifying that the private school will 4. award appropriate credit toward high school completion for the postsecondary course under the dual enrollment program.

A provision expressing that costs associated with 5. tuition and fees, including registration, and laboratory fees, will not be passed along to the student.

(25) For students with disabilities, a postsecondary institution eligible to participate in dual enrollment pursuant to s. 1011.62(1)(h) s. 1011.62(1)(i) shall include in its dual enrollment articulation agreement, services and resources that are available to students with disabilities who register in a dual enrollment course at the eligible institution and provide information regarding such services and resources to the Florida Center for Students with Unique Abilities. The Department of Education shall provide to the center the Internet website link to dual enrollment articulation agreements specific to students with disabilities. The center shall include in the information that it is responsible for disseminating to students with disabilities and their parents pursuant to s. 1004.6495, dual enrollment articulation agreements and opportunities for 3371 meaningful campus experience through dual enrollment.

3372 Section 23. Subsection (1) of section 1008.44, Florida Statutes, is amended to read: 3373 1008.44 CAPE Industry Certification Funding List.-3374

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(1)

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The State Board of Education shall adopt, at least

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3376 annually, based upon recommendations by the Commissioner of Education, the CAPE Industry Certification Funding List that 3377 3378 assigns additional full-time equivalent membership to certifications identified in the Master Credentials List under 3379 3380 s. 445.004(4) that meets a statewide, regional, or local demand. 3381 Additional full-time equivalent membership funding for regional 3382 and local demand certifications may only be earned in those 3383 areas with regional or local demand as identified by the 3384 Credentials Review Committee. The CAPE Industry Certification Funding List may include the following certificates and 3385 3386 certifications:

(a) CAPE industry certifications identified as credentials
of value that meet the framework of quality under s. 445.004(4),
that must be applied in the distribution of funding to school
districts under <u>s. 1011.62(1)(n)</u> s. 1011.62(1)(o). The CAPE
Industry Certification Funding List shall incorporate by
reference the industry certifications on the career pathways
list approved for the Florida Gold Seal CAPE Scholars award.

(b) CAPE Digital Tool certificates selected by the department under s. 1003.4203(2) that do not articulate for college credit. The certificates must be made available to students in elementary school and middle school grades and, if earned by a student, must be eligible for additional full-time equivalent membership under <u>s. 1011.62(1)(n)1.</u> s. 1011.62(1)(o)1. The department shall annually review available

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3401 assessments that meet the requirements for inclusion on the 3402 list.

3403 (c) CAPE Acceleration Industry Certifications that 3404 articulate for 15 or more college credit hours under s. 3405 1003.4203(4). Such certifications must, if successfully 3406 completed, be eligible for additional full-time equivalent 3407 membership under s. 1011.62(1)(n)1. s. 1011.62(1)(o)1.

The Commissioner of Education shall conduct a review 3408 (d) of the methodology used to determine additional full-time 3409 3410 equivalent membership weights assigned in s. 1011.62(1)(n) s. 3411 1011.62(1)(o) and, if necessary, recommend revised weights. The 3412 weights must factor in the prioritization of critical shortages 3413 of labor market demand and middle-level to high-level wage 3414 earning outcomes as identified by the Credentials Review 3415 Committee under s. 445.004. The results of the review and the commissioner's recommendations must be submitted to the 3416 3417 Governor, the President of the Senate, and the Speaker of the 3418 House of Representatives no later than December 1, 2023.

3419 Section 24. Paragraph (a) of subsection (2) and paragraph
3420 (b) of subsection (3) of section 1010.20, Florida Statutes, are
3421 amended to read:

34221010.20Cost accounting and reporting for school3423districts.-3424(2)COST REPORTING.-

3425

(a) Each district shall report on a district-aggregate

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1011.62(3) and for categorical programs as provided in s. 3427 3428 1011.62(16) s. 1011.62(17). 3429 PROGRAM EXPENDITURE REQUIREMENTS.-(3) 3430 (b) Funds for inservice training established in s. 3431 1011.62(3) and for categorical programs established in s. 1011.62(16) s. 1011.62(17) shall be expended for the costs of 3432 3433 the identified programs as provided by law and in accordance 3434 with the rules of the State Board of Education. 3435 Section 25. Paragraph (d) of subsection (1) of section 3436 1011.68, Florida Statutes, is amended to read:

basis expenditures for inservice training pursuant to s.

3437 1011.68 Funds for student transportation.—The annual 3438 allocation to each district for transportation to public school 3439 programs, including charter schools as provided in s. 3440 1002.33(17)(b), of students in membership in kindergarten 3441 through grade 12 and in migrant and exceptional student programs 3442 below kindergarten shall be determined as follows:

(1) Subject to the rules of the State Board of Education, each district shall determine the membership of students who are transported:

(d) By reason of being career, dual enrollment, or students with disabilities transported from one school center to another to participate in an instructional program or service; or students with disabilities, transported from one designation to another in the state, provided one designation is a school

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3451 center and provided the student's individual educational plan 3452 (IEP) identifies the need for the instructional program or 3453 service and transportation to be provided by the school district. A "school center" is defined as a public school 3454 3455 center, Florida College System institution, state university, or other facility rented, leased, or owned and operated by the 3456 3457 school district or another public agency. A "dual enrollment 3458 student" is defined as a public school student in membership in both a public secondary school program and a Florida College 3459 3460 System institution or a state university program under a written agreement to partially fulfill ss. 1003.435 and 1007.23 and 3461 3462 earning full-time equivalent membership under s. 1011.62(1)(h) s. 1011.62(1)(i). 3463

3464 Section 26. Section 1012.44, Florida Statutes, is amended 3465 to read:

1012.44 Qualifications for certain persons providing 3466 3467 speech-language services.-The State Board of Education shall 3468 adopt rules for speech-language services to school districts 3469 that qualify for additional full-time equivalent membership 3470 under s. 1011.62(1)(e) s. 1011.62(1)(f). These services may be 3471 provided by baccalaureate degree level persons for a period of 3 3472 years. The rules shall authorize the delivery of speech-language 3473 services by baccalaureate degree level persons under the 3474 direction of a certified speech-language pathologist with a master's degree or higher. 3475

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3476	Section	27.	This	act	shall	take	effect	July	1,	2025.	
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