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LEGISLATIVE ACTION

Senate

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House

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Floor: 1/AD/2R

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03/05/2026 11:24 AM

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Senator Wright moved the following:

Senate Amendment (with title amendment)

Delete line 80

and insert:

Section 3. Effective January 1, 2028, subsection (3) of section 112.3145, Florida Statutes, is amended to read:

112.3145 Disclosure of financial interests and clients represented before agencies.—

(3) (a) The statement of financial interests for state officers, specified state employees, local officers, and persons seeking to qualify as candidates for state or local office must



12 ~~shall~~ be filed even if the reporting person holds no financial
13 interests requiring disclosure in a particular category, in
14 which case that section of the statement must ~~shall~~ be marked
15 "not applicable." Otherwise, the statement of financial
16 interests must include, at the filer's option: the information
17 under paragraph (a).

18 1.a.(a)1. All sources of income in excess of 5 percent of
19 the gross income received during the disclosure period by the
20 person in his or her own name or by any other person for his or
21 her use or benefit, excluding public salary. However, this may
22 not be construed to require disclosure of a business partner's
23 sources of income. The person reporting shall list such sources
24 in descending order of value with the largest source first;

25 b. All sources of income to a business entity in excess of
26 10 percent of the gross income of a business entity in which the
27 reporting person held a material interest and from which he or
28 she received an amount that was in excess of 10 percent of his
29 or her gross income during the disclosure period and which
30 exceeds \$1,500. The period for computing the gross income of the
31 business entity is the fiscal year of the business entity which
32 ended on, or immediately prior to, the end of the disclosure
33 period of the person reporting;

34 c. The location or description of real property in this
35 state, except for residences and vacation homes, owned directly
36 or indirectly by the person reporting, when such person owns in
37 excess of 5 percent of the value of such real property, and a
38 general description of any intangible personal property worth in
39 excess of 10 percent of such person's total assets. For the
40 purposes of this sub-subparagraph, indirect ownership does not



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41 include ownership by a spouse or minor child; and

42 d. Every individual liability that equals more than the
43 reporting person's net worth; or

44 2.a. All sources of gross income in excess of \$2,500
45 received during the disclosure period by the person in his or
46 her own name or by any other person for his or her use or
47 benefit, excluding public salary. However, this may shall not be
48 construed to require disclosure of a business partner's sources
49 of income. The person reporting shall list such sources in
50 descending order of value with the largest source first;

51 b.2- All sources of income to a business entity in excess
52 of 10 percent of the gross income of a business entity in which
53 the reporting person held a material interest and from which he
54 or she received gross income exceeding \$5,000 during the
55 disclosure period. The period for computing the gross income of
56 the business entity is the fiscal year of the business entity
57 which ended on, or immediately prior to, the end of the
58 disclosure period of the person reporting;

59 c.3- The location or description of real property in this
60 state, except for residence and vacation homes, owned directly
61 or indirectly by the person reporting, when such person owns in
62 excess of 5 percent of the value of such real property, and a
63 general description of any intangible personal property worth in
64 excess of \$10,000. For the purpose of this sub-subparagraph
65 paragraph- indirect ownership does not include ownership by a
66 spouse or minor child; and

67 d.4- Every liability in excess of \$10,000.

68

69 A person filing a statement of financial interests shall



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70 indicate on the statement whether he or she is using the method
71 specified in subparagraph 1. or subparagraph 2.

72 (b) If disclosure of identifying information regarding a
73 source of income or secondary sources of income will violate
74 confidentiality or privilege pursuant to law or rules governing
75 attorneys, a filer who is also an attorney may indicate that he
76 or she has a legal client who meets the disclosure criteria
77 without providing further information about the client. The
78 filer in such circumstance may write "Legal Client" in the
79 disclosure fields without providing further information.

80 Section 4. Except as otherwise expressly provided in this
81 act, this act shall take effect upon becoming a law.

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83 ===== T I T L E A M E N D M E N T =====

84 And the title is amended as follows:

85 Delete lines 2 - 7

86 and insert:

87 An act relating to financial disclosures; amending s.
88 112.3148, F.S.; requiring that all annual reports be
89 filed with the Commission on Ethics by a specified
90 date; amending s. 112.3149, F.S.; conforming
91 provisions to changes made by the act; amending s.
92 112.3145, F.S.; authorizing a person filing a
93 financial disclosure statement to report income and
94 assets based on certain percentages; requiring such
95 person to indicate the method used for such
96 disclosure; providing effective dates.