By Senator Rodriguez

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A bill to be entitled An act relating to indemnification of commuter rail transportation providers; creating part III of ch. 343, F.S., entitled "Coastal Link Commuter Rail Service Act"; creating s. 343.711, F.S.; providing a short title; creating s. 343.712, F.S.; defining terms; authorizing an agency to assume the obligation to protect, defend, indemnify, and hold harmless certain entities from and against certain liabilities, costs, and expenses in certain circumstances; prohibiting such assumption of liability from exceeding certain parameters of allocation of risk; requiring that a contractual duty to protect, defend, indemnify, and hold harmless certain entities with respect to claims by rail passengers include a specific limitation on the amount of such duty; requiring the adjustment of such amount in certain circumstances; providing that an employee of an operator is not a coastal link corridor invitee of such operator in certain circumstances; specifying the circumstances under which certain passengers are coastal link corridor invitees of certain operators; requiring that the allocation of liability between certain agencies be allocated as agreed and limited by certain provisions; authorizing an agency to purchase liability insurance up to a specified amount; requiring the adjustment of such amount in certain circumstances; authorizing an agency to establish a

self-insurance retention fund for a specified purpose;

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providing construction; providing requirements for such fund; providing an effective date.

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Be It Enacted by the Legislature of the State of Florida:

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- Section 1. Part III of chapter 343, Florida Statutes, consisting of ss. 343.711 and 343.712, Florida Statutes, is created and entitled "Coastal Link Commuter Rail Service Act."
- 38 Section 2. Section 343.711, Florida Statutes, is created to read:
 - 343.711 Short title.—This part may be cited as the "Coastal Link Commuter Rail Service Act."
 - Section 3. Section 343.712, Florida Statutes, is created to read:
 - 343.712 Power to assume indemnification and insurance obligations; definitions.—
 - (1) As used in this section, the term:
 - (a) "Agency" means any state agency, county, municipality, district, authority, or other separate unit of government created or established by law which has entered into an agreement with Brightline which authorizes the agency, or a third party selected by the agency, to operate commuter rail service on the coastal link corridor.
 - (b) "Authority" means the South Florida Regional Transportation Authority.
 - (c) "Brightline" means Brightline Trains Florida LLC, or its successors or assigns, or any affiliate that is a party to an agreement with an agency in connection with the coastal link corridor. For purposes of its status as indemnitee under

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paragraph (2)(b), the term includes Florida East Coast Dispatch, LLC, or its successors or assigns.

- (d) "Brightline station" means any intercity passenger rail service station owned and operated by Brightline in the cities of Miami, Fort Lauderdale, Boca Raton, or West Palm Beach or near Aventura, as well as any future station developed by Brightline in connection with its intercity passenger rail service.
- (e) "Coastal link corridor" means the rail transit system, including the intercity passenger rail service stations and vehicle maintenance facilities, located on or adjacent to a Brightline or Florida East Coast Railway corridor in Miami-Dade County, Broward County, or Palm Beach County. The term includes structures essential to railroad operations, including the land, structures, improvements, rights-of-way, easements, rail lines, rail beds, guideway structures, switches, yards, parking facilities, power relays, switching houses, rail stations, ancillary developments, and any other facilities or equipment used for the purposes of construction, operation, or maintenance of a railroad that provides rail service.
- on or about the coastal link corridor and who is a passenger or is otherwise present on the coastal link corridor at the request of, pursuant to a contract with, or otherwise for the purpose of doing business with or at the behest of, an operator. The term does not include patrons at any station, except those patrons who are also the operator's passengers; commercial or residential tenants at any station or the developments in and around the stations, or their invitees; or third parties

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performing work at a station or in the coastal link corridor, including any utilities or fiber optic companies.

- (g) "Coastal link corridor limited covered accident" means a collision directly between the trains, locomotives, rail cars, or rail equipment of more than one operator on the coastal link corridor, where the collision is caused by or arising from the willful misconduct of one of the operators, as adjudicated pursuant to a final and unappealable court order, or, if punitive damages or exemplary damages are awarded due to the conduct of such operator, as adjudicated pursuant to a final and unappealable court order.
- (h) "Commuter rail service" means the operation of an agency's trains transporting passengers and making frequent stops within urban areas and their immediate suburbs along the coastal link corridor for the purpose of passenger boarding and alighting, and the nonrevenue movement of passenger trains for storage, maintenance, or repairs. The term does not include the operation of trains by Brightline at Brightline stations in connection with Brightline's intercity passenger rail service.
- (i) "Florida East Coast Railway" or "FECR" means Florida

 East Coast Railway, LLC, or its successors and assigns. For

 purposes of its status as indemnitee under paragraph (2)(a), the

 term includes Florida East Coast Dispatch, LLC, or its

 successors or assigns.
- (j) "Intercity passenger rail service" means all passenger service on the rail corridor or coastal link corridor, as applicable, other than commuter rail service which is characterized by trains making less frequent stops along the rail corridor than are made by the commuter rail service.

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(k) "Joint infrastructure" means any portion or segment of the coastal link corridor, except that the term does not include tracks or infrastructure designated for the exclusive use of an agency, the authority, Brightline, or FECR or portions of any Brightline station used by Brightline, the authority, or an agency, as applicable, including, but not limited to, pedestrian bridges, stairs, elevators, and escalators.

- (1) "Operator" means Brightline, including any passenger rail operators that access the coastal link corridor pursuant to a contract with Brightline, other than an agency; FECR, including Amtrak or any freight rail operators that access the coastal link corridor pursuant to a contract with FECR; the authority, with respect to its operations contemplated under s. 343.545; or an agency.
- (m) "Passenger" means, with respect to intercity passenger rail service or commuter rail service, any person, ticketed or unticketed, using the intercity passenger rail service or commuter rail service on the coastal link corridor:
- 1. On board trains, locomotives, rail cars, or rail equipment employed in such intercity passenger rail service or commuter rail service, or boarding or alighting therefrom;
- 2. On or about the coastal link corridor for any purpose related to such intercity passenger rail service or commuter rail service, including parking or purchasing tickets therefor and coming to, waiting for, and leaving from locomotives, rail cars, or rail equipment; or
- 3. Meeting, assisting, or in the company of any person described in subparagraph 1. or subparagraph 2.
 - (n) "Proportionate share" means, with respect to any loss,

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injury, or damage for which operators share responsibility

pursuant to this section, a percentage in proportion to the

number of operators involved in the relevant incident. When one

or more agencies are jointly operating a commuter rail service,

such agencies are considered a single operator for purposes of

computing and assessing the proportionate share of such loss,

injury, or damage.

- (o) "Self-insurance retention amount" means an amount equal to \$5 million.
- (2) (a) An agency, in conjunction with the development or operation of a commuter rail service on the coastal link corridor, may assume the obligation by contract to protect, defend, indemnify, and hold harmless, subject to the limitations set forth in paragraph (b):
- 1. FECR and its officers, agents, employees, and successors and assigns from and against:
- a. Any liability, cost, and expense, regardless of whether the loss, damage, destruction, injury, or death giving rise to such liability, cost, or expense is caused in whole or in part by the fault, failure, negligence, misconduct, nonfeasance, or misfeasance of FECR, its successors and assigns, or its officers, agents, and employees, or any other person; and
- b. Any loss, injury, or damage incurred by FECR, or allocated to FECR under subparagraph (b)6., up to an amount of \$5 million with respect to coastal link corridor limited covered accidents caused by an agency.
- 2. Brightline and its officers, agents, employees, and successors and assigns from and against:
 - a. Any liability, cost, and expense, regardless of whether

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the loss, damage, destruction, injury, or death giving rise to such liability, cost, or expense is caused in whole or in part by the fault, failure, negligence, misconduct, nonfeasance, or misfeasance of Brightline, its successors and assigns, or its officers, agents, and employees, or any other person; and

- b. Any loss, injury, or damage incurred by Brightline, or allocated to Brightline under subparagraph (b) 7., up to an amount of \$5 million with respect to coastal link corridor limited covered accidents caused by an agency.
- (b) The assumption of liability of an agency by contract pursuant to paragraph (a) may not exceed the following parameters of allocation of risk:
- 1. An agency may assume sole responsibility for any liability, loss, or expense to such agency's passengers, or coastal link corridor invitees, third parties, or trespassers, regardless of circumstance or cause, subject to this paragraph.
- 2. If a coastal link corridor limited covered accident is caused by FECR or its officers, agents, employees, or successors and assigns, an agency may not protect, defend, and indemnify FECR for any liability, cost, or expense, including punitive or exemplary damages, in excess of the self-insurance retention amount unless FECR, or Brightline on FECR's behalf, agrees, with respect to the coastal link corridor limited covered accident, to protect, defend, and indemnify an agency for the self-insurance retention amount.
- 3. If a coastal link corridor limited covered accident is caused by Brightline or its officers, agents, employees, and successors and assigns, an agency may not protect, defend, and indemnify Brightline for any liability, cost, or expense,

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including punitive or exemplary damages, in excess of the selfinsurance retention amount unless Brightline agrees, with respect to the coastal link corridor limited covered accident, to protect, defend, and indemnify an agency for the amount of the self-insurance retention amount.

- 4. When an incident occurs with only an agency train involved, including an incident with a trespasser or an at-grade crossing, an agency may agree to be solely responsible for any loss, injury, or damage.
- 5. When an incident occurs with only an authority train involved, including an incident with a trespasser or an at-grade crossing, an agency is solely responsible for any loss of, or injury or damage to, the agency's property, passengers, and coastal link corridor invitees.
- 6. When an incident occurs with only an FECR train involved, including an incident with a trespasser or an at-grade crossing, FECR is solely responsible for any loss, injury, or damage, except that:
- a. An agency is responsible for any loss of, or injury or damage to, the agency's passengers and coastal link corridor invitees; and
- b. Brightline is responsible for any loss of, or injury or damage to, Brightline's passengers and coastal link corridor invitees.
- 7. When an incident occurs with only a Brightline train involved, including an incident with a trespasser or an at-grade crossing, Brightline is solely responsible for any loss, injury, or damage, except that:
 - a. An agency is responsible for any loss of, or injury or

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damage to, the agency's passengers and coastal link corridor invitees; and

- b. FECR is responsible for any loss of, or injury or damage to, FECR's passengers and coastal link corridor invitees.
- 8. When an incident occurs involving two or more operators, each operator is responsible for all of the following, subject to the limits provided in paragraph (a):
 - a. Its own property.
- b. Its own passengers; employees, excluding employees who are, at the time of the incident, coastal link corridor invitees of another operator; and other coastal link corridor invitees.
- c. Its proportionate share of any loss or damage to the joint infrastructure.
- d. Its proportionate share of any loss of, or injury or damage to, coastal link corridor invitees who are not coastal link corridor invitees of such operator and trespassers or third parties outside the coastal link corridor as a result of the incident, provided that an agency is responsible for its passengers and its coastal link corridor invitees regardless of whether the agency was involved in the incident.
- (c) The contractual duty, individually or jointly with another agency to the extent such agencies are jointly operating a commuter rail service, to protect, defend, indemnify, and hold harmless Brightline or FECR with respect to claims by rail passengers must expressly include a limitation on the amount of the contractual duty, which may not exceed \$323 million per occurrence. However, the amount must be adjusted so that the per occurrence insurance requirement is equal to the aggregate allowable awards to all rail passengers, against all defendants,

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for all claims, including claims for punitive damages, arising
from a single accident or incident in accordance with 49 U.S.C.

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s. 28103, or any successor provision thereto, without prior
legislative approval on the part of the agency.

- (d) An employee of an operator is not a coastal link corridor invitee of such operator at any time the employee is a passenger or is otherwise present on the coastal link corridor at the request of, or pursuant to a contract with, or otherwise for the purpose of doing business with or at the behest of, another operator. A passenger transferring from the service of one operator, an original operator, to another operator, a connecting operator, is a coastal link corridor invitee of the original operator's platform. Once the passenger leaves the original operator's platform, the passenger is a coastal link corridor invitee of the connecting operator.
- (e) Notwithstanding any provision to the contrary in this section, any allocation of liability between an agency and any other agency of the state must be allocated as is agreed to by such agencies and limited by s. 768.28(19). This paragraph does not limit the authority of an agency to indemnify FECR or Brightline pursuant to this section.
- (f) An agency may purchase, either individually or jointly when operating with another agency, liability insurance, at an amount up to \$323 million per occurrence. However, the amount of liability insurance must be adjusted so that the per occurrence insurance requirement is equal to the aggregate allowable awards to all rail passengers, against all defendants, for all claims, including claims for punitive damages, arising from a single

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accident or incident in accordance with 49 U.S.C. s. 28103, or any successor provision thereto. Additionally, an agency may establish a self-insurance retention fund for the purpose of paying the deductible limit established in the insurance policies it obtains, including coverage for a county agency, a freight rail operator, Brightline, commuter rail service providers, governmental entities, or any ancillary development, which self-insurance retention fund or deductible may not exceed the self-insurance retention amount. Such insurance and selfinsurance retention fund may provide coverage for all damages, including, but not limited to, compensatory, special, and exemplary, and be maintained to provide an adequate fund to cover claims and liabilities for loss, injury, or damage arising out of or connected with the ownership, operation, maintenance, and management of the coastal link corridor. Any self-insured retention fund must be a segregated account of an agency and subject to the same conditions, restrictions, exclusions, obligations, and duties included in any of the policies of the railroad liability insurance specified in this paragraph.

- (g) The assumption by contract to protect, defend, indemnify, and hold harmless; the purchase of insurance; or the establishment of a self-insurance retention fund is not a waiver of any defense of sovereign immunity for tort claims and does not increase the limits of an agency's liability for tort claims provided in s. 768.28.
- (h) Unless otherwise specifically provided by law, FECR and Brightline and their respective officers, agents, and employees may not be construed to be officers, agents, employees, or subdivisions of the state and are not entitled to sovereign

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| 320 | <u>immu</u> | nity. | | | | | | | | | | | |
| 321 | | Section | 4. | This | act | shall | take | effect | July | 1, | 2025 | • | |
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